| 1 | DOUGLAS M. MILLER (Cal. Bar No. 240398) | | | | | |
|-----|--|--|--|--|--|--|
| 2 | Email: millerdou@sec.gov | | | | | |
| | JASON BUSSEY (Cal. Bar. No. 227185) Email: <u>busseyja@sec.gov</u> | | | | | |
| 3 | PAT HUDDLESTON (Ga. Bar. No. 373984) | | | | | |
| 4 | Email: huddlestonp@sec.gov Attorneys for Plaintiff | | | | | |
| ا ہ | Securities and Exchange Commission | | | | | |
| 5 | 44 Montgomery Street, Suite 700 San Francisco, CA 94104 | | | | | |
| 6 | Tel: (415) 705-2500 | | | | | |
| 7 | Fax: (415) 705-2501 | | | | | |
| | KARA B. HENDRICKS | | | | | |
| 8 | Nevada Bar No. 7743 Email: hendricksk@gtlaw.com | | | | | |
| 9 | 10845 Griffith Peak Drive | | | | | |
| 10 | Suite 600 Las Vegas, NV 89135 | | | | | |
| | Tel: (702) 792-3773 | | | | | |
| 11 | Attorneys for Receiver | | | | | |
| 12 | | | | | | |
| 13 | DAVID C. CLUKEY Email: dclukey@jacksonwhitelaw.com | | | | | |
| | Attorneys For Defendant Seth Johnson | | | | | |
| 14 | 40 N. Center Street Suite 200 | | | | | |
| 15 | Mesa, AZ 80201 | | | | | |
| 16 | Tel: (480) 745-1776 | | | | | |
| | UNITED STATES DISTRICT COURT | | | | | |
| 17 | FOR THE DISTRICT OF NEVADA | | | | | |
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| 19 | SECURITIES AND EXCHANGE COMMISSION, | Case No.: 2:22-cv-00612-CDS-EJY | | | | |
| 20 | , | Judge: Cristina D. Silva | | | | |
| 20 | Plaintiff, v. | Magistrate Judge: Elayna J. Youchah | | | | |
| 21 | | STIPULATION AND [PROPOSED] | | | | |
| 22 | MATTHEW WADE BEASLEY; BEASLEY LAW GROUP PC; JEFFREY J. JUDD; | ORDER CONCERNING RELEASÉ OF CERTAIN FUNDS OF SETH | | | | |
| 23 | CHRISTOPHER R. HUMPHRIES; J&J | JOHNSON AND LIS PENDENS | | | | |
| 23 | CONSULTING SERVICES, INC., an Alaska Corporation; J&J CONSULTING SERVICES, | | | | | |
| 24 | INC., a Nevada Corporation; J AND J | | | | | |
| 25 | PURCHASING LLC; SHANE M. JAGER; JASON M. JONGEWARD; DENNY | | | | | |
| 26 | SEYBERT; ROLAND TANNER; LARRY | | | | | |
| | JEFFERY; JASON A. JENNE; SETH JOHNSON; CHRISTOPHER M. MADSEN; | | | | | |
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ACTIVE 711838973v1

| 1 | RICHARD R. MADSEN; MARK A. MURPHY; CAMERON ROHNER; AND |
|----|---|
| 2 | WARREN ROSEGREEN; |
| 3 | Defendants; and |
| 4 | THE JUDD IRREVOCABLE TRUST; PAJ CONSULTING INC; BJ HOLDINGS LLC; |
| 5 | STIRLING CONSULTING, L.L.C.; CJ INVESTMENTS, LLC; JL2 INVESTMENTS, |
| 6 | LLC; ROCKING HORSE PROPERTIES, LLC; TRIPLE THREAT BASKETBALL, |
| 7 | LLC; ACAC LLC; ANTHONY MICHAEL ALBERTO, JR.; and MONTY CREW LLC; |
| 8 | Relief Defendants. |
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WHEREAS, on April 12, 2022, Plaintiff United States Securities and Exchange Commission ("SEC", "Commission", or "Plaintiff") filed a Complaint in this matter, alleging violations of the registration and/or antifraud provisions of the federal securities laws by Defendants, and the receipt of ill-gotten proceeds of such violations by Relief Defendants. (Dkt. No. 1.)

WHEREAS, on or about June 3, 2022, Geoff Winkler of American Fiduciary Services was appointed as Receiver by order of this Court (Dkt. No. 88) (the "Receivership Order").

WHEREAS, on June 29, 2022, the Commission filed its Amended Complaint in this matter, which added Seth Johnson as a defendant ("Defendant"). (Dkt. No. 118.)

WHEREAS, on July 29, 2022, the Court issued its Order Amending Preliminary Injunction and Asset Freeze Order, which extended the asset freeze previously imposed by the Court to those defendants added in the Commission's Amended Complaint, including Defendant. (Dkt. No. 206.)

WHEREAS, on July 29, 2022, the Court issued its Order Amending Receivership Order, which extended the receivership previously imposed by the Court to the assets of those defendants added in the Commission's Amended Complaint, including Defendant. (Dkt. No. 207.)

WHEREAS, on August 31, 2022, the Court granted a stipulation regarding Defendant's living expenses, including the right of the Receiver to record a *lis pendens* for certain real property owned by Defendant. (Dkt. No. 280.)

WHEREAS, on September 16, 2024, the Court granted a stipulation between counsel for the Commission, Defendant, and the Receiver regarding Defendant's living expenses, including releasing the *lis pendens* for certain real property owned by Defendant. (Dkt. No. 705.)

WHEREAS, the Receiver has received the total sum of \$353,993 ("Deposit") from Defendant.

WHEREAS, pursuant to a bifurcated settlement with the Commission, the Court entered judgment against Defendant as to liability, reserving for later determination the amounts of disgorgement, prejudgment interest, and civil penalties for which Defendant will be liable. (Dkt. No. 746.)

WHEREAS, counsel for Defendant has maintained certain funds of Defendant in the IOLTA trust account of Jackson White Law, PC, as disclosed to counsel for the Commission and Receiver in Exhibit 1 to Dkt. No. 251.

WHEREAS, the Commission, and Defendant believe, based on available information, that the total remaining disgorgement, prejudgment interest, and civil penalties that the Commission will seek in this action from the Defendant may be within the amounts of the Deposit and if over and above the Deposit likely will not exceed \$12,000.

WHEREAS, and the Commission, Defendant, and the Receiver further agree that Defendant will maintain \$12,000 in the IOLTA trust account of Jackson White Law, PC until the Court enters final judgment as to Defendant.

WHEREAS, counsel for the Commission, Defendant, and Receiver have reached an agreement allowing the release of all funds held in the IOLTA trust account of Defendant's counsel Jackson White Law, PC in excess of \$12,000, to be used for any lawful purpose.

NOW THEREFORE, counsel for the Commission, Receiver, and Defendant stipulate and request that the Court allow the release of all but \$12,000 of the funds held in the IOLTA trust account of Jackson White Law, PC, identified herein and owned by Defendant Seth Johnson.

Dated: July 30, 2025

U.S. SECURITIES AND EXCHANGE COMMISSION

<u>/s/ Pat Huddleston</u>
PAT HUDDLESTON
Attorneys for Plaintiff U.S. Securities and Exchange Commission

| 1 | Dated: July 30, 2025 | RECEIVER |
|----|----------------------|--|
| 2 | | /s/ Kara B. Hendricks |
| 3 | | KARA B. HENDRICKS Attorneys for Receiver |
| 4 | | |
| 5 | | |
| 6 | Dated: July 30, 2025 | SETH JOHNSON |
| 7 | | /s/ David C. Clukey DAVID C. CLUKEY |
| 8 | | Attorneys for Seth Johnson |
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BASED ON THE FORGOING, IT IS HEREBY ORDERED that:

a. \$12,000 of Defendant's funds shall remain in the IOLTA trust account of Jackson
White Law, PC, until final judgment is entered as to Defendant;

b. the remaining funds held on Defendant's behalf in the IOLTA trust account of Jackson White Law, PC may be released and used for any lawful purpose.

| Dated: | | |
|--------|--|--|

Hon. Cristina D. Silva
United States District Court

CERTIFICATE OF SERVICE

I, Horace Austin, hereby certify that on the 30th day of July, I caused the foregoing **Stipulation and [Proposed] Order Concerning Release of Certain Funds of Seth Johnson and Lis Pendens** to be served to all parties entitled to service through the Court's ECF system, and to the following individuals by the means indicated below:

By U.S. Mail, first class, postage prepaid, to:

5 Matthew Wade Beasley and Beasley Law Group PC and 6 PAJ Consulting, Inc. (as Registered Agent) Nevada Southern Detention Center 7 2190 East Mesquite Avenue 8 Pahrump, NV 89060 9 Jason M. Jongeward and JL2 Investments, LLC 10 3084 Regal Court Washington, UT 84780 11

Warren Rosegreen and
Triple Threat Basketball, LLC
2231 Sky Pointe Ridge Dr.
Henderson, NV 89052

Jason A. Jenne

15 Jason A. Jenne 6175 Cortney Ridge Ct. Las Vegas, NV 89149-1237 17 Larry Jeffery 760 La Sierra Drive

Sacramento, CA 95864

By email to the following:

Anthony Michael Alberto, Jr. and Monty Crew, LLC Stokes22288@sdicloud.com

Dyke Huish Huish Law Firm <u>huishlaw@mac.com</u> Counsel for Roland Tanner

/s/ Horace Austin
Horace Austin

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