



WE RECOMMEND SIMPRO FOR POWERFUL FIELD SERVICE MANAGEMENT.

KEY FEATURES

- Job management
- Workflow automation
- Business reporting
- Simpro Mobile
- Customer relationship management
- Fleet tracking
- Inventory management
- Accounting integrations
- Implementation & training sessions
- Live customer support
- Multi-company management

KEY INTEGRATIONS

- Xero
- QuickBooks
- Sage
- MYOB
- Square
- Taxify
- Zapier
- TSheets

As a Simpro approved partner we recommend Simpro to take control of your business in the office and the field. Simpro's cloud-based software solution enables you to manage your service, maintenance and project workflows from one platform. Automate your processes, reduce data entry, track operational performance and gain more time to focus on your customers.

SEAMLESSLY CREATE QUOTES AND ESTIMATES

Simpro provides the tools for you to calculate labour, material, travel and other overhead costs involved in a job so you can easily create professional quotes and estimates. In your Simpro database, import supplier catalogues to quickly find the best prices for materials from your suppliers. Ready to send an approved quote? Send an email through Simpro with our customer signature collection for easy online quote acceptance.

MANAGE YOUR TEAM AND YOUR RESOURCES

Simpro takes care of all your scheduling and dispatch requirements so you can easily manage your team and resources. Gain visibility into which field staff are available for new jobs and use GPS fleet tracking to calculate the distance between a job and the site to send the closest available staff. As you manage your teams, send automatic reminders and notifications to customers and staff to keep everyone informed.

ENSURE YOU HAVE THE RIGHT MATERIALS FOR THE JOB

Make sure you have the correct stock on hand for every job, every time. Import and update supplier catalogues in Simpro, assign catalogue and stock items to a job or quote, and track pricing over time. You can also use Simpro to quickly review supplier pricing side-by-side.

MAKE LIFE EASIER FOR YOUR FIELD STAFF

Successful field service delivery requires providing your team with all the information they need to do the job. With the Simpro Mobile app, field staff can view and create quotes and jobs, record job details, use timesheets to clock on and off and record travel time, and upload or access photos, maps and linked attachments. If asset maintenance is part of your service delivery, field staff can use Simpro Mobile to conduct asset testing and record test results.

IMPROVE YOUR CASH FLOW

Are you invoicing for your work in a timely manner? Simpro's invoicing and payments features help you maximise your business cash flow and improve your accounts receivable processes. Easily generate invoices, deposit claims, progress claims and retention claims. Once the invoice has been sent to the customer, collect payments onsite, online or over the phone. To streamline accounting processes, Simpro integrates with third-party accounting packages to automatically sync your business data from Simpro.

A close-up photograph of a person's hands holding a black smartphone. The person's fingers are touching the screen, which displays some text or a list. The background is a bright, solid yellow color.

**5,500+
BUSINESSES
TRUST
SIMPRO FOR
FIELD SERVICE
MANAGEMENT**

"Simpro has created a simple, platform solution for all aspects of my business. It has allowed a smoother flow of communication between departments and has streamlined our procedures in a great way. Since implementing Simpro, my profit margins have increased over 10% in just the last year."

FRANK BAUER,
Proguard Protection Services, Inc.