



Ask us about an
obligation-free
consultation

For More Information contact
Suzanne English
828.388.7979 x 108
senglish@elementsofhope.org

109 Florence St.
Hendersonville, NC 28792
828.388.7979
www.elementsofhope.org



HOPE COALITION



LEGACY GIVING

Plan a future gift that
designates part of an
individual's estate as a donation





About Legacy Giving


Legacy giving refers to donations that supporters plan to give to Hope Coalition after their passing.

Donors who choose to participate in legacy giving can experience positives, such as:

- **The ability to cement your legacy.** Legacy giving ensures donors will be remembered for their generosity and commitment to Hope Coalition's purpose long after their passing.
- **Tax breaks.** Committing to their Hope Coalition offers numerous tax benefits that participating can bring their families
- **Control over your donation's use.** Hesitant to give to Hope Coalition if you are unsure what impact your contributions will make. With legacy giving, donors can add stipulations in their wills for how their gift will be spent. This will preserve the way you would have wanted your gift to be used.

Legacy giving allows you to make a meaningful impact by using other types of assets, like art, stocks, estate gifts, and endowments.

Contact us today to find out how you can contribute to Hope Coalition!



Make a gift today
that will bring
'Hope' for the
future

LEGACY GIFT OPTIONS

BEQUESTS

Adding Hope Coalition to your will allows you to make a significant contribution without disrupting your current assets. These are deductible from the value of your estate which may result in a significant tax advantage.

CHARITABLE LEAD TRUST

This is a gift that is donated over a specific period of years. An income is paid to Hope Coalition each year during the life of the trust. When it is terminated the assets will go back to you or a beneficiary of your choosing.

CHARITABLE REMAINDER TRUST

This is a gift that may be used to provide an annual income to you or a loved one at either a fixed or variable rate. A portion of this trust can qualify for immediate tax deduction. When the last income beneficiary passes, the assets will be distributed to Hope Coalition as the donor has designated.

DONOR ADVISED FUND (DAF)

If you have a DAF with an organization like the Community Foundation, you can follow their guidelines for minimum contributions and recommending grants.

PLANNED GIVING

Using this option will allow you to maximize your giving potential and can allow for future financial security for yourself and your loved ones.

REAL ESTATE

You may give land, residence, income property, or other real estate to Hope Coalition as a gift for tax deductions.

RETIREMENT ACCOUNTS

You can name Hope Coalition as a beneficiary of a retirement account as an easy way to make a substantial gift. This will also eliminate situations in which a distribution results in tax consequences.

STOCK/INVESTMENTS/APPRECIATED SECURITIES

Gift your stock is an impactful way to support us and make a smart decision for your taxes. By transferring stocks you can avoid capital gains tax, lower your tax burden, and donate the full amount to Hope Coalition.

