| 3 4 5 6 7 8 9 10 | Jarrod L. Rickard, Bar No. 10203 jlr@skrlawyers.com Katie L. Cannata, Bar No. 14848 klc@skrlawyers.com SEMENZA KIRCHER RICKARD 10161 Park Run Drive, Suite 150 Las Vegas, Nevada 89145 Telephone: (702) 835-6803 Facsimile: (702) 920-8669 David R. Zaro (admitted <i>pro hac vice</i>) dzaro@allenmatkins.com Joshua A. del Castillo (admitted <i>pro hac vice</i>) jdelcastillo@allenmatkins.com Matthew D. Pham (admitted <i>pro hac vice</i>) mpham@allenmatkins.com ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP 865 South Figueroa Street, Suite 2800 Los Angeles, California 90017-2543 Telephone: (213) 622-5555 Facsimile: (213) 620-8816 Attorneys for Receiver Geoff Winkler | Kara B. Hendricks, Bar No. 07743 hendricksk@gtlaw.com Jason K. Hicks, Bar No. 13149 hicksja@gtlaw.com Kyle A. Ewing, Bar No. 014051 ewingk@gtlaw.com GREENBERG TRAURIG, LLP 10845 Griffith Peak Drive, Suite 600 Las Vegas, Nevada 89135 Telephone: (702) 792-3773 Facsimile: (702) 792-9002 |
|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 14 | UNITED STATES DISTRICT COURT | |
| 15 | DISTRICT OF NEVADA | |
| 16 | | |
| 17 | SECURITIES AND EXCHANGE | Case No. 2:22-cv-00612-CDS-EJY |
| 18 | COMMISSION, | STIPULATION AND ORDER |
| 19 | Plaintiff, | AUTHORIZING DEFENDANT MATTHEW WADE BEASLEY TO TRANSFER |
| 20 | VS. | OWNERSHIP OF REAL PROPERTIES TO RECEIVERSHIP ENTITY J&J |
| 21 | MATTHEW WADE BEASLEY, et al., | CONSULTING SERVICES, INC., A NEVADA CORPORATION |
| 22 | Defendants | |
| 23 | THE JUDD IRREVOCABLE TRUST, et al., | |
| 24 | Relief Defendants | |
| 25 | | |
| 26 | | |
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| LAW OFFICES Allen Matkins Leck Gamble Mallory & Natsis LLP | | |
| manory & Natol3 LLF | 4858-6951-1496.1 | |

1 The following Stipulation and [Proposed] Order Authorizing Defendant Matthew Wade Beasley to Transfer Ownership of Real Properties to Receivership Entity J&J Consulting Services, 2 Inc., a Nevada Corporation (the "Stipulation") is entered into by and between Geoff Winkler (the 3 "Receiver"), the Court-appointed receiver in the above-entitled action, and the plaintiff Securities 4 and Exchange Commission (the "Commission"), and defendant Matthew Wade Beasley 5 ("Mr. Beasley") by and through their respective representatives and with reference to the 6 7 following facts: 1. On motion of the Commission, the Receiver was appointed on June 3, 2022 8 9 pursuant to this Court's Order Appointing Receiver [ECF No. 88], as amended by its July 28, 2022 10 Order Amending Receivership Order[ECF 207] (collectively the "Appointment Order"); Among other things, the Appointment Order required the defendants in the above-11 2. entitled action to turn over to the Receiver certain real and personal property assets, and further 12 authorized the Receiver to market such assets for sale; 13 On August 8, 2022, this Court entered its Order Granting Petition of Receiver, 14 3. Geoff Winkler, for Order Approving Procedures for Sale of Real Property Out of Receivership 15 (the "Real Property Sales Procedures Order") [ECF No. 224] which, among other things approved 16 17 the Receiver's recommendations for the marketing and sale of those real property assets subject to the turnover provisions of the Appointment Order, including the transfer of record ownership of 18 such real property to the receivership estate; 19 20 4. The Receiver has identified the following real properties (collectively, the "Properties") owned in whole or in part by Mr. Beasley, or an entity or trust owned or controlled 21 22 by him (collectively "Beasley"), and bearing the legal descriptions appended hereto as Exhibits 1. through 7, as real properties subject to the turnover provisions of the Appointment Order and the 23 24 sales procedures established by the Real Property Sales Procedures Order: Assessor's Parcel Number 25 Address / Property Description 5475 Ruffian Road, Las Vegas, NV 89149 126-36-501-029 26

LAW OFFICES Allen Matkins Leck Gambi Natiory & Natsis LLP

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4858-6951-1496.1

2143 Via Regina Coeli Street, Las Vegas, NV 89124

129-02-410-074

| | 1 | | |
|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--|--|
| 1 | ±0.64 Acres - SWC Ruffian Rd and W Stephen Ave, Las 126-36-501-031 | | |
| 2 | Vegas, NV 89149 | | |
| 3 | 5485 Ruffian Road, Las Vegas NV 89149-1269 126-36-501-030 | | |
| 4 | ±2.5 Acres - NWC Ruffian Rd and W Hammer Ln, Located 126-36-501-017 | | |
| | t Quein 16 Taunhin 10 | | |
| 5 | South, Range 59 East, Las Vegas, NV 89149 | | |
| 6 | 5317 Schooley Street, Las Vegas, NV 89108 NB 126-36-619-028 MB 003 | | |
| 7 | 548 Luceme Way, South Lake Tahoe, CA 96150 022-111-013-000 | | |
| 8 | | | |
| 9 | 5. Beasley acknowledges that the Properties are subject to the turnover Provisions of | | |
| 10 | the Appointment Order; | | |
| 11 | 6. The Receiver has determined, in his reasonable business judgment, that it is | | |
| 12 | necessary and appropriate for Beasley's ownership interest in the Properties to be assigned to one | | |
| 13 | of the entities placed into receivership pursuant to the Appointment Order and under the | | |
| 14 | Receiver's exclusive authority and control, J&J Consulting Services, Inc., a Nevada corporation | | |
| 15 | ("J&J Consulting"), or such other entity in receivership that the Receiver may designate, in order | | |
| 16 | for the Receiver to successfully market, sell, and convey clear title to prospective purchasers of the | | |
| 17 | Properties; and | | |
| 18 | The Receiver, the Commission, and Mr. Beasley agree that it is necessary and | | |
| 19 | appropriate, and consistent with the turnover provisions of the Appointment Order, for Beasley to | | |
| 20 | transfer or assign his ownership interest in the Properties to J&J Consulting, or such other entity in | | |
| 21 | receivership that the Receiver may designate, in order to facilitate the Receiver's marketing and | | |
| 22 | sale of the Properties for the benefit of the receivership estate established by the Appointment | | |
| 23 | Order. | | |
| 24 | ACCORDINGLY, IT IS HEREBY STIPULATED AND AGREED by and between the | | |
| 25 | undersigned counsel that: | | |
| 26 | A Beasley is authorized to transfer or assign his ownership interest in the Properties, | | |
| 27 | bearing the legal descriptions appended hereto as <u>Exhibits 1</u> through 7, to J&J | | |
| 28 | to not we see | | |
| LAW OFFICES Alien Mathins Lock Gamble Maliory & Natala LLP | o bo the | | |
| many you that and the | 4858-6951-1496.1 -2- | | |

1 Consulting, or such other entity in receivership and under the Receiver's exclusive 2 authority and control as designated by the Receiver. B. The forgoing transfers may be accomplished by grant deed, quit claim deed or other 3 form of real property transfer in the sole and absolute discretion of the Receiver. 4 5 6 DATED this^{24th} day of January, 2023. DATED this 24th day of January, 2023. 7 GREENBERG TRAURIG, LLP SECURITIES & EXCHANGE COMMISSION 8 By: /s/ Kara B. Hendricks By: /s/ Casey Fronk KARA B. HENDRICKS, Bar No. 07743 TRACY S. COMBS, ESQ. 9 JASON K. HICKS, Bar No. 13149 (California Bar No. 298664) KYLE A. EWING, Bar No. 014051 CASEY R. FRONK, ESQ. 10 (Illinois Bar No. 6296535) 351 South West 11 Temple, Suite 6.100 JARROD L. RICKARD, Bar No. 10203 KATIE L. CANNATA, Bar No. 14848 Salt Lake City, Utah 84101 12 SEMENZA KIRCHER RICKARD Tel: (810) 524-5796 10161 Park Run Drive, Suite 150 Fax: (810) 524-3558 13 Las Vegas, Nevada 89145 14 Telephone: (702) 835-6803 Facsimile: (702) 920-8669 15 DAVID R. ZARO* 16 JOSHUA A. del CASTILLO* MATTHEW D. PHAM* 17 **admitted pro hac vice* 18 ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LLP 19 865 South Figueroa Street Suite 2800 20 Los Angeles, California 90017-2543 Telephone: (213) 622-5555 21 Facsimile: (213) 620-8816 22 Attorneys for Receiver Geoff Winkler DATED this day of January, 2023. 23 DEFENDANT MATTHEW WADE BEASLEY 24 By: 25 MATTHEW WADE BEASLEY 26 27 28 Allen Matkins Leck Gamble Mallory & Natsis LLP

LAW OFFICES

| 1 | IT IS HEREBY ORDERED that: |
|------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| 2 | A. The Stipulation is approved, in its entirety; and |
| 3 | B. As provided for in the Stipulation, Defendant Matthew Wade Beasley is ordered |
| 4 | and authorized to transfer or assign his ownership interest in the Properties, bearing |
| 5 | the legal descriptions appended hereto as Exhibits 1 through 7, to J&J Consulting, |
| 6 | or such other entity in receivership and under the Receiver's exclusive authority and |
| 7 | control as designated by the Receiver. |
| 8 | |
| 9 | Dated: January 26, 2023 |
| 10 | Hon. Cristina D. Silva Judge, United States District Court |
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| LAW OFFICES Allen Matkins Leck Gamble Mailory & Natsis LLP | |
| Samely a resolution | 4858-6951-1496.1 -4- |

SECURITIES & EXCHANGE COMMISSION v. MATTHEW WADE BEASLEY, USDC CASE NO. 2:22-CV-00612-CDS-EJY

| Ехнівіт | DESCRIPTION |
|-----------|---------------------------------------------------------|
| Exhibit 1 | 5475 Ruffian Road Property Legal Description |
| Exhibit 2 | 2143 Via Regina Coeli Street Property Legal Description |
| Exhibit 3 | 5485 Ruffian Road and .64 Acres SWC Ruffian Road and W. |
| | Stephen Avenue Property Legal Description |
| Exhibit 4 | 5485 Ruffian Road and .64 Acres SWC Ruffian Road and W. |
| | Stephen Avenue Property Legal Description |
| Exhibit 5 | 2.5 Acres – NWC Ruffian Road and W. Hammer Lane |
| | Property Legal Description |
| Exhibit 6 | 548 Lucerne Way Property Legal Description |
| | |



5475 Ruffian Road Property Legal Description

EXHIBIT 1 5475 Ruffian Road

LEGAL DESCRIPTION

PARCEL ONE (1):

That portion of the Northeast Quarter (NE ¹/₄) of the Northeast Quarter (NE ¹/₄) of Section 36, Township 19 South, Range 59 East, M.D.B. &M., described as follows:

Lot Two (2) as shown by map thereof in File 107 of Parcel Maps, Page 22, in the Office of the County Recorder of Clark County, Nevada.

PARCEL TWO (2):

An Easement for ingress and egress over those portions of Lots One (1), Three (3) and Four (4), lying within the Private Drive as shown by said map.

EXHIBIT 2

2143 Via Regina Coeli Street Property Legal Description

EXHIBIT 2 2143 Via Regina Coeli Street

LEGAL DESCRIPTION

LOT FOUR (4) IN BLOCK FIVE (5) OF CAMP LADY OF THE SNOWS SUBDIVISION AS SHOWN BY MAP THEREOF ON FILE IN BOOK 5, OF PLATS, PAGE 45, IN THE OFFICE OF THE COUNTY RECORDER OF CLARK COUNTY, NEVADA.

EXHIBIT 3

5485 Ruffian Road and 0.64 Acres SWC Ruffian Road and W. Stephen Avenue Legal Description

EXHIBIT 3 5485 Ruffian Road -AND- 0.64 Acres – SWC Ruffian Road and W. Stephen Ave.

LEGAL DESCRIPTION

PARCEL ONE (1):

That portion of the Northeast Quarter (NE ¹/₄) of the Northeast Quarter (NE ¹/₄) of Section 36, Township 19 South, Range 59 East, M.D.B &M., described as follows:

Lots Three (3) and Four (4) as shown by the map thereof in File 107 of Parcel Maps, Page 22, in the Office of the County Recorder of Clark County, Nevada.

Together with that land vacated by that Order of Vacation recorded October 30, 2019 in book 20191030 as Document No. 03413 and re-recorded October 31, 2019 in Book 20191031 as Document No. 00661, Official Records, Clark County, Nevada.

PARCEL TWO (2):

An Easement for ingress and egress over those portions of Lots One (1) and Two (2), lying within the Private Drive as shown by said map.



5485 Ruffian Road AND 0.64 Acres - SWC Ruffian Road and W. Stephen Avenue Legal Description Exhibit 4 5485 Ruffian Road -AND- 0.64 Acres – SWC Ruffian Road and W. Stephen Ave.

[INTENTIONALLY LEFT BLANK: LEGAL DESCRIPTION COMBINED WITH AND NOW CONTAINED IN EXHIBIT 3]



2.5 Acres - NWC Ruffian Road & W. Hammer Lane Property Legal Description

EXHIBIT 5 2.5 Acres – NWC Ruffian Road and W. Hammer Lane

LEGAL DESCRIPTION

The Southeast Quarter (SE 1/4) of the Southwest Quarter (SW 1/4) of the Northeast Quarter (NE 1/4) of the Northeast Quarter (NE1/4) of Section 36, Township 19 South, Range 59 East, M.D.M.



548 Lucerne Way Property Legal Description

EXHIBIT 6 548 Lucerne Way

LEGAL DESCRIPTION

The land referred to is situated in the County of El Dorado, City of South Lake Tahoe, State of California, and is described as follows:

Lot 18, as shown on the Map entitled "Tahoe Keys Unit No. 2", filed October 13, 1965 in the Office of the El Dorado County Recorder, California, in Book D, of Maps at Page 51, El Dorado County Records.

APN: 022-111-013-000