

Core Competencies

• Finance Program Management & Support

- Process Transformation
- Operational Optimization
- Audit Compliance

• Technology

- Automation & Scaling
- Solution Implementation & Health
- Training & Documentation

• Employee Engagement

- Professional-Readiness
- Career Roadmap
- Office Wellness

Differentiators = Our Experience (in years)



Accounting & Technology

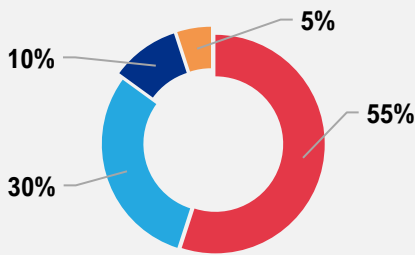


Education & Training

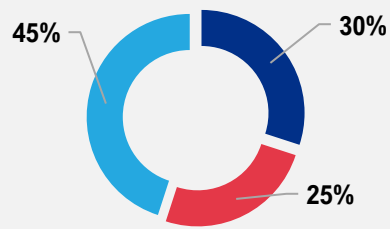


Digital Transformation

Client Mix



Service Mix



NAICS Codes

• 541211, 541219: Accounting, Compliance & Reporting

• 611430, 611710: Professional Development & Career-Readiness Coaching

• 541611, 541618: Management Consulting

• 541512: Technology Consulting



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