



The 113th Tennessee General Assembly adjourned sine die on Thursday, April 25th. During the final days of session, members debated and passed the FY24-25 budget. Governor Lee proposed his budget in his State of the State address in early February. During his address, Governor Lee presented a \$53 billion budget that included a \$20 million investment in Tennessee's Rainy-Day Fund, \$410 million recurring funding and \$1.2 billion non-recurring funding to simplify the franchise tax in Tennessee, \$141.5 million to establish Education Freedom Scholarships, and funding for capital improvements across the state. The Governor released his appropriations amendment in late March to adjust his proposed budget. The amendment kept the original funding for his initiatives released at the State of the State while including additional investments. The State's Rainy-Day Fund received an additional \$130 million investment, bringing its total to \$2.2 billion. The amendment included a \$410 million franchise tax cut and \$33 million for the General Assembly to use at its discretion to fund various other pieces of legislation and appropriations.

The General Assembly finalized the state budget and made some adjustments to the Governor's proposed budget and amendment. The General Assembly passed a \$52.8 billion balanced budget for the 2024-25 fiscal year. Total legislative initiatives make up nearly \$21 million in recurring investments and \$141.5 million in nonrecurring expenditures. While revenues have slowed considerably, Tennessee continues to be among the most fiscally stable states in the nation. The budget also makes a \$100 million deposit in the state's Rainy-Day Fund rather than the original \$150 proposed by the Governor. The Rainy-Day Fund now has a balance of more than \$2.15 billion.

Governor Lee's main legislative priority failed to receive legislative support this session for passage. [House Bill 1183](#) sought to establish the Education Freedom Scholarships Act (EFSA). This legislation would have provided a total of 20,000 scholarships for students to attend the school of their choice for the 2024-25 school year. The House and Senate had two different versions of the legislation and were unable to come to an agreement that could advance in both chambers. The \$141.5 million that was allocated to fund the initiative will carry over to the next budget year. It is anticipated that the General Assembly also addressed legislation that redefined how our state's franchise tax is calculated. The legislation aims to cut over \$400 million in taxes by modernizing the way the tax is calculated and managing newly discovered legal risks. It restructures Tennessee's franchise tax to remove the property measure and authorize the Department of Revenue to issue refunds to taxpayers who have paid the franchise tax based on property located in the state. The two chambers took different approaches as to how to refund these companies, but after lengthy negotiations between the House, Senate, and Administration, an agreement was reached. The legislation allows refunds to businesses that paid under the old calculation for the past three years. It also includes transparency requirements that would publish which companies receive a refund, and how much they receive. Now that the second half of the 113th General Assembly has concluded, members will return to their districts. Some members will continue the work of the state through summer study hearings and other committees throughout the rest of 2024. Currently, there are no anticipated special sessions. Most of the members will now focus on fundraising and campaigning in their districts. All House seats and half of the Senate will be up for election in November. Members will convene in Nashville for the first half of the 114th General Assembly on January 7th, 2025.

BELOW IS A LIST OF YOUR 2024 TRACKED LEGISLATION:

SB2 Limitation on claims against a person for loss, damage, injury, or death arising from COVID-19.

Sponsors Sen. Johnson, Jack
Category COVID-19
Summary Makes permanent limitations on claims against a person for loss, damage, injury, or death arising from COVID-19 and the prohibition on COVID-19 vaccine mandates.
Fiscal Note (Dated January 23, 2023) NOT SIGNIFICANT
Senate Status 01/20/23 - Referred to Senate Health & Welfare Committee.

SB25/HB12 County Powers Relief Act tax rate for residential development increased.

Sponsors Sen. Hensley, Joey; Rep. Cepicky, Scott
Category Taxes Property
Summary Raises the initial tax rate authorized by the County Powers Relief Act for residential development from \$1 per square foot to \$3 per square foot. Prohibits a county from increasing the tax rate within a 4-year period of the last tax raise. Allows a county to raise the tax rate to a maximum of 10% following the 4-year period.
Senate Status 01/20/23 - Referred to Senate State & Local Government Committee.
House Status 01/20/23 - Withdrawn in House.

SB78/HB141 Transportation project completion dates to be included in commissioner's report.

Sponsors Sen. Crowe, Rusty; Rep. Alexander, Rebecca
Category Transportation General
Summary Authorizes the commissioner of transportation to include the anticipated completion dates for projects under construction in the commissioner's quarterly report to the state building commission on the status of road projects. Broadly captioned.
Amendment Summary Senate amendment 1 (014736) directs the Department of Transportation (TDOT) to install and erect signs for Milligan University at the I-81 / I-26 interchange at Exit 57A in Kingsport. Specifies that the manufacturing and installation of these signs is contingent upon non-state funds.
Fiscal Note (Dated January 17, 2023) NOT SIGNIFICANT
Senate Status 03/27/24 - Signed by Senate speaker.
House Status 03/28/24 - Signed by House speaker.
Executive Status 04/11/24 - Signed by governor.

SB80/HB140 Precious Cargo Act provisions revised.

Sponsors Sen. Massey, Becky; Rep. Hawk, David
Category Transportation Vehicles
Summary Authorizes the department of revenue, in cooperation with other governmental agencies or interested nonprofit organizations, to publicize to potential participants the availability, under the Precious Cargo Act of 2021, of a designation within the Tennessee Vehicle Title and Registration System (VTRS) database of a need for assistance with expressive language or communicating needs to first responders. Broadly captioned.
Amendment Summary House Transportation Committee amendment 1 (013981) requires all sales and use tax revenue generated from the sale of new or used motor vehicles and tires to be deposited in the Highway Fund. Allocates one percent of sales and use tax collections designated for the General Fund to the Department of Transportation (TDOT) for administration expenses. Requires the Department of Transportation (TDOT) to study infrastructure needs, costs, funding sources, and the impact of

redirecting the sales and use tax revenue to the Highway Fund on transportation infrastructure needs for years 2026, 2050, and 2075. Requires TDOT to report such to the Chairs of the Transportation Committee of the House of Representatives and the Transportation and Safety Committee of the Senate no later than December 1, 2025

Fiscal Note (Dated January 23, 2023) NOT SIGNIFICANT
Senate Status 01/20/23 - Referred to Senate Transportation & Safety Committee.
House Status 03/05/24 - House Transportation Committee recommended with amendment 1 (013981). Sent to House Finance.

SB83/HB139 Driver of lead commercial motor vehicle traveling in a platoon.

Sponsors Sen. Massey, Becky; Rep. Howell, Dan
Category Transportation Vehicles
Summary Requires a driver who holds a valid commercial driver license to be present behind the wheel of the lead commercial motor vehicle traveling in a platoon, rather than behind the wheel of each commercial motor vehicle traveling in that platoon. Broadly captioned.

Fiscal Note (Dated March 3, 2023) Other Fiscal Impact Passage of the proposed legislation could jeopardize federal highway and grant funding to the Department of Transportation.

Senate Status 03/08/23 - Taken off notice in Senate Transportation & Safety Committee.

House Status 01/24/23 - Referred to House Transportation Subcommittee.

SB84 Commercial driver license issued with hazardous materials endorsement - expiration.

Sponsors Sen. Massey, Becky
Category Transportation Vehicles
Summary Establishes that a commercial driver license issued with a hazardous materials endorsement expires on the date the hazardous materials endorsement authorization expires.

Senate Status 02/03/23 - Withdrawn in Senate.

SB95 Vehicle registrations by businesses that register at least 15,000 vehicles annually.

Sponsors Sen. Johnson, Jack
Category Transportation Vehicles
Summary Increases the period for which vehicle registrations by businesses that register at least 15,000 vehicles annually from 24 months to 36 months. States that the fees must be in an amount to offset the revenue that would otherwise be generated by 12-month registration fees in effect prior to July 1, 2023, instead of July 1, 2017.

Senate Status 01/20/23 - Referred to Senate Transportation & Safety Committee.

SB114/HB153 Grant payments for nursing home care.

Sponsors Sen. Watson, Bo; Rep. Hazlewood, Patsy
Category Public Finance
Summary Authorizes grant payments under the grant assistance program for nursing home care to be made either monthly or quarterly. Payments are payable only to the individual or the individual's legally authorized representative. Broadly captioned.

Fiscal Note (Dated January 12, 2023) NOT SIGNIFICANT

Senate Status 04/18/23 - Taken off notice in Senate Finance, Ways & Means Committee.

House Status 01/24/23 - Referred to House Finance, Ways & Means Subcommittee.

SB115/HB148 Budget - estimated growth in state economy.

Sponsors Sen. Watson, Bo; Rep. Hazlewood, Patsy

Category Public Finance
Summary Provides for the dollar amount and rate by which the growth of appropriations from state tax revenues will exceed the estimated growth in the state's economy.
Fiscal Note (Dated January 12, 2023) NOT SIGNIFICANT
Senate Status 04/18/23 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 01/24/23 - Referred to House Finance, Ways & Means Subcommittee.

SB116/HB149 Appropriations - defraying expenses of legislative enactments passed during 2023 session.

Sponsors Sen. Watson, Bo; Rep. Hazlewood, Patsy
Category Public Finance
Summary Makes appropriations for the purpose of defraying the expenses of certain legislative enactments passed during the 2023 session of the 113th General Assembly. Earmarks sufficient state funds for the purpose of funding any bill naming a highway or bridge in honor of a service member killed in action.
Senate Status 04/18/23 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 01/24/23 - Referred to House Finance, Ways & Means Subcommittee.

SB117/HB147 Bond issuance.

Sponsors Sen. Watson, Bo; Rep. Hazlewood, Patsy
Category Public Finance
Summary Authorizes the state, acting by resolution of its funding board, to issue and sell its bonds and bond anticipation notes for certain purposes not exceeding \$30,000,000 and must mature 20 years from the date of their issuance. Allows the bonds and interest payable thereon to be exempt from taxation by the state of Tennessee or by any county, municipality, or taxing district of the state except inheritance, transfer, and estate taxes.
Fiscal Note (Dated January 20, 2023) Increase State Expenditures - \$3,300,000 - First-Year Debt Service \$48,900,000 Over the life of the bonds \$30,000,000 Principal \$18,900,000 Interest
Senate Status 04/18/23 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 01/24/23 - Referred to House Finance, Ways & Means Subcommittee.

SB118/HB156 Extension for business tax returns.

Sponsors Sen. Rose, Paul; Rep. Boyd, Clark
Category Taxes Business
Summary Allows for an authorized representative to also sign and apply for an extension for the business tax return deadline.
Amendment Summary House Finance Subcommittee amendment 1 (006999) adds hydrogen gas as a product used to power a fuel cell to the definition of alternative fuel for the purposes of fuel tax law. Subjects hydrogen gas to the compressed natural gas tax. Exempts hydrogen gas from the sales and use tax. Effective January 1, 2024. Senate amendment 2 (003511) adds hydrogen gas as a product used to power a fuel cell to the definition of alternative fuel for the purposes of fuel tax law. Subjects hydrogen gas to the compressed natural gas tax. Exempts hydrogen gas from the sales and use tax. Effective January 1, 2024.
Fiscal Note (Dated January 17, 2023) NOT SIGNIFICANT
Senate Status 04/21/23 - Senate passed with amendment 2 (003511).
House Status 04/18/23 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB121 Tax exemptions for tree canopy cover.

Sponsors Sen. Niceley, Frank
Category Taxes Property
Summary Creates tax exemption for portions of property that provide tree canopy cover in certain counties,

subject to the approval of the local governing body in such counties.
Fiscal Note (Dated March 30, 2023) Other Fiscal Impact The fiscal impact of the proposed legislation is dependent upon whether Davidson County elects to come under its provisions. If Davidson County does elect to, there will be a one-time increase to state expenditures of \$10,000 for modifications to the online exemption application; any subsequent recurring increase to state revenue cannot be estimated. The proposed legislation would also result in a recurring decrease to local revenue and increase to local expenditures, both of which cannot be quantified but are considered permissive.
Senate Status 01/20/23 - Referred to Senate State & Local Government Committee.

SB131/HB639 Joint report on transportation equity fund.

Sponsors Sen. Stevens, John; Rep. Bricken, Rush
Category Taxes General
Summary Adds the legislative librarian to the list of persons to whom the commissioners of revenue and transportation must provide a copy of their joint annual report summarizing the amount and source of tax revenues received and deposited during the preceding fiscal year in the transportation equity fund. Broadly captioned.
Amendment Summary Senate Finance Revenue Subcommittee amendment 1 (004141) clarifies that the amount of any qualified charitable contribution of food by an excise taxpayer be equal to the amount deducted for the qualified contribution of food, in accordance with 26 U.S.C. Â§ 170(e)(3), when computing federal taxable income for an excise taxpayer for the tax year. Specifies that food is defined as either articles used for food or drink for humans or other animals, chewing gum, or articles used for components of any food, drink, or chewing gum.
Fiscal Note (Dated January 17, 2023) NOT SIGNIFICANT
Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.
House Status 02/08/24 - Withdrawn in House.

SB132/HB615 State and local taxes to be excluded from calculation of interchange fees.

Sponsors Sen. Stevens, John; Rep. Hawk, David
Category Taxes Sales
Summary Specifies that state and local taxes and fees are to be excluded from the calculation of interchange fees by payment card networks for electronic payment transactions. Specifies that such fees and taxes include sales and use taxes, hotel occupancy taxes, alcoholic beverage taxes, and rental vehicle surcharge taxes.
Fiscal Note (Dated February 2, 2023) NOT SIGNIFICANT
Senate Status 03/12/24 - Taken off notice in Senate Commerce & Labor Committee.
House Status 02/01/23 - Referred to House Banking & Consumer Affairs Subcommittee.

SB139/HB49 Extension to time to file franchise and excise tax return.

Sponsors Sen. Hensley, Joey; Rep. Cepicky, Scott
Category Taxes Business
Summary Limits the commissioner of revenue to granting only one extension of time for a taxpayer to file a franchise and excise tax return. Broadly captioned.
Fiscal Note (Dated January 29, 2023) NOT SIGNIFICANT
Senate Status 01/20/23 - Referred to Senate Finance, Ways & Means Committee.
House Status 01/30/23 - Withdrawn in House.

SB143/HB132 Commissioner of revenue's report on state board of equalization.

Sponsors Sen. Briggs, Richard; Rep. Keisling, Kelly
Category Taxes General
Summary Removes the requirement for the commissioner of revenue to provide a report to the general

assembly that details the work of the state board of equalization. Broadly captioned.
Fiscal Note (Dated January 17, 2023) NOT SIGNIFICANT
Senate Status 01/20/23 - Referred to Senate State & Local Government Committee.
House Status 01/20/23 - Caption bill held on House clerk's desk.

SB155/HB1483 Addition of legislative librarian to annual report by comptroller.
Sponsors Sen. Niceley, Frank; Rep. Hulseley, Bud
Category Public Finance
Summary Adds the legislative librarian to list of persons to whom the comptroller must provide the annual report on state lending programs and state credit support programs.
Fiscal Note (Dated January 17, 2023) NOT SIGNIFICANT
Senate Status 03/28/23 - Taken off notice in Senate State & Local Government Committee.
House Status 03/21/23 - Referred to House Banking & Consumer Affairs Subcommittee.

SB173/HB247 Business tax exemption.
Sponsors Sen. Hensley, Joey; Rep. Barrett, Jody
Category Taxes Business
Summary Exempts services or people engaged in the appraisal of real estate or real property from business tax.
Amendment Senate amendment 1 (007031) exempts services furnished by persons engaged in the
Summary appraisal of real estate or real property from the business tax.
Fiscal Note (Dated January 28, 2023) Decrease State Revenue \$111,100/FY23-24 and Subsequent Years
Decrease Local Revenue \$115,700/FY23-24 and Subsequent Years
Senate Status 04/15/24 - Senate passed with amendment 1 (007031), which exempts services furnished by
persons engaged in the appraisal of real estate or real property from the business tax.
House Status 04/17/24 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB175/HB162 Report on placards issued to transporters of manufactured homes.
Sponsors Sen. Massey, Becky; Rep. Moon, Jerome
Category Transportation Vehicles
Summary Requires the department of transportation to submit a brief written summary to the transportation committee of the house of representatives and the transportation and safety committee of the senate no later than March 15 annually concerning placards issued to transporters of manufactured homes, including data on unsafe and erratic driving reported to the department using the telephone number that appears on the placards.
Fiscal Note (Dated January 20, 2023) NOT SIGNIFICANT
Senate Status 01/21/23 - Referred to Senate Transportation & Safety Committee.
House Status 01/20/23 - Caption bill held on House clerk's desk.

SB180 Removal of automobile declared a total loss from repair facility's property.
Sponsors Sen. Massey, Becky
Category Insurance Automobiles
Summary Requires an insurer or insured individual to remove an automobile deemed a total loss from a repair facility's property within five business days of the date upon which the automobile is deemed a total loss. Specifies additional requirements and penalties related to the requirement. Broadly captioned.
Fiscal Note (Dated March 23, 2023) NOT SIGNIFICANT
Senate Status 01/21/23 - Referred to Senate Commerce & Labor Committee.
Status

SB203/HB134 Campaign financial disclosure exemptions - churches and other religious

organizations.

Sponsors Sen. Walley, Page; Rep. Haston, Kirk
Category Campaigns & Lobbying
Summary Exempts churches and other religious organizations from the Campaign Finance Disclosure Act of 1980 when expending funds in favor of or in opposition to issue measures related to questions of public or private morality, including alcohol, drugs, abortion, marriage, or gambling.

Fiscal Note (Dated February 8, 2023) NOT SIGNIFICANT
Senate Status 02/28/23 - Taken off notice in Senate State & Local Government Committee.
House Status 01/24/23 - Referred to House Elections & Campaign Finance Subcommittee.

SB207/HB254 Tax relief for elderly, low-income homeowners.

Sponsors Sen. Lowe, Adam; Rep. Raper, Kevin
Category Taxes Property
Summary Increases, from \$27,000 to \$50,000, the maximum market value on which property tax relief is calculated for elderly, low-income homeowners.

Amendment House amendment 1 (004659) increases the property value threshold for determining the extent of any property relief payments to low-income, elderly or disabled, taxpayers from \$27,000 of the full market value of the property to \$40,000 of the full market value of the property.
Summary

Fiscal Note (Dated February 2, 2023) Increase State Expenditures \$7,720,000/FY24-25 and Subsequent Years Other Fiscal Impact The extent of any permissive increase on local government expenditures cannot reasonably be determined.

Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.
House Status 04/21/23 - House passed with amendment 1 (004659).

SB232/HB25 TDOT to report recommendations for improvement for transportation services for passengers with disabilities.

Sponsors Sen. Yarbrow, Jeff; Rep. Freeman, Bob
Category Transportation Vehicles
Summary Requires the department of transportation to report by February 1, 2024, to the house transportation committee and the senate safety committee on recommendations for change to improve transportation services for passengers with disabilities.

Fiscal Note (Dated January 12, 2023) NOT SIGNIFICANT
Senate Status 01/21/23 - Referred to Senate Transportation & Safety Committee.
House Status 01/12/23 - Caption bill held on House clerk's desk.

SB254/HB73 Maximum potential penalties for OSHA violations to match federal law.

Sponsors Sen. Johnson, Jack; Rep. Lamberth, William
Category Labor Law
Summary Updated the maximum potential penalties for violations of the Tennessee Occupational Safety and Health Act to match those allowed under federal law. Part of Administration Package.

Senate Status 01/21/23 - Referred to Senate Commerce & Labor Committee.
House Status 01/12/23 - Caption bill held on House clerk's desk.

SB260/HB79 Delinquency penalty - businesses with a motor vehicle fleet of 200 or more vehicles.

Sponsors Sen. Johnson, Jack; Rep. Lamberth, William
Category Transportation Vehicles
Summary Extends the delinquency penalty deadline period from 30 days to 60 days from businesses that maintain a fleet of at least 200 motor vehicles that has contracted with the department of

revenue to provide proper tilting and registration to comply with certification of title requirements. Broadly captioned. Part of Administration Package.

Fiscal Note (Dated January 20, 2023) NOT SIGNIFICANT
Senate Status 01/21/23 - Referred to Senate Transportation & Safety Committee.
House Status 01/12/23 - Caption bill held on House clerk's desk.

SB283/HB307 Pilot program to award grants to students pursuing a quality non-degree credential.

Sponsors Sen. Hensley, Joey; Rep. Cepicky, Scott
Category Education
Summary Requires the board of regents to develop and administer a two-year pilot program to award grants to students enrolled in an eligible program and to students pursuing a Quality non-degree credential (QNDC). Specifies student eligibility requirements for grants. Requires the board of regents to submit a report on the outcomes of the pilot program to the higher education commission, the education committee of the senate, and the education committees of the house of representatives no later than June 30, 2025. Prohibits the board of regents from using net proceeds of the state lottery to fund grants awarded pursuant to this section and requires funds to be appropriated from the general fund.
Senate Status 01/21/23 - Referred to Senate Education Committee.
House Status 01/30/23 - Withdrawn in House.

SB339/HB932 Consumer Biometric Data Protection Act.

Sponsors Sen. Campbell, Heidi; Rep. McKenzie, Sam
Category Commercial Law
Summary Enacts the "Consumer Biometric Data Protection Act," which prohibits a private entity from collecting, capturing, purchasing, receiving through trade, or otherwise obtaining an individual's biometric identifier or biometric information unless the individual is notified. Requires permission from the individual to be granted in order to collect biometrics data. Requires the private entity to securely store the information. Specifies that a of this part constitutes a violation of the Consumer Protection Act of 1977.
Fiscal Note (Dated March 23, 2023) NOT SIGNIFICANT
Senate Status 01/26/23 - Referred to Senate Commerce & Labor Committee.
House Status 02/07/23 - Referred to House Banking & Consumer Affairs Subcommittee.

SB344/HB810 Protection of digital information.

Sponsors Sen. Campbell, Heidi; Rep. Hakeem, Yusuf
Category Commercial Law
Summary Reduces from 45 days to 30 days, the time within which an information holder must notify a resident of this state, or owner or licensee of the information, of a breach of system security. Broadly captioned.
Fiscal Note (Dated January 24, 2023) NOT SIGNIFICANT
Senate Status 01/26/23 - Referred to Senate Commerce & Labor Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB373/HB598 Establishes the office of rail and public transportation.

Sponsors Sen. Campbell, Heidi; Rep. Powell, Jason
Category Transportation General
Summary Establishes the office of rail and public transportation within the department of transportation. Requires, among other duties and responsibilities, the office to determine present and future needs for, and economic feasibility of providing, public transportation and the retention, improvement, and addition of passenger and freight rail transportation in this state. Broadly

Amendment Summary	captioned. House Transportation Subcommittee amendment 1 (005049) creates the Office of Rail and Public Transportation (ORPT) within the Department of Transportation (TDOT). Requires the Governor to appoint a director of the ORPT. Authorizes the ORPT to accept grants and enter into contracts. Permits the ORPT to assist entities in the implementation and improvement of passenger rail and public transportation services. Authorizes the office to acquire, lease, improve, and construct passenger rail and public transportation facilities and acquire and hold title to land necessary for implementation of such. Enables the ORPT to conduct various studies, plans, and programs concerning the needs, economic feasibility, establishment, improvement, and development of public transportation and the retention, improvement, and addition of passenger rail transportation using various methods and coordinating with varied entities. Permits the office to administer state grants for rail transportation and public transportation and to develop guidelines for the development of strategic plans for transit agencies of Davidson and Shelby counties.
Fiscal Note	(Dated March 4, 2023) Increase State Expenditures - \$164,100/FY23-24 \$161,100/FY24-25 and Subsequent Years Other Fiscal Impact The costs to meet all the requirements of this legislation, including but not limited to additional staff and related resources, are unknown, but considered very significant. It is estimated that such recurring costs would exceed \$100,000,000 in state expenditures. The state would likely purchase land and/or enter into contracts with local governments as a result of this legislation. Therefore, there will be a permissive increase in local government revenue and expenditures, the extent and timing of which cannot be reasonably determined. SB 373 - HB 598
Senate Status	03/08/23 - Senate Transportation & Safety Committee deferred to the first calendar of 2024.
House Status	01/24/24 - Taken off notice in House Transportation Subcommittee.

SB383/HB417

Employer asking for prospective employee to provide compensation history.

Sponsors	Sen. Oliver, Charlane; Rep. Hemmer, Caleb
Category	Labor Law
Summary	Prohibits an employer from asking for or requiring a prospective employee to provide the prospective employee's compensation history. Also prohibits an employer from retaliating or discriminating against a prospective employee for failing to disclose the prospective employee's compensation history. Requires an employer to provide notice to the employer's employees of employment advancement opportunities and openings, including the potential range of wage rates that the employer reasonably believes that the opening or opportunity will pay and other benefits that will be offered to the hired applicant. Requires the department of labor and workforce development to promulgate rules to effectuate this section.
Fiscal Note	(Dated April 5, 2023) NOT SIGNIFICANT
Senate Status	01/26/23 - Referred to Senate Commerce & Labor Committee.
House Status	03/12/24 - House Banking & Consumer Affairs Subcommittee deferred to summer study.

SB404/HB391

Grants to students enrolled in an eligible workforce training program.

Sponsors	Sen. Hensley, Joey; Rep. Cepicky, Scott
Category	Education
Summary	Requires the board of regents to develop and administer a two-year pilot program to award grants to students enrolled in an eligible workforce training program. Specifies that the pilot program is to be established and grants are to be awarded by the beginning of the 2023-2024 academic year. Specifies eligibility requirements for grants under this program. Requires the board of regents to submit a report on the outcomes of the pilot program to THEC, the education committee of the senate, and the education committees of the house of representatives no later than June 30, 2025.
Fiscal Note	(Dated February 10, 2023) Increase State Expenditures - \$1,721,700/FY22-23 \$1,721,700/FY23-24

Senate Status 04/20/23 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 04/18/23 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB461/HB902 Establishes the future of work commission.

Sponsors Sen. Watson, Bo; Rep. Hurt, Chris

Category Education

Summary Establishes the future of work commission to govern the activities of the Tennessee Education and Workforce Data Center established in the department of finance and administration's office of evidence and impact to collect, conduct research using, respond to public records requests for, and publish reports regarding certain education and workforce data to create a web-based platform to provide an overview of progress from education into the workforce. Broadly captioned.

Amendment Summary Senate Government Operations amendment 1 (005205) creates the Education and Workforce Data Advisory Committee (Committee). Requires that the Office of Evidence and Impact, housed within the Department of Finance and Administration, to assist the Committee to research, develop, and implement policies relating to education and workforce development, and develop and implement a model data-sharing agreement to be used between schools and workforce entities. Requires the Office of Evidence and Impact to serve as a central repository of education and workforce data to be publicly shared, to conduct research and provide annual reports to various agencies, and to provide technical and data analysis support to agencies that contribute data. Senate Education Committee amendment 2 (006418) creates the Education and Workforce Data Advisory Committee (Committee). Requires the Department of Finance and Administration to house and assist the Committee to develop education and workforce research agenda. Requires the Department of Finance and Administration to serve as a central repository of education and workforce data to be publicly shared, to create and publish an inventory and dictionary of data elements, provide technical and data analysis support to agencies that contribute data, develop and make available a model data-sharing agreement, and fulfill public information requests. Requires the Department of Finance and Administration to develop and publish feedback reports and data tools regarding the success of education and workforce development initiatives by June 30, 2024, on their website. House Education Administration Committee amendment 1 (012609) creates the Statewide Longitudinal Data System (System), which is to be maintained by the Department of Finance and Administration (F&A). Requires the Commissioner of F&A, or their designee, to convene a Longitudinal Data Advisory Committee (Committee) which, in coordination with F&A, is to ensure a secure central repository for data that is in strict compliance with other laws, create and maintain a list of data in the System and who has access to it, develop data access review processes and request forms, respond to data access requests, provide technical and data analysis support to contributors and users, and may develop data sharing agreements between entities. Requires F&A to work with contributing entities to make interactive data dashboards publicly available to stakeholders regarding the success of education and workforce development initiatives, and to make certain data available by September 1, 2024, and annually thereafter, on F&A's website.

Fiscal Note (Dated March 10, 2023) Increase State Expenditures \$3,433,000/FY23-24 \$3,356,500/FY24-25 and Subsequent Years

Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.

House Status 04/17/24 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB470/HB124 Personal trailer registration.

Sponsors Sen. Rose, Paul; Rep. Leatherwood, Tom

Category Transportation Vehicles

Summary Requires the registration of personal trailers, including those used for the transportation of boats, other trailers, or semitrailer drawn by an automobile or truck.

Senate Status 01/30/23 - Referred to Senate Transportation & Safety Committee.

House Status 02/13/23 - Withdrawn in House.

SB481/HB261 Department of revenue - providing info about special license plates with a website renewal.

Sponsors Sen. Stevens, John; Rep. Marsh, Pat

Category Transportation Vehicles

Summary Authorizes the department of revenue to provide information about special license plates with a website renewal, send other notifications about these plates by electronic means, and provide information about these plates through other web-based means.

Fiscal Note (Dated January 24, 2023) NOT SIGNIFICANT

Senate Status 01/30/23 - Referred to Senate Transportation & Safety Committee.

House Status 01/24/23 - Referred to House Transportation Subcommittee.

SB510/HB865 Rules pertaining to automobile clubs and associations.

Sponsors Sen. Walley, Page; Rep. Keisling, Kelly

Category Transportation Vehicles

Summary Allows the commissioner of commerce and insurance to promulgate rules pertaining to automobile clubs and associations. Broadly captioned.

Fiscal Note (Dated January 28, 2023) NOT SIGNIFICANT

Senate Status 01/30/23 - Referred to Senate Transportation & Safety Committee.

House Status 02/02/23 - Caption bill held on House clerk's desk.

SB517/HB465 Timeframe for request for hearing regarding refusal by commissioner to issue certificate of title.

Sponsors Sen. Niceley, Frank; Rep. Jernigan, Darren

Category Transportation Vehicles

Summary Increases from 10 to 20, the amount of days within the action complained of, that an aggrieved party must make a written request for a formal hearing under the Uniform Administrative Procedures Act, when the commissioner of revenue issues or refuses to issue a certificate of title, discharges or refuses to discharge a lien, or issues or refuses to issue a replacement certificate of title. Broadly captioned.

Amendment Summary Senate amendment 1 (014528) rewrites the bill to, instead, require, beginning on January 1, 2025, and each year thereafter, the department of revenue to verify that the owner of each disabled parking placard has not died. If a recipient of a disabled parking placard is found to be deceased, then the department must promptly invalidate the placard. House amendment 2 (017196) renames the act as the "Representative Darren Jernigan Act."

Fiscal Note (Dated January 28, 2023) NOT SIGNIFICANT

Senate Status 04/08/24 - Signed by Senate speaker.

House Status 04/08/24 - Signed by House speaker.

Executive Status 04/19/24 - Signed by governor.

SB518/HB1052 Annual report from division of property assessment.

Sponsors Sen. Niceley, Frank; Rep. Vaughan, Kevin

Category Taxes Property

Summary Allows the division of property assessment to send the annual report, with the appropriate summary of the work accomplished by the division and any appropriate recommendations, to the state board of equalization in electronic format. Broadly captioned.

Fiscal Note (Dated January 25, 2023) NOT SIGNIFICANT

Senate Status 03/28/23 - Senate State & Local Government Committee deferred to 03/29/23.

House Status 02/02/23 - Caption bill held on House clerk's desk.

SB554/HB781 **Statewide building construction standards relative to one-family and two-family dwellings.**

Sponsors Sen. Gardenhire, Todd; Rep. Butler, Ed
Category Construction
Summary Provides that a resolution adopted by a county or municipal legislative body on or after July 1, 2023 to exempt itself from the statewide building construction standards relative to one-family and two-family dwellings expire 150 days, instead of 180 days, following the date of the election for the local legislative body next occurring following the adoption of the resolution. Broadly captioned.

Amendment Summary Senate Commerce & Labor Committee amendment 1, House Property & Planning Subcommittee amendment 1 (004299) requires local governments seeking to adopt mandatory sprinkler requirements for one-family and two-family dwellings to adopt the requirement by either ordinance or resolution. Authorizes instead of requires a vote for the adoption of such to be separate from any other ordinance or resolution addressing building construction safety standards. Removes requirements that such ordinance or resolution be adopted upon two-thirds vote on final reading and requirements regarding the timing of readings when multiple readings are required.

Fiscal Note (Dated March 4, 2023) NOT SIGNIFICANT
Senate Status 03/20/23 - Failed in Senate Commerce & Labor Committee after adopting amendment 1 (004299).
House Status 03/21/23 - Taken off notice in House Local Government Committee.

SB569/HB604 **Brochures on interstate CDLs provided at driver license service locations.**

Sponsors Sen. Yarbrow, Jeff; Rep. Powell, Jason
Category Transportation Vehicles
Summary Authorizes the department of safety to prepare brochures that provide information on the opportunity for persons 18 to 20 years of age to apply for interstate CDLs and the opportunity for persons to apply to become third-party skills test examiners to perform skills tests required to obtain a CDL. Requires the department to make the brochures available at driver license service locations throughout the state.

Fiscal Note (Dated March 30, 2023) NOT SIGNIFICANT
Senate Status 01/30/23 - Referred to Senate Transportation & Safety Committee.
House Status 02/01/23 - Caption bill held on House clerk's desk.

SB642/HB833 **Manufactured home connection to septic system.**

Sponsors Sen. Powers, Bill; Rep. Burkhart, Jeff
Category Property & Housing
Summary Requires an affidavit of affixation for a manufactured home affixed to a parcel of real property to contain a statement that the manufactured home is permanently connected to a functioning septic system, not just a septic system. Broadly captioned.

Fiscal Note (Dated March 8, 2023) NOT SIGNIFICANT
Senate Status 03/20/23 - Senate Commerce & Labor Committee deferred to the first calendar of 2024.
House Status 03/21/23 - House Agriculture & Natural Resources Subcommittee deferred to 2024.

SB647/HB596 **No Quit Act.**

Sponsors Sen. Lamar, London; Rep. Powell, Jason
Category Labor Law
Summary Enacts the "No Quit Act"; requires an employer that is requesting an employee to voluntarily resign to provide the employee with written notice of the rights, privileges, and benefits the employee waives or loses if the employee voluntarily resigns. Broadly captioned.

Fiscal Note (Dated March 10, 2023) NOT SIGNIFICANT
Senate Status 03/14/23 - Taken off notice in Senate Commerce & Labor Committee.
House Status 02/01/23 - Referred to House Banking & Consumer Affairs Subcommittee.

SB707/HB1010 Municipalities agreeing to jointly engage one building inspector.
Sponsors Sen. Stevens, John; Rep. Grills, Rusty
Category Local Government
Summary Lowers the population threshold, from 25,000 to 20,000, below which two or more cities may agree to jointly engage one building inspector.
Fiscal Note (Dated March 1, 2023) NOT SIGNIFICANT
Senate Status 03/20/23 - Taken off notice in Senate Commerce & Labor Committee.
House Status 03/27/24 - Taken off notice in House Property & Planning Subcommittee.

SB751/HB627 Removal of provision on benefits from the 1986 gasoline tax increases.
Sponsors Sen. Massey, Becky; Rep. Carr, Dale
Category Transportation General
Summary Deletes an expired provision specifying which highway projects were to benefit from the 1986 gasoline tax increases. Broadly captioned.
Fiscal Note (Dated January 28, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate Transportation & Safety Committee.
House Status 02/01/23 - Caption bill held on House clerk's desk.

SB752/HB1014 Railroad crossings - notification to affected railroad and governmental bodies.
Sponsors Sen. Massey, Becky; Rep. Grills, Rusty
Category Transportation General
Summary Authorizes the department to notify the railroad and governmental body affected by an applicant's proposed plan to construct a railroad grade crossing or convert a private crossing to a public crossing, by mail or electronically. Broadly captioned.
Fiscal Note (Dated January 31, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate Transportation & Safety Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB770/HB989 Posting of info on board website regarding disciplining contractor, home improvement services provider.
Sponsors Sen. Yarbrow, Jeff
Category Professions & Licensure
Summary Requires the state board for licensing contractors to post, within 15 days, instead of 30 days, of the board's action with regard to the board disciplining a contractor, home improvement services provider, or home improvement contractor, on the board's website information identifying the person, the violation, and the date a penalty was imposed. Broadly captioned.
Fiscal Note (Dated February 3, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate Commerce & Labor Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB793/HB1450 Exemption - lots purchased for construction of single family residence for low-income household.
Sponsors Sen. Stevens, John; Rep. Faison, Jeremy
Category Taxes Property
Summary Increases from 18 to 24 months the period of exemption from real property taxes to which a

	charitable organization is entitled for the first lot purchased or developed by the organization for the construction of a single family residence for a low-income household. Broadly captioned.
Amendment Summary	House Local Government Committee amendment 1 (011122) establish the process for assessment and valuation of low-income housing properties for property tax purposes. Applies to residential property and projects developed on or after January 1, 2025.
Fiscal Note	(Dated March 30, 2023) Other Fiscal Impact The extent and timing of any permissive decrease to local property tax revenue cannot be estimated.
Senate Status	03/27/24 - Failed in Senate State & Local Government Committee after adopting amendment 1 (015573).
House Status	03/28/24 - Taken off notice in House Calendar & Rules Committee.

SB795/HB1259 **Transfer of a possibility of reverter or right of entry by a holder other than the original grantor.**

Sponsors	Sen. Gardenhire, Todd; Rep. Rudd, Tim
Category	Property & Housing
Summary	Removes ambiguous language and clarifies that a transfer of a possibility of reverter or right of entry by a holder other than the original grantor is invalid unless the validity of the future interest was determined by a final judgment in a judicial proceeding, or by a settlement among interested persons, prior to July 1, 2015. Broadly captioned.
Amendment Summary	Senate amendment 1 (003741) clarifies that a tenancy by the entirety in real property cannot be assigned or severed, or a spouse's interest in a real property conveyed, to a third party without the written consent of both spouses or a court order. House amendment 1 (017426) establishes a process by which a property owner may file a complaint to request the sheriff remove an unlawful occupant of a residential dwelling under certain conditions. Requires the sheriff to: (1) investigate the complaint; and (2) serve a notice to immediately vacate on all unlawful occupants. Authorizes the sheriff to arrest any person in the dwelling for trespass, outstanding warrants, or any other legal cause. Entitles the sheriff to a fee for service of the notice to immediately vacate and authorizes the sheriff to charge a reasonable hourly rate should the property owner request the sheriff to be on standby as the locks are changed and an unlawful occupant's personal property is removed. Authorizes a person to bring a civil action if they are wrongfully removed from a dwelling and requires the court to expedite such hearing.
Fiscal Note	(Dated February 16, 2023) NOT SIGNIFICANT
Senate Status	04/25/24 - Senate concurred in House amendment 1 (017426).
House Status	04/15/24 - House passed with amendment 1 (017426), which establishes a process by which a property owner may file a complaint to request the sheriff remove an unlawful occupant of a residential dwelling under certain conditions. Requires the sheriff to: (1) investigate the complaint; and (2) serve a notice to immediately vacate on all unlawful occupants. Authorizes the sheriff to arrest any person in the dwelling for trespass, outstanding warrants, or any other legal cause. Entitles the sheriff to a fee for service of the notice to immediately vacate and authorizes the sheriff to charge a reasonable hourly rate should the property owner request the sheriff to be on standby as the locks are changed and an unlawful occupant's personal property is removed. Authorizes a person to bring a civil action if they are wrongfully removed from a dwelling and requires the court to expedite such hearing.
Executive Status	04/25/24 - Sent to the speakers for signatures.

SB800/HB858 **Annual report on tolling as an alternative means of financing bridges or highways.**

Sponsors	Sen. Yarbro, Jeff; Rep. Jernigan, Darren
Category	Transportation General
Summary	Authorizes the department of transportation to submit its report concerning tolling as an

alternative means of funding or financing bridges or highways within the state pursuant to the Tennessee Tollway Act in an electronic format. Broadly captioned.
Fiscal Note (Dated January 31, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate State & Local Government Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB801/HB857 **Publication of certified highway map on county's or municipality's website.**
Sponsors Sen. Yarbrow, Jeff; Rep. Jernigan, Darren
Category Transportation General
Summary Requires a county or municipality to publish its certified highway map on the county's or municipality's website, which must be accessible to the public, no less than 30 days prior to the date of a public hearing on the map. Broadly captioned.
Fiscal Note (Dated April 5, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate Transportation & Safety Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB837/HB1019 **Pregnancy Resource Tax Credit Act.**
Sponsors Sen. Taylor, Brent; Rep. Doggett, Clay
Category Taxes Business
Summary Enacts the "Pregnancy Resource Tax Credit Act," which authorizes business, excise, and franchise tax credits for businesses that make monetary contributions to eligible nonprofit organizations that provide certain pregnancy-related services.
Fiscal Note (Dated March 12, 2023) Decrease State Revenue \$150,000/FY23-24 \$585,000/FY24-25 \$625,000/FY25-26 \$665,000/FY26-27 \$705,000/FY27-28 \$745,000/FY28-29 and Subsequent Years Decrease Local Revenue \$255,000/FY24-25 and Subsequent Years
Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.
House Status 04/18/23 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB840/HB703 **Annual transportation equity fund report date extended.**
Sponsors Sen. Hensley, Joey; Rep. Doggett, Clay
Category Taxes General
Summary Extends, from December 31 to January 15, the date by which the transportation equity fund annual report, which includes tax revenues from fuels used for aviation, railways, and water carriers, must be submitted to the governor and members of the general assembly. Broadly captioned.
Fiscal Note (Dated January 29, 2023) NOT SIGNIFICANT
Senate Status 03/14/23 - Taken off notice in Senate Finance Revenue Subcommittee.
House Status 02/01/23 - Caption bill held on House clerk's desk.

SB849/HB793 **Filing of return for franchise or excise tax - exception.**
Sponsors Sen. Watson, Bo; Rep. Hazlewood, Patsy
Category Taxes Business
Summary Removes exception that allows persons subject to the franchise tax or excise tax who were registered under prior law, or who have filed a return under prior law, to not be required to complete and file a registration information form.
Fiscal Note (Dated March 9, 2023) NOT SIGNIFICANT
Senate Status 04/18/23 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 02/07/23 - Referred to House Finance, Ways & Means Subcommittee.

SB850/HB1263 **Study of Child Labor Act of 1976.**
Sponsors Sen. Watson, Bo; Rep. Travis, Ron

Category Labor Law
Summary Requires the department of labor and workforce development to conduct a study of the Child Labor Act of 1976 and the Tennessee Protection of Minor Performers Act, and to report its findings to the governor, the speaker of the house of representatives, the speaker of the senate, and the legislative librarian no later than December 1, 2023. Broadly captioned.
Fiscal Note (Dated March 10, 2023) NOT SIGNIFICANT
Senate Status 03/20/23 - Taken off notice in Senate Commerce & Labor Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB915/HB1015 Regulations for motor vehicle towing or storage businesses.

Sponsors Sen. Niceley, Frank; Rep. Faison, Jeremy
Category Transportation Vehicles
Summary Prohibits persons engaged in the business of towing motor vehicles by wrecker or otherwise, or storing such motor vehicles, for remuneration from charging the owner or lienholder a storage fee for a period exceeding 21 days without the owner or lienholder's consent unless certain exceptions apply. Broadly captioned.
Amendment Summary House amendment 1 (014606) rewrites the bill to, instead, authorize persons engaged in the business of towing and storing motor vehicles or storing motor vehicles that have been towed to remove and secure a firearm left in a stored motor vehicle if the firearm can be removed without causing damage to the motor vehicle. If removed, the firearm must be tagged or logged in a manner to tie it to the vehicle from which it was removed, and the firearm must be stored at the business in a firearm safe or other type of secure storage. The business must notify the owner of the vehicle when a firearm is removed and secured, and such notice must include information regarding how the firearm may be retrieved. Senate amendment 1 (017875) clarifies, for purposes of the bill, the following: (1) That a "motor vehicle" means a self-propelled vehicle that is designed for use upon the highway, including trailers and semitrailers designed for use with the vehicle, and every vehicle that is propelled by electric power obtained from overhead wires but not operated upon rails, except traction engines, road rollers, and farm tractors. However, a "motor vehicle" does not include a motorized bicycle; and (2) That a "person" includes a natural person, firm, association, corporation, or partnership.
Fiscal Note (Dated February 3, 2023) NOT SIGNIFICANT
Senate Status 04/09/24 - Senate passed with amendment 1 (017875).
House Status 04/15/24 - House concurred in Senate amendment 1 (017875).
Executive Status 04/15/24 - Sent to the speakers for signatures.

SB940/HB819 Increases state minimum wage.

Sponsors Sen. Oliver, Charlane; Rep. Chism, Jesse
Category Labor Law
Summary Increases the state minimum wage from \$7.25 to \$12.00 an hour. Requires employers to pay employees at least 1.5 times the regular wage rate for any work done in excess of 40 hours during a work week. Makes employers who violate the minimum wage requirements liable to the employee for the amount of unpaid wages.
Fiscal Note (Dated March 12, 2023) Increase State Expenditures Exceeds \$570,300/FY24-25 and Subsequent Years/General Fund Exceeds \$220,000/FY24-25 and Subsequent Years/ Higher Education Institutions Increase Local Expenditures Exceeds \$150,000/FY24-25 and Subsequent Years*
Senate Status 03/14/23 - Taken off notice in Senate Commerce & Labor Committee.
House Status 02/07/23 - Referred to House Banking & Consumer Affairs Subcommittee.

SB969/HB1207 Tennessee Public Buildings Accessibility Act.

Sponsors Sen. Powers, Bill; Rep. Carringer, Michele
Category Construction

Summary	Increases from 120 to 180 days the period within which a public building must come into full compliance if the public building was constructed, enlarged, or substantially altered or repaired after July 1, 2012, and is discovered to have deviated from the standards and specifications of the Tennessee Public Buildings Accessibility Act.
Amendment Summary	Senate State & Local Government Committee amendment 1 (005913) prohibits a local government from limiting the use of construction material that is approved by a national building code or the state fire marshal.
Fiscal Note	(Dated February 6, 2023) NOT SIGNIFICANT
Senate Status	03/28/23 - Senate State & Local Government Committee deferred to summer study after adopting amendment 1 (005913).
House Status	02/02/23 - Caption bill held on House clerk's desk.

SB1000/HB1046 THDA - votes required to approve the operation of financial assistance programs.

Sponsors	Sen. Yager, Ken; Rep. Vaughan, Kevin
Category	Property & Housing
Summary	Decreases, from nine to eight, the number of affirmative votes required by members of the Tennessee Housing Development Agency's board of directors in order for the agency to approve the operation of its financial assistance programs, which support the financing of residential housing construction for lower and moderate income persons and families. Broadly captioned.
Amendment Summary	House amendment 2 (018331) rewrites the bill to enact the "Tennessee Rural and Workforce Housing Act." This amendment authorizes the Tennessee housing development agency ("agency") to allocate to the owner of a qualified project a credit against taxpayer liability for any tax imposed by the law relevant to insurance, excise tax law, or franchise tax law. This amendment authorizes the owner of a qualified project to apportion a Tennessee rural and workforce housing tax credit among some or all of the direct partners or direct members of the business entity or association owning the qualified project, in any manner agreed to by such business entity or association, regardless of whether such business entities or associations are allocated or allowed any portion of the federal housing tax credit with respect to the qualified project. Likewise, if any of the direct partners or direct members of the business entity or association owning the qualified project is a pass-through entity, any such pass-through entity may further apportion a Tennessee rural and workforce housing tax credit to any of its direct partners, direct members, or direct shareholders in any manner agreed to by such parties, regardless of whether such parties are allocated or allowed any portion of the federal housing tax credit with respect to the qualified project. Upon application or request, this amendment requires the agency to issue an eligibility statement to the owner of a qualified project to submit with a tax credit application as provided for in this amendment. The owner of a qualified project must file a tax credit application with the commissioner of revenue or the commissioner of commerce and insurance, as applicable, in order to claim a Tennessee rural and workforce housing tax credit against any taxpayer liability. The application must include the eligibility statement from the agency, a description of the qualified project, the amount of federal housing tax credit the qualified project received, the direct partners and members involved in the qualified project, how the Tennessee rural and workforce housing tax credit will be allocated among those direct partners and members, whether the qualified project is located in an eligible rural area as designated by the agency, and the amount of the Tennessee rural and workforce tax credit being claimed in the application. As used in this amendment, a "qualified project" means a qualified low-income building, as that term is defined in the Internal Revenue Code, located in this state and placed in service after January 1, 2026, that receives a federal housing tax credit allocation from the agency for a project. This amendment prohibits the total amount of the Tennessee rural and workforce housing tax credit that may be claimed for a taxable year from exceeding the

taxpayer's liability. A credit that is unused may be carried forward in a tax period until the credit is taken. However, the credit may not be carried forward for more than 25 years. A taxpayer must not apply the credit against a prior tax years' liability, except that a credit may be claimed in a prior year corresponding to the date for which the agency issues an eligibility statement related to the qualified project. In the event that the agency does not issue an eligibility statement with respect to a qualified project before the end of the year in which a qualified project has been placed in service, any credits attributable to tax years prior to the year in which the agency issues the eligibility statement with respect to such qualified project must be allowed on a properly filed tax return for the year that includes the date on which the agency issued the eligibility statement related to the qualified project. If, under a portion of a federal housing tax credit taken on a qualified project is required to be recaptured, then the taxpayer claiming a Tennessee rural and workforce housing tax credit with respect to such qualified project must have a portion of the Tennessee rural and workforce housing tax credit recaptured. The state recapture amount is equal to the proportion of the Tennessee rural and workforce housing tax credit claimed by the taxpayer that equals the proportion the federal recapture amount bears to the original federal housing tax credit amount subject to recapture. If the recapture of a Tennessee rural and workforce housing tax credit is required, then this amendment requires the taxpayer to immediately notify the department of revenue on a form prescribed by the commissioner and submit an amended return to the department of revenue that includes the proportion of the Tennessee rural and workforce housing tax credit required to be recaptured, the identity of each taxpayer subject to the recapture, and the amount of tax credit previously allocated to such taxpayer. The statutory period for the assessment of additional franchise or excise tax resulting from such recapture must not expire prior to the expiration of two years from the date the commissioner or the commissioner's designee is notified in writing by the taxpayer of such recapture. In the case of an agreement in writing entered into by the commissioner, or the commissioner's designee, and the taxpayer within the time prescribed in this amendment for assessment, consenting to an assessment after such time, the tax may be assessed or a levy or other proceeding to enforce collection of such recapture may be made or begun with or without assessment at any time within the agreed upon period. The period so agreed upon may be extended by subsequent agreements in writing made before the expiration of the previously agreed upon period. The total amount of all new Tennessee rural and workforce housing tax credits that may be allocated by the agency in any fiscal year is subject to authorization and must not exceed the amounts of such authorization, plus the total of all unallocated tax credits, if any, for any preceding years, and the total amount of any previously allocated tax credits that have been recaptured, revoked, canceled, or otherwise recovered but not otherwise reallocated. This amendment requires the agency to allocate Tennessee rural and workforce housing tax credits pursuant to the qualified allocation plan developed by the agency pursuant to the Internal Revenue Code using uniform criteria that in the agency's discretion promote the highest value and greatest public benefit; provided, that no less than 50 percent of the Tennessee rural and workforce housing tax credits must be allocated to qualified projects in an eligible rural area as designated by the United States department of agriculture. The agency must allocate all authorized credits in the year they are authorized. This amendment requires tax credits to be authorized by joint resolution of the general assembly. This amendment requires a credit to be allowed against the tax imposed by the Excise Tax Law of 1999 and the Franchise Tax Law of 1999 in accordance with this amendment. This amendment authorizes the agency and the department of revenue and department of commerce and insurance to promulgate rules to effectuate this amendment For purposes of rulemaking and other administrative actions, this amendment takes effect July 1, 2024, the public welfare requiring it. The Tennessee Housing Development Agency must not allocate, and the Department of Revenue must not credit, any tax credits prior to an authorization to implement the Tennessee Rural and Workforce Housing Tax Credits Act by joint resolution by the General Assembly. For all other purposes, this amendment takes effect July 1, 2025, the public welfare requiring it. Senate amendment 2

(018725) creates the Tennessee Rural and Workforce Housing Act. Authorizes the owner of a qualified project to claim a tax credit (credit) against a taxpayer liability for premium tax, retaliatory tax, franchise tax, and excise tax. Defines a qualified project as a low-income building located in this state and placed in service after January 1, 2026, that receives a federal housing tax credit allocation from the Tennessee housing Development Agency (THDA) for a project. Prohibits the credit amount from exceeding the amount of the taxpayer's liability. Authorizes any unused tax credit to be carried forward for up to 25 years. Prohibits the credit from applying against prior tax years except upon meeting certain terms. Requires THDA to create rules and operate the new credit program, and requires the THDA to allocate the credit to promote the highest value for the greatest public benefit, provided that at least 50 percent of the credits are allocated to qualified projects in an eligible rural area as designated by the United States Department of Agriculture. Requires a joint resolution by the General Assembly prior to any tax credits being allocated and credited against taxpayer liability.

Fiscal Note (Dated January 31, 2023) NOT SIGNIFICANT
Senate Status 04/24/24 - Senate passed with amendment 2 (018725).
House Status 04/25/24 - House concurred in Senate amendment 2 (018725).
Executive Status 04/25/24 - Sent to the speakers for signatures.

SB1050/HB468

Time required to keep and preserve tax collection records.

Sponsors Sen. Yarbrow, Jeff; Rep. Hemmer, Caleb
Category Taxes General
Summary Extends from three years to five years, the amount of time that a metropolitan government tax collection official must keep and preserve tax collection records. Broadly captioned.
Amendment House Property & Planning Subcommittee amendment 1 (006293) allows the proceeds from a tax levied upon the occupancy of a short-term rental unit secured through a short-term rental unit marketplace that is distributed to the metropolitan government by the department of revenue, may be deposited into an account created by the metropolitan government pursuant to an ordinance and used exclusively for promoting affordable housing for residents of limited means within the county with the remaining proceeds must be used as otherwise provided by law. Senate State & Local Committee amendment 1 (006680) authorizes all or a portion of the proceeds from a tax upon the occupancy of a short-term rental unit secured through a short-term rental unit marketplace to be deposited into an account created by the metropolitan government and used exclusively for promoting affordable housing for residents of limited means.

Fiscal Note (Dated January 27, 2023) NOT SIGNIFICANT
Senate Status 03/29/23 - Senate State & Local Government Committee recommended with amendment 1 (006680). Sent to Senate Calendar Committee.
House Status 04/11/23 - Taken off notice in House Local Government Committee.

SB1065/HB787

Certified highway maps to be published on county and municipal websites.

Sponsors Sen. Hensley, Joey; Rep. Warner, Todd
Category Transportation Vehicles
Summary Requires a county or municipality to publish its certified highway map on the county or municipality's website, which shall be accessible to the public, no less than 30 days prior to the date of a public hearing on the map. Broadly captioned.

Fiscal Note (Dated March 3, 2023) NOT SIGNIFICANT
Senate Status 03/08/23 - Senate Transportation & Safety Committee deferred to 03/15/23.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1082/HB1344

Preparing and filing deed for the conveyance of real property.

Sponsors Sen. Kyle, Sara
Category Property & Housing

Summary Requires that a deed for the conveyance of real property be prepared and filed by a licensed attorney, title insurance agent, or the owner of the property. Requires the county register to verify that an affidavit on a deed of conveyance of real property was duly signed and notarized stating under oath the name and address of the preparer. Requires the register to refuse to register any deed of conveyance of a real property that is not prepared by a licensed attorney, title insurance agent, or the owner of the real property. Broadly captioned.

Fiscal Note (Dated March 16, 2023) NOT SIGNIFICANT

Senate Status 03/21/23 - Taken off notice in Senate Judiciary Committee.

House Status 02/07/23 - Referred to House Property & Planning Subcommittee.

SB1135/HB1223 Deduction on return for sales tax collected but not remitted for refunded items.

Sponsors Sen. Watson, Bo; Rep. Hazlewood, Patsy

Category Taxes Sales

Summary Reduces from 90 to 60 days, the period in which a dealer via signed statement can deduct on a return sales tax collected but not yet remitted to the commissioner of revenue for refunded items. Broadly captioned.

Fiscal Note (Dated February 6, 2023) NOT SIGNIFICANT

Senate Status 04/18/23 - Taken off notice in Senate Finance, Ways & Means Committee.

House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1136/HB1222 Notice required by each board in regard to estimate of board fees for fiscal year.

Sponsors Sen. Watson, Bo; Rep. Hazlewood, Patsy

Category Public Finance

Summary Requires each board to notify the commissioner of finance and administration when the estimate of board fees for a fiscal year is more than the certified amount of board fees required by the board for that fiscal year. Broadly captioned.

Fiscal Note (Dated February 6, 2023) NOT SIGNIFICANT

Senate Status 02/06/23 - Referred to Senate State & Local Government Committee.

House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1164/HB1497 Time frame for owner of a utility facility to respond to second relocation notice.

Sponsors Sen. Yarbro, Jeff; Rep. Clemmons, John

Category Transportation General

Summary Increases, from 10 to 12, the number of days an owner of a utility facility, which is located in a state highway right-of-way, has to respond to a second relocation notice. Broadly captioned.

Fiscal Note (Dated February 1, 2023) NOT SIGNIFICANT

Senate Status 02/06/23 - Referred to Senate Transportation & Safety Committee.

House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1184/HB1116 Fee requirement for the transfer of real property within communities governed by certain nonprofit property owners' associations.

Sponsors Sen. Swann, Art; Rep. Russell, Lowell

Category Property & Housing

Summary Requires payment of a \$2,500 fee for the transfer of real property located within communities governed by certain nonprofit property owners' associations. Adds other related requirements including fee collection, reporting, and how to use the collected fees.

Fiscal Note (Dated March 30, 2023) NOT SIGNIFICANT

Senate Status 02/06/23 - Referred to Senate Commerce & Labor Committee.
House Status 02/07/23 - Referred to House Property & Planning Subcommittee.

SB1185 Notice to lender required for pending eviction of mobile home.

Sponsors Sen. Swann, Art
Category Property & Housing
Summary Requires a mobile home lot owner to provide notice to the lender of financing for the mobile home of a pending eviction. Authorizes the mobile home lot owner to seek payment of rent for the mobile home if the lender does not move it within 10 days of the eviction. Requires that the charged rent must not exceed the average rent for a comparable lot in the county where the property is located. Allows the lot owner to pursue a civil suit for payment. Provides remedies for the lot owner if the mobile home is deemed to be abandoned according to certain outlined criteria.
Fiscal Note (Dated April 10, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate Commerce & Labor Committee.

SB1192/HB1209 Time for eligible taxpayers to apply for refund or present a credit voucher for credit on taxes.

Sponsors Sen. McNally, Randy; Rep. Sexton, Cameron
Category Taxes Property
Summary Extends the time eligible taxpayers may apply for a refund or present a credit voucher for credit on their taxes from within 35 days from the date taxes in the jurisdiction become delinquent for that year to within 40 days from that date. Broadly captioned.
Amendment Summary House Property & Planning Subcommittee amendment 1 (005794) creates a property tax study committee to study property tax rates; methods of valuing and appraising property for purposes of levying property taxes; and policies and methods regarding statutory limits on tax increases, including an evaluation of such policies and methods and any expected effects in the short-term and long-term with the committee consisting of ten (10) members. Requires the committee to study the current method of valuing and appraising property for purposes of levying residential property taxes in this state and similarly situated states and to study examples of states that have enacted limits on property tax increases, including, but not limited to, creating a statewide property tax rate, capping rate increases at a certain percent, or locking in property values to the purchase price or the market value at the time of transfer or material improvement to the property. Requires the committee to report its findings on or before February 1, 2024.
Fiscal Note (Dated February 1, 2023) NOT SIGNIFICANT
Senate Status 03/21/23 - Taken off notice in Senate State & Local Government Committee.
House Status 03/28/23 - Taken off notice in House Local Government Committee.

SB1201/HB1276 Circumstances under which a contractor can seek early release of a retainage.

Sponsors Sen. Johnson, Jack; Rep. Boyd, Clark
Category Property & Housing
Summary Specifies circumstances under which a contractor can seek early release of a retainage held by a party with which the contractor has a written contract. Makes other changes related to retainages for contractors including permits, use of, or ability to use, the remote contractor's work, and certificate of substantial completion. Broadly captioned.
Amendment Summary Senate Commerce & Labor Committee amendment 1 (006120) revises various provisions related to retainage in contracts. Effective January 1, 2024. Applies to contracts entered into, amended, or renewed on or after that date. Senate Commerce & Labor Committee amendment 2 (016068) introduces stricter regulations regarding the withholding and release

of retainage funds in construction contracts. Owners who fail to release retained funds as required will be liable to pay an additional \$500 per day as damages after the ninetieth day of the specified events outlined in the subsection. Prime contractors or remote contractors must pay a similar penalty if they fail to release retained funds within ten days of receipt, accruing from the tenth day after receipt. These provisions are enacted immediately upon becoming law and apply to contracts executed, amended, or renewed thereafter, aiming to ensure prompt and fair payment practices within the construction industry in Tennessee. House Commerce Committee amendment 1 (013935) increases, from \$300 per day to \$500 per day, the amount required to be paid as damages by a party to a contract that is withholding retained funds to the owner of the retained funds, for failing to deposit the funds into an escrow account in accordance with state law. Requires a party that is withholding retained funds in accordance with a contract and fails to pay or otherwise release the retainage as required, to pay each owner of the retained funds an additional \$500 per day as damages for each day that the retained funds are not paid or otherwise released. Requires a prime or remote contractor that fails to pay or otherwise release retained funds within 10 days after receipt to pay each owner of the retained funds an additional \$500 per day as damages for each day that the funds are withheld after the tenth day of the contractor's receipt of the retainage. Specifies when damages begin to accrue for these provisions. Effective upon becoming a law. Applies to contracts entered into, amended, or renewed after the act takes effect.

Fiscal Note (Dated March 9, 2023) NOT SIGNIFICANT
Senate Status 03/21/24 - Re-referred to Senate Calendar Committee.
House Status 04/09/24 - Returned to House clerk's desk.

SB1235/HB1422 Taxpayer reporting a debt owed to certain governmental claimants.

Sponsors Sen. Yager, Ken; Rep. Hicks, Gary
Category Taxes General
Summary In the case of a taxpayer who reports a debt owed to certain governmental claimants and who is owed a tax refund, specifies that the method of notification provided by the commissioner of revenue to the treasurer and each claimant must be by email or in writing. Broadly captioned.

Fiscal Note (Dated March 9, 2023) NOT SIGNIFICANT
Senate Status 03/14/23 - Taken off notice in Senate Finance Revenue Subcommittee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1256/HB34 Shelby County - landlord registration.

Sponsors Sen. Akbari, Raumesh; Rep. Thompson, Dwayne
Category Property & Housing
Summary Requires residential landlords in Shelby County to furnish certain information to the agency or department of local government that is responsible for enforcing building codes in the jurisdiction where the dwelling units are located.

Fiscal Note (Dated March 1, 2023) Increase Local Revenue \$27,300/FY23-24 and Subsequent Years/Permissive/Shelby County

Senate Status 03/19/24 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 03/12/24 - Failed in House Business & Utilities Subcommittee.

SB1257/HB1172 Homeowner Bill of Rights.

Sponsors Sen. Akbari, Raumesh; Rep. Dixie, Vincent
Category Banking & Credit
Summary Enacts the "Homeowner Bill of Rights," which details the pre-foreclosure procedures to notify the delinquent property owner, commencing foreclosure sales, assess the borrower's financial situation, and explore options for the borrower to avoid a foreclosure sale. States different

avenues for the borrower to get out of foreclosure and implement foreclosure prevention. Details that sales and litigation are final after 90 days. Broadly captioned.
Senate Status 02/06/23 - Referred to Senate Commerce & Labor Committee.
House Status 02/07/23 - Referred to House Banking & Consumer Affairs Subcommittee.

SB1273/HB509

Tax payments by electronic transfer methods.

Sponsors Sen. Yarbro, Jeff; Rep. Baum, Charlie
Category Taxes General
Summary Authorizes the commissioner of revenue to accept payment of franchise taxes by electronic transfer methods as approved by the commissioner if requested by the taxpayer. Broadly captioned.
Fiscal Note (Dated March 9, 2023) NOT SIGNIFICANT
Senate Status 03/14/23 - Taken off notice in Senate Finance Revenue Subcommittee.
House Status 02/01/23 - Caption bill held on House clerk's desk.

SB1276/HB1305

Landlord disclosures to residential tenants.

Sponsors Sen. Yarbro, Jeff; Rep. Thompson, Dwayne
Category Property & Housing
Summary Requires a landlord, or another person authorized to enter into a rental agreement on the landlord's behalf, to disclose to a residential tenant certain contact information for the agent authorized to manage the premises and an owner of the premises, or a person or agent authorized to act for and on behalf of the owner for the acceptance of service of process and for receipt of notices and demands.
Amendment Summary House Business & Utilities Subcommittee amendment 1 (006178) requires a landlord, or another person authorized to enter into a rental agreement on the landlord's behalf, to disclose certain information to a residential tenant. Authorizes a tenant who requests such information in writing to bring a cause of action if the information is not provided within 10 days of the tenant submitting the request. Requires the court to order the information be provided and award the tenant reasonable costs and attorneys' fees, if the court finds that the landlord or the landlord's agent failed to comply.
Fiscal Note (Dated March 9, 2023) NOT SIGNIFICANT
Senate Status 03/21/23 - Taken off notice in Senate Commerce & Labor Committee.
House Status 03/21/23 - Failed in House Business & Utilities Subcommittee after adopting amendment 1 (006178).

SB1277/HB969

Redefines "industrial and commercial property."

Sponsors Sen. Yarbro, Jeff; Rep. Thompson, Dwayne
Category Taxes Property
Summary Redefines "industrial and commercial property" for assessment and classification purposes to include real property that is used, or held for use, for dwelling purposes in which 50 or more single family, residential properties are owned by one individual, entity, or association, including, but not limited to, investor groups, within one county and used, or held for use, as rental property. Broadly captioned.
Fiscal Note (Dated March 4, 2023) Increase Local Revenue Exceeds \$2,903,100/FY24-25 and Subsequent Years
Senate Status 02/06/23 - Referred to Senate State & Local Government Committee.
House Status 02/07/24 - Taken off notice in House Property & Planning Subcommittee.

SB1284/HB1061

Unlawful representation as a licensed contractor.

Sponsors Sen. Niceley, Frank; Rep. Powers, Dennis
Category Commercial Law

Summary	Specifies it is unlawful for a person, firm, or corporation to represent itself as a licensed contractor or to act in the capacity of a contractor while not licensed. Broadly captioned.
Amendment Summary	Senate amendment 1 (006129) rewrites this bill to require any domestic corporation or a foreign corporation that uses an assumed corporate name, domestic corporation or a foreign corporation that uses an assumed corporate name, LLC or a foreign LLC that uses an assumed name, partnership, registered limited liability partnership that uses an assumed name, foreign registered limited liability partnership that uses an assumed name, limited partnership that uses an assumed name, or foreign limited partnership that uses an assumed name, prior to doing business with Tennessee or a political subdivision of Tennessee to file with the secretary of state a disclosure setting forth the true identity of each incorporator, member, or partner of the entity, as applicable. The provisions of this amendment take effect January 1, 2025. House amendment 2 (018969) creates the Tennessee-Ireland Trade Commission (Commission) to be composed of 11 members, 6 of which are to be General Assembly legislative members. Requires the Department of Economic and Community Development (ECD) to provide administrative and professional services as needed to the Commission. Requires the Speaker of the Senate to call the first meeting of the Commission, to be held at a date no later than September 20, 2024. All meetings may be held by electronic means and the Commission is required to meet at least twice per year. Requires the Commission to annually report to the Speaker of the Senate, the Speaker of the House of Representatives, and the legislative librarian no later than January 15, 2025, regarding the number of times the Commission met during the preceding 12 months, the meeting minutes, and any recommendations or requests that will assist the Commission's work.
Fiscal Note	(Dated February 3, 2023) NOT SIGNIFICANT
Senate Status	04/25/24 - Senate adopted the conference committee report (018981).
House Status	04/25/24 - House adopted conference committee report (018981).
Executive Status	04/25/24 - Sent to the speakers for signatures.

SB1290/HB1196	Notice of apprenticeship programs available on department's website.
Sponsors	Sen. Bailey, Paul; Rep. Williams, Ryan
Category	Labor Law
Summary	Requires the commissioner of the department of labor and workforce development to ensure that a listing of apprenticeship programs approved by made available to the public on the department's public website and updated twice annually.
Fiscal Note	(Dated February 1, 2023) NOT SIGNIFICANT
Senate Status	03/13/24 - Taken off notice in Senate Commerce & Labor Committee.
House Status	02/02/23 - Caption bill held on House clerk's desk.

SB1291/HB602	Timeframe for placing security freeze on consumer report.
Sponsors	Sen. Bailey, Paul; Rep. Powell, Jason
Category	Commercial Law
Summary	Increases, from three to five days, the number of days a consumer reporting agency has to place a security freeze on a consumer report after receiving the written or electronic request from the Tennessee consumer. Broadly captioned.
Fiscal Note	(Dated January 28, 2023) NOT SIGNIFICANT
Senate Status	02/06/23 - Referred to Senate Commerce & Labor Committee.
House Status	02/01/23 - Caption bill held on House clerk's desk.

SB1292/HB1420	Base salary increase for certain preferred service employees.
Sponsors	Sen. Bailey, Paul; Rep. Butler, Ed
Category	Public Employees
Summary	Increases the starting salaries and wages by 15% for the following preferred service employees: fire and building code inspector manager, fire and building code inspector

supervisor, fire and building code inspector, levels 2 and 3, firefighting commission coordinator, manufactured home inspector advanced, manufactured home inspector associate, manufactured home inspector consultant, manufactured home inspector INT, and manufactured home inspector manager.

Fiscal Note (Dated March 13, 2023) Increase State Expenditures - \$610,900/FY23-24 and Subsequent Years Other Fiscal Impact - The FY23-24 Governors proposed budget includes funding for a five percent raise for state employees. If the proposed five percent raise is enacted, then the required increase in state expenditures resulting from this legislation will be \$407,300 in FY23-24 and subsequent years.

Senate Status 03/21/23 - Taken off notice in Senate Commerce & Labor Committee.
House Status 03/28/23 - Taken off notice in House Public Service Subcommittee.

SB1296/HB52 Notice requirement for land surveyors conducting boundary surveys.

Sponsors Sen. Bailey, Paul; Rep. Hale, Michael
Category Property & Housing
Summary Expands notice requirement for land surveyors conducting boundary surveys by requiring them to notify all adjoining landowners of the survey rather than just when the surveyor discovers or reasonably should have discovered discrepancies between the deed descriptions of the adjoining owners. Specifies that notice be sent by certified mail to the current address used for mailing property tax notices within five business days of the completion of the survey.

Fiscal Note (Dated January 28, 2023) NOT SIGNIFICANT
Senate Status 03/20/23 - Taken off notice in Senate Commerce & Labor Committee.
House Status 03/21/23 - Taken off notice in House Business & Utilities Subcommittee.

SB1310/HB157 Elimination of business tax.

Sponsors Sen. Bailey, Paul; Rep. Baum, Charlie
Category Taxes Business
Summary Eliminates the business tax for tax periods that begin on or after January 1, 2024. Broadly captioned.

Fiscal Note (Dated February 19, 2023) Decrease State Revenue \$285,600,000/FY23-24 \$336,000,000/FY24-25 and Subsequent Years Decrease Local Revenue \$274,735,600/FY23-24 \$323,218,300/FY24-25 and Subsequent Years
Senate Status 04/20/23 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 01/24/23 - Referred to House Finance, Ways & Means Subcommittee.

SB1324/HB1355 Public notice requirements for a foreclosure sale of real property.

Sponsors Sen. Bailey, Paul; Rep. Farmer, Andrew
Category Property & Housing
Summary Updates requirements regarding public notice for a foreclosure sale of real property, including a requirement that public notice is posted on the secretary of state's website.

Fiscal Note (Dated February 9, 2023) Increase State Revenue \$488,900/FY23-24 \$977,800/FY24-25 and Subsequent Years Increase State Expenditures \$146,000/FY23-24 \$56,000/FY24-25 and Subsequent Years
Senate Status 03/21/23 - Taken off notice in Senate State & Local Government Committee.
House Status 04/05/23 - Returned to House clerk's desk.

SB1341/HB1472 Affordable housing and workforce development fund allocation - Shelby County.

Sponsors Sen. Lamar, London; Rep. Towns Jr., Joe
Category Local Government
Summary Authorizes Shelby County to appropriate funds for affordable housing or workforce housing.

Fiscal Note Broadly captioned.
(Dated March 16, 2023) Other Fiscal Impact A precise impact on expenditures for Shelby County cannot be reasonably determined, but is considered permissive.
Senate Status 03/21/23 - Taken off notice in Senate State & Local Government Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1352/HB243

Exemption on food sold to persons 70 years of age or older.

Sponsors Sen. Hensley, Joey; Rep. Hale, Michael
Category Taxes Sales
Summary Exempts the retail sale of food and food ingredients from the sales tax if sold to a person who is 70 years of age or older during the period beginning July 1, 2023 and ending September 30, 2023.
Amendment Summary House Finance, Ways, and Means Subcommittee amendment 1 (012028) changes the period of tax exemption on food and food ingredients for individuals aged 65 and above to July 1, 2024, to September 30, 2024. Does not exempt sale from micro markets or vending machines.
Fiscal Note (Dated March 1, 2024) NOT SIGNIFICANT
Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.
House Status 04/17/24 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB1354/HB1300

Accessibility of information on the department of transportation website.

Sponsors Sen. Powers, Bill; Rep. Vital, Greg
Category Transportation General
Summary Requires the department of transportation to make the information available on its website free and accessible to any resident in the state.
Fiscal Note (Dated February 1, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate Transportation & Safety Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1356/HB1424

Requirements for the retainment of records and invoices associated with filed sales and use tax return.

Sponsors Sen. Powers, Bill; Rep. Hicks, Gary
Category Taxes Sales
Summary Changes, from December 31 to December 15, the date from which a dealer must, for a period of three years, keep and preserve records and invoices that are associated with a filed sales and use tax return. Broadly captioned.
Fiscal Note (Dated February 14, 2023) NOT SIGNIFICANT
Senate Status 03/14/23 - Taken off notice in Senate Finance Revenue Subcommittee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1383/HB955

Bank designated by county trustee to act as a collection agent for trustee - requirements.

Sponsors Sen. Southerland, Steve
Category Taxes Property
Summary Requires a bank designated by the county trustee to act as a collection agent for the trustee and accept the deposit of county and municipal property taxes, to provide to the county trustee such evidence of the taxes deposited into the account and a copy of the deposit forms at least every five business days, instead of every three business days. Broadly captioned.
Amendment Summary House Finance Subcommittee amendment 1 (004166) requires that the tax levied on the retail sale of non-exempt dyed diesel fuel is only levied on the first \$3.68 of each gallon sold. Requires that the cap specified must be adjusted proportionally to account for fractional amounts sold.

Fiscal Note (Dated February 14, 2023) NOT SIGNIFICANT
Senate Status 03/21/23 - Taken off notice in Senate State & Local Government Committee.
House Status 04/18/23 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB1399/HB1250 Providing of estimates of annual income limit for eligibility in the property tax relief program.

Sponsors Sen. Reeves, Shane; Rep. Martin, Brock
Category Taxes Property
Summary Adds the directors of the office of legislative budget analysis to the list of persons to whom the comptroller must provide the estimates of the annual income limit for eligibility in the property tax relief program that is likely to maintain the program at a constant level of expenditure.

Fiscal Note (Dated February 1, 2023) NOT SIGNIFICANT
Senate Status 03/21/23 - Taken off notice in Senate State & Local Government Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1444/HB655 Contractor licenses minimum project cost.

Sponsors Sen. Roberts, Kerry; Rep. Fritts, Monty
Category Construction
Summary Increases the minimum total project cost amount for which a license as a contractor is required from \$25,000 to \$40,928. Ties the minimum total project cost amount to the United States Bureau of Labor Statistics' Producer Price Index by Industry: Building Materials and Supplies Dealers. Requires the board for licensing contractors to update the amount at least annually and publish the amount on its public website.

Amendment Summary House Commerce Committee (013943) makes changes to the Contractors Licensing Act of 1994. Increases, from \$25,000 to \$50,000, the minimum total project cost amount for which a license as a certain contractor, limited license, or building permit is required. Changes the amount, from \$25,000 to \$50,000, that is a Class A misdemeanor for any firm corporation or person accepting a bid to contract for a project if the contractor is not licensed. Increases the required surety bond or irrevocable letter of credit that an applicant for a home improvement contractor's license must file with the Board of State Licensing Contractors (BLC) from \$10,000 to \$25,000. Senate Commerce & Labor Committee amendment 1 (006027) makes changes to the Contractors Licensing Act of 1994. Increases, from \$25,000 to \$50,000, the minimum total project cost amount for which a license as a certain contractor, limited license, or building permit is required. Changes the amount, from \$25,000 to \$50,000, that is a Class A misdemeanor for any firm corporation or person accepting a bid to contract for a project if the contractor is not licensed. Increases the required surety bond or irrevocable letter of credit that an applicant for a home improvement contractor's license must file with the Board of State Licensing Contractors (BLC) from \$10,000 to \$25,000.

Fiscal Note (Dated February 8, 2023) NOT SIGNIFICANT
Senate Status 03/21/23 - Senate Commerce & Labor Committee recommended with amendment 1 (006027). Sent to Senate Calendar Committee.
House Status 02/20/24 - Failed in House Commerce Committee after adopting amendment 1 (013943).

SB1495/HB1527 Owner of rental car furnishing info of person who rented car when car received parking violation.

Sponsors Sen. Swann, Art; Rep. Fritts, Monty
Category Transportation Vehicles
Summary Extends the period, from 30 days to 45 days, in which an owner of a rental car may furnish information of the person who rented the car when the car received a parking violation in order for the owner to avoid liability for the violation. Broadly captioned.

Fiscal Note (Dated April 10, 2023) NOT SIGNIFICANT
Senate Status 02/06/23 - Referred to Senate Transportation & Safety Committee.
House Status 02/02/23 - Caption bill held on House clerk's desk.

SB1581/HB1974 Allocation of sales tax revenue from retail sales of new or used motor vehicles to state highway fund.

Sponsors Sen. Pody, Mark; Rep. Hawk, David
Category Taxes Sales
Summary Allocates all revenue generated from the sales tax on retail sales of new or used motor vehicles and new or used tires to the state highway fund. Earmarks a share of sales tax revenue allocated to the general fund to the department of transportation for administrative expenses. Broadly captioned.
Amendment Summary Senate Finance Revenue Subcommittee amendment 1 (013784) requires all sales and use tax revenue generated from the sale of new or used motor vehicles and tires in excess of base tax revenues to be deposited in the Highway Fund.
Fiscal Note (Dated January 4, 2024) Increase State Revenue \$32,981,000/FY24-25 and Subsequent Years/TDOT \$1,108,977,000/FY24-25 and Subsequent Years/Highway Fund Decrease State Revenue \$1,043,670,500/FY24-25 and Subsequent Years/General Fund \$4,074,400/FY24-25 and Subsequent Years/Revenue \$10,186,000/FY24-25 and Subsequent Years/Sinking Fund Decrease Local Revenue \$51,046,200/FY24-25 and Subsequent Years
Senate Status 04/23/24 - Taken off notice in Senate Finance, Ways & Means Committee.
House Status 01/30/24 - Referred to House Finance, Ways & Means Subcommittee.

SB1592/HB1606 Recipients of annual report on moneys deposited into transportation equity fund.

Sponsors Sen. Massey, Becky; Rep. Howell, Dan
Category Transportation General
Summary Adds the office of legislative budget analysis as a recipient of the joint annual report provided by the commissioner of transportation and the commissioner of revenue that summarizes the amount and source of all moneys received and deposited in the transportation equity fund. Broadly captioned.
Fiscal Note (Dated January 15, 2024) NOT SIGNIFICANT
Senate Status 01/10/24 - Referred to Senate Transportation & Safety Committee.
House Status 01/10/24 - Caption bill held on House clerk's desk pending an amendment.

SB1594/HB1607 Change order to be included in quarterly report on status of road projects.

Sponsors Sen. Massey, Becky; Rep. Howell, Dan
Category Transportation General
Summary Requires the commissioner of transportation to include any change orders in the commissioner's quarterly report submitted to the state building commission regarding the status of road projects. Broadly captioned.
Amendment Summary Senate amendment 1 (015515) designates several bridges, highways, and road segments in Tennessee to honor individuals for their contributions and sacrifices. These include the Lewis R. Bradford Memorial Bridge in Bledsoe County, the James Marcus Teague Memorial Bridge in Fayette County, the W.G. 'Sonny' Dement, Jr. Interchange in Jackson, Madison County, the Grand Ole Opry Star Jeannie Seely Interchange in Nashville, the James Edward Clemons Memorial Highway in Smith County, the SSG Ira Lynn Meredith Memorial Bridge in Carter County, the Richard J. Eskind Memorial Bridge in Nashville, the Rick Schwartz Wild Works Way in Nashville, the Sammie Joe Durham Memorial Bridge in Hickman County, the Bill Rich Memorial Highway in the City of Celina and Clay County, the Ed Haley Bridge in the City of Millington, Shelby County, Lindsley Avenue in Davidson County, the Bishop William H. Graves,

Sr. Memorial Highway in Haywood County, the Edgar R. 'Buddy' Bowers Memorial Bridge in the City of Harriman, Roane County, and the Dr. John A. Auxier Memorial Bridge on Interstate 40 at the exit for Industrial Park Road (Exit 362) in Roane County. The Department of Transportation is directed to erect suitable signs or markers according to guidelines, with costs covered by nonstate funds, and any excess cost must be paid within thirty days of receiving an invoice. These designations are honorary and do not affect addresses or governmental system. (Dated December 8, 2023) NOT SIGNIFICANT

Fiscal Note
Senate Status 04/23/24 - Senate concurred in House amendment 2 (018314).
House Status 04/22/24 - House passed with amendment 2 (018314).
Executive Status 04/23/24 - Sent to the speakers for signatures.

SB1694/HB1814

Disclosure of information to residential tenant by landlord.

Sponsors Sen. Yarbro, Jeff; Rep. Thompson, Dwayne
Category Property & Housing
Summary Requires a landlord, or another person authorized to enter into a rental agreement on the landlord's behalf, to disclose to a residential tenant certain contact information for the agent authorized to manage the premises and an owner of the premises, or a person or agent authorized to act for and on behalf of the owner for the acceptance of service of process and for receipt of notices and demands. Broadly captioned.

Amendment Summary House amendment 1 (017502) rewrites the bill to, instead, require the landlord, or a person authorized to enter into a rental agreement on the landlord's behalf, to disclose to the tenant in writing at or before the commencement of the tenancy the following: (1) The name and address of (i) the agent authorized to manage the premises, which may include a third-party management company; and (ii) an owner of the premises or a person or agent authorized to act for and on behalf of the owner for the acceptance of service of process and for receipt of notices and demands; and (2) A telephone number or electronic mail address for maintenance services; or an online portal system designed for landlord-tenant communication. Senate Commerce & Labor Committee amendment 1 (015380) requires a landlord, or any person authorized to enter into a rental agreement on the landlord's behalf, to disclose certain contact information and means of communication to a residential tenant at or prior to commencement of tenancy.

Fiscal Note (Dated January 27, 2024) NOT SIGNIFICANT
Senate Status 04/15/24 - Senate passed.
House Status 04/11/24 - House passed with amendment 1 (017502), which rewrites the bill to, instead, require the landlord, or a person authorized to enter into a rental agreement on the landlord's behalf, to disclose to the tenant in writing at or before the commencement of the tenancy the following: (1) The name and address of (i) the agent authorized to manage the premises, which may include a third-party management company; and (ii) an owner of the premises or a person or agent authorized to act for and on behalf of the owner for the acceptance of service of process and for receipt of notices and demands; and (2) A telephone number or electronic mail address for maintenance services; or an online portal system designed for landlord-tenant communication.

Executive Status 04/15/24 - Sent to the speakers for signatures.

SB1717/HB1730

English only driver license examinations.

Sponsors Sen. Hensley, Joey; Rep. Capley, Kip
Category Transportation Vehicles
Summary Requires all written driver license examinations to be administered in English only. Prohibits use of a translation dictionary, electronic device, or interpreter to assist with the examination.

Fiscal Note (Dated February 25, 2024) Decrease State Revenue Exceeds \$58,100/FY24-25 and Subsequent Years/ Driver Services Decrease State Expenditures \$5,000/FY24-25 and Subsequent Years/ Driver Services Decrease Local Revenue \$1,300/FY24-25 and Subsequent Years

Senate Status 03/13/24 - Taken off notice in Senate Transportation & Safety Committee.
House Status 01/11/24 - Referred to House Transportation Subcommittee.

SB1735/HB1807 Building inspection time frame for new construction or renovation.

Sponsors Sen. Rose, Paul; Rep. Butler, Ed
Category Government Regulation
Summary Requires the state fire marshal or another state entity that receives an inspection request for new construction or the renovation of an existing building to conduct the inspection within 72 hours of receipt of the request. Broadly captioned.
Amendment Summary Senate amendment 2 (018315) requires, for an inspection of new construction or the renovation of an existing building that must be conducted by the state fire marshal or another state agency, department, or entity, the state fire marshal or appropriate state entity to conduct the requested inspection within 10 business days, instead of 72 hours, of receipt of the request.
Fiscal Note (Dated January 29, 2024) Increase State Expenditures \$342,500/FY24-25/General Fund \$332,800/FY25-26 and Subsequent Years/General Fund \$358,200/FY24-25/Health Facilities Commission \$348,600/FY25-26 and Subsequent Years/ Health Facilities Commission Other Fiscal Impact To the extent that current revenue is not sufficient to cover the cost of additional expenditures of the Health Facilities Commission, the commission may increase fees to cover the additional expenditures.
Senate Status 04/23/24 - Senate passed with amendment 2 (018315).
House Status 04/24/24 - House passed.
Executive Status 04/24/24 - Sent to the speakers for signatures.

SB1737/HB1836 Denial of service analysis for customers of financial institutions.

Sponsors Sen. Rose, Paul; Rep. Rudd, Tim
Category Banking & Credit
Summary Requires financial institutions to make determinations about the provision or denial of services based on an analysis of risk factors unique to each current or prospective customer. Prohibits financial institutions from denying or canceling services to a person, or otherwise discriminating against a person, based upon the use of a social credit score or other factors.
Fiscal Note (Dated April 3, 2024) Increase State Expenditures \$309,500/FY24-25/Financial Institutions \$306,500/FY25-26 and Subsequent Years/Financial Institutions
Senate Status 01/29/24 - Referred to Senate Commerce & Labor Committee.
House Status 01/25/24 - Referred to House Banking & Consumer Affairs Subcommittee.

SB1772/HB1941 Property tax relief for disabled veteran homeowners.

Sponsors Sen. Lundberg, Jon; Rep. Reedy, Jay
Category Taxes Property
Summary Changes the amount of reimbursement for property taxes for disabled veteran homeowners from payment on the first \$175,000 of full market value to the first \$300,000 of full market value.
Fiscal Note (Dated February 14, 2024) Increase State Expenditures Exceeds \$13,318,600/FY24-25 and Subsequent Years Other Fiscal Impact The extent of any permissive impact on local government expenditures cannot reasonably be determined.
Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.
House Status 02/28/24 - Taken off notice in House Property & Planning Subcommittee.

SB1808/HB2105 Driving privileges for a person who is not a US citizen or lawful permanent resident.

Sponsors Sen. Campbell, Heidi; Rep. Dixie, Vincent

Category Summary	Transportation Vehicles Authorizes the department of safety to issue a driver privilege card or permit that confers the same privileges as a driver license to a person who is not a United States citizen or lawful permanent resident of the United States as long as they meet certain requirements, such as being a resident of the state, having reported income in Tennessee, and meets the financial responsibility requirements of the Tennessee Financial Responsibility Law of 197. Any information that is not otherwise collected by the department or required for the issuance of any other driving credential issued pursuant to obtaining a driver privilege card and any information regarding restrictions in the department's records related to the issuance of a credential issued pursuant to this section is deemed privileged and confidential.
Fiscal Note	(Dated February 25, 2024) Other Fiscal Impact The proposed legislation will require the Department of Safety to modify existing software and design and implement new licenses. This work is assumed to be accomplished by the relevant vendors under current contract provisions with no additional expenditures to the department. However, if the relevant contract provisions are exhausted by this and other legislation subsequently enacted, the department could incur an increase in state expenditures up to \$230,500 in FY24-25. SB 1808 - HB 2105 There will also be an unknown increase in state revenue to the Driver Services Division of the Department of Safety deriving from an increase in license issuance and renewals. Additionally, there will be an unknown increase in local government revenue due to fees charged for license issuance and renewals.
Senate Status	03/13/24 - Failed in Senate Transportation & Safety Committee.
House Status	03/13/24 - Taken off notice in House Transportation Subcommittee.

SB1824/HB2074

Extension of time for filing or payment.

Sponsors	Sen. Watson, Bo; Rep. Hicks, Gary
Category	Taxes Business
Summary	Allows a request for an extension of time to file a business tax return and pay the tax to be signed by the taxpayer or the taxpayer's representative. Broadly captioned.
Amendment Summary	House amendment 1 (018247) rewrites the bill to make the additions described below to the present law relevant to exemptions from sales and use tax for natural disaster claimants. Present law requires a claimant to be entitled to a refund equal to the total amount of Tennessee state and local sales and use tax paid by the claimant to one or more retailers as a result of the claimant's purchases of major appliances, residential furniture, or residential building supplies from such retailers. However, the total amount refunded in connection with any one residence must not exceed \$2,500. To receive a refund, a claimant may file only one natural disaster claim for refund with the department of revenue ("department"), and must file such claim for refund within one year from the date shown on the FEMA decision letter received by the claimant. The claimant must also certify on the natural disaster claim for refund form that purchases for which the refund is claimed were to replace, repair or restore property damaged in a federally declared natural disaster occurring in Tennessee. Such refund must be made by the department directly to the claimant and must not be made by the retailer to the claimant. All natural disaster claims for refund shall include satisfactory proof of receipt of federal disaster assistance. Present law requires each claimant to keep and preserve suitable records of the purchases for which a refund is claimed. Such records must be kept and preserved for a period of three years from December 31 of the year in which the natural disaster claim for refund was filed. Such records must be open to the inspection of the commissioner, or the duly authorized delegates of the commissioner, at all reasonable hours. The commissioner of revenue has the authority to conduct audits or require the filing of additional information necessary to substantiate the amount of any refund due to the claimant. Present law authorizes the department to assess a civil penalty not to exceed \$25,000 against any person that knowingly files a false or fraudulent application for refund. Any claimant that is assessed a penalty must be entitled to the remedies provided in existing

law. All refunds must be paid from the state's general fund. This amendment provides that the above present law applies to all refund claims in connection with a primary residence under this amendment; except, that: (1) A claimant is not required to include proof of receipt of federal disaster assistance; (2) The claimant must file the claim for a refund by November 1, 2024; and (3) The natural disaster certified by the claimant is not required to be a federally declared natural disaster. This amendment requires the claimant to certify that the primary residence was damaged or destroyed by a tornado that occurred during the period of April 1, 2024, to April 3, 2024, in Morgan County, or in a municipality located within such county. As used in this amendment, a "claimant" means a natural person whose primary residence was damaged or destroyed as a result of a natural disaster that occurred during the period of April 1, 2024, to April 3, 2024, in Morgan County, or in a municipality located within such county.

Fiscal Note (Dated January 23, 2024) NOT SIGNIFICANT
Senate Status 04/23/24 - Senate passed.
House Status 04/22/24 - House passed with amendment 1 (018247).
Executive Status 04/23/24 - Sent to the speakers for signatures.

SB1837/HB2075 Implementation of an electronic lien and title system.

Sponsors Sen. Johnson, Jack; Rep. Bricken, Rush
Category State Government
Summary Requires the department to, on or before December 31, 2025, procure and implement an electronic lien and title system to be used throughout the state. Broadly captioned.
Amendment Summary House amendment 1 (014689) rewrites the bill to, instead, (i) require the department of revenue to, on or before December 31, 2025, procure an electronic lien and title system to be used throughout the state; and (ii) revise "electronic lien and title system" to mean a program that allows the exchange of lien and title information with lienholders and is used to create, save, alter, and transfer titles to property. Senate amendment 1 (016041) revises the provision that requires the department of revenue to, on or before December 31, 2025, procure an electronic lien and title system to be used throughout the state by changing the date to June 30, 2026.

Fiscal Note (Dated February 19, 2024) NOT SIGNIFICANT
Senate Status 04/08/24 - Signed by Senate speaker.
House Status 04/04/24 - Signed by House speaker.
Executive Status 04/22/24 - Signed by governor.

SB1855/HB2136 Foreclosure notices.

Sponsors Sen. Lowe, Adam; Rep. Eldridge, Rick
Category Estates & Trusts
Summary Requires the first publication for a sale of land to foreclose a deed of trust, mortgage, or other lien securing the payment of money or other thing of value or under judicial orders or process to be at least 30 days, instead of at least 20 days, previous to the sale. Broadly captioned.

Fiscal Note (Dated March 8, 2024) NOT SIGNIFICANT
Senate Status 01/31/24 - Referred to Senate Judiciary Committee.
House Status 03/12/24 - Taken off notice in House Civil Justice Subcommittee.

SB1857/HB2161 Davidson County - partial payment of property taxes.

Sponsors Sen. Haile, Ferrell; Rep. Moon, Jerome
Category Taxes Property
Summary Reduces, from \$25 to \$20, the minimum amount of a partial payment of property taxes that the Trustee for the Metropolitan Government of Nashville and Davidson County may accept. Broadly captioned.

Fiscal Note (Dated February 13, 2024) NOT SIGNIFICANT
Senate Status 01/31/24 - Referred to Senate State & Local Government Committee.

House Status 01/31/24 - Caption bill held on House clerk's desk.

SB1866/HB1907 Determining whether a person is an illegal alien for employment purposes.

Sponsors Sen. Hensley, Joey; Rep. Bulso, Gino

Category Labor Law

Summary Clarifies that illegal alien means anyone who is not lawfully admitted for permanent residence in the United States or authorized to be employed by the federal Immigration and Naturalization Act or the United States attorney general.

Fiscal Note (Dated March 10, 2024) NOT SIGNIFICANT

Senate Status 04/08/24 - Senate passed.

House Status 04/24/24 - House passed.

Executive Status 04/24/24 - Sent to the speakers for signatures.

SB1889/HB1849 THDA reports on info relating to grants, tax credits, and other funds distributed through the authority.

Sponsors Sen. Oliver, Charlane; Rep. Parkinson, Antonio

Category Property & Housing

Summary Requires THDA to report quarterly to each member of the general assembly information relating to grants, tax credits, and other funds distributed through the authority, the resources utilized by the authority to facilitate such distributions, and information relating to mechanisms by which the public may apply for and access such distributions. Broadly captioned.

Fiscal Note (Dated January 15, 2024) NOT SIGNIFICANT

Senate Status 01/29/24 - Referred to Senate State & Local Government Committee.

House Status 02/14/24 - Taken off notice in House Property & Planning Subcommittee.

SB1893/HB2025 Residential Rental Fee Transparency and Junk Fee Prohibition Act

Sponsors Sen. Oliver, Charlane; Rep. Clemmons, John

Category Property & Housing

Summary Requires a landlord, leasing company, or management company to disclose all fees charges in addition to the rent during a billing cycle and whether the residential property landlord accepts reusable screening reports prior to the prospective tenant's submission of an application. Creates requirements for an individual to use a reusable tenant screening report in an application for residential rental property. Makes other changes related to the disclosure and charging of fees in connection with residential rental property including prohibiting a landlord from charging a fee that is higher than the actual cost to do business.

Fiscal Note (Dated March 1, 2024) NOT SIGNIFICANT

Senate Status 03/12/24 - Taken off notice in Senate Commerce & Labor Committee.

House Status 03/05/24 - Failed in House Business & Utilities Subcommittee.

SB1913/HB1944 Class B misdemeanor offense - operation of motor vehicle with altered height of front fender.

Sponsors Sen. Niceley, Frank; Rep. Carr, Dale

Category Transportation Vehicles

Summary Makes it a Class B misdemeanor offense for a person to operate a passenger motor vehicle on a street, road, or highway in this state if, by alteration of the suspension, frame, or chassis, the height of the vehicle's front fender is four or more inches greater than the height of the rear fender. Broadly captioned.

Fiscal Note (Dated February 2, 2024) NOT SIGNIFICANT

Senate Status 02/28/24 - Signed by Senate speaker.

House Status 02/28/24 - Signed by House speaker.

Executive Status 03/07/24 - Enacted as Public Chapter 0541 effective July 1, 2024.

SB1916/HB2394 Parameters for transferring unused campaign funds.

Sponsors Sen. Niceley, Frank; Rep. Lafferty, Justin

Category Campaigns & Lobbying

Summary Allows a candidate for a state or local campaign to transfer unused funds to a federal campaign account for a primary election if the candidate notifies each donor of the proposed transfer and a donor does not object to the transfer within 30 days of the notification. Requires the funds donated by donors who object to the transfer to be returned to the donor.

Fiscal Note (Dated February 13, 2024) NOT SIGNIFICANT

Senate Status 03/19/24 - Taken off notice in Senate State & Local Government Committee.

House Status 03/13/24 - Taken off notice in House Elections & Campaign Finance Subcommittee.

SB1934/HB2043 Eliminates sales tax on groceries.

Sponsors Sen. Oliver, Charlane; Rep. Behn, Aftyn

Category Taxes Sales

Summary Eliminates the 4% sales tax on the retail sale of food and food ingredients for human consumption. Enacts the Business Enterprise Tax Act which imposes a 0.75% tax upon the taxable enterprise value tax base of every business enterprise. Also enacts the Worldwide Combined Reporting Act which applies to the reporting of net earnings and the levying of taxes. (32 pp.)

Amendment Summary House Finance Subcommittee amendment 1 (015661) eliminates the state and local sales tax on food and food ingredients and holds local governments harmless for lost state-shared allocations. Effective January 1, 2025.

Fiscal Note (Dated March 3, 2024) Increase State Revenue Net Impact Exceeds \$39,559,700/FY24-25 Exceeds \$19,779,900/FY25-26 and Subsequent Years Increase State Expenditures \$2,000,000/FY24-25 Decrease Local Revenue Net Impact \$240,573,300/FY24-25 \$481,146,600/FY25-26 and Subsequent Years Other Fiscal Impact The extent in which adoption of Worldwide Combined Reporting may impact foreign direct investment and business activity in this state, and whatever impact it may or may not have on state revenue, is based upon multiple unknown variables that cannot be reasonably quantified or determined.

Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.

House Status 04/17/24 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB1982/HB2084 Offense of wage theft.

Sponsors Sen. Lamar, London; Rep. Jones, Justin

Category Criminal Law

Summary Establishes the offense of wage theft which is described as a person who acts as an employer, hires an employee for a wage and intentionally does not pay the employee the greater of the amount agreed upon between the employer and the employee or the minimum wage rate. Broadly captioned.

Fiscal Note (Dated March 15, 2024) Increase State Expenditures \$41,400 Incarceration Increase Local Expenditures \$900/FY24-25 and Subsequent Years*

Senate Status 01/29/24 - Referred to Senate Judiciary Committee.

House Status 03/19/24 - House Banking & Consumer Affairs Subcommittee took no action.

SB2017/HB2113 Property tort cause of action for unpaid wages.

Sponsors Sen. Reeves, Shane; Rep. Powers, Dennis

Category Tort Liability

Summary Requires a property tort cause of action for unpaid wages for hours worked, overtime, minimum wage, salary, bonuses, commissions, or other compensation owed to an employee

or independent contractor, including causes of action for breach of contract, unjust enrichment, or quantum meruit to be brought within three years of accruing.
Fiscal Note (Dated February 16, 2024) NOT SIGNIFICANT
Senate Status 04/08/24 - Signed by Senate speaker.
House Status 04/04/24 - Signed by House speaker.
Executive Status 04/22/24 - Signed by governor.

SB2027/HB2110

Clarification of "work."

Sponsors Sen. Reeves, Shane; Rep. Boyd, Clark
Category Labor Law
Summary For purposes of this bill, "work" has the same meaning as interpreted by the U.S. Supreme Court in relation to the Fair Labor Standards Act. The U.S. Supreme Court has held that "work," broadly, means services rendered for which remuneration is owed. "Work" includes all time that an employee is required to be on the employer's premises, on duty, or at a prescribed workplace. For example, time spent at a workplace putting on or removing work-related gear qualifies as "work." This bill provides that "work" does not include the time an employee spends on the following: (1) Walking, riding, or traveling to and from the actual place of performance of the principal activity or activities that the employee is employed to perform; (2) Activities that are preliminary to or postliminary to the principal activity; or (3) Activities that require insubstantial or insignificant periods of time beyond the employee's scheduled working hours. This bill prohibits an employee from joining as a party plaintiff in any civil action brought under this bill by an employee, person acting on behalf of an employee, or person acting on behalf of all similarly situated employees unless that employee first gives written consent to become such a party plaintiff and that consent is filed with the court in which the action is brought. This bill establishes a statute of limitations of two years for filing any such action.
Amendment Summary House amendment 1 (013622) removes the following provisions from the bill: (1) The two-year statute of limitations; and (2) The prohibition on an employee joining as a party plaintiff in a civil action that is brought under state human rights law by an employee, person acting on behalf of an employee, or person acting on behalf of all similarly situated employees unless that employee first gives written consent to become such a party plaintiff and that consent is filed with the court in which the action is brought.
Fiscal Note (Dated February 12, 2024) NOT SIGNIFICANT
Senate Status 03/18/24 - Signed by Senate speaker.
House Status 03/14/24 - Signed by House speaker.
Executive Status 04/02/24 - Enacted as Public Chapter 0623 effective July 1, 2024.

SB2066/HB1969

Installation of carbon monoxide alarms in childcare agencies.

Sponsors Sen. Bailey, Paul; Rep. Jernigan, Darren
Category Welfare
Summary Requires installation of carbon monoxide alarms in each room of a childcare agency where care is provided to a child. Requires the alarms to meet certain national certification standards and be installed in accordance with national fire safety recommendations or manufacturer instructions. Establishes dates by which the alarms must be installed in new and existing childcare agencies.
Amendment Summary Senate amendment 1 (014029) makes the following changes to the bill: (1) Removes the definition of an "approved carbon monoxide alarm" ("alarm"); (2) Removes the requirement that the alarm be installed in accordance with either the standards of the National Fire Protection Association or the manufacturer's directions, unless the standards or directions conflict with applicable law; (3) Requires the alarm to be listed according to the International Building Code and International Fire Code for the purpose of carbon monoxide detection; (4) Adds the penalty for a violation of the bill, which is a Class C misdemeanor and clarifies that

each day on which a violation continues constitutes a separate offense. (5) Removes the requirement that a child care agency in operation on July 1, 2024, have alarms installed no later than September 30, 2024; (6) Removes the requirement that a child care agency that begins operating on or after July 1, 2024, have alarms installed prior to the first day that child care is provided to children on the premises of the agency; and (7) Authorizes the state fire marshal to promulgate rules to effectuate the bill.

Fiscal Note (Dated February 15, 2024) NOT SIGNIFICANT
Senate Status 04/08/24 - Signed by Senate speaker.
House Status 04/08/24 - Signed by House speaker.
Executive Status 04/19/24 - Signed by governor.

SB2100/HB1892 Use of third-party examiners, inspectors, or engineers.

Sponsors Sen. Johnson, Jack; Rep. Lamberth, William

Category Construction

Summary Authorizes the use of certain third-party examiners, inspectors, engineers, and professionals in lieu of a local or state examiner, inspector, engineer, or professional for certain permitted processes and requirements. Establishes procedures and requirements for the use of a third-party examiner, inspector, engineer, or professional in building construction. Part of Administration Package (22 pp.).

Amendment Summary Senate amendment 1 (013987) requires a local jurisdiction, which has adopted its building standards and codes authorized in statute, but outside of the minimum state-wide standards, to perform any examinations of construction plans and specifications and inspections within 30 days of a request. Authorizes the State Fire Marshal to require an inspection during construction or alteration of certain types of buildings or structures. Authorizes a person in a local jurisdiction to engage with third-party inspectors or third-party plans examiners to examine plans and specifications prior to construction or to complete locally required building construction inspections and inspection reports during construction, in lieu of examinations or inspections by the local jurisdiction. Clarifies that engaging with a third party is not applicable to state buildings, educational occupancies, or any other occupancy requiring an inspection by the State Fire Marshal for initial licensure, except agencies licensed by the Department of Human Services. Removes the requirement that a local jurisdiction that accepts an electrical engineer inspection by a registered inspector must maintain a record of an inspection performed by an engineer for no less than three audit years. Authorizes a person to engage a third-party water resource engineer to prepare a permit package to install a subsurface sewage disposal system or to inspect the final inspection of a subsurface sewage disposal system in lieu of the Department of Environment and Conservation (TDEC) or contract county. Authorizes a person to engage a third-party water resource engineer to conduct a final inspection or to review engineering reports, plans, and specifications to construct, install, or modify a non-discharging treatment works or sewerage system, including the collection system, treatment facility, and land application components. Authorizes a person to engage a third-party wetland professional to review an application for the alteration of the physical, chemical, radiological, biological, or bacteriological properties of any waters of the state in lieu of TDEC review. Authorizes the third party to submit a permit application review after the applicant has submitted an aquatic resource inventory and TDEC has concurred with this inventory. Creates requirements and guidelines for engaging with each applicable third party under the applicable departments. Prohibits third parties from conducting an inspection, examination, review or permit package if the third-party inspector or third-party examiner has a conflict of interest. Requires any fees charged by the local government or department for a third-party plans examinations, inspection, reviews or permit packaging to be the same amount charged by the local government, or departments to perform the same service. Senate amendment 2 (014959) requires a person who engages a third-party inspector to complete locally required building inspections are required to continue using a third-party

inspector for any subsequent inspections. Requires the person to submit the building plans, inspection reports, third-party inspector's name and registration, and a sworn written statement by the third-party inspector stating any deficiencies in the applicable code. House amendment 1 (017076) makes the following changes: (1) Authorizes a soil scientist certified by the department to submit an application for a permit for a subsurface sewage disposal system with a capacity of less than 750 gallons per day that includes the completed application, application fee, proposed design, an appropriate intensity soils map signed by a soil scientist certified by the department, and a completed but unsigned permit for construction of the subsurface disposal system; and (2) When a local jurisdiction or the state fire marshal's office accepts a final inspection under the provisions in the bill summary regarding third-party inspectors, then requires the local jurisdiction to issue a certificate of occupancy.

Fiscal Note (Dated February 10, 2024) NOT SIGNIFICANT

Senate Status 04/10/24 - Signed by Senate speaker.

House Status 04/11/24 - Signed by House speaker.

Executive Status 04/23/24 - Signed by governor.

SB2103/HB1893 Value of tangible property as minimum tax base.

Sponsors Sen. Johnson, Jack; Rep. Lamberth, William

Category Taxes Business

Summary Deletes the provision requiring that the measure of the franchise tax must not be less than the actual value of the real or tangible property owned or used by a taxpayer in this state. Authorizes the commissioner of revenue to issue refunds under certain conditions to taxpayers who properly file a claim for refund for taxes paid under that provision.

Amendment Summary Senate amendment 2 (003515) makes the following changes to the bill: (1) Requires the tax subject to refund to have been reported to the department of revenue ("department") on a return filed on or after January 1, 2021, covering a tax period that ended on or after March 31, 2020, and the refund claim must be filed between May 1, 2024 and February 3, 2025, instead of requiring the refund to be claimed within three years from December 31 of the year in which the payment was made or within any period covered by an extension; (2) Requires all refunds paid pursuant to the bill to be paid from an appropriately designated fund established by the commissioner of finance and administration. Except as otherwise provided in this (2), any unexpended balance at the end of a fiscal year must not revert to the general fund but must be carried forward to be expended in the subsequent fiscal year. On or before June 30, 2025, the commissioner of finance and administration and the commissioner of revenue must jointly certify to the chairs of the finance, ways and means committees of the senate and the house of representatives the amount claimed pursuant to the bill. On July 1, 2025, any funds in excess of the certified amount must revert to the general fund. The fund specified in this (2) expires upon final payment of all refunds due pursuant to this section, and any remaining balance must revert to the general fund. It is the legislative intent that the beginning balance in the fund must be from funds appropriated by the general assembly in the general appropriations act for the purposes of the bill; and (3) On or before December 31, 2024, requires the department of revenue to report in writing to the chairs of the finance, ways and means committees of the senate and the house of representatives, and to the directors of the office of legislative budget analysis, the total number of refund claims filed and the total amount paid pursuant to the bill; this removes the requirement to report annually until December 31, 2027. House amendment 1 (017753) makes the following changes: (1) Revises the provision in the bill requiring the tax subject to refund to have been reported to the department of revenue ("department") on a return filed on or after January 1, 2021, covering a tax period that ended on or after March 31, 2020, and the refund claim must be filed between May 1, 2024 and February 3, 2025, by, instead, requiring the tax subject to refund must have been reported to the department on a return filed on or after January 1, 2023, covering a tax period that ended on or after March 31, 2022, and the refund claim must be

filed pursuant to this section between May 1, 2024, and February 3, 2025; (2) Adds to the provision in the bill requiring the claim for refund, including information necessary to determine the proper amount due, to be filed on a form prescribed by the commissioner exclusively for the purpose of seeking a refund and must not include a claim for refund on any other basis by requiring the form to include a statement that upon acceptance of a refund, the taxpayer knowingly waives any claim by the taxpayer or the right to file suit alleging that the franchise tax in the Franchise Tax Law of 1999 is unconstitutional by failing the internal consistency test; (3) If a taxpayer is due a refund under this bill and the taxpayer is a party to an agreement with the department of economic and community development and, as a result of such agreement, has received or is entitled to a tax credit administered by the department of revenue, requires the tax credit must first be used to offset and reduce the amount of the refund due to the taxpayer (4) Requires the name of each taxpayer issued a refund and the amount of the refund issued to be published on the department's website; (5) Prohibits attorneys' fees from being added to the amount of refund due; (6) Requires the office of the attorney general to review and approve the department's process for reviewing refund claims under this bill before the department is authorized to review and approve such claims; (7) If the application of the Franchise Tax Law of 1999 to a tax period results in a lower tax base than the minimum tax base of the value of tangible property, as it existed prior to the effective date of this bill, and as it applied to tax periods ending before December 31, 2023, then this amendment authorizes a taxpayer to annually elect to use the minimum tax base of the value of tangible property as it applied to tax periods ending before December 31, 2023. However, the election must result in a higher tax levied for the tax period under the law relevant to the rate of tax under the Franchise Tax Law of 1999, and the taxpayer waives any claim that the minimum tax base of the value of tangible property is unconstitutional by failing the internal consistency test; (8) Adds to the present law providing that the commissioner of revenue, with the approval of the attorney general is empowered and directed to refund to taxpayers all taxes collected or administered by the commissioner that are, on the date of payment, paid in error or paid against any statute, rule, regulation or clause of the constitution of this state or of the United States. The commissioner is also authorized to automatically issue a credit or refund, without the necessity of the approval for the portion of estimated taxes paid in excess of the actual liability established by the initial and subsequently filed return for the tax period. The authority granted in this present law extends only to taxes for which a claim is filed, with the commissioner under penalties of perjury, within three years from December 31 of the year in which the payment was made. However, this amendment provides that with regard to the payment of a franchise tax levied under the Franchise Tax Law of 1999, the authority granted in the present law in (8) above extends only to taxes for which a claim is filed, with the commissioner under penalties of perjury, within one year from December 31 of the year in which the payment was made; and (9) Requires a suit that contains a claim or allegation that the franchise tax in the Franchise Tax Law of 1999, or any provision of that act is unconstitutional by failing the internal consistency test to be filed on or before February 3, 2025.

Fiscal Note (Dated February 12, 2024) Increase State Revenue \$1,561,577,600/FY24-25/Franchise Tax Refund Fund Decrease State Revenue \$393,400,000/FY24-25/General Fund \$405,200,000/FY25-26 and Subsequent Years/General Fund Increase State Expenditures \$1,561,577,600/FY24-25/General Fund Other Fiscal Impact Should taxpayers amend estimated tax payments as a result of the proposed legislation in FY23-24, decreases in state franchise tax revenue will be realized prior to FY24-25. The amount of any decrease is dependent on multiple unknown factors and cannot be reasonably determined. An amount of up to \$1,561,577,600 will be expended from the Franchise Tax Refund Fund beginning in FY24-25 and ending in FY27-28. The Governors FY24-25 proposed budget includes a one-time appropriation of \$1,200,000,000 in FY23-24 and recognizes a decrease in recurring revenue of \$410,000,000, beginning in FY24-25.

Senate Status 04/25/24 - Senate adopted the conference committee report (019008).

House Status 04/25/24 - House adopted conference committee report (019008).
Executive Status 04/25/24 - Sent to the speakers for signatures.

SB2124/HB2292 Housing development strategies required to be adopted by municipal and metropolitan governments.

Sponsors Sen. Briggs, Richard; Rep. Behn, Aftyn
Category Property & Housing
Summary Requires each municipal and metropolitan government to adopt, on or before July 1, 2025, certain housing development strategies, including providing for zoning that specifically allows or encourages the development of tiny homes, in addition to other strategies. Provides that a municipal or metropolitan government that does not adopt such housing development strategies is ineligible for certain state grants, including community development block grants and local park and recreation fund grants. Broadly captioned.
Fiscal Note (Dated February 14, 2024) Other Fiscal Impact A mandatory impact to local government revenue and increase in local expenditures cannot be estimated with reasonable certainty. *
Senate Status 03/19/24 - Taken off notice in Senate State & Local Government Committee.
House Status 02/06/24 - Referred to House Property & Planning Subcommittee.

SB2126 Increases minimum hourly wage.

Sponsors Sen. Kyle, Sara
Category Labor Law
Summary Increases, from \$7.25 to \$15, the minimum hourly wage for employees within the state.
Senate Status 02/02/24 - Withdrawn in Senate.

SB2136/HB2318 Scope of practice of physician assistants and advanced practice nurses.

Sponsors Sen. Reeves, Shane; Rep. Williams, Ryan
Category Health Care
Summary Makes revisions to the authorized scope of practice of physician assistants and advanced practice nurses who meet certain qualifications (35 pp.).
Amendment Summary House amendment 2 (017953) rewrites the bill as follows: (1) Authorizes a physician assistant to do the following: (A) Perform medical diagnosis and treatment as a physician assistant pursuant either to a protocol or collaborative agreement, as applicable, for which the physician assistant has been prepared by education, training, and experience, and that the physician assistant is competent to perform only if licensed by the board of physician assistants ("board") and only within the usual scope of practice of the collaborating physician; (B) Perform minor surgical procedures, including (i) simple laceration or surgery repair; (ii) excision of skin lesions, moles, warts, cysts, or lipomas; (iii) incision and draining of superficial abscesses; (iv) skin biopsies; (v) arthrocentesis; (vi) thoracentesis; (vii) paracentesis; (viii) endometrial biopsies; (ix) IUD insertion; and (x) colposcopy; (C) Assist a physician who performs procedures considered Level II office-based surgery or Level III office-based surgery, as those are defined in state law, or a more complex procedure, if (i) the physician assistant is credentialed or receives privileges from the medical staff of the facility to assist a physician with enumerated procedures; (ii) the physician performing the procedure is credentialed or privileged to perform the procedure by the medical staff of the facility; and (iii) the physician is present or immediately available for consultation with the physician assistant during and after the procedure; (D) Issue drugs authorized by law pursuant to protocols or collaborative agreement, and as applicable, (i) prescribe, dispense, order, administer, and procure appropriate medical devices, legend drugs, and controlled substances that are within the physician assistant's scope of practice if the physician assistant has registered and complied with all applicable requirements of state law and rule and the federal drug enforcement administration; and (ii) only prescribe or issue a Schedule II or Schedule III opioid for a

maximum of a nonrefillable, thirty-day course of treatment. This (1)(D) does not apply to a prescription issued in a hospital, a licensed nursing home, or a licensed inpatient facility; (E) Unless a physician assistant's protocols or collaborative agreement indicate otherwise, plan and initiate a therapeutic regimen that includes ordering and prescribing non-pharmacological interventions, including (i) durable medical equipment; (ii) nutrition; (iii) blood and blood products; and (iv) diagnostic support services that include, but are not limited to, home health care, hospice, and physical and occupational therapy; and (F) Complete, sign, and file medical certifications of death, if authorized to do so in the physician assistant's protocol or collaborative agreement; (2) Requires a physician assistant who has not received endorsement from the board to practice under protocols jointly developed by the collaborating physician and the physician assistant; (3) Requires the physician assistant to maintain a copy of the protocols either on paper or electronically at each of the physician assistant's practice locations and make the protocols available upon request by the board, the licensing board of the collaborating physician, or an authorized agent thereof; (4) Requires the protocols to set forth the range of services that may be provided by the physician assistant and must also contain a discussion of the problems and conditions likely to be encountered by the physician assistant and the appropriate treatment for such problems and conditions; (5) Establishes that physician assistant practice under protocols requires active and continuous overview of the physician assistant's activities to ensure that the physician's directions and advice are implemented, but does not require the continuous and constant physical presence of the collaborating physician; (6) Authorizes a physician assistant to perform only those tasks that are within the physician assistant's range of skills and competence, that are within the usual scope of practice of the collaborating physician, and that are consistent with the protection of the health and well-being of the patients; (7) Requires protocols to also include, at a minimum, the following: (A) The physician assistant's name, license number, and primary practice location; (B) The collaborating physician's name, license number, medical specialty, and primary practice location; (C) A general description of the oversight of the physician assistant by the collaborating physician; (D) A general description of the physician assistant's process for collaboration with physicians and other members of the healthcare team; (E) A process by which 100 percent of patient charts are reviewed by the collaborating physician within 10 days when a prescription for a controlled drug is issued by the physician assistant; (F) A process by which at least 20 percent of the physician assistant's patient charts are reviewed by the collaborating physician every 30 days; (G) If the physician assistant changes practice settings to practice in a new medical specialty, a description of a process by which the patient medical charts prepared by the physician assistant are reviewed by the collaborating physician for a minimum of six months or until the physician assistant becomes eligible for endorsement, whichever period is longer; (H) If the physician assistant practices in a remote location site from the collaborating physician's practice site, that the collaborating physician conduct a remote site visit at least every 30 days; (I) That the physician assistant collaborates with, consults with, or refers to, the collaborating physician or appropriate healthcare professional as indicated by the patient's condition and the applicable standard of care when a patient presents with a condition that is outside of the competence, scope of practice, or experience of the physician assistant or collaborating physician; and (J) Designation of one or more alternative physicians for consultation in situations in which the collaborating physician is not available for consultation; (8) Requires a physician assistant who has received an endorsement from the board to have a collaborative agreement with a physician; (9) Requires the physician assistant to maintain a copy of the collaborative agreement either on paper or electronically at each of the physician assistant's practice locations and make the collaborative agreement available upon request by the board of physician assistants, the licensing board of the collaborating physician, or an authorized agent of such boards; (10) To be eligible to receive endorsement from the board, requires a physician assistant to, at a minimum, have 6,000 hours of documented postgraduate clinical experience, have a physician willing to enter into a collaborative agreement with the physician assistant, and meet such other

requirements as set forth in rules promulgated by the board. A physician assistant with 6,000 hours or more of documented postgraduate clinical experience must not practice pursuant to the requirements in state physician assistant law or rules promulgated thereto for endorsed physician assistants without first receiving endorsement by the board. State physician assistant law does not require a physician assistant to become endorsed by the board. Unless a physician assistant has received an endorsement from the board, the requirements under this heading apply; (11) Requires collaborative agreements governing physician assistants who have 6,000 or more hours of documented postgraduate clinical experience and are endorsed by the board to include, at a minimum, the following: (i) the physician assistant's name, license number, and primary practice location; (ii) the collaborating physician's name, license number, medical specialty, and primary practice location; (iii) that the physician assistant performs only those services that are within the physician assistant's competence, knowledge, and skills that are within the usual scope of practice of the collaborating physician, and that are consistent with the protection of the health and well-being of patients; (iv) a process by which 100 percent of patient charts are reviewed by the collaborating physician within 30 days when a prescription for any drug containing buprenorphine for use in recovery or medication treatment or a Schedule II controlled drug is issued by the physician assistant; (v) that if the physician assistant changes practice settings to practice in a new medical specialty, a description of a process by which a sample of patient medical charts prepared by the physician assistant are reviewed by the collaborating physician, or a physician designated by the collaborating physician, for a minimum of six months; (vi) that the physician assistant collaborates with, consults with, or refers to the collaborating physician or appropriate healthcare professional as indicated by the patient's condition and the applicable standard of care; (vii) methods of communication between the physician assistant and collaborating physician; and (viii) requirements of patient chart review and remote site visits, if any, established at the practice level and commensurate with the level of training, experience, and competence of the physician assistant within the expected scope of practice of the physician assistant; (12) Establishes that, regarding a physician assistant practicing in collaboration with a licensed podiatrist, in addition to meeting the requirements of other relevant state law, the following apply: (i) prohibits providing services that are outside the scope of practice of a podiatrist; (ii) requires complying with the requirements of, and rules adopted pursuant to, the bill and other relevant state law governing the collaboration with a physician assistant; and (iii) authorizes only prescribing drugs that are rational to the practice of podiatry; (13) Authorizes a physician assistant to render emergency medical services in cases where immediate diagnosis and treatment are necessary to avoid patient death or disability; (14) Establishes that the standard of care for a physician assistant is the same standard of care as applicable to a physician who performs the same service; (15) Requires that the initial rules governing the collaborative agreements of physician assistants with licensed physicians be established and promulgated in accordance with the Uniform Administrative Procedures Act, by a task force composed of (i) one member from the board of medical examiners; (ii) one member from the board of osteopathic examination; (iii) one member from the board of podiatric medical examiners; and (iv) three members from the board of physician assistants; (16) Requires the task force to create uniform rules governing the collaboration of physician assistants with licensed physicians, which are binding on each board listed in (15); (17) Requires the rules created by the taskforce to create standard procedures to determine the responsibility for the review of patient medical charts; (18) Requires each board listed in (15) to select and appoint by a majority vote of its members a board member to serve on the task force before September 1, 2024; (19) Requires the task force to select and appoint a member to serve as chair of the task force; (20) Establishes that a majority of the task force constitutes a quorum, and a majority vote of the task force members present is required for any action; (21) Requires the task force to hear public comment at any required hearing on behalf of all boards listed in (15) when a hearing is required. The task force is authorized to vote to promulgate the rules governing the collaboration of physician assistants with licensed

physicians for each board listed in (15); (22) Requires the task force to terminate upon the effective date of a permanent rule establishing collaboration pursuant to the bill. All future rules regarding collaboration pursuant to the bill after the termination of the task force must be adopted jointly by each relevant board in (15); (23) Establishes that the bill does not prohibit the licensing boards listed in (15) from promulgating additional rules regarding the licensees of such boards; (24) Requires a licensed physician collaborating with a physician assistant to comply with the following practices: (A) Ensure that protocols or a collaborative agreement, as applicable, is in place for each physician assistant with whom the physician collaborates and that such protocols or collaborative agreement meets the requirements of the bill and the duly promulgated rules. More than one physician may collaborate with the same physician assistant if alternative collaborating physicians are available to collaborate with the physician assistant in the absence or unavailability of the primary collaborating physician. Each physician assistant must notify the board of physician assistants of the name, address, and license number of the physician assistant's primary collaborating physician and notify the board of physician assistants of a change in the primary collaborating physician within 15 days of the change. The number of physician assistants for whom a physician may serve as the collaborating physician must be determined by the physician at the practice level, consistent with good medical practice. The collaborating physician must designate one or more alternate physicians who have agreed to accept the responsibility of collaborating with the physician assistant on a prearranged basis in the collaborating physician's absence; (B) Complete the patient chart reviews of each physician assistant with whom the collaborating physician collaborates as set forth in the bill, in rules promulgated pursuant to the bill, and in protocols or a collaborative agreement, as applicable; (C) Conduct reviews of charts submitted to the collaborating physician by the physician assistant deemed by the physician assistant medically indicated for consultation. The collaborating physician is responsible for reviewing 100 percent of patient charts within 30 days when the physician assistant issues a prescription for a controlled drug pursuant to protocols. The collaborating physician is responsible for reviewing 100 percent of patient charts within 30 days when the physician assistant issues a prescription for any drug containing buprenorphine for use in recovery or medication-assisted treatment or a Schedule II controlled drug pursuant to a collaborative agreement; (D) Conduct the requisite remote site visits with each physician assistant with whom the physician collaborates, as set forth in the bill or by rule, and in protocols or a collaborative agreement, as applicable; (E) Each physician assistant must notify the board of the name and address of the physician assistant's primary practice location and notify the board within 15 days of a practice location change; (F) The board of physician assistants is authorized to monitor the prescriptive practices of the physician assistant through site visits by members of the board or their authorized agents; (G) Complaints against physician assistants must be reported to the office of investigations of the division of health related boards; (H) Every prescription order issued by a physician assistant pursuant to the bill must be entered in the medical records of the patient, and every handwritten prescription must be written on a preprinted prescription pad bearing the name, address, and telephone number of the physician assistant, and the physician assistant must sign each prescription order so written; (I) A handwritten prescription order for a drug prepared by a physician assistant who is authorized by law to prescribe a drug must be legible so that it is comprehensible by the pharmacist who fills the prescription. The handwritten prescription order must contain the name of the prescribing physician assistant, the name and strength of the drug prescribed, the quantity of the drug prescribed, handwritten in letters or in numerals, instructions for the proper use of the drug and the month and day that the prescription order was issued, recorded in letters or in numerals or a combination thereof. The prescribing physician assistant must sign the handwritten prescription order on the day it is issued, unless it is a standing order issued in a hospital, a nursing home, or an assisted-care living facility; (J) A typed or computer-generated prescription order for a drug issued by a physician assistant who is authorized by law to prescribe a drug must be legible so that it is comprehensible by the pharmacist who fills the

prescription order. The typed or computer-generated prescription order must contain the name of the prescribing physician assistant, the name and strength of the drug prescribed, the quantity of the drug prescribed, recorded in letters or in numerals, instructions for the proper use of the drug, and the month and day that the typed or computer-generated prescription order was issued, recorded in letters or in numerals or a combination thereof. The prescribing physician assistant must sign the typed or computer-generated prescription order on the day it is issued, unless it is a standing order issued in a hospital, a nursing home, or an assisted-care living facility; (K) The bill does not prevent a physician assistant from issuing a verbal prescription order; (L) Handwritten, typed, or computer-generated prescription orders must be issued on either tamper-resistant prescription paper or printed utilizing a technology that results in a tamper-resistant prescription that meets the current centers for Medicare and Medicaid services guidance to state Medicaid directors regarding Â§ 7002(b) of the federal United States Troop Readiness, Veterans' Care, Katrina Recovery, and Iraq Accountability Appropriations Act of 2007, and meets or exceeds specific TennCare requirements for tamper-resistant prescriptions; (M) Establishes that (L) does not apply to prescriptions written for inpatients of a hospital, outpatients of a hospital where the doctor or other person authorized to write prescriptions writes the order into the hospital medical record and then the order is given directly to the hospital pharmacy and the patient never has the opportunity to handle the written order, a nursing home or an assisted-care living facility, inpatients or residents of a mental health hospital or residential facility, or individuals incarcerated in a local, state, or federal correctional facility; (N) A physician assistant authorized to prescribe drugs under the bill who provides services in a free or reduced fee clinic under the Volunteer Health Care Services Act may arrange for required personal review of the physician assistant's charts by a collaborating physician in the office or practice site of the physician or remotely via HIPAA-compliant electronic means rather than at the site of the clinic; (O) A physician assistant authorized to prescribe drugs under the bill who provides services in a community mental health center, or federally qualified health center, or solely via telehealth, may arrange for the required personal review of the physician assistant's charts by a collaborating physician, with the same authority to render prescriptive services that the physician assistant is authorized to render, in the remote office or practice site of the physician, or any required visit by a collaborating physician to any remote site, or both, via HIPAA-compliant electronic means rather than at the site of the clinic; (P) A physician assistant licensed to prescribe drugs who provides services at a remote healthcare setting may arrange for any required personal review of the physician assistant's charts by a collaborating physician either via HIPAA-compliant electronic means or in person; (Q) A physician assistant licensed to prescribe drugs may arrange for up to 10 of the required annual remote site visits by a collaborating physician by HIPAA-compliant electronic means rather than at the site of the clinic. All other of the required site visits by a collaborating physician to a remote site must take place in person at the site of the clinic. As used in this subdivision, "annual" means a rolling twelve-month period; (R) A patient receiving services from a physician assistant must be fully informed that the individual is a physician assistant and a sign must be conspicuously placed within the office indicating that certain services may be rendered by a physician assistant; (S) A physician who does not normally provide patient care must not enter into protocols with, collaborate with, or utilize the services of a physician assistant; (T) A physician assistant must only perform invasive procedures involving a portion of the spine, spinal cord, sympathetic nerves of the spine, or block of major peripheral nerves of the spine in any setting not licensed as a health facility or resource, under the direct supervision of a licensed physician licensed who is actively practicing spinal injections and has current privileges to do so at a licensed facility. The direct supervision provided by a physician in this (T) must only be offered by a physician who meets the qualifications established in state law relative to interventional pain management; (U) For purposes of subdivision (T), "direct supervision" means being physically present in the same building as the physician assistant at the time the invasive procedure is performed; and (V) This (V) does not apply to a physician assistant performing major joint injections, except

sacroiliac injections, or to performing soft tissue injections or epidurals for surgical anesthesia or labor analgesia in unlicensed settings; (25) Requires that the board exercise its powers under state law on the grounds of holding oneself out as board-certified in a medical specialty, or utilizing a medical specialty designation with (i) a title or title reference; (ii) an advertisement; (iii) the name of any healthcare setting that is majority-owned by physician assistants; (iv) credentialing with any licensed healthcare facility or health insurance entity; or (v) an application for healthcare liability insurance coverage; (26) Establishes that (25) is not grounds for discipline of a licensee who worked in a healthcare setting that used a medical specialty designation prior to January 1, 2024, as long as: (A) The licensee's collaborating physician (i) is board-certified or board eligible in the designated specialty; (ii) owns part of the practice that provided the services in such healthcare setting; and (iii) sees patients in such healthcare setting on a regular basis; (B) Ownership of the practice has not changed on or after January 1, 2024; (C) Prior to March 1, 2025, a licensee who practices in a healthcare setting described in (26) must submit proof satisfactory to the board that the licensee's healthcare setting meets the requirements of (26); and (D) If a licensee who, prior to March 1, 2025, meets the requirements of (26), ceases to meet such requirements on or after March 1, 2025, then the licensee must notify the board within 30 days; (27) Authorizes the funeral director who first assumes custody of a dead body, medical examiner, attending or pronouncing physician in a hospital, or physician assistant authorized by protocol or collaborative agreement to sign and file the death certificate. The funeral director, medical examiner, attending or pronouncing physician in a hospital, or physician assistant authorized by protocol or collaborative agreement must obtain the personal data from the next of kin or the best qualified person or source available, and obtain the medical certification from the person responsible for medical certification; (28) Requires medical certification to be completed, signed, and returned to the funeral director by the physician or physician assistant in charge of the patient's care for the illness or condition that resulted in death within 48 hours after death, except when inquiry is required by the county medical examiner or to obtain a veteran's medical records. In the absence of the physician or physician assistant, the certificate may be completed and signed by another physician designated by the physician, by the chief medical officer of the institution in which the death occurred, or by a physician assistant authorized by protocol or collaborative agreement. In cases of deaths that occur outside of a medical institution and are either unattended by a physician or physician assistant, or not under hospice care, the county medical examiner must investigate and certify the death certificate when one of the following conditions exists: (A) There is no physician or physician assistant who had attended the deceased during the four months preceding death, except that a physician or physician assistant authorized by protocol or collaborative agreement who had attended the patient more than four months preceding death may elect to certify the death certificate if the physician or physician assistant authorized by protocol or collaborative agreement can make a good faith determination as to cause of death and if the county medical examiner has not assumed jurisdiction; or (B) The physician who had attended the deceased during the four months preceding death or physician assistant authorized by protocol or collaborative agreement communicates, orally or in writing, to the county medical examiner that, in the physician's or physician assistant's best medical judgment, the patient's death did not result from the illness or condition for which the physician or physician assistant was attending the patient; (29) If the cause of death cannot be determined within 48 hours after death, requires that the medical certification be completed as provided by rule. The attending physician, medical examiner, or physician assistant authorized by protocol or collaborative agreement must give the funeral director notice of the reason for the delay, and final disposition of the body must not be made until authorized by the attending physician, medical examiner, or physician assistant authorized by protocol or collaborative agreement; (30) For purposes of this heading, "referral" means a written or telecommunicated authorization for genetic counseling services from a physician licensed to practice medicine in all its branches or a physician assistant who has protocols or a collaborative agreement with a

supervising physician that authorizes referrals to a genetic counselor; (31) Authorizes a physician order for scope of treatment (POST) to be issued by a physician assistant for a patient with whom the physician assistant has a bona fide physician assistant-patient relationship only if, among other conditions, such authority to issue is contained in the physician assistant's protocols or collaborative agreement; (32) Authorizes a POST to be issued by a physician assistant for a patient with whom the physician assistant has a bona fide physician assistant-patient relationship only if, among other conditions, the patient is a minor or is otherwise incapable of making an informed decision regarding consent for such an order and the agent, surrogate, or other person authorized to consent on the patient's behalf under the Tennessee Health Care Decisions Act is not reasonably available and such authority to issue is contained in the physician assistant's protocols or collaborative agreement, and the physician assistant determines that the provision of cardiopulmonary resuscitation would be contrary to accepted medical standards; (33) Requires that a licensed physician assistant have the same authority that a physician has under this heading to issue certified statements of disability or deafness to accompany the application of disabled or deaf persons to obtain the appropriate registration, license plates, placards and decals from the department, only if the authority is expressly included in the written protocol or collaborative agreement developed jointly by the supervising physician and the physician assistant, setting forth the range of services that may be performed by the physician assistant; (34) Requires the board of medical examiners to establish and maintain an online registry of licensed physicians who are willing to enter into a collaborative agreement with a physician assistant; (35) Requires the online registry to include, at a minimum (i) the physician's name and physical practice address; (ii) designation as a medical doctor or doctor of osteopathy; (iii) the physician's medical specialty and board certifications, if any; (iv) the region or regions of the state in which the physician is willing to enter into a collaborative agreement with a physician assistant; and (v) an address, telephone number, or email address at which the physician can be contacted by a physician assistant who may desire to enter into a collaborative relationship with the physician; (36) Requires a physician included on the registry to update the physician's information described in (35); (37) Establishes that inclusion by a physician on the registry does not obligate a physician to enter into a collaborative agreement with a physician assistant; (38) Prohibits the bill from being construed to prohibit service rendered by a registered nurse, a licensed practical nurse, or a pharmacist pursuant to a collaborative pharmacy practice agreement, if such service is rendered under the supervision, control and responsibility of a licensed physician or to prohibit the provision of anesthesiology services in licensed health care facilities by a dentist licensed in this state who completed a residency program in anesthesiology at an accredited medical school in years 1963 through 1977; and (39) Prohibits the bill from being construed to prohibit service rendered by a physician assistant practicing in collaboration with a physician, osteopathic physician, or podiatrist, whether through protocols or a collaborative agreement. Senate amendment 1 (017651) rewrites the bill as follows: (1) Authorizes a physician assistant to do the following: (A) Perform medical diagnosis and treatment as a physician assistant pursuant either to a protocol or collaborative agreement, as applicable, for which the physician assistant has been prepared by education, training, and experience, and that the physician assistant is competent to perform only if licensed by the board of physician assistants ("board") and only within the usual scope of practice of the collaborating physician; (B) Perform minor surgical procedures, including (i) simple laceration or surgery repair; (ii) excision of skin lesions, moles, warts, cysts, or lipomas; (iii) incision and draining of superficial abscesses; (iv) skin biopsies; (v) arthrocentesis; (vi) thoracentesis; (vii) paracentesis; (viii) endometrial biopsies; (ix) IUD insertion; and (x) colposcopy; (C) Assist a physician who performs procedures considered Level II office-based surgery or Level III office-based surgery, as those are defined in state law, or a more complex procedure, if (i) the physician assistant is credentialed or receives privileges from the medical staff of the facility to assist a physician with enumerated procedures; (ii) the physician performing the procedure is credentialed or privileged to perform the procedure by the medical staff of the facility; and (iii)

the physician is present or immediately available for consultation with the physician assistant during and after the procedure; (D) Issue drugs authorized by law pursuant to protocols or collaborative agreement, and as applicable, (i) prescribe, dispense, order, administer, and procure appropriate medical devices, legend drugs, and controlled substances that are within the physician assistant's scope of practice if the physician assistant has registered and complied with all applicable requirements of state law and rule and the federal drug enforcement administration; and (ii) only prescribe or issue a Schedule II or Schedule III opioid for a maximum of a nonrefillable, thirty-day course of treatment. This (1)(D) does not apply to a prescription issued in a hospital, a licensed nursing home, or a licensed inpatient facility; (E) Unless a physician assistant's protocols or collaborative agreement indicate otherwise, plan and initiate a therapeutic regimen that includes ordering and prescribing non-pharmacological interventions, including (i) durable medical equipment; (ii) nutrition; (iii) blood and blood products; and (iv) diagnostic support services that include, but are not limited to, home health care, hospice, and physical and occupational therapy; and (F) Complete, sign, and file medical certifications of death, if authorized to do so in the physician assistant's protocol or collaborative agreement; (2) Requires a physician assistant who has not received endorsement from the board to practice under protocols jointly developed by the collaborating physician and the physician assistant; (3) Requires the physician assistant to maintain a copy of the protocols either on paper or electronically at each of the physician assistant's practice locations and make the protocols available upon request by the board, the licensing board of the collaborating physician, or an authorized agent thereof; (4) Requires the protocols to set forth the range of services that may be provided by the physician assistant and must also contain a discussion of the problems and conditions likely to be encountered by the physician assistant and the appropriate treatment for such problems and conditions; (5) Establishes that physician assistant practice under protocols requires active and continuous overview of the physician assistant's activities to ensure that the physician's directions and advice are implemented, but does not require the continuous and constant physical presence of the collaborating physician; (6) Authorizes a physician assistant to perform only those tasks that are within the physician assistant's range of skills and competence, that are within the usual scope of practice of the collaborating physician, and that are consistent with the protection of the health and well-being of the patients; (7) Requires protocols to also include, at a minimum, the following: (A) The physician assistant's name, license number, and primary practice location; (B) The collaborating physician's name, license number, medical specialty, and primary practice location; (C) A general description of the oversight of the physician assistant by the collaborating physician; (D) A general description of the physician assistant's process for collaboration with physicians and other members of the healthcare team; (E) A process by which 100 percent of patient charts are reviewed by the collaborating physician within 10 days when a prescription for a controlled drug is issued by the physician assistant; (F) A process by which at least 20 percent of the physician assistant's patient charts are reviewed by the collaborating physician every 30 days; (G) If the physician assistant changes practice settings to practice in a new medical specialty, a description of a process by which the patient medical charts prepared by the physician assistant are reviewed by the collaborating physician for a minimum of six months or until the physician assistant becomes eligible for endorsement, whichever period is longer; (H) If the physician assistant practices in a remote location site from the collaborating physician's practice site, that the collaborating physician conduct a remote site visit at least every 30 days; (I) That the physician assistant collaborates with, consults with, or refers to, the collaborating physician or appropriate healthcare professional as indicated by the patient's condition and the applicable standard of care when a patient presents with a condition that is outside of the competence, scope of practice, or experience of the physician assistant or collaborating physician; and (J) Designation of one or more alternative physicians for consultation in situations in which the collaborating physician is not available for consultation; (8) Requires a physician assistant who has received an endorsement from the board to have a collaborative agreement with a physician; (9) Requires

the physician assistant to maintain a copy of the collaborative agreement either on paper or electronically at each of the physician assistant's practice locations and make the collaborative agreement available upon request by the board of physician assistants, the licensing board of the collaborating physician, or an authorized agent of such boards; (10) To be eligible to receive endorsement from the board, requires a physician assistant to, at a minimum, have 6,000 hours of documented postgraduate clinical experience, have a physician willing to enter into a collaborative agreement with the physician assistant, and meet such other requirements as set forth in rules promulgated by the board. A physician assistant with 6,000 hours or more of documented postgraduate clinical experience must not practice pursuant to the requirements in state physician assistant law or rules promulgated thereto for endorsed physician assistants without first receiving endorsement by the board. State physician assistant law does not require a physician assistant to become endorsed by the board. Unless a physician assistant has received an endorsement from the board, the requirements under this heading apply; (11) Requires collaborative agreements governing physician assistants who have 6,000 or more hours of documented postgraduate clinical experience and are endorsed by the board to include, at a minimum, the following: (i) the physician assistant's name, license number, and primary practice location; (ii) the collaborating physician's name, license number, medical specialty, and primary practice location; (iii) that the physician assistant performs only those services that are within the physician assistant's competence, knowledge, and skills that are within the usual scope of practice of the collaborating physician, and that are consistent with the protection of the health and well-being of patients; (iv) a process by which 100 percent of patient charts are reviewed by the collaborating physician within 30 days when a prescription for any drug containing buprenorphine for use in recovery or medication treatment or a Schedule II controlled drug is issued by the physician assistant; (v) that if the physician assistant changes practice settings to practice in a new medical specialty, a description of a process by which a sample of patient medical charts prepared by the physician assistant are reviewed by the collaborating physician, or a physician designated by the collaborating physician, for a minimum of six months; (vi) that the physician assistant collaborates with, consults with, or refers to the collaborating physician or appropriate healthcare professional as indicated by the patient's condition and the applicable standard of care; (vii) methods of communication between the physician assistant and collaborating physician; and (viii) requirements of patient chart review and remote site visits, if any, established at the practice level and commensurate with the level of training, experience, and competence of the physician assistant within the expected scope of practice of the physician assistant; (12) Establishes that, regarding a physician assistant practicing in collaboration with a licensed podiatrist, in addition to meeting the requirements of other relevant state law, the following apply: (i) prohibits providing services that are outside the scope of practice of a podiatrist; (ii) requires complying with the requirements of, and rules adopted pursuant to, the bill and other relevant state law governing the collaboration with a physician assistant; and (iii) authorizes only prescribing drugs that are rational to the practice of podiatry; (13) Authorizes a physician assistant to render emergency medical services in cases where immediate diagnosis and treatment are necessary to avoid patient death or disability; (14) Establishes that the standard of care for a physician assistant is the same standard of care as applicable to a physician who performs the same service; (15) Requires that the initial rules governing the collaboration of physician assistants with licensed physicians be established and promulgated in accordance with the Uniform Administrative Procedures Act, by a task force composed of (i) one member from the board of medical examiners; (ii) one member from the board of osteopathic examination; (iii) one member from the board of podiatric medical examiners; and (iv) three members from the board of physician assistants; (16) Requires the task force to create uniform rules governing the collaboration of physician assistants with licensed physicians, which are binding on each board listed in (15); (17) Requires the rules created by the taskforce to create standard protocols to determine the responsibility for the review of patient medical charts; (18) Requires each board listed in (15) to select and appoint

by a majority vote of its members a board member to serve on the task force before September 1, 2024; (19) Requires the task force to select and appoint a member to serve as chair of the task force; (20) Establishes that a majority of the task force constitutes a quorum, and a majority vote of the task force members present is required for any action; (21) Requires the task force to hear public comment at any required hearing on behalf of all boards listed in (15) when a hearing is required. The task force is authorized to vote to promulgate the rules governing the collaboration of physician assistants with licensed physicians for each board listed in (15); (22) Requires the task force to terminate upon the effective date of a permanent rule establishing collaboration pursuant to the bill. All future rules regarding collaboration pursuant to the bill after the termination of the task force must be adopted jointly by each relevant board in (15); (23) Establishes that the bill does not prohibit the licensing boards listed in (15) from promulgating additional rules regarding the licensees of such boards; (24) Requires a licensed physician collaborating with a physician assistant to comply with the following practices: (A) Ensure that protocols or a collaborative agreement, as applicable, is in place for each physician assistant with whom the physician collaborates and that such protocols or collaborative agreement meets the requirements of the bill and the duly promulgated rules. More than one physician may collaborate with the same physician assistant if alternative collaborating physicians are available to collaborate with the physician assistant in the absence or unavailability of the primary collaborating physician. Each physician assistant must notify the board of physician assistants of the name, address, and license number of the physician assistant's primary collaborating physician and notify the board of physician assistants of a change in the primary collaborating physician within 15 days of the change. The number of physician assistants for whom a physician may serve as the collaborating physician must be determined by the physician at the practice level, consistent with good medical practice. The collaborating physician must designate one or more alternate physicians who have agreed to accept the responsibility of collaborating with the physician assistant on a prearranged basis in the collaborating physician's absence; (B) Complete the patient chart reviews of each physician assistant with whom the collaborating physician collaborates as set forth in the bill, in rules promulgated pursuant to the bill, and in protocols or a collaborative agreement, as applicable; (C) Conduct reviews of charts submitted to the collaborating physician by the physician assistant deemed by the physician assistant medically indicated for consultation. The collaborating physician is responsible for reviewing 100 percent of patient charts within 30 days when the physician assistant issues a controlled drug pursuant to protocols. The collaborating physician is responsible for reviewing 100 percent of patient charts within 30 days when the physician assistant issues any drug containing buprenorphine for use in recovery or medication-assisted treatment or a Schedule II controlled drug pursuant to a collaborative agreement; (D) Conduct the requisite remote site visits with each physician assistant with whom the physician collaborates, as set forth in the bill or by rule, and in protocols or a collaborative agreement, as applicable; (E) Each physician assistant must notify the board of the name and address of the physician assistant's primary practice location and notify the board within 15 days of a practice location change; (F) The board of physician assistants is authorized to monitor the prescriptive practices of the physician assistant through site visits by members of the board or their authorized agents; (G) Complaints against physician assistants must be reported to the office of investigations of the division of health related boards; (H) Every prescription order issued by a physician assistant pursuant to the bill must be entered in the medical records of the patient, and every handwritten prescription must be written on a preprinted prescription pad bearing the name, address, and telephone number of the physician assistant, and the physician assistant must sign each prescription order so written; (I) A handwritten prescription order for a drug prepared by a physician assistant who is authorized by law to prescribe a drug must be legible so that it is comprehensible by the pharmacist who fills the prescription. The handwritten prescription order must contain the name of the prescribing physician assistant, the name and strength of the drug prescribed, the quantity of the drug prescribed, handwritten in letters or in numerals,

instructions for the proper use of the drug and the month and day that the prescription order was issued, recorded in letters or in numerals or a combination thereof. The prescribing physician assistant must sign the handwritten prescription order on the day it is issued, unless it is a standing order issued in a hospital, a nursing home, or an assisted-care living facility; (J) A typed or computer-generated prescription order for a drug issued by a physician assistant who is authorized by law to prescribe a drug must be legible so that it is comprehensible by the pharmacist who fills the prescription order. The typed or computer-generated prescription order must contain the name of the prescribing physician assistant, the name and strength of the drug prescribed, the quantity of the drug prescribed, recorded in letters or in numerals, instructions for the proper use of the drug, and the month and day that the typed or computer-generated prescription order was issued, recorded in letters or in numerals or a combination thereof. The prescribing physician assistant must sign the typed or computer-generated prescription order on the day it is issued, unless it is a standing order issued in a hospital, a nursing home, or an assisted-care living facility; (K) The bill does not prevent a physician assistant from issuing a verbal prescription order; (L) Handwritten, typed, or computer-generated prescription orders must be issued on either tamper-resistant prescription paper or printed utilizing a technology that results in a tamper-resistant prescription that meets the current centers for medicare and medicaid services guidance to state medicaid directors regarding Â§ 7002(b) of the federal United States Troop Readiness, Veterans' Care, Katrina Recovery, and Iraq Accountability Appropriations Act of 2007, and meets or exceeds specific TennCare requirements for tamper-resistant prescriptions; (M) Establishes that (L) does not apply to prescriptions written for inpatients of a hospital, outpatients of a hospital where the doctor or other person authorized to write prescriptions writes the order into the hospital medical record and then the order is given directly to the hospital pharmacy and the patient never has the opportunity to handle the written order, a nursing home or an assisted-care living facility, inpatients or residents of a mental health hospital or residential facility, or individuals incarcerated in a local, state, or federal correctional facility; (N) A physician assistant authorized to prescribe drugs under the bill who provides services in a free or reduced fee clinic under the Volunteer Health Care Services Act may arrange for required personal review of the physician assistant's charts by a collaborating physician in the office or practice site of the physician or remotely via HIPAA-compliant electronic means rather than at the site of the clinic; (O) A physician assistant authorized to prescribe drugs under the bill who provides services in a community mental health center, or federally qualified health center, or solely via telehealth, may arrange for the required personal review of the physician assistant's charts by a collaborating physician, with the same authority to render prescriptive services that the physician assistant is authorized to render, in the remote office or practice site of the physician, or any required visit by a collaborating physician to any remote site, or both, via HIPAA-compliant electronic means rather than at the site of the clinic; (P) A physician assistant licensed to prescribe drugs who provides services at a remote healthcare setting may arrange for any required personal review of the physician assistant's charts by a collaborating physician either via HIPAA-compliant electronic means or in person; (Q) A physician assistant licensed to prescribe drugs may arrange for up to 10 of the required annual remote site visits by a collaborating physician by HIPAA-compliant electronic means rather than at the site of the clinic. All other of the required site visits by a collaborating physician to a remote site must take place in person at the site of the clinic. As used in this subdivision, "annual" means a rolling twelve-month period; (R) A patient receiving services from a physician assistant must be fully informed that the individual is a physician assistant and a sign must be conspicuously placed within the office indicating that certain services may be rendered by a physician assistant; (S) A physician who does not normally provide patient care must not enter into protocols with, collaborate with, or utilize the services of a physician assistant; (T) A physician assistant must only perform invasive procedures involving a portion of the spine, spinal cord, sympathetic nerves of the spine, or block of major peripheral nerves of the spine in any setting not licensed as a health facility or

resource, under the direct supervision of a licensed physician licensed who is actively practicing spinal injections and has current privileges to do so at a licensed facility. The direct supervision provided by a physician in this (T) must only be offered by a physician who meets the qualifications established in state law relative to interventional pain management; (U) For purposes of subdivision (T), "direct supervision" means being physically present in the same building as the physician assistant at the time the invasive procedure is performed; and (V) This (V) does not apply to a physician assistant performing major joint injections, except sacroiliac injections, or to performing soft tissue injections or epidurals for surgical anesthesia or labor analgesia in unlicensed settings; (25) Requires that the board exercise its powers under state law on the grounds of holding oneself out as board-certified in a medical specialty, or utilizing a medical specialty designation with (i) a title or title reference; (ii) an advertisement; (iii) the name of any healthcare setting that is majority-owned by physician assistants; (iv) credentialing with any licensed healthcare facility or health insurance entity; or (v) an application for healthcare liability insurance coverage; (26) Establishes that (25) is not grounds for discipline of a licensee who worked in a healthcare setting that used a medical specialty designation prior to January 1, 2024, as long as: (A) The licensee's collaborating physician (i) is board-certified or board eligible in the designated specialty; (ii) owns part of the practice that provided the services in such healthcare setting; and (iii) sees patients in such healthcare setting on a regular basis; (B) Ownership of the practice has not changed on or after January 1, 2024; (C) Prior to March 1, 2025, a licensee who practices in a healthcare setting described in (26) must submit proof satisfactory to the board that the licensee's healthcare setting meets the requirements of (26); and (D) If a licensee who, prior to March 1, 2025, meets the requirements of (26), ceases to meet such requirements on or after March 1, 2025, then the licensee must notify the board within 30 days; (27) Authorizes the funeral director who first assumes custody of a dead body, medical examiner, attending or pronouncing physician in a hospital, or physician assistant authorized by protocol or collaborative agreement to sign and file the death certificate. The funeral director, medical examiner, attending or pronouncing physician in a hospital, or physician assistant authorized by protocol or collaborative agreement must obtain the personal data from the next of kin or the best qualified person or source available, and obtain the medical certification from the person responsible for medical certification; (28) Requires medical certification to be completed, signed, and returned to the funeral director by the physician or physician assistant in charge of the patient's care for the illness or condition that resulted in death within 48 hours after death, except when inquiry is required by the county medical examiner or to obtain a veteran's medical records. In the absence of the physician or physician assistant, the certificate may be completed and signed by another physician designated by the physician, by the chief medical officer of the institution in which the death occurred, or by a physician assistant authorized by protocol or collaborative agreement. In cases of deaths that occur outside of a medical institution and are either unattended by a physician or physician assistant, or not under hospice care, the county medical examiner must investigate and certify the death certificate when one of the following conditions exists: (A) There is no physician or physician assistant who had attended the deceased during the four months preceding death, except that a physician or physician assistant authorized by protocol or collaborative agreement who had attended the patient more than four months preceding death may elect to certify the death certificate if the physician or physician assistant authorized by protocol or collaborative agreement can make a good faith determination as to cause of death and if the county medical examiner has not assumed jurisdiction; or (B) The physician who had attended the deceased during the four months preceding death or physician assistant authorized by protocol or collaborative agreement communicates, orally or in writing, to the county medical examiner that, in the physician's or physician assistant's best medical judgment, the patient's death did not result from the illness or condition for which the physician or physician assistant was attending the patient; (29) If the cause of death cannot be determined within 48 hours after death, requires that the medical certification be completed as provided by rule. The

attending physician, medical examiner, or physician assistant authorized by protocol or collaborative agreement must give the funeral director notice of the reason for the delay, and final disposition of the body must not be made until authorized by the attending physician, medical examiner, or physician assistant authorized by protocol or collaborative agreement; (30) For purposes of this heading, "referral" means a written or telecommunicated authorization for genetic counseling services from a physician licensed to practice medicine in all its branches or a physician assistant who has protocols or a collaborative agreement with a supervising physician that authorizes referrals to a genetic counselor; (31) Authorizes a physician order for scope of treatment (POST) to be issued by a physician assistant for a patient with whom the physician assistant has a bona fide physician assistant-patient relationship only if, among other conditions, such authority to issue is contained in the physician assistant's protocols or collaborative agreement; (32) Authorizes a POST to be issued by a physician assistant for a patient with whom the physician assistant has a bona fide physician assistant-patient relationship only if, among other conditions, the patient is a minor or is otherwise incapable of making an informed decision regarding consent for such an order and the agent, surrogate, or other person authorized to consent on the patient's behalf under the Tennessee Health Care Decisions Act is not reasonably available and such authority to issue is contained in the physician assistant's protocols or collaborative agreement, and the physician assistant determines that the provision of cardiopulmonary resuscitation would be contrary to accepted medical standards; (33) Requires that a licensed physician assistant have the same authority that a physician has under this heading to issue certified statements of disability or deafness to accompany the application of disabled or deaf persons to obtain the appropriate registration, license plates, placards and decals from the department, only if the authority is expressly included in the written protocol or collaborative agreement developed jointly by the supervising physician and the physician assistant, setting forth the range of services that may be performed by the physician assistant; (34) Requires the board of medical examiners to establish and maintain an online registry of licensed physicians who are willing to enter into a collaborative agreement with a physician assistant; (35) Requires the online registry to include, at a minimum (i) the physician's name and physical practice address; (ii) designation as a medical doctor or doctor of osteopathy; (iii) the physician's medical specialty and board certifications, if any; (iv) the region or regions of the state in which the physician is willing to enter into a collaborative agreement with a physician assistant; and (v) an address, telephone number, or email address at which the physician can be contacted by a physician assistant who may desire to enter into a collaborative relationship with the physician; (36) Requires a physician included on the registry to update the physician's information described in (35); (37) Establishes that inclusion by a physician on the registry does not obligate a physician to enter into a collaborative agreement with a physician assistant; (38) Prohibits the bill from being construed to prohibit service rendered by a registered nurse, a licensed practical nurse, or a pharmacist pursuant to a collaborative pharmacy practice agreement, if such service is rendered under the supervision, control and responsibility of a licensed physician or to prohibit the provision of anesthesiology services in licensed health care facilities by a dentist licensed in this state who completed a residency program in anesthesiology at an accredited medical school in years 1963 through 1977; and (39) Prohibits the bill from being construed to prohibit service rendered by a physician assistant practicing in collaboration with a physician, osteopathic physician, or podiatrist, whether through protocols or a collaborative agreement.

Fiscal Note

(Dated March 10, 2024) Increase State Revenue \$1,094,100/FY24-25/Board of Nursing \$189,900/FY24-25/Board of Physician Assistants \$328,200/FY25-26 and Subsequent Years/ Board of Nursing \$57,000/FY25-26 and Subsequent Years/ Board of Physician Assistants Increase State Expenditures \$332,700/FY24-25/ Division of Health-Related Boards \$308,900/FY25-26 and Subsequent Years/ Division of Health-Related Boards HB 2318 - SB 2136 Pursuant to Tenn. Code Ann. 4-29-121, all health-related boards are required to be self-supporting over a two-year period. The Board of Nursing had an annual surplus of \$28,720 in

FY21-22, an annual deficit of \$665,329 in FY22-23, and a cumulative reserve balance of \$7,181,718 on June 30, 2023. The Board of Physician Assistants had an annual surplus of \$100,032 in FY21-22, an annual deficit of \$29,153 in FY22-23, and a cumulative reserve balance of \$295,339 on June 30, 2023. The Division of Health-Related Boards had an annual surplus of \$2,687,730 in FY21-22, an annual surplus of \$720,811 in FY22-23, and a cumulative reserve balance of \$36,563,823 on June 30, 2023.

Senate Status 04/23/24 - Senate concurred in House amendment 2 (017953).
House Status 04/22/24 - House passed with amendment 2 (017953).
Executive Status 04/23/24 - Sent to the speakers for signatures.

SB2143/HB2131 Report on findings and recommendations concerning the TN works pilot program.

Sponsors Sen. Reeves, Shane; Rep. Powers, Dennis
Category Labor Law
Summary Removes an outdated provision that required the department of labor and workforce development, on or before January 1, 2014, to report to the commerce and labor committee of the senate and the business and utilities committee of the house of representatives concerning the department's findings and recommendations concerning the Tennessee works pilot program. Broadly captioned.
Fiscal Note (Dated January 27, 2024) NOT SIGNIFICANT
Senate Status 02/01/24 - Referred to Senate Commerce & Labor Committee.
House Status 01/31/24 - Caption bill held on House clerk's desk.

SB2148/HB2100 Provision or denial of services based on an analysis of risk factors unique to customer.

Sponsors Sen. Johnson, Jack; Rep. Zachary, Jason
Category Banking & Credit
Summary Requires financial institutions to make determinations about the provision or denial of services based on an analysis of risk factors unique to each current or prospective customer. Prohibits financial institutions from denying or cancelling services to a person based on the person's political affiliations, religious beliefs, firearm ownership, and other factors.
Amendment Summary House amendment 1 (015550) requires financial institutions and insurers to make determinations about the provision or denial of services based on an analysis of risk factors or based on an analysis of sound underwriting and actuarial principles related to actual or reasonably anticipated loss experience unique to each current or prospective customer. Prohibits a financial institution from denying, canceling or discriminating its services to a person on the basis of a list of certain specific factors including, but not limited to political affiliation, social credit score, or any factor that is not a quantitative, impartial, risk-based standard. Prohibits an insurer from refusing to insure, or charging a different rate to a person, solely on the basis of a person's political affiliations or religious affiliations. Authorizes a customer to request from a financial institution a detailed explanation within 90 days of the basis of denial, restriction or termination of service. Requires the financial institution to submit upon receipt of the request the letter within 30 days. Establishes a violation by a financial institution of such as an unfair and deceptive act or practice under the Consumer Protection Act of 1977 and establishes a violation by an insurer is an unfair trade practice under the Unfair Trade Practices and Unfair Claims Settlement Act of 2009. Declares that the provisions of the legislation do not apply to a department, agency, or instrumentality of the United States, or its agent, to the extent of its operations in such capacity. Senate amendment 2 (015625) prohibits an insurer from refusing to insure or charge a different rate to a person on the basis of political opinions or religious beliefs.
Fiscal Note (Dated February 9, 2024) Increase State Expenditures \$310,600/FY24-25/Financial Institutions \$307,600/FY25-26 and Subsequent Years/Financial Institutions

Senate Status 04/08/24 - Signed by Senate speaker.
House Status 04/04/24 - Signed by House speaker.
Executive Status 04/22/24 - Signed by governor.

SB2150/HB2249 Declaration subject time frame.

Sponsors Sen. Johnson, Jack; Rep. McCalmon, Jake

Category Property & Housing

Summary Reduces from 30 business days to 30 days, the amount of time that a business entity that is subject to a declaration has to send notice of a change in contact information for the entity or a transfer of the ownership interest in the residential property to the homeowners' association. Broadly captioned.

Amendment Summary Senate amendment 1 (014107) rewrites the bill to add to the law regarding homeowners' associations, as follows: (1) This amendment requires a homeowners' association seeking to levy a special assessment on its members for a nonessential amenity to (i) pass the assessment by at least a two-thirds majority vote of the total members in the homeowners' association; and (ii) provide members with financing or a payment plan over a defined period of time. As used in this amendment, a "nonessential amenity" means an amenity that is not essential to the daily regular operation of the community, including a pool, tennis court, or club house and does not include: (i) a road, utility, or other amenity that is necessary to the daily regular operation of a community; or (ii) an amenity described in the declaration but not yet built; (2) This amendment provides that if a member of the homeowners' association fails to pay a special assessment for a nonessential amenity, then this amendment prohibits the homeowners' association from taking a foreclosure action against the property or the member for failure to pay the special assessment; and (3) This amendment revises the present law that provides that the law regarding multiple ownership of property relevant to homeowners' associations applies to declaration amendments that are enacted on or after May 1, 2021. This amendment clarifies that such present law is not applicable to the provisions in this amendment.

Fiscal Note (Dated January 31, 2024) NOT SIGNIFICANT

Senate Status 04/04/24 - Signed by Senate speaker.

House Status 04/05/24 - Signed by House speaker.

Executive Status 04/25/24 - Enacted as Public Chapter 0691 effective July 1, 2024.

SB2163/HB2422 Timeframe for a fire marshal to settle a building or fire code dispute.

Sponsors Sen. Yarbro, Jeff; Rep. Powell, Jason

Category Local Government

Summary Increases from 10 working days to 15 business days the amount of time the fire marshal has to issue a decision on a dispute between a city and county regarding a building or fire code. Broadly captioned.

Fiscal Note (Dated February 7, 2024) NOT SIGNIFICANT

Senate Status 02/01/24 - Referred to Senate Commerce & Labor Committee.

House Status 02/01/24 - Caption bill held on House clerk's desk.

SB2182/HB2797 Notice requirement for public meeting by an industrial development corporation.

Sponsors Sen. Lundberg, Jon; Rep. Hulse, Bud

Category Local Government

Summary Specifies that the required notice of a public meeting by an industrial development corporation related to the approval of a payment in lieu of taxes for a lessee of the corporation must be published on the website of the corporation. Broadly captioned.

Amendment Summary Senate amendment 1 (015080) rewrites the bill to, instead, provide that an industrial

Summary

development corporation created by a housing opportunity county or by a municipality within the boundaries of the housing opportunity county or jointly by any combination of such entities has the following powers: (1) To construct and install public infrastructure for qualified residential developments or contract with a private party for the construction and installation of such public infrastructure; (2) To accept loans and grants of money from this state or the U.S. or any agency or instrumentality of this state or the U.S., upon such terms and conditions as this state, the U.S., or the agency or instrumentality may impose, for purposes of carrying out the design, construction, installation, financing, or undertaking of public infrastructure; and (3) To make loans and grants of money to private entities constructing and installing public infrastructure for qualified residential developments within the boundaries of the housing opportunity county upon such terms as the industrial development corporation deems advisable. As used in this amendment, a "housing opportunity county" means a county that is certified by the comptroller of the treasury and the commissioner of economic and community development as a county with acute needs for additional housing to support the expected growth in population due to the undertaking of one or more economic development projects, whether or not located in the county, that are expected to result in the employment of more than 1,000 new employees. Additionally, as used in this amendment, a "qualified residential development" means an area to be developed for residential housing, which may be single-family housing or multi-family housing so long as that at least 80 percent of the developable area in the development is expected to be used for residential housing, as determined by the industrial development corporation. If this state or an agency or instrumentality of this state makes a loan or grant to an industrial development corporation in a housing opportunity county for the purposes described in this amendment, then this amendment requires such loan or grant to be made upon such terms as are embodied in a written agreement between this state or an agency or instrumentality of this state and that are approved by the comptroller of the treasury, the commissioner of economic and community development, and the commissioner of finance and administration. Such agreement may include such terms as are deemed advisable to this state to ensure that the housing to be constructed in the qualified residential development is affordable for persons residing in the housing opportunity county. Senate amendment 2 (017340) makes the following changes: (1) Establishes that a "housing opportunity county" means a county with acute needs for additional housing to support the expected growth in population due to the undertaking of one or more economic development projects, whether located in the county or surrounding area, that are certified by the commissioner of economic and community development as expected to result in the employment of more than 1,000 new employees; and (2) If this state or an agency or instrumentality of this state makes a loan or grant to an industrial development corporation in a housing opportunity county for the purposes described in the bill, requires such loan or grant to be made upon such terms as are embodied in a written agreement between this state or an agency or instrumentality of this state and the industrial development corporation and that are approved by the comptroller of the treasury and the commissioner of finance and administration.

Fiscal Note (Dated January 31, 2024) NOT SIGNIFICANT

Senate Status 04/10/24 - Senate passed with amendment 1 (015080) and amendment 2 (017340).

House Status 04/23/24 - House passed.

Executive Status 04/23/24 - Sent to the speakers for signatures.

SB2188/HB2384 Person designated to check bus for children at stops under TN Children with Disabilities Transportation Act.

Sponsors Sen. Massey, Becky; Rep. Howell, Dan
Category Education

Summary Changes, from August 1 of each year to before July 31 of each year, the date by which the name, address, and telephone number of the person designated to check a bus or vehicle for

children at stops under the Tennessee Children with Disabilities Transportation Act must be sent to the appropriate LEA. Broadly captioned.

Amendment Summary Senate amendment 1 (015571) prohibits a governmental entity or local board of education from extending immunity granted to governmental employees to independent school bus owners and operators or other persons or entities by contract, agreement, or other means in performing or providing school-related transportation services to a local board of education. Requires that a contract or agreement between a local board of education and independent school bus owners and operators requires sufficient limits for tort liability exposures related to performing or providing school-related transportation services to the local board of education by the owners and operators as evidenced by a certificate of insurance from the owners and operators that has the local board of education listed as an additional insured.

Fiscal Note (Dated January 30, 2024) NOT SIGNIFICANT

Senate Status 04/16/24 - Signed by Senate speaker.

House Status 04/16/24 - Signed by House speaker.

Executive Status 04/17/24 - Sent to governor.

SB2198/HB2745 Reporting requirements for department of revenue.

Sponsors Sen. Yarbro, Jeff; Rep. Clemmons, John

Category Taxes Business

Summary Requires the department of revenue to submit, by January 1, 2026, a one-time report to the finance, ways and means committees of the house and the senate concerning the revenue effects of certain amendments made to the provision of the Franchise Tax Law of 1999 that determines the apportionment of a taxpayer's net worth.

Amendment Summary Senate Finance Revenue Subcommittee amendment 1 (015050) establishes a franchise tax limitation credit in the amount of the difference between the Total National Franchise Tax (TNFT) and the Allowable National Franchise Tax (ANFT) to ensure that a taxpayer does not pay franchise taxes that subject the taxpayer to taxation on more than 100 percent of either the taxpayer's net worth or the taxpayer's real and tangible personal property. Establishes that if a taxpayer receives a final court decree determining the franchise tax established through the Franchise Tax Law of 1999, for a tax year ending prior to January 1, 2024, violates the Commerce Clause of the United States Constitution by subjecting the taxpayer to multiple taxation, the sole remedy for the taxpayer is the issuance of a tax limitation credit for that tax year.

Fiscal Note (Dated January 30, 2024) NOT SIGNIFICANT

Senate Status 03/19/24 - Senate Finance Revenue Subcommittee returned to full committee with a negative recommendation after adopting amendment 1 (015050).

House Status 03/13/24 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB2235/HB2194 Reduces the gasoline tax.

Sponsors Sen. Campbell, Heidi; Rep. Mitchell, Bo

Category Taxes Fuel

Summary Reduces the gasoline tax from 26 cents per gallon to 20 cents per gallon.

Fiscal Note (Dated April 3, 2024) Decrease State Revenue Net Impact \$123,981,900/FY24-25 and Subsequent Years/Highway Fund Decrease Local Revenue Net Impact \$77,794,300/FY24-25 and Subsequent Years

Senate Status 02/01/24 - Referred to Senate Finance, Ways & Means Committee.

House Status 01/31/24 - Referred to House Transportation Subcommittee.

SB2237/HB2423 Zoning reform strategies for counties to support housing development.

Sponsors Sen. Yarbro, Jeff; Rep. Shaw, Johnny

Category Property & Housing

Summary Allows for counties to adopt zoning reform strategies that support housing development

which qualifies the county to receive from the department of revenue 5% of the revenue collected for each strategy based on transactions in the unincorporated territory of the county with a maximum of 20% of the revenue collected. Broadly captioned.

Fiscal Note (Dated March 16, 2024) Other Fiscal Impact The extent and timing of any increase in state expenditures and corresponding permissive increase in local revenue cannot be reasonably determined. Additionally, a permissive increase in local expenditures cannot be estimated.

Senate Status 03/27/24 - Taken off notice in Senate State & Local Government Committee.

House Status 03/27/24 - Taken off notice in House Property & Planning Subcommittee.

SB2238/HB2467

Classification of the property as zoning-exempt property.

Sponsors Sen. Yarbro, Jeff; Rep. Stevens, Robert

Category Taxes Property

Summary Authorizes a county to create a program by which an owner of real property in the county may apply for a classification of the property as zoning-exempt property, which values the property based on the zoning classification that existed at the time the owner came into possession of the property and its current use.

Amendment Summary House Property & Planning Subcommittee amendment 1 (014490) changes the classification from "zoning-exempt property" to "present use-exempt property." Senate State & Local Government Committee amendment 1, House Local Government Committee amendment 1 (017538) introduces a new program allowing property owners in the state's counties to apply for a present use property tax credit. Authorizes property owners to file applications with the county assessor's office, with eligibility determined based on factors such as zoning classification, changes in zoning, property value changes, and improvements made by the owner. Empowers the county legislative body to allocate a portion of increased tax revenues resulting from changes in zoning for these tax credits. Property owners must promptly notify the assessor of any changes in property use or ownership. Requires the assessor to calculate taxes considering both present value and any applicable tax credits, and if a property no longer qualifies, the owner becomes liable for rollback taxes for three years. Takes effect on July 1, 2024. Senate Finance, Ways, and Means Committee amendment 1 (018183) authorizes a metropolitan government to create a program by which an owner of real property may apply for a present use property tax credit. Authorizes a metropolitan legislative body (MLB), upon changing a zoning classification, to appropriate increased revenue resulting from the change to provide property tax credits to offset all or a portion of increased property tax liabilities for residential properties attributable solely to the value increase that results directly from an unrequested change in zoning classification.

Fiscal Note (Dated March 1, 2024) Increase State Expenditures - \$92,500/FY24-25/Comptroller of the Treasury Other Fiscal Impact The proposed legislation will result in a recurring decrease in local revenue and increase in local expenditures, both of which cannot be quantified with reasonable certainty but are considered permissive.

Senate Status 04/16/24 - Senate Finance, Ways & Means Committee recommended with amendment 1 (017538) and amendment 2 (018183). Amendment 1 (017538) introduces a new program allowing property owners in the state's counties to apply for a present use property tax credit. Authorizes property owners to file applications with the county assessor's office, with eligibility determined based on factors such as zoning classification, changes in zoning, property value changes, and improvements made by the owner. Empowers the county legislative body to allocate a portion of increased tax revenues resulting from changes in zoning for these tax credits. Property owners must promptly notify the assessor of any changes in property use or ownership. Requires the assessor to calculate taxes considering both present value and any applicable tax credits, and if a property no longer qualifies, the owner becomes liable for rollback taxes for three years. Takes effect on July 1, 2024. Amendment 2 (018183) authorizes a metropolitan government to create a program by which an owner of real property may apply for a present use property tax credit. Authorizes a

metropolitan legislative body (MLB), upon changing a zoning classification, to appropriate increased revenue resulting from the change to provide property tax credits to offset all or a portion of increased property tax liabilities for residential properties attributable solely to the value increase that results directly from an unrequested change in zoning classification. Sent to Senate Calendar Committee.

House Status 04/17/24 - Taken off notice in House Finance, Ways & Means Subcommittee.

SB2253/HB2001 Extension of time period a provider must send a claimant's medical records.

Sponsors Sen. Stevens, John; Rep. Farmer, Andrew

Category Health Care

Summary Extends, from three business days to five business days, the time in which a provider must send a claimant's medical records to a requesting party after receipt of payment for the records.

Amendment Summary Senate amendment 1 (017483) makes the changes described below to damages in health care liability actions and applies to all health care liability actions filed on or after September 29, 2023. Present law authorizes in a health care liability action in which liability is admitted or established, the damages awarded to include (in addition to other elements of damages authorized by law) actual economic losses suffered by the claimant by reason of the personal injury, including, but not limited to, cost of reasonable and necessary medical care, rehabilitation services, and custodial care, loss of services and loss of earned income, but only to the extent that such costs are not paid or payable and such losses are not replaced, or indemnified in whole or in part, by insurance provided by an employer either governmental or private, by social security benefits, service benefit programs, unemployment benefits, or any other source except the assets of the claimant or of the members of the claimant's immediate family and insurance purchased in whole or in part, privately and individually. This amendment deletes the above present law and, instead, provides that in all health care liability actions, the common law collateral source rule is abrogated as specified in this amendment. In a health care liability action, the damages awarded may include, in addition to other elements of damages authorized by law, past and future actual economic losses suffered by the claimant. Past actual economic losses are limited to the following: (1) The amounts that have been paid or will be paid by the assets of the claimant or on the claimant's behalf; and (2) The amounts the claimant's providers have accepted or will accept as full payment for reasonable and necessary medical care, rehabilitation services, or custodial care, whether pursuant to (i) an agreement with an insurance company or third-party payor; (ii) the authorized reimbursement rates for a government health insurance program in which the claimant and the provider participate; or (iii) any charity, discount program, write-off, gift, or other reason by the provider. This amendment provides that actual economic losses will only be limited to the extent that documentation of the reduction is submitted. As used in this amendment, "actual economic losses" means the financial costs incurred by the claimant by reason of the personal injury, including the cost of reasonable and necessary medical care, rehabilitation services, and custodial care.

Fiscal Note (Dated February 7, 2024) NOT SIGNIFICANT

Senate Status 04/11/24 - Senate passed with amendment 1 (017483).

House Status 04/16/24 - House passed.

Executive Status 04/16/24 - Sent to the speakers for signatures.

SB2289/HB2525 Low-interest construction loans to low-income persons living in areas with a need for affordable housing.

Sponsors Sen. Kyle, Sara; Rep. Thompson, Dwayne

Category Taxes Property

Summary Requires a county register to remit 20% of collected transfer and mortgage taxes to the agency for purposes of making low-interest and zero-interest construction loans to low-income

persons who live in areas with a critical need for affordable housing.
Fiscal Note (Dated April 4, 2024) Increase State Revenue \$80,184,000/FY24-25 and Subsequent Years/ Homebuyers Revolving Loan Fund Pool Decrease State Revenue \$80,184,000/FY24-25 and Subsequent Years/ General Fund Increase State Expenditures \$974,600/FY24-25 and Subsequent Years/ General Fund Other Fiscal Impact The precise timing and amount of any loans issued, loan repayments collected, and additional interest revenue to the Homebuyers Revolving Loan Fund Pool, if any, are dependent on multiple unknown factors cannot be reasonably determined.
Senate Status 02/01/24 - Referred to Senate State & Local Government Committee.
House Status 02/01/24 - Referred to House Property & Planning Subcommittee.

SB2313/HB2271 Quitclaim deeds - notification required by register of deeds.

Sponsors Sen. Johnson, Jack; Rep. Slater, William
Category Public Employees
Summary Requires a register of deeds to consult with a county assessor of property when a quitclaim deed is recorded and send a postcard notification of the recording to the address of the person or entity that paid the property taxes on the property that is the subject of the quitclaim deed for the previous tax year. Broadly captioned.
Fiscal Note (Dated March 15, 2024) Increase Local Expenditures Exceeds \$43,100/FY24-25 and Subsequent Years *
Senate Status 03/27/24 - Taken off notice in Senate State & Local Government Committee.
House Status 02/01/24 - Caption bill held on House clerk's desk.

SB2315/HB2368 Residential Infrastructure Development Act of 2024.

Sponsors Sen. Pody, Mark; Rep. Carr, Dale
Category Local Government
Summary Authorizes a uniform procedure to establish infrastructure development districts as an alternative method to fund and finance capital infrastructure through the levy and collection of special assessments. Provides for the uniform operation, exercise of power, and procedure for termination of any such independent district. Defines "host municipality" and other relative definitions. Authorizes the governing body of a host municipality to create, by resolution, one or more infrastructure development districts located in whole or part within the boundaries of such municipality. Requires an infrastructure development district to be approved by the governing body of each host municipality. Specifies residential requirement for district area. Also specifies public hearing and notice requirements regarding infrastructure development districts (19 pp.).
Amendment Summary Senate amendment 1 (015807) makes the following changes: (1) Clarifies that, as used in the bill, an "infrastructure development district" or "district" does not include a development district created pursuant to the Development District Act of 1965; (2) Revises the provision in the bill that defines "infrastructure" to mean (i) the streets, roads, bridges, and sidewalks, and water, wastewater, natural gas, electric, telecommunications, and storm water facilities, required for the development of a district, as identified in the establishment resolution, whether within or without the boundaries of the district; and (ii) land within the boundaries of the district required to be donated, dedicated, or otherwise made available to a governmental entity for public purposes by clarifying that the streets, roads, bridges, and sidewalks, and water, wastewater, natural gas, electric, telecommunications, and storm water facilities mentioned in (2)(i) above benefit the properties within the district; (3) Adds to the provisions in the bill requiring special assessments to be levied on the basis and in the amount set forth in the establishment resolution by also requiring the governing body to determine the total costs and expenses to be paid from the special assessments, and apportion such costs and expenses upon the various properties located within the district in accordance with the benefits conferred upon the various properties; (4) In determining the benefits to each lot or

parcel of property within the district, authorizes the governing body to consider (i) frontage; (ii) area; (iii) the proportion that the assessed value of each lot or parcel bears to the whole assessed value of all properties within the district; or (iii) a combination of such factors; (5) Requires special assessments to be imposed and collected annually; (6) Provides that all books of accounts and financial records of the district are subject to annual audit by the comptroller of the treasury or the comptroller's designee. The host municipality must pay for the cost of any audit; (7) Requires the comptroller of the treasury to ensure that audits are prepared in accordance with generally accepted governmental auditing standards and determine if the audits meet minimum audit standards prescribed by the comptroller of the treasury. An audit must not be accepted as meeting the requirements of this amendment until approved by the comptroller of the treasury; (8) Requires all audits to be completed as soon as practicable after the end of the fiscal year of the host municipality. One copy of each audit must be furnished to each member of the governing body and the comptroller of the treasury; and (9) Revises the provisions in the bill authorizing the establishment of a district to be initiated by a petition filed in the office of the clerk or other officers responsible for keeping the records of the governing body of each host municipality required to approve the establishment of such district, signed by (i) the developer; (ii) a majority of the owners of real property in the district having an assessed value of not less than two-thirds of the assessed value of all the real property proposed to be included in the district; and (iii) the owners of each parcel of property within the district which is, at the time of the filing of the petition, being assessed as residential property by, instead, requiring the petition to be signed by (i) the developer; and (ii) the owners of each parcel of property proposed to be included in the district. House amendment 2 (018099) specifies that the maximum term of any bonds, notes, or other debt obligations pursuant to this section to fund the cost of infrastructure, including any refinancing bonds, must not exceed 30 years from the issuance of the bonds, notes, or other debt obligations for the purpose of funding the infrastructure.

Fiscal Note (Dated March 3, 2024) Other Fiscal Impact A precise impact to local government revenue and expenditures cannot be estimated, but such impacts are considered permissive.

Senate Status 04/17/24 - Senate concurred in House amendment 2 (018099).

House Status 04/16/24 - House passed with amendment 2 (018099).

Executive Status 04/17/24 - Sent to the speakers for signatures.

SB2338/HB1926 Changing of the due date of the taxpayer's business tax return.

Sponsors Sen. Yager, Ken; Rep. Williams, Ryan

Category Taxes Business

Summary Changes the provision that the commissioner can change the tax return associated with a change in the tax period for the Business Tax Act from not less than two calendar months following the end of the tax period to not less than 60 days following the end of the tax period.

Fiscal Note (Dated January 27, 2024) NOT SIGNIFICANT

Senate Status 02/13/24 - Referred to Senate Finance Revenue Subcommittee.

House Status 01/25/24 - Caption bill held on House clerk's desk.

SB2391/HB2711 Revises provisions governing trade practices and consumer protection.

Sponsors Sen. Stevens, John; Rep. Garrett, Johnny

Category Commercial Law

Summary Revises provisions governing trade practices and consumer protection.

Fiscal Note (Dated February 24, 2024) NOT SIGNIFICANT

Senate Status 04/10/24 - Signed by Senate speaker.

House Status 04/11/24 - Signed by House speaker.

Executive Status 04/23/24 - Signed by governor.

SB2392/HB2542	Report regarding the strategic statewide plan to increase pedestrian safety.
Sponsors	Sen. Massey, Becky; Rep. Howell, Dan
Category	Transportation General
Summary	Requires the report regarding the strategic statewide plan to increase pedestrian safety that is to be submitted by the department on or before February 15, 2024, to be submitted every four years thereafter to the chairs of the transportation committee of the house of representatives and the transportation and safety committee of the senate. Broadly captioned.
Fiscal Note	(Dated April 1, 2024) Increase State Expenditures \$100,000/FY27-28 and Every Four Years Thereafter/Highway Fund
Senate Status	02/01/24 - Referred to Senate Transportation & Safety Committee.
House Status	02/01/24 - Caption bill held on House clerk's desk.
SB2409/HB2396	Food delivery workerâs minimum wage.
Sponsors	Sen. Lamar, London; Rep. Harris, Torrey
Category	Labor Law
Summary	Establishes the minimum wage for a food delivery worker as \$12 an hour with an increase each with the cost of living and an overtime rate of 1.5 times the regular wage. Broadly captioned.
Fiscal Note	(Dated February 26, 2024) NOT SIGNIFICANT
Senate Status	02/01/24 - Referred to Senate Commerce & Labor Committee.
House Status	03/12/24 - Failed in House Banking & Consumer Affairs Subcommittee.
SB2428/HB2532	Notification of arrest by county fire investigator.
Sponsors	Sen. Powers, Bill; Rep. Burkhart, Jeff
Category	Local Government
Summary	Requires a county fire investigator that makes an arrest to notify local law enforcement of the arrest as soon as practicable. Broadly captioned.
Amendment Summary	Senate amendment 2 (015982) rewrites the bill to, instead, authorize a county that has entered into a written mutual aid agreement with each municipality within the county relating to the provisions of fire services in the context of state military affairs, emergencies, and civil defense law, to fund up to 50 percent of the cost to provide fire services to unincorporated portions of the county using county general funds.
Fiscal Note	(Dated February 22, 2024) NOT SIGNIFICANT
Senate Status	04/04/24 - Signed by Senate speaker.
House Status	04/05/24 - Signed by House speaker.
Executive Status	04/26/24 - Enacted as Public Chapter 0702 effective April 1, 2024.
SB2429/HB1903	Requirements for licensing of contractors.
Sponsors	Sen. Powers, Bill; Rep. Burkhart, Jeff
Category	Professions & Licensure
Summary	Changes from a reviewed or audited financial statement prepared by a licensed public accountant or a certified public accountant to a compilation prepared by a licensed public accountant or a certified public accountant that a contractor who is seeking renewal of a license with a monetary limit exceeding \$1,500,000 must submit with the renewal application.
Amendment Summary	House amendment 1 (013925) authorizes the board, without cause, to require a financial statement of the applicant that is reviewed or audited and attested to by a licensed public accountant or certified public accountant if the board has reason to believe it is in the best interest of the public safety and welfare.
Fiscal Note	(Dated February 7, 2024) NOT SIGNIFICANT
Senate Status	03/27/24 - Signed by Senate speaker.

House Status 03/26/24 - Signed by House speaker.
Executive Status 04/09/24 - Signed by governor.

SB2430/HB2530 Local government prohibited from limiting use of products or materials in construction.

Sponsors Sen. Powers, Bill; Rep. Burkhart, Jeff
Category Local Government
Summary Prohibits a local government from limiting or prohibiting the use or installation of products that meet the national codes and standards or materials that meet the national codes and standards for single-family or multi-family housing or commercial construction under four stories. Deletes provision declaring that a denial of a waiver by a local governmental entity about construction materials does not constitute a prohibition of those construction materials.
Fiscal Note (Dated March 8, 2024) NOT SIGNIFICANT
Senate Status 03/27/24 - Taken off notice in Senate Commerce & Labor Committee.
House Status 03/12/24 - Taken off notice in House Business & Utilities Subcommittee.

SB2432/HB2547 Authorization of local governmental entities to purchase fuel in the open market.

Sponsors Sen. Haile, Ferrell; Rep. Lamberth, William
Category Government Contracts
Summary Authorizes a local governmental entity to purchase fuel and fuel products in the open market without public advertisement or competitive bidding, but requires the entity, whenever possible, to obtain at least three documented quotes. Permits such purchases from the department of general services' contract where available.
Amendment Summary Senate amendment 1 (014249) clarifies that a county, municipality, metropolitan government, utility district, local education agency, or other local governmental entity may purchase gasoline or diesel fuel in the open market without public advertisement or competitive bidding when purchasing gasoline or diesel fuel in bulk amounts that would exceed the applicable bid limits
Fiscal Note (Dated February 10, 2024) Other Fiscal Impact The extent and timing of any permissive decrease in local expenditures cannot be estimated with reasonable certainty.
Senate Status 04/01/24 - Signed by Senate speaker.
House Status 04/02/24 - Signed by House speaker.
Executive Status 04/09/24 - Signed by governor.

SB2457/HB2337 Standard monthly housing assistance payment amount.

Sponsors Sen. Akbari, Raumesh; Rep. Pearson, Justin
Category Welfare
Summary Requires the agency to establish the payment standard amount for the monthly housing assistance payment under the federal housing choice voucher program to the maximum allowed by federal law.
Fiscal Note (Dated March 9, 2024) Other Fiscal Impact The precise impact on the THDA voucher program is unknown and cannot be reasonably determined due to multiple unknown factors.
Senate Status 03/19/24 - Taken off notice in Senate State & Local Government Committee.
House Status 03/13/24 - Failed in House Property & Planning Subcommittee for lack of second.

SB2462/HB2342 Grant program for first-time home buyers.

Sponsors Sen. Akbari, Raumesh; Rep. Pearson, Justin
Category State Government
Summary Requires the department of finance and administration, in conjunction with assistance from the department of revenue and the Tennessee Housing Development Agency, to promulgate

Fiscal Note rules to establish a grant program to render assistance to first-time home buyers, utilizing federal funds allocated and state funds appropriated for such purposes. Broadly captioned. (Dated March 11, 2024) Increase State Expenditures Exceeds \$5,557,100/FY24-25 Exceeds \$5,533,100/FY25-26 and Subsequent Years Other Fiscal Impact The extent to which federal funding will be available for these purposes is unknown.

Senate Status 04/22/24 - Set for Senate Finance, Ways & Means Committee 04/23/24.

House Status 03/13/24 - Failed in House Property & Planning Subcommittee for lack of second.

SB2483/HB2481 Filing an exception regarding the property tax assessment for a utility or carrier.

Sponsors Sen. Kyle, Sara; Rep. Thompson, Dwayne

Category Taxes Property

Summary Changes, from 20 days to three weeks, the time in which a person or entity must file an exception regarding the property tax assessment for a utility or carrier before the person or entity is deemed to have waived any objection to the assessment. Broadly captioned.

Fiscal Note (Dated March 14, 2024) NOT SIGNIFICANT

Senate Status 03/19/24 - Taken off notice in Senate State & Local Government Committee.

House Status 02/01/24 - Caption bill held on House clerk's desk.

SB2490/HB2210 End Hedge Fund Control of Tennessee Homes Act.

Sponsors Sen. Lamar, London; Rep. Jones, Justin

Category Taxes Property

Summary Enacts the "End Hedge Fund Control of Tennessee Homes Act," which levies a privilege tax on real estate investors who own more than 100 homes in this state. Specifies that the privilege tax is \$20,000 per home that the investor owns in excess of 100 homes. Allocates revenues from the privilege tax to be deposited into a fund managed by the Tennessee Housing Development Agency (THDA). Specifies that THDA is to use the moneys in the fund to issue grants or provide financial assistance to individuals or families for purposes of making a down payment on the purchase of a home.

Fiscal Note (Dated April 4, 2024) Increase State Revenue \$56,140,000/FY24-25/THDA Grant Fund \$18,720,000/FY25-26 and Subsequent Years/ THDA Grant Fund Increase State Expenditures 56,140,000/FY24-25/THDA Grant Fund \$18,720,000/FY25-26 and Subsequent Years/ THDA Grant Fund HB 2210 - SB 2490

Senate Status 02/01/24 - Set for Senate Commerce & Labor Committee.

House Status 01/31/24 - Referred to House Business & Utilities Subcommittee.

SB2493/HB2569 Requires schools to hire staff reflecting the ethnic makeup pf the students.

Sponsors Sen. Yarbro, Jeff; Rep. Glynn, Ronnie

Category Education

Summary Requires LEAs and public charter schools to strive to employ administrative, instructional, and all other school personnel, in a manner that fairly represents the racial and ethnic composition of the student body for the school to which such personnel are assigned. Broadly captioned.

Fiscal Note (Dated March 24, 2024) NOT SIGNIFICANT

Senate Status 02/01/24 - Referred to Senate Education Committee.

House Status 02/06/24 - Referred to House K-12 Subcommittee.

SB2496/HB2623 Creation of a voluntary attainable housing incentive program by ordinance.

Sponsors Sen. Gardenhire, Todd; Rep. Carr, Dale

Category Property & Housing

Summary Authorizes the chief legislative body of a municipality to create a voluntary attainable housing

incentive program by ordinance for the purpose of authorizing certain incentives to be provided to property owners who seek to build attainable housing. Broadly captioned.

Amendment Summary Senate amendment 1 (014534) authorizes the chief legislative body of a municipality to create a voluntary attainable housing incentive program by ordinance for the purpose of authorizing certain incentives to be provided to property owners who seek to build multi-family attainable housing. Requires property owners to submit a completed application to the regional planning commission of a local government in order to be considered for the voluntary program. Defines "multi-family housing" to mean accommodations that are designed principally for residential use and consist of not less than five rental units on one site, so long as such units are not detached.

Fiscal Note (Dated February 17, 2024) Other Fiscal Impact A recurring, permissive impact to local government revenue and expenditures cannot be reasonably estimated.

Senate Status 03/18/24 - Senate passed with amendment 1 (014534).

House Status 04/25/24 - House passed.

Executive Status 04/25/24 - Sent to the speakers for signatures.

SB2522/HB2576 **Notification of a home improvement contractor licensee timeframe.**

Sponsors Sen. Pody, Mark; Rep. Boyd, Clark

Category Property & Housing

Summary Increases, from 30 to 35, the number of days after a change of control in ownership, management, or a change of address or trade name, that a home improvement contractor licensee has to notify the state board for licensing contractors. Broadly captioned.

Amendment Summary Senate Commerce & Labor Committee amendment 1, House Business & Utilities Subcommittee amendment 1 (015133) prohibits a home improvement contractor from performing services involving a swimming pool without obtaining a bond in an amount that matches the value of the proposed swimming pool before performing services. Requires the contractor to provide proof of the bond upon request by a consumer. Authorizes the State Board for Licensing Contractors to discipline a licensee by revocation or suspension of the person's license or by the assessment of a civil penalties of not more than \$5,000 per violation.

Fiscal Note (Dated February 2, 2024) NOT SIGNIFICANT

Senate Status 03/12/24 - Senate Commerce & Labor Committee recommended with amendment 1 (015133). Sent to Senate Calendar Committee.

House Status 03/26/24 - Taken off notice in House Commerce Committee.

SB2532/HB2725 **Affordable housing - development entitlements.**

Sponsors Sen. Lamar, London; Rep. McKenzie, Sam

Category Property & Housing

Summary Deletes the prohibition on local governments enacting a law that would place requirements regarding inclusionary, affordable, or below market value housing when entitlements, variances, or any other form of permit or authorization is sought from the local government. Deletes the prohibition on a local governmental unit from conditioning development entitlements through amendment to the zoning map on the allocation of existing or newly constructed private residential or commercial rental units to be sold or rented at below market rates.

Fiscal Note (Dated February 25, 2024) NOT SIGNIFICANT

Senate Status 02/05/24 - Referred to Senate State & Local Government Committee.

House Status 03/06/24 - Failed in House Property & Planning Subcommittee for lack of a motion.

SB2550/HB2624 **Revises current law regarding property tax liens and delinquent property taxes.**

Sponsors	Sen. Swann, Art; Rep. Carr, Dale
Category	Taxes Property
Summary	Grants first priority to property tax liens relative to receiver's liens and other liens established under the Neighborhood Preservation Act and the Tennessee Local Land Bank Program. Clarifies that various provisions governing judicial sales do not apply to property tax proceedings. Makes various revisions to laws governing property tax liens, delinquent property taxes, and property tax proceedings. (21pp.). Broadly captioned.
Amendment Summary	House amendment 1 (016386) makes changes regarding local banks and bids for the acquisition of real property. If a local bank submits a bid equal to or greater than the highest bidder within two business days from the close of the tax sale auction, then the local bank is the prevailing bidder. Cleans up the bill. Authorizes a negotiated sale if a second sale is not permissible for a real property. House amendment 2 (017255) revises various laws governing property tax liens, delinquent property taxes, and property tax proceedings. Grants first priority to property tax liens relative to receiver's liens and other liens established under the Tennessee Local Land Bank Program. Revises provisions regarding the preemption of a bid from a land bank in a tax sale for delinquent municipal property taxes. Clarifies that various provisions governing judicial sales do not apply to property tax proceedings. Provides local governments new options for disposing of properties sold at a tax sale.
Fiscal Note	(Dated March 16, 2024) Other Fiscal Impact A precise impact to local revenue and mandatory expenditures cannot be estimated with certainty. *
Senate Status	04/23/24 - Senate passed.
House Status	04/22/24 - House passed with amendment 1 (016386) and amendment 2 (017255). Amendment 1 (016386) makes changes regarding local banks and bids for the acquisition of real property. If a local bank submits a bid equal to or greater than the highest bidder within two business days from the close of the tax sale auction, then the local bank is the prevailing bidder. Cleans up the bill. Authorizes a negotiated sale if a second sale is not permissible for a real property. Amendment 2 (017255) revises various laws governing property tax liens, delinquent property taxes, and property tax proceedings. Grants first priority to property tax liens relative to receiver's liens and other liens established under the Tennessee Local Land Bank Program. Revises provisions regarding the preemption of a bid from a land bank in a tax sale for delinquent municipal property taxes. Clarifies that various provisions governing judicial sales do not apply to property tax proceedings. Provides local governments new options for disposing of properties sold at a tax sale.
Executive Status	04/23/24 - Sent to the speakers for signatures.

SB2604/HB2765 Notification required regarding conviction of a commercial driver license holder for a violation of law.

Sponsors	Sen. Stevens, John; Rep. Grills, Rusty
Category	Transportation Vehicles
Summary	Changes, from five days to five business days, the deadline by which the department of safety must notify the driver licensing authority in the licensing state, and the commercial driver license information system, after receiving a report of a conviction of a commercial driver license holder for a violation of law relating to motor vehicle traffic control, other than parking violations, in any vehicle, or a report of a conviction of a person who does not hold a noncommercial driver license for a violation of law relating to motor vehicle traffic control, other than parking violations, in a commercial vehicle. Broadly captioned.
Fiscal Note	(Dated February 4, 2024) NOT SIGNIFICANT
Senate Status	02/05/24 - Referred to Senate Transportation & Safety Committee.
House Status	02/05/24 - Held on House clerk's desk.

SB2635/HB2787 Building codes - inclusion of three-family and four-family dwellings.

Sponsors	Sen. Rose, Paul; Rep. Barrett, Jody
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Category Safety
 Summary Authorizes a local government to amend adopted building codes to include three-family dwellings and four-family dwellings within the scope of the residential code by modifying, transitioning, and establishing minimum prescriptive requirements to address the design and construction of those dwellings and make conforming changes to adopted building codes.

Amendment Summary Senate amendment 1 (015677) requires the statewide building construction safety standards to allow a local government to amend the adopted building code for three-family dwellings and four-family dwellings in accordance with the standards. In amending the rules pursuant to the bill, the state fire marshal must not mandate automatic fire sprinkler systems for three-family dwellings and four-family dwellings where structures are under 5,000 square feet in area and less than three stories in height and where two-hour fire-resistance-rating for wall, floor, and ceiling separation assemblies is met. Local governments may adopt mandatory sprinkler requirements and may be permitted to use the National Fire Protection Association 13D standard for three-family dwellings and four-family dwellings by local ordinance pursuant to the process described in state law.

Fiscal Note (Dated February 25, 2024) Other Fiscal Impact A permissive increase in local expenditures in FY24-25 and subsequent years cannot be precisely estimated.

Senate Status 04/09/24 - Senate passed with amendment 1 (015677).
 House Status 04/22/24 - House passed.
 Executive Status 04/22/24 - Sent to the speakers for signatures.

SB2646/HB2602 **Increases hourly minimum wage.**

Sponsors Sen. Kyle, Sara; Rep. Johnson, Gloria
 Category Labor Law
 Summary Increases the hourly minimum wage to \$20.00, or the federal minimum wage established pursuant to the Fair Labor Standards Act of 1938, whichever rate is greater.

Fiscal Note (Dated February 26, 2024) Increase State Expenditures Exceeds \$10,979,500/FY24-25/General Fund Exceeds \$21,953,300/FY25-26 and Subsequent Years/General Fund Exceeds \$500,000/FY24-25/Higher Education Institutions Exceeds \$1,000,000/FY25-26 and Subsequent Years/ Higher Education Institutions Increase Local Expenditures Exceeds \$2,500,000/FY24-25* Exceeds \$5,000,000/FY25-26 and Subsequent Years*

Senate Status 03/12/24 - Failed in Senate Commerce & Labor Committee.
 House Status 03/12/24 - Failed in House Banking & Consumer Affairs Subcommittee.

SB2707/HB2092 **Changes the definition of "home loan."**

Sponsors Sen. Southerland, Steve; Rep. Vaughan, Kevin
 Category Commercial Law
 Summary Changes the definition of a "home loan" to a closed-end loan with a term of at least 241 months. Removes existing variable limits on the maximum effective rate of annual interest on home loans of no higher than two points greater than the rate established by the FNMA auction or four points greater than the 30-year treasury bond market yield index, leaving the maximum rate of interest per annum for home loans that may be charged at a fixed 18 percent limit. Broadly captioned.

Fiscal Note (Dated February 9, 2024) NOT SIGNIFICANT
 Senate Status 03/12/24 - Taken off notice in Senate Commerce & Labor Committee.
 House Status 03/19/24 - Taken off notice in House Banking & Consumer Affairs Subcommittee.

SB2833/HB2927 **Removal of temporary healthcare structure from a caregiver's property.**

Sponsors Sen. Stevens, John; Rep. Sexton, Cameron
 Category Property & Housing
 Summary Extends the time in which a temporary family healthcare structure must be removed from a caregiver's property from 30 to 45 days from the time in which the mentally or physically

impaired person is no longer receiving or is no longer in need of assistance via a temporary family healthcare structure. Broadly captioned.

Senate Status 03/19/24 - Taken off notice in Senate State & Local Government Committee.
House Status 02/05/24 - Caption bill held on House clerk's desk.

SB2882/HB2955 Requires TACIR to study availability of affordable housing in this state.

Sponsors Sen. Kyle, Sara; Rep. Hardaway, G.A.
Category State Government
Summary Requires the TACIR to study the availability of affordable housing in this state and report its findings and recommendations to the general assembly no later than January 1, 2025. Broadly captioned.

Fiscal Note (Dated March 14, 2024) NOT SIGNIFICANT
Senate Status 03/19/24 - Taken off notice in Senate State & Local Government Committee.
House Status 03/27/24 - Taken off notice in House Property & Planning Subcommittee.

SB2893/HB2592 Tennessee office of apprenticeship.

Sponsors Sen. Niceley, Frank; Rep. Powers, Dennis
Category Labor Law
Summary Removes the requirement that, no later than December 31, 2021, the commissioner, or the commissioner's designee, submit to the U.S. secretary of labor and the administrator of the national office of apprenticeship, an application to recognize the Tennessee office of apprenticeship as a state apprenticeship agency pursuant to federal law. Broadly captioned
Fiscal Note (Dated January 31, 2024) NOT SIGNIFICANT

Senate Status 02/05/24 - Referred to Senate Commerce & Labor Committee.
House Status 02/05/24 - Caption bill held on House clerk's desk.

SB2900/HB2719 THDA board of directors - approval of operation of the financial assistance programs.

Sponsors Sen. Bailey, Paul; Rep. Garrett, Johnny
Category Government Organization
Summary Reduces the number of members of the board of directors of the Tennessee Housing Development Agency required to approve the operation of the financial assistance programs under the Tennessee Housing Development Agency Act from nine to eight. Broadly captioned.

Fiscal Note (Dated March 13, 2024) NOT SIGNIFICANT
Senate Status 03/27/24 - Taken off notice in Senate State & Local Government Committee.
House Status 03/20/24 - Taken off notice in House Property & Planning Subcommittee.

SB2906/HB2012 Unlawful presentation as a licensed contractor - references to repealed provisions removed.

Sponsors Sen. Bailey, Paul; Rep. Vaughan, Kevin
Category Professions & Licensure
Summary Removes references to repealed provisions of law that provided an additional definition of contractor, and additional penalties, in relation to unlawful representation as a licensed contractor. Broadly captioned.

Fiscal Note (Dated February 5, 2024) NOT SIGNIFICANT
Senate Status 03/13/24 - Taken off notice in Senate Commerce & Labor Committee.
House Status 01/25/24 - Caption bill held on House clerk's desk.

SB2914/HB2274 TDOT reducing the maximum weight of vehicle loads to protect roads.

Sponsors Sen. Bailey, Paul; Rep. Marsh, Pat
Category Transportation Vehicles

Summary Changes from January 15 to January 1, the beginning date of each year at which time the department of transportation may reduce the maximum weight of vehicle loads if necessary to protect the streets, roads, highways, or other public thoroughfares from unnecessary injury or damage. Broadly captioned.

Fiscal Note (Dated January 30, 2024) NOT SIGNIFICANT

Senate Status 03/06/24 - Taken off notice in Senate Transportation & Safety Committee.

House Status 02/01/24 - Caption bill held on House clerk's desk.

SB2915/HB1805 Death of eligible operator of freight motor vehicle - refund on portion of registration paid.

Sponsors Sen. Bailey, Paul; Rep. Butler, Ed

Category Transportation Vehicles

Summary Authorizes a refund of the unused portion of the registration fee paid for freight motor vehicles operated for commercial purposes upon the death of an eligible operator of the freight motor vehicle. Requires surrendering of the certificate of registration and related license plate and submission of a copy of the death certificate of the deceased eligible operator to the department of revenue prior to issuance of the refund.

Amendment Summary Senate amendment 1 (012787) clarifies that the bill does not apply to refunds of another state's apportioned registration fees governed by a reciprocity agreement. House amendment 2 (017871) creates the "Ethan Wade Walls Act." Allows for the refund of unused registration fees following the death of a freight motor vehicle operator. It defines an "eligible operator" as either the owner of a registered freight motor vehicle or a person owning a majority of the stock in the owning entity. Upon the operator's death, their certificate of registration, license plate, and a copy of the death certificate must be submitted to the Department of Motor Vehicles. Within 30 days, the department issues a refund proportionate to the remaining registration period, limited to three vehicles per operator. The act, effective upon enactment and retroactive to June 1, 2023, excludes refunds for apportioned registration fees under reciprocity agreements with other states.

Fiscal Note (Dated January 25, 2024) Decrease State Revenue Exceeds \$6,000/FY24-25 and Subsequent Years/Highway Fund Exceeds \$100/FY24-25 and Subsequent Years/General Fund

Senate Status 04/23/24 - Senate concurred in House amendment 2 (017871).

House Status 04/22/24 - House passed with amendment 2 (017871), which creates the "Ethan Wade Walls Act." Allows for the refund of unused registration fees following the death of a freight motor vehicle operator. It defines an "eligible operator" as either the owner of a registered freight motor vehicle or a person owning a majority of the stock in the owning entity. Upon the operator's death, their certificate of registration, license plate, and a copy of the death certificate must be submitted to the Department of Motor Vehicles. Within 30 days, the department issues a refund proportionate to the remaining registration period, limited to three vehicles per operator. The act, effective upon enactment and retroactive to June 1, 2023, excludes refunds for apportioned registration fees under reciprocity agreements with other states.

Executive Status 04/23/24 - Sent to the speakers for signatures.

HB105 Fee limits under the Uniform Residential Landlord and Tenant Act.

Sponsors Rep. Thompson, Dwayne

Category Property & Housing

Summary Increases from \$10 to \$250 per year, the limit on the fee that an agency or department of local government responsible for enforcing building codes in the jurisdiction where the landlord's dwelling units are located may charge the landlord for registering with the agency or government. Increases from \$50 to \$100 per week, the fine that a landlord who fails to register.

Fiscal Note (Dated January 22, 2023) Increase Local Revenue \$504,500/FY23-24 and Subsequent Years/Permissive/Davidson County

House Status 01/30/23 - Withdrawn in House.

HB244 Property tax relief for elderly low-income homeowners.

Sponsors Rep. Hale, Michael

Category Taxes Property

Summary Increases income eligibility limits for property tax relief for elderly low-income homeowners and disabled homeowners from \$24,000 to \$36,600 beginning tax year 2024. Increases income eligibility limits for property tax relief for elderly low-income homeowners under the Property Tax Freeze Act to \$36,600. Increases the full market value limit on which property tax reimbursement is calculated for eligible elderly low-income homeowners and disabled homeowners to \$35,000. Increases the full market value limit on which property tax reimbursement is calculated for disabled veteran and surviving spouse homeowners to \$200,000.

Fiscal Note (Dated March 24, 2023) Increase State Expenditures Exceeds \$5,120,900/FY24-25 and Subsequent Years Other Fiscal Impact The extent of any permissive impact on local government expenditures cannot reasonably be determined.

House Status 01/24/23 - Referred to House Property & Planning Subcommittee.

HB1896 Provision or denial of services based on analysis of risk factors by financial institutions and insurers.

Sponsors Rep. Zachary, Jason

Category Banking & Credit

Summary Requires financial institutions and insurers to make determinations about the provision or denial of services based on an analysis of risk factors unique to each current or prospective customer. Prohibits financial institutions and insurers from denying or canceling services to a person, or otherwise discriminating against a person, based upon the use of a social credit score or other factors, including a person's political affiliations or religious beliefs. Broadly captioned.

Fiscal Note (Dated April 3, 2024) Increase State Expenditures \$310,600/FY24-25/Financial Institutions \$307,600/FY25-26 and Subsequent Years/Financial Institutions

House Status 01/30/24 - Referred to House Banking & Consumer Affairs Subcommittee.

HB1952 Revises the schedule of required property appraisals.

Sponsors Rep. Carr, Dale

Category Taxes Property

Summary Revises the schedule of required property reappraisals by county property assessors from a three- to six-year cycle to a one- to four-year cycle. Makes various other updates to property reappraisal requirements and procedures.

House Status 01/24/24 - Withdrawn in House.