

INSTRUCTIONS FOR PROOF OF CLAIM FORM

UNITED STATES DISTRICT COURT DISTRICT OF NEVADA

SECURITIES AND EXCHANGE COMMISSION, Plaintiff

v.

MATTHEW WADE BEASLEY; ET. AL., Defendants;

THE JUDD IRREVOCABLE TRUST; ET.AL., Relief Defendants.

Case Number 2:22-cv-00612-CDS-EJY

GENERAL INFORMATION

On April 12, 2022, the Securities and Exchange Commission ("SEC") filed its initial complaint in Case Number 2:22-cv-00612-CDS-EJY which was amended on June 29, 2022 (the "SEC Action"). The SEC complaint as amended alleges that, beginning in at least January 1, 2017, and continuing until March 2022, a number of individuals and entities promoted and offered investments in "purchase agreements", while investor money was instead spent making Ponzi-type payments to earlier investors and promoters, and supporting Defendants' lavish lifestyles. The Defendants in the SEC Action are: Matthew Wade Beasley ("Beasley"), Beasley Law Group PC, J&J Consulting Services, Inc., an Alaska corporation; defendant J&J Consulting Services, Inc., a Nevada corporation; and J and J Purchasing LLC ("the J&J Receivership Defendants"), Jeffrey Judd ("Judd"), Christopher R. Humphries ("Humphries"), Shane M. Jager ("Jager"), Jason M. Jongeward ("Jongeward"), Denny Seybert ("Seybert"), Roland Tanner ("Tanner"), Larry Jeffery ("Jeffery"), Jason A. Jenne ("Jenne"), Seth Johnson ("Johnson"), Christopher Madsen ("C. Madsen"), Richard Madsen ("R. Madsen"), Mark Murphy ("Murphy"), Cameron Rohner ("Rohner"), and Warren Rosegreen ("Rosegreen") (collectively "Defendants"). The Relief Defendants are: The Judd Irrevocable Trust, PAJ Consulting Inc., BJ Holdings LLC, Stirling Consulting LLC, CJ Investments, LLC, JL2 Investments LLC, Rocking Horse Properties LLC, Triple Threat Basketball LLC, ACAC LLC; Anthony Michael Alberto, Jr, and Monty Crew LLC (collectively "Relief Defendants")

The SEC filed a Motion to Appoint Receiver on May 3, 2022 (ECF 67), which was granted by the Court on June 3, 2022, and Geoff Winkler of American Fiduciary Services was appointed as Receiver (ECF 88). The June 3, 2022, appointment order was amended by the Court on July 29, 2022 (ECF No. 207) and the two appointment orders will be referred to collectively herein as the "Appointment Order". By and through the Appointment Order the Court took exclusive jurisdiction and possession of the assets of the J&J Receivership Defendants, the assets of Beasley Law Group except for the Beasley IOLTA, and the personal assets of Beasley, Judd, Humphries, Jager, Jongeward, Seybert, and Tanner, (collectively "the Receivership Defendants") and together with the Defendants and Relief Defendants, the "J&J Receivership Entities").

The Receiver is authorized, empowered, and directed to, among other things: (1) take exclusive authority and control over the J&J Receivership Entities; (2) conduct such investigation and discovery as necessary to identify and locate assets of the Receivership Defendants; and (3) preserve and prevent the dissipation of such assets.

The Receiver is holding sufficient funds to make a partial distribution to investors and creditors. The Receiver expects to make at least two distributions and does not yet know what the ultimate amount to be distributed will be. However, the Receiver does not expect that investors and creditors will be paid in full. The Receiver has sought approval from the Court in the SEC Action to make an initial distribution. To facilitate distribution investors and creditors requesting a distribution are required to file this proof of claim form. **If your proof of claim form is not received before December 1, 2025, at 11:59 PM PDT, you will lose your right to receive any distributions from the Receiver, or the receivership estate and your claim will be barred.**

- 1. WHO MUST FILE A PROOF OF CLAIM FORM?** You must file a Proof of Claim form if you: Believe that you are owed money by any Defendant in the SEC Action. arising out of or based upon: (a) any investment with, through, or in the J&J Receivership Entities; (b) any interest in the J&J Receivership Entities or any of its assets or any claim against the J&J Receivership Entities or any entity under its control based on primary, secondary, direct, indirect, secured, unsecured, or contingent liabilities; or (c) any claim of any sort against the J&J Receivership Entities or any entity under its control whether such claim is based upon contract, tort, contribution, indemnity, reimbursement, subrogation theories or other legal or equitable theory.
- 2. ONLY ONE PROOF OF CLAIM TO BE FILED BY INDIVIDUAL OR ENTITY.**
If you are both an investor and creditor or are an investor with or through more than one of the Defendants, you must file a single Proof of Claim form for all claim(s) or interest(s) you allege to have against the Defendants, collectively and individually. **Note that a failure to submit a signed Proof of Claim form and supporting documentation will result in the denial of your claim.**
- 3. CONSENT TO JURISDICTION OF THE COURT AND THE CONSEQUENCES THEREOF.** If you submit a Proof of Claim form in this case, you consent to the jurisdiction of United States District Court for the District of Nevada ("District Court") for all purposes, agree to be bound by its decisions, including a determination, among other things, as to the validity and amount of your claim against the J&J Receivership Entities, or other persons or entities as identified in paragraph 1, above. In submitting a Proof of Claim, you agree to be bound by the actions of the District Court, including the District Court's approval of limiting or denying your claim, if any. By submitting a Proof of Claim, you further agree that your participation in any distribution of the receivership estate may exclude or prevent you from pursuing any other remedies.

4. **WHERE MUST THE PROOF OF CLAIM FORM BE SENT?** The completed Proof of Claim form, along with all supporting documentation, must either be (1) completed electronically at the website located at cases.stretto.com/JJconsulting; or (2) mailed to the address below. Do not do both or it will result in duplicate claims. Claims submitted by mail can be mailed to:

J&J Consulting Services Receivership Claims Processing
c/o Stretto
410 Exchange Ste. 100
Irvine, CA 92602

5. **WHAT IS THE DEADLINE TO FILE THIS PROOF OF CLAIM FORM?** The Proof of Claim form must be received by the Receiver on or before 11:59 PM PDT on **December 1, 2025**. Please note that any late filed claim will be objected to and denied in its entirety.

6. **AM I AN INVESTOR OR TRADE CREDITOR?** If you believe you have or allege you have invested money for purchase agreements or otherwise invested with, through, or in the J&J Receivership Entities, you are an investor. If you have performed services for the J&J Receivership Entities, sold merchandise, loaned money, or were an employee of the J&J Receivership Entities, you are a creditor. All other Claimants to whom the J&J Receivership Entities may owe a debt, which debts are not based on the investment into the purchase agreements in J&J Consulting are also creditors. Based on your categorization as either an investor or creditor, fill in the appropriate section of the attached Proof of Claim form. If you believe that you are both an investor and a creditor, you need to fill out only one (1) Proof of Claim form. If unsure of the classification of being an investor or creditor, then select both boxes in line 2. In either case, you must sign the Proof of Claim form at line 8.

7. **SUPPORTING DOCUMENTS.** You must attach to the Proof of Claim form copies of all documents that show that the J&J Receivership Entities owe the debts or amounts claimed. If supporting documents are not available, you must attach an explanation of why they are not available. Failure to provide such documents may result in the denial of your claim.

8. **ADDITIONAL INFORMATION.** Note that additional information regarding filing the Proof of Claim form, along with additional blank forms, can be obtained at www.jjconsulting-receivership.com or you may write to the Receiver at the following address:

Geoff Winkler, Receiver
c/o J&J Consulting Services, Inc., Claims
PO Box 4364
Portland, OR 97208-4364
contact@jjconsulting-receivership.com

You can also email JJconsultinginquiries@stretto.com or call (747) 215-2283 (International) or (833) 366-6236 (US or Canada).

INFORMATION ON COMPLETING THE PROOF OF CLAIM FORM

1. **1a. Information about Claimant.** Complete this section giving the name, address and telephone number of the Claimant to whom the J&J Receivership Entities allegedly owes money or property. Note that Social Security Number (SSN) or Tax Identification Number (TIN), including Foreign Tax ID if applicable is a required field.

1b. Aliases may include, but are not limited to: Maiden name, corporation name, nickname used in transactions, etc.
2. **Claimant Type.** Indicate in this box whether you are an investor or creditor (as defined in the General Information section above). If you are both an investor and a creditor, please file a single Proof of Claim form for all claim(s). If unsure, then select both investor and creditor. Upon completing this box, if you have marked investor, please proceed to box 3; if you have marked creditor, please proceed to box 4. If you have marked investor and creditor, please complete boxes 3 and 4.
3. **FOR INVESTORS.**
 - 3a. **Claim Amount.** State the amount you invested or sent to the J&J Receivership Entities as of June 3, 2022. This number is calculated by taking the total amount you invested minus the total amount of payments you received from the investment. Please do not include any amount over the principal amount invested, such as interest, attorneys' fees, damages, claims or late fees. Also attach all documentation supporting said claim amount and the calculation of said claim.
 - 3b. **Date and Amount of Funds Invested.** Indicate in this section each time you made an investment with the applicable J&J Receivership Entities by indicating the investment date and the investment amount. Attach additional sheets as necessary to reflect all investments.
 - 3c. **Date and Amount of any Distributions or Withdrawals.** Indicate the date of any distributions or withdrawals from the applicable J&J Receivership Entities by indicating the date and amount of each said distribution or withdrawal. Attach additional sheets as necessary to reflect the date and amount of all transfers of money out of the applicable J&J Receivership Entities. (Investors go to Section 5 of the Proof of Claim and complete Sections 5 – 8.)
 - 3d. **Supporting Documentation.** Attach to your Proof of Claim copies of all Agreements, Certificates, and any other documents you contend reflect the terms of your agreement or investment with the J&J Receivership Entities.
4. **FOR TRADE CREDITORS.**
 - 4a. **Basis of your Claim.** Indicate the basis of your claim in this section.
 - 4b. **Name or Entity of Creditor.** Indicate the creditor name or entity.
 - 4c. **Date the Claim was Incurred.** Indicate the date on which the amount you allege to be owed arose.
 - 4d. **Total Claim Amount as of June 3, 2022.** State your claim amount as of June 3, 2022. Also, mark the applicable box if you contend your claim is subject to a security interest, and attach copies of all security agreements and other documents that evidence the claim of secured status. Mark the applicable box if your claim amount includes interest or other charges, such as attorneys' fees, lost profits, or late fees in addition to the principal amount of your claim, and attach an itemized statement of all such additional charges.
5. **Supporting Documentation.** Note that in addition to filling out the Proof of Claim form, you must provide supporting documentation evidencing your claim. Supporting documentation may include, but need not be limited to, documents such as canceled checks, bank statements, account ledgers, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, or evidence of perfection of liens. Furthermore, feel free to provide any additional pages of explanation or narrative discussing your claim and claim amount.
6. **Acknowledgement of Filing.** To receive an acknowledgment of the filing of your Proof of Claim form, ensure that your email address is correct on your form as of filing. You will receive an acknowledgment of filing via email.
7. **Date.** Insert the date on which you completed and signed the Proof of Claim form.
8. **Signature.** Sign the Proof of Claim form and indicate your title, if applicable.

UNITED STATES DISTRICT COURT
DISTRICT OF NEVADA

PROOF OF CLAIM

SECURITIES AND EXCHANGE COMMISSION, Plaintiff
v.
MATTHEW WADE BEASLEY; ET. AL., Defendants;
THE JUDD IRREVOCABLE TRUST; ET.AL., Relief Defendants.

Case Number 2:22-cv-00612-CDS-EJY

1a. NAME AND ADDRESS OF CLAIMANT:

Name

Name of Co-Filer

Business Name (if applicable)

Address

City / State / Zip Code/Country

Telephone No. of Claimant: _____

Email: _____

Tax I.D. No. or SSN: _____

Tax I.D. No. or SSN of Co-Filer: _____

1b. KNOWN ALIASES OF CLAIMANT

If Claimant has known aliases or other business names that may be allocated to transactions, list below:

Aliases:

2. CLAIMANT IS A(N): ☐ INVESTOR
☐ CREDITOR

If Claimant is both an Investor and a Creditor, please file a single Proof of Claim form for all claim(s) and complete the form, per the instructions herein. If unsure, then check both boxes.

3a. Total Amount of Claim*: \$ _____

*This number is calculated by taking the total amount you invested minus the total amount of payments you received from the investment.

3b. Date and Amount of Funds Sent or Entrusted to the J&J Entities as of June 3, 2022 (if you have more than two transactions sent then add additional transactions on page 3):

Date: _____ Amount: \$ _____

Date: _____ Amount: \$ _____

3c. Date and Amount of Funds Received from the J&J Entities as of June 3, 2022 (if you have more than two payments received then add additional transactions on page 3):

Date: _____ Amount: \$ _____

Date: _____ Amount: \$ _____

3d. Attach Supporting Documentation:

Attach supporting documentation per the instructions in Section 5 below.

***You Must Date and Sign the Claim at Sections 7 and 8 Below for This Claim to be Valid.**

UNITED STATES DISTRICT COURT
DISTRICT OF NEVADA

PROOF OF CLAIM

SECURITIES AND EXCHANGE COMMISSION, Plaintiff
v.
MATTHEW WADE BEASLEY; ET. AL., Defendants;
THE JUDD IRREVOCABLE TRUST; ET.AL., Relief
Defendants.

Case Number 2:22-cv-00612-CDS-EJY

4. **CREDITORS**

4a. Basis of Claim:

- ☐ Goods Sold
- ☐ Services Performed
- ☐ Money Loaned
- ☐ Taxes
- ☐ Wages, salaries or compensation (fill out below)
Unpaid compensation for services performed

from _____ to _____
(dates)

- ☐ Benefits (provide a detailed explanation on attached sheet)
- ☐ Other (provide a detailed explanation on attached sheet)

4b. Creditor information:

Entity/Person: _____

Date Claim was Incurred: _____

4c. Total Amount of Claim as of June 3, 2022: \$ _____

5. **Supporting Documents:** Please attach copies of supporting documents, such as cancelled checks (front and back), account ledgers, bank statements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, evidence of lien perfection, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, please explain through attaching a narration to this claim form.

6. **Acknowledgement of Filing:** To receive an acknowledgment of the filing of your Proof of Claim form, ensure that your email address is correct on your form as of filing. You will receive an acknowledgment of filing via email.

7. Date

8. Sign and print the name and title, if any, of all Claimants or other persons authorized to file this claim (attach copy of power of attorney, death certificate, or other document as needed if co-owner is unable to sign). **By signing your name below, you certify that the information contained in this Claim Form and any back-up documentation provided is true and correct.**

Signature: _____ Name: _____ Title (if any): _____

Signature: _____ Name: _____ Title (if any): _____

DO NOT WRITE, STAMP OR SIGN IN THIS BOX. IT IS RESERVED FOR AMERICAN FIDUCIARY SERVICES LLC USE.

PROOF OF CLAIM

v.

THE JUDD IRREVOCABLE TRUST; ET.ĀL., Relief

Case Number 2:22-cv-00612-CDS-EJY

[illegible]

PROOF OF CLAIM

v.

THE JUDD IRREVOCABLE TRUST; ET.ĀL., Relief

Case Number 2:22-cv-00612-CDS-EJY

[illegible]