

INVOICE #



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MARINE SURVEY AGREEMENT

SURVEY SCHEDULE DATE: _____ TIME: _____

TYPE OF SURVEY: Pre-purchase Insurance Finance Estate Planning Court Procedure

CLIENT: _____

ADDRESS: _____

PHONE #: _____ E-MAIL: _____

YEAR/MAKE/MODEL: _____

VESSEL'S NAME: _____ HIN #: _____

U.S.C.G. DOCUMENTATION OR STATE REGISTRATION #: _____

ENGINE TYPE: Diesel Gas Mfg: _____

VESSEL'S OWNER/BROKER: _____

VESSEL LOCATION: (Afloat / Blocked): _____

HAUL- OUT YARD: _____ TIME: _____

(Note: Arrangements and payment for haul-out are the responsibility of the party contracting for the survey and not included in my survey fee).

INTENDED USE OF VESSEL: Commercial Recreational Boating NOTE: _____

INTENDED CRUISING AREA: _____

SURVEY FEE: \$ _____

OUT OF WATER INSPECTION: \$ _____

SEA TRIAL (ONE HOUR): \$ _____

OIL SAMPLE (\$95/ENGINE): \$ _____

COMPRESSION CHECK (\$200/ENGINE): \$ _____

THERMAL IMAGING (\$100): \$ _____

OTHER: \$ _____

TRAVEL - CHARGED AT \$_____/HOUR \$_____/MILE: (____ HOURS/ ____ MILES) \$ _____

RESCHEDULING FEE - \$125 WITH LESS THAN 48 HOUR NOTICE: \$ _____

(Note: Charge is not applicable to inclement weather rescheduling)

TOTAL CASH, CHECK, VENMO FRIENDS OR ZELLE PAYMENT \$ _____

Venmo Goods & Services Payments will be assessed a 2.0% SERVICE FEE

TOTAL VENMO PAYMENT ONLY \$ _____

Credit Card and PayPal Payments will be assessed a 4.0% SERVICE FEE

TOTAL CREDIT CARD AND PAYPAL PAYMENT ONLY \$ _____

Payment due upon receipt of agreement. A 50% non-refundable fee will be assessed for cancellations made within 48 hours of scheduled survey time. A 10% non-refundable fee will be assessed for all other cancellations.

Terms and Conditions of Bolz Marine Survey Agreement

The Pre-Purchase Marine Survey report will be issued for the exclusive use of the client and may contain information that is privileged, confidential and exempt from disclosure under applicable law.

A written report with photographs will be prepared in PDF format generally within three working days after a thorough visual examination of the hull, machinery, systems, rigging, hardware and equipment and will contain a comprehensive description of the vessel and installed equipment and will include "Findings and Recommendations" required for correction to reasonably ensure that the vessel is fit for its intended service, a statement of the "Fair Market Value and Replacement Cost" of the vessel, and will be submitted in good faith, without prejudice and will constitute a description of the condition of the vessel at the time of survey. Minor cosmetic defects not materially affecting value may not be addressed.

The mandatory standards promulgated by the United States Coast Guard (USCG), under the authority of Title 46 United States Code (USC): Title 33 and Title 46 Code of Federal Regulations (CFR), the voluntary standards and recommended practices developed by the American Boat and Yacht Council (ABYC), and the standards of the National Fire Protection Association (NFPA), will be used as guidelines in the conducting of the survey but, complete compliance with such standards varies with the intended service of the vessel, and is not guaranteed.

The vessel should be prepared for survey with compartments unlocked, stores and excess equipment removed and maximum access to all areas of the vessel provided. Locked compartments or lockers will not be inspected.

Engines, machinery and equipment may be inspected while operating only when the owner, owner's representative, Captain or Broker is present to operate it. Fixed parts, joinery or fasteners will not be removed nor will any destructive testing be performed without written consent of the owner. In cases where the condition of engines is critical it is recommended that a qualified marine mechanic be engaged for a separate mechanical survey.

Sailing vessel spars & rigging will be visually inspected from the deck level only. The working sails will be inspected during the sea trail, furled or bagged sails will not be inspected unless other arrangements are made. Further inspection by a qualified rigger or sail maker may be recommended.

Determination of inherent design and stability characteristics is beyond the normal scope of a marine survey. The survey report is not to be considered an inventory or a warranty, either specified or implied and will not express or guarantee the future condition of the vessel.

The client is encouraged to attend the survey and verbal consultation may be provided. Payment is due upon receipt of this agreement unless other arrangements have been made. Bitcoin, Check, Cash, PayPal, Venmo, Zelle, and Credit Card payments are accepted. Notice to cancel this survey must be received 48 hours prior to the survey or a 50% non-refundable fee will be assessed based upon the total payment for survey services agreed upon. A 10% non-refundable fee will be assessed for all other cancellations. Direct billing questions to billing@bolzmarinesurvey.com.

In the event that this surveyor is called upon, after rendering a Marine Survey Report, to explain, modify or supplement the report, or its contents, or should the surveyor be called upon to render expert advice, testimony or to provide survey expertise in any dispute in litigation (or not), the surveyor will be compensated by the client in accordance with the fees customarily charged in the surveying industry.

LIMITED LIABILITY:

1. The survey will be conducted in accordance with generally accepted marine standards and criteria utilized in the marine surveying industry. Persons or entities entitled to rely upon this report are advised that this surveyor is not an engineer nor does he possess any specialized knowledge beyond the degree of skill commonly possessed by others in the same employment.
2. Surveyor shall have no liability for consequential damages, no liability for personal injury damages, no liability for property loss damages, no liability for punitive damages, all of which shall be deemed to have been knowingly and voluntarily waived upon use of the survey report.
3. In no event shall the legal liability of the undersigned exceed the fee paid for this survey report, regardless of claims or suits and regardless of whether under theory of tort, contract, products liability, admiralty, or otherwise.

ARBITRATION:

The parties agree that in the event of a dispute arising from the terms of this Contract or from the survey resulting from this agreement, that the parties shall submit themselves and their dispute to binding arbitration to be conducted by an arbitrator selected by the parties. In the event the parties are unable to agree upon such selection, then each party shall select an arbitrator and those two arbitrators shall select a third arbitrator. Any person who is not a member of the Association of Certified Marine Surveyors shall be disqualified to serve as an arbitrator. The cost of arbitration shall be borne between the parties as determined by the arbitrator(s) in its (their) sole discretion.

I have read and hereby agree and consent to the survey services and the terms and conditions of this agreement.

Client's Signature: _____

Date: _____

