

The process for placing a life policy in trust is straightforward but must be followed through to completion. LifeTrust can help draft the trust, explain the various roles and responsibilities to the trustess and ensure that all documentation is completed correctly, signed and registered



Click 'Get Started' to begin the process or request further information using the contact form.



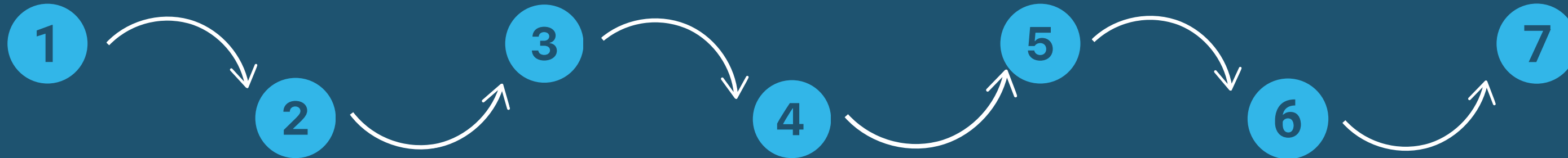
We'll liaise with your life assurance company to ensure all the relevant details are correct.



We'll ensure you are happy with the trust provisions and send the trust document for signing.



Once the trust document is completed, we'll send copies to you, your life assurance company and your trustees.



We'll email you a questionnaire and a letter of authority which will allow us to gather the necessary information.



Based on your questionnaire and the gathered information, we'll draft the trust documentation.



We'll liaise with your nominated trustees, ensure that they understand their roles and obtain their signatures.

