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4858-6951-1496.1

The following Stipulation and [Proposed] Order Authorizing Defendant Matthew Wade

Beasley to Transfer Ownership of Real Properties to Receivership Entity J&J Consulting Services,

Inc., a Nevada Corporation (the "Stipulation") is entered into by and between Geoff Winkler (the

"Receiver"), the Court-appointed receiver in the above-entitled action, and the plaintiff Securities

and Exchange Commission (the "Commission"), and defendant Matthew Wade Beasley

("Mr. Beasley") by and through their respective representatives and with reference to the

following facts:

- On motion of the Commission, the Receiver was appointed on June 3, 2022
 pursuant to this Court's Order Appointing Receiver [ECF No. 88], as amended by its July 28, 2022
 Order Amending Receivership Order[ECF 207] (collectively the "Appointment Order");
- Among other things, the Appointment Order required the defendants in the aboveentitled action to turn over to the Receiver certain real and personal property assets, and further authorized the Receiver to market such assets for sale;
- 3. On August 8, 2022, this Court entered its Order Granting Petition of Receiver, Geoff Winkler, for Order Approving Procedures for Sale of Real Property Out of Receivership (the "Real Property Sales Procedures Order") [ECF No. 224] which, among other things approved the Receiver's recommendations for the marketing and sale of those real property assets subject to the turnover provisions of the Appointment Order, including the transfer of record ownership of such real property to the receivership estate;
- 4. The Receiver has identified the following real properties (collectively, the "Properties") owned in whole or in part by Mr. Beasley, or an entity or trust owned or controlled by him (collectively "Beasley"), and bearing the legal descriptions appended hereto as Exhibits 1 through 7, as real properties subject to the turnover provisions of the Appointment Order and the sales procedures established by the Real Property Sales Procedures Order:

Address / Property Description	Assessor's Parcel Number	
5475 Ruffian Road, Las Vegas, NV 89149	126-36-501-029	
2143 Via Regina Coeli Street, Las Vegas, NV 89124	129-02-410-074	

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±0.64 Acres - SWC Ruffian Rd and W Stephen Ave, Las	126-36-501-031	
Vegas, NV 89149		
5485 Ruffian Road, Las Vegas NV 89149-1269	126-36-501-030	
±2.5 Acres - NWC Ruffian Rd and W Hammer Ln, Located	126-36-501-017	
in Section 36, Township 19	NX ,	
South, Range 59 East, Las Vegas, NV 89149	126-36-610-028 W/S 000 the 166	
5317 Schooling Street, Las Vegas, NV 89108	-126-36-618-628 MJ 060	
548 Luceme Way, South Lake Tahoe, CA 96150	022-111-013-000	

5. Beasley acknowledges that the Properties are subject to the turnover Provisions of the Appointment Order;

6. The Receiver has determined, in his reasonable business judgment, that it is necessary and appropriate for Beasley's ownership interest in the Properties to be assigned to one of the entities placed into receivership pursuant to the Appointment Order and under the Receiver's exclusive authority and control, J&J Consulting Services, Inc., a Nevada corporation ("J&J Consulting"), or such other entity in receivership that the Receiver may designate, in order for the Receiver to successfully market, sell, and convey clear title to prospective purchasers of the Properties; and

7. The Receiver, the Commission, and Mr. Beasley agree that it is necessary and appropriate, and consistent with the turnover provisions of the Appointment Order, for Beasley to transfer or assign his ownership interest in the Properties to J&J Consulting, or such other entity in receivership that the Receiver may designate, in order to facilitate the Receiver's marketing and sale of the Properties for the benefit of the receivership estate established by the Appointment Order.

ACCORDINGLY, IT IS HEREBY STIPULATED AND AGREED by and between the undersigned counsel that:

A. Beasley is authorized to transfer or assign his ownership interest in the Properties, bearing the legal descriptions appended hereto as Exhibits 1 through 1, to J&J

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1	Consulting, or such other entity in	receivership and under the Receiver's exclusive			
2	authority and control as designated	I by the Receiver.			
3	B. The forgoing transfers may be acc	omplished by grant deed, quit claim deed or other			
4	form of real property transfer in th	e sole and absolute discretion of the Receiver.			
5					
6	DATED this 24th day of January, 2023.	DATED this 24th day of January, 2023.			
7	GREENBERG TRAURIG, LLP	SECURITIES & EXCHANGE COMMISSION			
8	By: /s/ Kara B. Hendricks	By: /s/ Casey Fronk			
9	KARA B. HENDRICKS, Bar No. 07743 JASON K. HICKS, Bar No. 13149	TRACY S. COMBS, ESQ. (California Bar No. 298664)			
10	KYLE A. EWING, Bar No. 014051	CASEY R. FRONK, ESQ.			
11	JARROD L. RICKARD, Bar No. 10203	(Illinois Bar No. 6296535) 351 South West Temple, Suite 6.100			
12	KATIE L. CANNATA, Bar No. 14848 SEMENZA KIRCHER RICKARD	Salt Lake City, Utah 84101 Tel: (810) 524-5796			
13	10161 Park Run Drive, Suite 150	Fax: (810) 524-3558			
14	Las Vegas, Nevada 89145 Telephone: (702) 835-6803				
15	Facsimile: (702) 920-8669				
16	DAVID R. ZARO*				
17	JOSHUA A. del CASTILLO* MATTHEW D. PHAM*				
18	*admitted pro hac vice ALLEN MATKINS LECK GAMBLE				
19	MALLORY & NATSIS LLP				
20	865 South Figueroa Street Suite 2800				
21	Los Angeles, California 90017-2543 Telephone: (213) 622-5555				
22	Facsimile: (213) 620-8816				
23	Attorneys for Receiver Geoff Winkler DATED this day of January, 2023.				
	DEFENDANT MATTHEW WADE-BEASLEY				
24	- e /				
25	By:				
26					
27 28					

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	H.J.		
1	IT IS HEREBY ORDERED that:		
2		A.	The Stipulation is approved, in its entirety; and
3		B.	As provided for in the Stipulation, Defendant Matthew Wade Beasley is ordered
4			and authorized to transfer or assign his ownership interest in the Properties, bearing
5			the legal descriptions appended hereto as Exhibits 1 through 7 , to J&J Consulting,
6			or such other entity in receivership and under the Receiver's exclusive authority and
7			control as designated by the Receiver.
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9	Dated:		
10	1.	7	Hon. Cristina D. Silva Judge, United States District Court
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Ехнівіт	DESCRIPTION
Exhibit 1	5475 Ruffian Road Property Legal Description
Exhibit 2	2143 Via Regina Coeli Street Property Legal Description
Exhibit 3	5485 Ruffian Road and .64 Acres SWC Ruffian Road and W.
	Stephen Avenue Property Legal Description
Exhibit 4	5485 Ruffian Road and .64 Acres SWC Ruffian Road and W.
	Stephen Avenue Property Legal Description
Exhibit 5	2.5 Acres – NWC Ruffian Road and W. Hammer Lane
	Property Legal Description
Exhibit 6	548 Lucerne Way Property Legal Description