

INSTRUCTIONS FOR FERRUM INVESTOR CLAIM FORM

Fill the Form out legibly. If you need a copy of the Form it is available at <https://royallealaw.com/>.

For items 1 through 4, fill in your personal information.

For item 5, mark the box to state if you invested in Ferrum Capital, LLC, in Ferrum IV, LLC, or in both of them. Mark the box for “Both” only if you actually invested in both Ferrum Capital AND Ferrum IV.

For item 6, state the amount of money you claim you lost in your investment(s) in Ferrum Capital or Ferrum IV. Consider only the actual cash amount you paid for your investment(s) and if you received any money or the value of any property you received back on your investment(s) only the actual cash or value of property you received. If you had a promissory note that “rolled over” into a new promissory note for a larger amount because the “rolled over” note included interest you expected to receive, do not include the “rolled over” interest as part of your loss. If you received any property back from Ferrum Capital, Ferrum IV, Brooklynn Willy, Queen Bee Advisors, Josh Allen, or Mike Cox, or from any bankruptcy trustee or receiver for any assets of any of them in lieu of cash, use the fair market value of the property you received at the time you received it.

For items 7 and 9, state the date and amount of money you paid from your own funds for each investment in Ferrum Capital or Ferrum IV. Include only dollars you actually paid for the investment. Do not include any amount for any interest you expected to receive or for interest “rolled over” with a second (or later) investment in another promissory note.

For items 8 and 10, state the date and amount of money for each time you received any money or property or thing of value from Ferrum Capital, Ferrum IV, Brooklynn Willy, Queen Bee Advisors, Josh Allen, or Mike Cox, or from any bankruptcy trustee or receiver for any assets of any of them.

For item 11, include copies of your investment documents and copies of any records showing any money you paid to or received from Ferrum Capital, Ferrum IV, Brooklynn Willy, Queen Bee Advisors, Josh Allen, or Mike Cox for any investment in Ferrum Capital or Ferrum IV, or from any bankruptcy trustee or receiver for any assets of any of them.

For item 12, answer “yes” if you have ever worked in any way (whether as an employee or contractor) for Ferrum Capital, Josh Allen, Mike Cox, Brooklynn Willy, or for any company owned or managed by any of them.

For item 13, if you answered “yes” in item 12, state who you worked with or for and when you worked with or for them.

For item 14, know that you are declaring under penalty of perjury that the information you provide to the Receiver is true and correct.