

PORTFOLIO REPOSITIONING & FINANCING PLANS (Millions)

FIVE-PHASE IMPLEMENTATION PLAN

Developer	UNITS	ACC Units	RAD	PBV	RAD/SEC 18 BLEND OR INCOME AVERAGING	4% or 9% Credits	Total Dev Costs	EQUITY	FEMA	CDBG-DR	OTHER	VIHA Capital Funds	Total Sources	Development Period
Pennrose	84	0	0	84	0	9%	\$66.0	\$29.0	\$0.0	\$34.0	\$3.0	\$0.0	\$66.0	2019-2023
MDG	248	0	248	0	0	9%	\$116.1	\$27.6	\$49.1	\$22.6	\$16.8	\$0.0	\$116.1	2021-2024
	332	0	248	84	0		\$182.1	\$56.6	\$49.1	\$56.6	\$19.8	\$0.0	\$182.1	
TRG	97	0	97	0	0	4%	\$36.1	\$20.3	\$0.0	\$13.4	\$2.4	\$0.0	\$36.1	2021-2024
	97	0	97	0	0	NA	\$36.1	\$20.3	\$0.0	\$13.4	\$2.4	\$0.0	\$36.1	
	429	0	345	84	0		\$218.2	\$76.9	\$49.1	\$70.0	\$22.2	\$0.0	\$218.2	
TRG	0	0	0	0	0	0	\$35.6	\$4.4	\$0.0	\$26.1	\$5.1	\$0.0	\$35.6	
MDG	136	0	136	0	0	4%	\$75.2	\$22.2	\$7.0	\$31.9	\$14.1	\$0.0	\$75.2	2021-2024
Pennrose	62	0	0	62	0	4%	\$32.9	\$10.0	\$10.0	\$7.9	\$5.0	\$0.0	\$32.9	2022-2024
TRG	118	0	94	0	24	4%	\$61.5	\$26.2	\$20.0	\$9.6	\$5.7	\$0.0	\$61.5	2023-2025
TRG	80	0	78	0	2	9%	\$47.6	\$26.1	\$1.1	\$15.0	\$5.4	\$0.0	\$47.6	2023-2025
	788	100	508	154	26	0	\$454.1	\$162.1	\$131.9	\$90.5	\$59.6	\$10.0	\$454.1	
	788	100	508	154	26	NA	\$454.1	\$162.1	\$131.9	\$90.5	\$59.6	\$10.0	\$454.1	
Pennrose	85	0	0	85	0	4%	\$45.3	\$7.0	\$0.0	\$15.4	\$22.9	\$0.0	\$45.3	2023-2025
Pennrose	80	0	0	80	0	9%	\$37.4	\$13.9	\$5.2	\$18.3	\$0.0	\$0.0	\$37.4	2023 - 2025
Pennrose	366	0	366	0	0	4%	\$39.2	\$12.3	\$0.0	\$22.7	\$4.2	\$0.0	\$39.2	2023- 2025
	531	0	366	165	0	NA	\$121.9	\$33.2	\$5.2	\$56.4	\$27.1	\$0.0	\$121.9	
	1,319	100	874	319	26	NA	\$576.0	\$195.3	\$137.1	\$146.9	\$86.7	\$10.0	\$576.0	
	531	0	366	165	0	NA	\$121.9	\$33.2	\$5.2	\$56.4	\$27.1	\$0.0	\$121.9	
Pennrose	74	0	0	74	0	9%	\$39.2	\$18.9	\$0.0	\$13.5	\$6.8	\$0.0	\$39.2	2025- 2028
Pennrose	96	0	96	0	0	NA	\$5.9	\$0.0	\$0.0	\$5.9	\$0.0	\$0.0	\$5.9	2024 - 2025
TRG	125	0	100	0	25	9%	\$65.0	\$26.1	\$0.0	\$19.9	\$14.0	\$5.0	\$65.0	2024- 2026
Pennrose	282	0	282	0	0	4%	\$39.7	\$13.0	\$0.0	\$19.0	\$7.7	\$0.0	\$39.7	2024 - 2025
Pennrose	60	0	0	60	0	4%	\$32.0	\$18.8	\$0.0	\$8.1	\$5.1	\$0.0	\$32.0	2024-2026
Pennrose	126	0	0	126	0	4%	\$67.2	\$21.9	\$0.0	\$37.4	\$7.9	\$0.0	\$67.2	2024-2026
Pennrose	90	0	0	90	0	4%	\$48.0	\$15.7	\$0.0	\$27.0	\$5.3	\$0.0	\$48.0	2024-2026
Pennrose	70	0	0	70	0	4%	\$37.3	\$18.8	\$0.0	\$14.2	\$4.3	\$0.0	\$37.3	2024-2026
	923	0	478	420	25	NA	\$334.3	\$133.1	\$0.0	\$145.0	\$51.1	\$5.0	\$334.2	
TOTALS	2,850	189	1,697	913	51	NA	\$1,128.5	\$405.3	\$186.2	\$361.9	\$160.0	\$15.0	\$1,128.4	

Red Text = RAD

RVSD: February 21, 2022