

WHOLE-OF-LIFE™ FOUNDING PARTICIPATION PROGRAMME

LAUNCHING THE "LIFE-FORCE EXTRACT" THERAPEUTICALS CATEGORY



CULTURALLY ALIGNED
HALAL COMPATIBLE
GLOBAL PATHWAYS

VOLATILE OIL
EXPRESSION

THERAPEUTIC GRADE
ESSENTIAL OIL

WHOLE-OF-LIFE™
LIFE-FORCE EXTRACT

WATER-SOLUBLE
WELLNESS EXTRACT



10,000 SKUS
FIRST PRODUCTION RUN
USA MARKET SHOWCASE
& DISTRIBUTION ACTIVATION



TRIBAL
THERAPEUTICALS

~16,000 LITRES
HYDROSOL EXTRACT
REGULAR RELEASE
FROM FIRST EXTRACTION
PREMIUM RELEASE
REFLUX ENHANCED
PHENOLIC CONCENTRATION



ENDEMIC
NEW ZEALAND
BOTANICALS



TIKANGA
GROUNDED
STEWARDSHIP



EQUITABLE
MĀORI ECONOMIC
PARTICIPATION



INVESTOR
ALIGNED
GROWTH



GLOBAL
THERAPEUTICALS
ECOSYSTEM

WHOLE-OF-TREE DELIVERS WHOLE-OF-LIFE THERAPEUTICALS™

Grounded in whenua. Guided by life-force.

-CONTENT-

EXPRESSION OF INTEREST

Pre-Series A Placement of 6,000,000 Secondary Shares.
Tribal Therapeutical Corp (USA) - USD600,000 / NZD900,000.

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EXECUTIVE SUMMARY

This document has been prepared to support a “Pre-Series A” private placement of 6,000,000 secondary shares in Tribal Therapeutical Corp (“TTC”), representing ~35% of the 17M shares that TTC has on issue.

TTC is a United States incorporated holding company established to coordinate the long-term international expansion of the gender-specific, Tribal “Whole-of-Tree – Whole-of-Life™” natural therapeutical products platform.

GROUP STRUCTURE

TTC presently holds:

- 16,000,000 shares (60%) in Tribal Therapeutics Ltd (“TTL”), the New Zealand incorporated “seed-to-ship” tea tree production and agribusiness platform;
- 100% ownership of NZ Showcase USA Inc (“NZUS”), the Florida incorporated entity holding global distribution rights for Tribal branded products incorporating endemic New Zealand mānuka and kānuka sourced compounds and extracts.

TTL in turn owns 100% of Tribal Tea Tree Botanicals Ltd, the operational extraction and value-added product manufacturing platform supporting the Tribal therapeutical ecosystem. Core operational activities have been outsourced under long-term service agreements as follows:

- Extraction operations to Essentially Bay of Islands Ltd;
- Biomass sourcing and VAMS (Value Added Managed Services) participation to Kohumaru Taonga Ltd.

PRE-SERIES A PRIVATE PLACEMENT

USD \$600,000 (~NZD \$900,000)

The current Pre-Series A placement comprises 6,000,000 secondary shares in TTC divided into thirty-six (36) participation parcels of 166,667 shares per parcel; each priced at:

- USD \$16,000 (~NZD \$25,000), representing an entry positioning of approximately:
- USD \$0.10 per share (~NZD \$0.15).

Funds arising from the placement will be applied to support:

- Southern California market activation.
- production of approximately 28,000 therapeutical SKUs.
- United States warehousing and retail deployment.
- International distribution expansion through a Malaysian “Halal Hub” based.

SERIES A — UNITED STATES REG CF CAMPAIGN

USD \$5,000,000

TTC has executed a Listing Agreement with a Laguna Beach, California based SEC Regulation Crowdfunding (“Reg CF”) / FINRA registered crowdfunding intermediary to support a planned United States public participation campaign. The current strategy contemplates:

- Issuance of 5,000,000 Common Voting Shares.
- Priced at USD \$1.00 per share.
- Targeting a total raise of USD \$5,000,000.

The Founders believe the ongoing launch and product distribution through a SoCal base will materially strengthen the positioning of the planned Reg CF campaign.

LFX LISTING STRATEGY

Following the proposed Reg CF campaign, TTC intends to pursue participation within the Labuan Financial Exchange (“LFX”), operating from Labuan, Malaysia’s International Business Financial Centre, “IBFC”. This LFX pathway is intended to support:

- Future Islamic capital participation structures,
- Halal-certified healthcare expansion,
- Long-term access to the Organisation of Islamic Cooperation (“OIC”) market comprising 57 member countries and approximately 2.1 billion consumers.

SERIES B — ISLAMIC SUKUK PARTICIPATION

USD \$5,000,000

Subject to successful progression of the LFX strategy, TTC presently intends to pursue a future USD \$5,000,000 Islamic Sukuk participation programme designed to support expanded NZ production capability within a GMP compliant facility that will in turn support halal-certified product manufacturing for wider international expansion and driven by these four core attributes:

- Endemic New Zealand botanical resources.
- Southern California market activation.
- United States public participation pathways.
- Islamic capital markets participation.

The Founders believe the integration of these four key attributes creates a uniquely differentiated long-term international therapeutics platform that will produce a new **“Hero”** product, which until now has been treated as a lowly rated **“Byproduct”**

This product being **“Phenolic Compounds”** found in the **“Hydrosol”** that at minimal extra cost, could potentially double the revenue base the NZ tea tree duality can deliver..

WHOLE-OF-TREE DELIVERS WHOLE-OF-LIFE THERAPEUTICALS™

**MĀNUKA
FOR HER**

Nurture. Restore.
Protect.

Ancient plant wisdom. Modern extraction.
Life-force for today.

**KĀNUKA
FOR HIM**

Strength. Endurance.
Resilience.

May the life-force be with you,
because then you have the power.

1 WHY WHOLE-OF-TREE MATTERS

The true power of the tree lives in every part, not just the oil.



OIL IS ONLY A SMALL PART.
THE WHOLE TREE IS THE DIFFERENCE.

2 THE DIFFERENCE BETWEEN OIL AND HYDROSOL

Two extractions. Two roles.
One complete system.

ESSENTIAL OIL
The tree's defense system



- Concentrated volatile compounds
- Powerful aromatic defense
- External protection
Topical power

OIL PROTECTS
THE TREE.

HYDROSOL
The tree's life system



- Water-soluble bioactive compounds
- Supports growth, repair & vitality
- Internal nourishment
Ingestible power

HYDROSOL
KEEPS IT ALIVE.

3 THE HYDROSOL – THE “LIFE-FORCE” OF THE TREE

Capturing the aqueous blueprint of the tree's metabolic engine.

OUR PATENTED PROCESS



STEAM DISTILLATION
Extract oil and hydrosol from whole-of-tree.



REVERSE FILTRATION
Hydrosol is reversed back through the cooked biomass (mulch).



ENHANCED EXTRACTION
Unlocks additional water-soluble phenolics and bioactives.



SUPERIOR HYDROSOL EXTRACT
Richer in phenolic compounds.
Greater pathogen inhibiting potency – greater than the oil.

4 NATURE'S PROTECTIVE INTELLIGENCE – SHARED WITH HUMANITY

Born of isolation. Refined by nature.
Understood by culture. Shared for wellness.



Endemic to New Zealand
Millions of years of isolated evolution created unique bioactive intelligence found nowhere else.



Māori Wisdom
Traditionally valued for distinct wellness applications and gender-specific understanding.



Gender-Specific Therapeutics
Mānuka for her – nurturing, restorative, protective.
Kānuka for him – strengthening, endurance, resilient.



Whole-of-Tree Science
We combine ancient wisdom with modern extraction to deliver whole-of-life therapeutics.

A UNIQUE LIFE-FORCE.
A UNIQUE PLACE.
A UNIQUE WELLNESS FUTURE.

A PREMIUM INGESTIBLE EXTRACT RICH IN PHENOLIC COMPOUNDS



Digestive Wellness



Microbiome Balance



Immune Resilience



Whole-Body Vitality

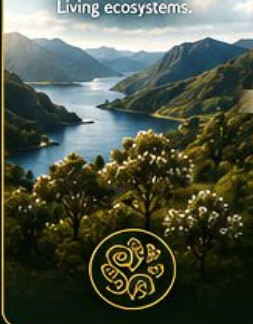
MĀORI WHENUA
Sacred land.
Pure environment.
Living ecosystems.

WHOLE-OF-TREE BIOMASS
Leaf, stem, branch & bark –
gathered sustainably.

MODERN EXTRACTION
Low-temperature steam distillation
preserves the life-force.

FOUR HIGH-VALUE PRODUCTS EMERGE
Two oils. Two hydrosols. Equal volume.

SUPERIOR HYDROSOL EXTRACT
Reversed, enriched, and delivered
for whole-body wellness.



For every liter of oil extracted,
an equal volume of hydrosol is produced.

A JOURNEY MILLIONS OF YEARS IN THE MAKING

1. MILLIONS OF YEARS AGO
New Zealand breaks away from
Gondwana, drifting into isolation.
A unique natural laboratory is born.

2. EVOLUTION IN ISOLATION
Over millions of years, native flora evolves
independently. Mānuka and Kānuka develop
extraordinary protective and healing
intelligence.

3. ARRIVAL OF MĀORI
Māori arrive and build a deep relationship
with the land and its plants, learning
their unique properties through
observation and experience.

4. A SHARED FUTURE
Today, we honour this wisdom and
share the life-force of these endemic
trees with the world.



ENDEMIC TO AOTEAROA. INSPIRED BY WISDOM. DRIVEN BY SCIENCE. DELIVERED FOR LIFE.

**TRIBAL
THERAPEUTICALS**

FOREWORD

“May the Life-Force be with you”

The Tribal Therapeutics platform was initially conceived around the production and international launch of a gender-specific range of New Zealand tea tree healthcare and wellness products positioned under the gender-specific, proprietary formulations “Mānuka for Her” and “Kānuka for Him”.

Since inception, the platform has progressively evolved beyond a conventional essential oil model into the foundation of a broader “Whole-of-Tree” therapeutics ecosystem integrating endemic NZ tea tree oils, infused wellness products, culturally grounded extraction methodologies, and downstream global healthcare market participation.

The immediate commercial objective of the platform is now the coordinated production, shipment, warehousing and Southern California retail launch of 28,000, gender specific therapeutical SKUs comprising:

- Infection protection oil products.
- Ingestible “Life-Force Extract” formulations.
- Ingestible “POI” (Plant Oil Infused) honey products,

All products being collectively positioned as the inaugural commercial release of the Tribal “Whole-of-Tree” therapeutical range.

This launch programme will establish the first physical retail and distribution footprint of the platform within the United States wellness market through inventory deployment into the Valencia, California distribution hub and associated placement within a curated Southern California health and wellness retail environment.

Importantly, this launch process is not simply the introduction of individual wellness products into the United States market. Rather, it represents the staged commercial emergence of a culturally differentiated therapeutics category derived from New Zealand’s endemic tea tree species and structured around the platform’s evolving “Whole-of-Tree – Whole-of-Life™” doctrine.

HALAL ALIGNMENT & INTERNATIONAL MARKET POSITIONING

As outlined in DOC-1447, the broader platform seeks to align tikanga-grounded Māori land stewardship with halal-compatible production systems and Islamic capital participation pathways, progressively opening access to international healthcare and wellness markets through a structured long-term capital markets strategy incorporating both conventional and Islamic finance participation structures.

This positioning reflects the Founders’ belief that culturally aligned healthcare and wellness systems will increasingly occupy a significant role within future global natural therapeutics markets.

“WHOLE-OF-TREE – WHOLE-OF-LIFE™” EVOLUTION

During the refinement of the platform’s extraction methodology, a materially important **secondary therapeutics stream** emerged from within the extraction cycle itself.

Historically treated within the wider essential oil sector as a low-value hydrosol by-product, but due to its rich polyphenol / tannin based water-soluble extraction layer has now been rightfully repositioned within the platform as a proprietary “Whole-of-Life™” therapeutical expression of New Zealand’s endemic tea tree species.

Through further refinement and reflux enhancement processes, this extract has evolved into a phenolic-rich wellness compound now positioned within the platform as the proprietary “Life-Force Extract” category.

Importantly, this emergence materially expands the product and revenue architecture of the platform without requiring additional extraction biomass inputs. From the first commercial oil production cycle supporting the SoCal launch programme, it is anticipated that significant additional “Life-Force Extract” volume will also be produced in both “Regular” and “Premium” formulations, materially strengthening the broader therapeutics profile of the platform.

The significance of this development extends beyond simple product diversification. It reinforces the platform’s underlying “Whole-of-Tree – Whole-of-Life™” philosophy whereby multiple culturally grounded therapeutical expressions emerge from the same endemic biomass source.

In this context, the extraction process is no longer viewed solely as an oil production system, but rather as the foundation of a broader therapeutics ecosystem integrating:

- Therapeutic oils.
- Wellness extracts.
- Infused ingestible products.
- Tikanga-aligned stewardship.
- Halal-compatible healthcare positioning.
- Long-term global wellness market participation.

FOUNDING PARTICIPATION

This document introduces a limited foundational participation programme associated with the placement of 6,000,000 secondary shares in Tribal Therapeutical Corp at NZD0.15 per share, raising NZD900,000 to support a full Southern California retail launch of this unique “**Whole of tree-Whole of life,**” gender specific therapeutical product niche.

The Founders believe the emergence of the Tribal “**Whole-of-Tree-Whole of Life**” therapeutical category materially strengthens the long-term positioning of the platform and represents the beginning of a new commercial chapter in the international expression of New Zealand’s endemic, ethnobotanically unique, gender specific native tea tree resource.



WHOLE-OF-TREE WHOLE-OF-LIFE™

GENDER-SPECIFIC. NATURE-INTELLIGENT.
ENDEMIC NEW ZEALAND TEA TREE THERAPEUTICALS
GROUNDED IN TIKANGA. MADE FOR LIFE.

- NATIVE NEW ZEALAND TEA TREES
- SCIENCE BACKED
- TIKANGA PURE*
- WHOLE-OF-TREE EXTRACTION
- SUSTAINABLE BY NATURE
- HEALTH FOR LIFE

TWO TREES. SIX PATHWAYS. ENDLESS POSSIBILITIES.

**MĀNUKA
FOR HER**

NURTURE. BALANCE.
RADIANCE.

**KĀNUKA
FOR HIM**

STRENGTH. VITALITY.
RESILIENCE.

TRIBAL
THERAPEUTICAL OILS
NATURE'S MOST POWERFUL OILS



100% PURE • THERAPEUTIC GRADE
TOPICAL & WELLNESS APPLICATIONS

TRIBAL
POI HONEY
PLANT OIL INFUSED WELLNESS
NATURALLY ENHANCED, DAILY BALANCE



OMEGA RICH • ANTIOXIDANT • DAILY WELLNESS
NATURE. NUTRITION. TRADITION.

TRIBAL
LIFE-FORCE EXTRACT
THE POWER OF THE WHOLE TREE



FULL SPECTRUM • ETHANOL EXTRACT
IMMUNITY • RECOVERY • VITALITY

BORN FROM NATURE
PERFECTED BY SCIENCE

MADE WITH TIKANGA
RESPECT. INTEGRITY. AUTHENTICITY.

MADE FOR THE WORLD
FROM AOTEAROA TO GLOBAL WELLNESS.

SUSTAINABLE BY NATURE • ETHICALLY SOURCED • COMMUNITY CONNECTED • FUTURE FOCUSED

PERFECTED BY SCIENCE BORN FROM NATURE

MADE WITH TIKANGA
RESPECT. INTEGRITY. AUTHENTICITY.

MADE FOR THE WORLD
FROM AOTEAROA TO GLOBAL WELLNESS.

MADE FOR THE WORLD
FROM AOTEAROA TO GLOBAL WELLNESS.

WHOLE-OF-TREE DELIVERS WHOLE-OF-LIFE THERAPEUTICALS.™

SUPPORTING WHOLE-BODY WELLNESS NATURALLY



DIGESTIVE
WELLNESS



MICROBIOME
BALANCE



IMMUNE
RESILIENCE



NATURAL
DETOXIFICATION



ENERGY &
VITALITY



SKIN
HEALTH



WHOLE-BODY
WELLNESS

100% NATURAL
NO INTRODUCED CHEMICALS
NO SYNTHETIC ADDITIVES
NO PRESERVATIVES



LAUNCH MARKET:

SOUTHERN CALIFORNIA
FUNCTIONAL WELLNESS RETAIL



2 LITER
PREMIUM
WELLNESS EXTRACT



USD \$49
RRP



APPROX.
USD \$1.63
PER DAY

ONE 60ML WELLNESS SHOT EACH MORNING.
ONE BOTTLE = APPROX. 30 DAYS SUPPLY.

LESS THAN
HALF THE COST
OF A COFFEE



*"May the life-force be with you...
because then you have the power."*

tribaltea.com

SECTION 1

EMERGENCE OF “*Whole-of-Tree*” THERAPEUTICAL RANGE

“The NZD900,000 Pre-Series A participation programme described within this document activates more than the international launch of a new range of New Zealand tea tree wellness products”.

It represents the first coordinated commercial deployment of the Tribal “Whole-of-Tree” therapeutical platform through the production, shipment and Southern California retail activation of approximately 28,000 gender-specific, therapeutical SKUs derived from New Zealand’s endemic mānuka and kānuka species.

The launch programme integrates three gender-specific foundational therapeutical product categories:

- Topical, natural infection protection mānuka and kānuka oils.
- Ingestible “Life-Force Extract” wellness formulations.
- Personal dietary program, Ingestible “POI” (Plant Oil Infused) therapeutical honey.

The whole product range being collectively positioned under the ethnobotanically differentiated “Mānuka for Her” and “Kānuka for Him” wellness framework. Importantly, this evolving therapeutical architecture reflects the platform’s underlying “Whole-of-Tree – Whole-of-Life™” doctrine whereby multiple healthcare and wellness expressions emerge from the same endemic biomass source.

In this respect, the extraction process is no longer viewed solely as an essential oil production activity. Rather, it has evolved into the foundation of a broader therapeuticals ecosystem integrating, (a) oils, (b) wellness extracts, (c) ingestible wellness products, (d) future downstream healthcare formulations.

EMERGENCE OF THE “LIFE-FORCE EXTRACT” CATEGORY

A materially important development within the evolution of the platform has been the emergence of the proprietary “**Life-Force Extract**” category from within the endemic tea tree extraction process itself.

Historically treated within the wider essential oil industry as a low-value hydrosol byproduct, the water-soluble extraction layer has now been repositioned within the platform as a proprietary therapeutical expression of New Zealand’s endemic tea tree species.

Developed through the platform’s evolving “Whole-of-Tree” extraction philosophy, the “Life-Force Extract” category represents the water-soluble therapeutic expression of the extraction cycle and will initially be released in “**Regular**” form through the first hydrosol production programme associated with the Southern California, (“SoCal”) launch cycle.

A future “**Premium**” phenolic-enhanced expression is intended to follow through additional reflux refinement processes as the platform progresses toward wider international healthcare market participation.

“POI” HONEY INTEGRATION

The introduction of the proprietary “POI” (Plant Oil Infused) honey category materially expands the commercial and therapeutical expression of the platform.

By integrating gender specific, endemic mānuka and kākūka oil formulations into wellness-positioned honey products, the platform extends the “Whole-of-Tree” doctrine beyond extraction alone and into ingestible therapeutical applications aligned with evolving international natural wellness trends.

Importantly, the POI Honey category demonstrates how multiple culturally grounded wellness expressions can emerge from the same endemic botanical ecosystem, materially strengthening the scalability and downstream product expansion capability of the platform.

DIRECT FOUNDING PARTICIPATION

Participation within DOC-1480 therefore extends beyond conventional early-stage equity involvement. The Founders believe the integration of (a) therapeutic oils, (b) “Life-Force Extracts,” and (c) POI wellness products within a single coordinated retail launch materially strengthens the long-term positioning of the Tribal therapeutical ecosystem.

It represents foundational participation in the emergence of a new culturally differentiated therapeuticals category integrating:

- (a) Endemic New Zealand tea tree resources with
- (b) Tikanga-grounded stewardship and
- (c) Wellness-oriented extraction science.

"Whole-of-Tree delivers Whole-of-Life Therapeuticals"™

“An aqueous “life-force” at work within you”



SECTION 2

THE “WHOLE-OF-TREE”™ EXTRACTION PLATFORM

The Tribal Therapeutics platform is founded upon a “**Whole-of-Tree™**” extraction philosophy designed to move beyond the traditional honey production and single-output essential oil model that has historically dominated the New Zealand tea tree sector.

MULTIPLE REVENUE STREAMS

Rather than viewing endemic New Zealand mānuka and kānuka biomass solely as a source of volatile oil extraction, the platform treats the extraction cycle as a broader therapeutics process capable of producing multiple culturally differentiated healthcare expressions from the same biomass stream.

Under the initial production cycle associated with the 28,000 SKU launch programme, approximately 200 litres of therapeutic-grade oil will be produced for incorporation into the platform’s “Mānuka for Her” and “Kānuka for Him” healthcare range.

Importantly however, based on the current processing methodology, the same extraction cycle will produce approximately 16,000 litres of water-soluble hydrosol / aqueous extract. Now repositioned within the platform as the “**Whole-of-Life™ – Life-Force Extract**” category.

THE “LIFE-FORCE” EXTRACT

This extract represents the water-based therapeutic expression of the endemic New Zealand tea tree species and forms the foundation of a new ingestible and wellness-focused product pathway aligned with the platform’s evolving “life-force” therapeutics doctrine.

- The initial “**Regular**” category release arises directly from the first hydrosol extraction cycle itself.
- A subsequent “**Premium**” expression is intended to emerge through post-extraction reflux enhancement processes designed to further concentrate the extract’s phenolic and water-soluble bioactive profile.

In this respect, the platform’s extraction model no longer operates as a conventional oil production system alone. Rather, it functions as a dual-output therapeutics platform producing both **(a)** concentrated volatile oil expressions and **(b)** water-soluble “Life-Force” wellness extracts from the same endemic biomass source.

The Board believes this “Whole-of-Tree™ -Whole-of-Life™” operating philosophy materially strengthens the long-term commercial positioning of the platform by:

- ✓ Expanding the product architecture without requiring additional extraction biomass input.

- ✓ Increasing the commercial expression of each extraction cycle.
- ✓ Supporting premium therapeutics positioning.
- ✓ Reinforcing the platform’s culturally grounded healthcare narrative.
- ✓ Aligning naturally with halal-compatible wellness and purity principles associated with additive-free, plant-based therapeutic extracts.

The emergence of this dual-output extraction philosophy represents a significant evolution in the commercial utilisation of New Zealand’s endemic tea tree resources , forming a foundational component of the platform’s long-term global healthcare product development, launch and marketing strategy.

For those wanting further supporting information on “Hydrosols” we have provided a synopsis in **Addendum One** of this EOI.



Rooted in Māori
Ethnobotanical Wisdom

Tribal
Therapeutics

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SECTION 3

SOUTHERN CALIFORNIA LAUNCH

(Market Activation Strategy)

The immediate commercial objective of the NZD900,000 Pre-Series A programme is the coordinated production, international shipment and Southern California retail activation of the inaugural Tribal “Whole-of-Tree” therapeutical product range.

This launch programme represents the first physical entry of the Tribal therapeutical ecosystem into the United States healthcare and wellness market through the deployment of approximately 28,000 therapeutical SKUs into California-based warehousing and associated retail activation infrastructure.

The Founders consider Southern California (“SoCal”) to be a strategically important international launch jurisdiction due to its globally recognised alignment with:

- Premium wellness culture.
- Natural healthcare trends.
- Influencer-driven product adoption.
- Alternative healthcare participation.
- High-visibility capital markets engagement.

Importantly, the SoCal launch strategy is not structured as a conventional product export exercise. Rather, it is intended to establish the first visible commercial expression of the Tribal **“Whole-of-Tree” therapeutical category** within a recognised international wellness market environment.

VALENCIA DISTRIBUTION PLATFORM



As part of the launch programme, inventory associated with the initial 28,000 SKU production cycle is intended to be shipped to the Valencia, California warehousing and fulfilment platform operated in conjunction with the platform’s existing US distribution relationships. This inventory base will support a range of activities including interalia, initial retail deployment, influencer engagement, customer fulfilment, crowdfunding activation, media positioning and broader United States market development activities.

In this respect, the Valencia distribution hub represents more than a logistics facility alone. It forms the operational gateway through which the Tribal therapeutical ecosystem intends to establish its first scalable presence within the United States wellness market.

RETAIL LAUNCH STRATEGY

The first public retail presentation of the platform is intended to occur through the installation of a dedicated Tribal “Whole-of-Tree” therapeutical floor display within an established Southern California health and wellness retail environment. This retail presentation is expected to integrate, (a) therapeutic-grade mānuka and kānuka oils, “Life-Force Extract” formulations and proprietary “POI” (Plant Oil Infused) honey products within a unified free-standing display system positioned under the culturally differentiated “Mānuka for Her” and “Kānuka for Him” wellness framework.

The Founders believe this integrated retail presentation materially strengthens the visual and commercial differentiation of the platform by demonstrating multiple therapeutical expressions emerging from the same endemic New Zealand botanical ecosystem.

Importantly, the retail display itself is expected to become a central component of the wider market activation strategy through:

- Website integration.
- Investor presentation materials.
- Social media deployment.
- Influencer engagement.
- Future crowdfunding campaign positioning.

MARKET ACTIVATION & CAPITAL FORMATION

The SoCal launch programme also serves a broader strategic purpose beyond initial product sales. The Founders believe that establishing a visible retail and distribution presence within the Southern California, launchpad of the iconic 60’s surf cult movie, “The Endless Summer” and an outdoor lifestyle region traditionally associated with the health and wellness market, materially strengthens the credibility and long-term positioning of the wider Tribal therapeutical platform as it progresses toward future international capital participation pathways.

In this respect, the SoCal launch strategy is intended to operate simultaneously as:

- A healthcare and wellness product launch.
- A market validation exercise.
- A brand establishment programme.
- A capital markets activation platform.

While at the same time, providing a visual demonstration of:

- California retail deployment.
- Physical inventory presence.
- Integrated product architecture.
- Culturally differentiated wellness positioning

Collectively, these attributes will materially support / strengthen future investor engagement processes associated with the wider international expansion strategy of the platform.

INTERNATIONAL POSITIONING

The Founders believe the emergence of globally aligned healthcare and wellness markets increasingly favours culturally authentic, naturally derived and environmentally grounded therapeutical systems.

Within this context, the Tribal “**Whole-of-Tree**” therapeutical platform seeks to position New Zealand’s endemic mānuka and kānuka species within a new category of internationally aligned wellness participation integrating:

- Indigenous stewardship principles.
- Natural therapeutical science.
- Halal-compatible wellness positioning.
- Scalable international healthcare market participation.

The Southern California launch programme therefore represents more than a product release alone. It represents the first international commercial expression of the Tribal therapeutical ecosystem and the beginning of a broader long-term strategy to establish a globally differentiated New Zealand-originated, **gender specific “Whole-of-Tree”** healthcare and wellness platform.



SECTION 4

FOUNDING PARTICIPATION STRUCTURE

DOC-1480 establishes a limited private placement programme comprising 6,000,000 secondary shares in Tribal Therapeutical Corp (“TCC”) at an entry positioning of NZD \$0.15 per share, collectively raising NZD \$900,000 to support the Southern California launch and international market activation strategy described within this document.

The placement has been structured into thirty-six (36) participation parcels of 166,667 shares each, priced at NZD \$25,000 per parcel.

Importantly, the shares subject to this placement are existing secondary shares currently held by NZ Showcase USA Inc (“NZUS”), a Florida incorporated distribution affiliate established by the Founders to support the platform’s long-term international market development strategy.

WHOLLY OWNED US DISTRIBUTION SUBSIDIARY

As part of the wider strategic evolution of the platform, the Founders have resolved that NZUS become a wholly owned subsidiary of TCC.

The Founders believe this structural alignment materially strengthens the long-term positioning of the Tribal therapeutical ecosystem by ensuring that future distribution participation and associated international market revenues progressively consolidate within the wider TCC group structure for the benefit of all shareholders and long-term platform participants.

In this respect, the placement of the 6,000,000 secondary shares to non-related external participants forms part of a broader strategic consolidation process intended to strengthen shareholder alignment ahead of the platform’s planned international expansion activities.

REINVESTMENT OF PLACEMENT PROCEEDS

Importantly, 100% of the funds arising from the placement of the 6,000,000 secondary shares are to be reinvested directly back into TCC to fully support the SoCal launch. This reinvestment approach demonstrating alignment between:

- Founding interests.
- Operational deployment.
- Long-term shareholder value participation.

The immediate commercial objective of the placement programme is the coordinated production and deployment of approximately 28,000 therapeutical SKUs into the Southern California wellness market as the inaugural commercial release of the gender-specific Tribal “Whole-of-Tree” therapeutical ecosystem.

FOUNDING PARTICIPATION POSITIONING

Participation within DOC-1480 is intended for a limited number of aligned early-stage participants seeking involvement at the foundational commercial stage of the Tribal therapeutical platform. In this respect, participation extends beyond conventional early-stage equity positioning alone as it represents participation in the following:

- Establishment of a culturally differentiated therapeuticals category.
- First United States retail launch of the Tribal ecosystem.
- Wider long-term international healthcare and wellness market participation strategy underpinning the platform.

The Founders believe that the integration of endemic New Zealand tea tree resources with tikanga-grounded stewardship, aligns with the “Whole-of-Tree – Whole-of-Life™” extraction philosophy, with halal-compatible healthcare positioning, all supported by a Southern California market activation programme creates a uniquely differentiated long-term wellness platform with substantial downstream expansion capability.

STRATEGIC CAPITAL MARKETS POSITIONING

Importantly, the placement programme set out in DOC-1480 herein is also intended to position TCC for progression toward a planned United States SEC Regulation Crowdfunding (“Reg CF”) capital raise following completion of the SoCal launch cycle.

The Company has executed a Listing Agreement with a Southern California based SEC / FINRA registered crowdfunding intermediary to conduct a Reg CF programme which will seek to raise up to USD5.0M through a broader US retail investor participation process associated with the continued expansion of the Tribal therapeutical platform.

Importantly, the anticipated pricing structure associated with the contracted Reg CF programme is planned to launch at USD1 per share, this materially exceeding the NZD0.15 entry positioning established under DOC-1480. The Founders believe this sequencing and pricing structure:

- Aligns early-stage participants with the foundational SoCal launch cycle.
- Establishes an initial United States retail and distribution footprint.
- Positions the platform for wider public market participation following visible market activation within California.

In this respect, DOC-1480 participation is intended to provide aligned early-stage participants with positioning exposure not only to the launch of the platform’s inaugural therapeutical range, but also to the wider long-term international capital markets strategy underpinning the Tribal therapeutical ecosystem.

INTERNATIONAL EXPANSION ALIGNMENT

The role of TCC extends beyond the initial Southern California launch programme described within DOC-1480 and includes intended participation in:

- (1) The wider international healthcare and wellness market expansion strategy outlined in DOC-1447.
- (2) Future Islamic capital participation and Sukuk-linked expansion pathways associated with the Company’s intention to list its securities on the Labuan Financial Exchange.
- (3) Regional equity-licensing and distribution pathway development across aligned international wellness markets, including future OIC participation opportunities.
- (4) The progression toward broader United States public participation pathways through future SEC Regulation Crowdfunding and associated capital markets expansion activities.

The Founders believe the placement programme established under this DOC-1480, represents the first foundational external participation layer supporting the emergence of a broader internationally scalable therapeutics platform grounded in endemic New Zealand botanical resources, culturally authentic wellness narratives and long-term international healthcare market participation, including the 2.1B consumers within the 57 OIC, (Organization of Islamic Cooperation) member country collective.



SECTION 5

US CROWDFUNDING EXPANSION STRATEGY

Following completion of the DOC-1480 placement programme and the Southern California launch cycle, Tribal Therapeutical Corp (“TCC”) intends to launch a United States SEC Regulation Crowdfunding (“Reg CF”) capital raise to support the next stage of the platform’s international expansion strategy.

TCC has already executed a Listing Agreement associated with the planned Reg CF programme through [Title3 Funds](#), a Laguna Beach, California based US crowdfunding platform specialising in SEC-compliant alternative capital participation structures.

Under current US crowdfunding (REG-CF) regulation, the Company is permitted to raise up to USD5M. The planned campaign provides for the issue of 5,000,000 Common Voting Shares priced at USD \$1.00 per share as part of a progression toward a United States public participation pathway that is expected to materially strengthen the long-term positioning of the Tribal therapeutical ecosystem by:

- **Broadening** investor participation.
- **Expanding** international market visibility.
- **Driving** accelerated product and distribution expansion.
- **Creating** a future international capital markets profile for the platform.

Importantly, the proposed Reg CF pricing structure also establishes a materially higher United States dollar participation reference point relative to the NZD \$0.15 entry positioning established under DOC-1480. This sequencing structure was developed to more appropriately recognise the foundational role played by early-stage DOC-1480 participants in supporting the inaugural SoCal launch programme as the first step in the US market activation and the establishment of the platform’s initial California retail and distribution footprint.

SOCAL LAUNCH AS MARKET VALIDATION

The Southern California launch programme is viewed as being materially important to the wider Reg CF strategy, with the SoCal deployment intending to provide the following key expansion and growth drivers prior to commencement of the wider United States crowdfunding campaign.

- Visible market activation.
- Retail placement evidence.
- Inventory deployment capability.
- Consumer-facing product presentation.
- Operational distribution infrastructure bedding down.

The Founders believe this sequencing materially strengthens the credibility of the Reg CF programme by demonstrating that the Tribal therapeutical platform is progressing beyond conceptual development and into active international market participation within a functioning Southern California retail environment that is expected to provide a highly differentiated market positioning profile within the broader US natural wellness sector for the all-important, integrated presentation of the following hero launch products:

- The therapeutic-grade mānuka and kānuka infection protection oils.
- The “Life-Force Extract” formulations.
- The “POI” (Plant Oil Infused) wellness products.

LFX & ISLAMIC CAPITAL MARKETS PATHWAY

Following completion of the planned Reg CF programme, the Founders intend to progress toward the listing of TCC-linked securities on the Labuan Financial Exchange (“LFX”) as part of the platform’s wider long-term international capital markets strategy. Having lived and worked in Malaysia for a number of years, the Founders believe the LFX pathway provides a strategically important bridge between:

- United States capital participation.
- New Zealand-originated therapeutical production.
- Future Islamic finance participation structures aligned with the global halal healthcare and wellness sector.

As part of this wider strategy, the platform intends to progress toward a future USD \$5.0M Sukuk participation programme designed to support:

- (1) Strategic partnership participation with a JAKIM registered, Halal Hub based natural therapeutics manufacturer to facilitate expansion of the Tribal product range into halal-certified healthcare and wellness categories suitable for export participation across the 57-member Organisation of Islamic Cooperation (“OIC”) market representing approximately 2.1 billion consumers.
- (2) The establishment of a GMP compliant extraction and processing facility close to the primary biomass supply source within the Far North of NZ, such new facility being developed specifically to support:
 - Halal audit requirements.
 - Healthcare product manufacturing.
 - The evolving development of “Tikanga Pure” production protocols.

LONG-TERM PLATFORM POSITIONING

The Founders believe the integration of all of the attributes that follow, creates the foundation for a uniquely differentiated international therapeuticals ecosystem emerging from New Zealand’s endemic botanical resources, i.e.

- Endemic New Zealand tea tree resources.
- Culturally grounded wellness narratives.
- Southern California market activation.
- United States public participation pathways.
- Halal-certified healthcare participation.
- Islamic capital markets structures.

In this respect, the proposed Reg CF programme is viewed not merely as a capital raising exercise alone, but rather as the next stage in the international emergence of the Tribal “Whole-of-Tree – Whole-of-Life™” therapeutical platform



SOME CHASE THE SUN. WE CHOOSE TO LIVE IT.

LIFE-FORCE EXTRACT™
 WHOLE-OF-TREE • WHOLE-OF-LIFE™
 ENDEMIC NEW ZEALAND TEA TREE THERAPEUTICALS
 NATURE • SCIENCE • TIKANGA • PURPOSE

THE ENDLESS SUMMER
 IT WASN'T JUST A MOVIE. IT WAS A WAY OF LIFE.
 LIVE IT LONGER. LIVE IT STRONGER. LIVE YOUR ENDLESS SUMMER.
 LIFE-FORCE EXTRACT™ is a premium therapeutical extract derived from endemic New Zealand tea trees Mānuka & Kānuka. Developed to support immunity, energy, recovery, and overall wellbeing—so you can keep doing what you love.
 STAY VITAL. STAY ACTIVE. STAY IN YOUR ELEMENT.

More Summers. More Life.
 VITALITY FOR THE JOURNEY AHEAD.
 FOR THE BOOMER GENERATION AND BEYOND.

FROM AOTEAROA TO CALIFORNIA. FROM NATURE TO YOU. FOR MANY MORE ENDLESS SUMMERS.

NATURE-INTELLIGENT Endemic NZ Tea Trees | SCIENCE-BACKED Therapeutical Extracts | WHOLE-OF-TREE Maximum Synergy | SUPPORTS IMMUNITY Energy & Recovery | LIVE YOUR ELEMENT Every Day | MADE IN NEW ZEALAND WITH PRIDE AND PURPOSE

SECTION 6

LFX, HALAL HEALTHCARE & ISLAMIC CAPITAL MARKETS PATHWAY

The Founders believe that the following attributes contribute to emerging growth sectors within the global healthcare and wellness economy:

- Culturally grounded healthcare systems. (i.e. “Tikanga”)
- Halal-certified wellness participation.
- Natural therapeutical products.
- Ethical capital structures.

Within this context, the Founders consider the planned progression of the Tribal therapeutical platform toward the Labuan Financial Exchange (“LFX”) to be strategically important to the wider international expansion strategy of the Company.

The LFX operates from Labuan, Malaysia’s International Business Financial Centre (“IBFC”), established as part of Malaysia’s long-term strategy to develop an internationally recognised offshore financial and Islamic capital markets jurisdiction servicing global investment and securities participation pathways. Officially opened in November 2000, the LFX has progressively evolved into an internationally recognised exchange supporting a broad range of wider Islamic finance and capital market support services, interalia:

- Islamic securities.
- Sukuk structures.
- Investment funds.
- SPV listings.
- Structured finance programmes.
- Emerging international growth companies (EGC).



While many LFX listings involve substantial multi-million dollar international Islamic finance transactions, the exchange has also progressively welcomed innovative emerging companies across multiple business sectors, including healthcare / wellness participation pathways aligned with the broader halal economy. The Founders believe the Tribal therapeutical platform possesses a number of characteristics naturally aligned with this evolving market environment, including the following attributes:

- Culturally grounded stewardship.
- Purity-focused production systems.
- Traceability.
- Botanical wellness positioning.
- Ethical value-chain participation.
- Long-term land-based sustainability principles.

MALAYSIA & HALAL HEALTHCARE POSITIONING

As outlined in DOC-1447, the wider Tribal strategy contemplates future strategic participation with a JAKIM registered, Halal Hub based Malaysian natural therapeutics manufacturer. The Founders believe this relationship has the potential to materially strengthen the platform’s ability to:

- Expand its healthcare and wellness product range.
- Secure halal-certified manufacturing participation.
- Access internationally recognised halal audit systems.
- Position selected Tribal product categories for participation across the wider Organisation of Islamic Cooperation (“OIC”) marketplace comprising 57 member countries and approximately 2.1 billion consumers.

Having lived in Malaysia for nearly a decade, the Founders view the Halal healthcare pathway not merely as a certification process alone, but as a broader alignment between:

- Ethical wellness participation.
- Culturally grounded healthcare narratives.
- Purity-focused production systems.
- Internationally scalable natural therapeutical products.

In this respect, the Tribal “Whole-of-Tree – Whole-of-Life™” philosophy is considered to be naturally compatible with the broader principles underpinning the international Halal wellness sector.

LFX PARTICIPATION & SUKUK EXPANSION PATHWAY

Following completion of the planned United States SEC Regulation Crowdfunding (“Reg CF”) programme, the Founders presently intend to progress toward an LFX-linked international capital markets pathway designed to support the wider expansion of the Tribal therapeutical ecosystem. This pathway is presently intended to include progression toward a future USD \$5.0M Sukuk participation programme supporting:

- (1) The establishment of a GMP compliant extraction and processing facility within the Far North of New Zealand capable of supporting:
 - a. Scalable healthcare product manufacturing.
 - b. Halal audit participation.
 - c. Evolving “Tikanga Pure” production protocols.
- (2) The expansion of the Company’s halal-certified healthcare and wellness product participation pathways through Malaysian strategic manufacturing and distribution relationships.
- (3) The broader international scaling of the Tribal therapeutical ecosystem across aligned healthcare, wellness and natural products markets.

The Founders believe the integration of the following attributes creates a uniquely differentiated long-term international healthcare and wellness platform.

- New Zealand endemic botanical resources.
- Southern California market activation.
- United States public participation pathways.
- Malaysian halal healthcare infrastructure.
- Islamic capital markets participation.

FOUNDERS' LFX EXPERIENCE

The Founders' familiarity with the Labuan financial ecosystem dates back to the formative establishment period of the LFX and Malaysia's wider IOFC framework during the late 1990s and early 2000s. This early involvement providing direct exposure to:

- The evolution of Islamic capital markets structures.
- The Sukuk participation frameworks.
- The cross-border investment pathways.
- The long-term strategic role Malaysia intended the LFX to play within the global Islamic finance ecosystem.

The Founders believe this long-standing familiarity with the Malaysian financial and halal healthcare environment materially strengthens the Company's ability to progressively develop aligned strategic relationships across healthcare manufacturing, its alignment within a halal-certified product participation ecosystem in accordance with Islamic finance structures that will enable the Company to access OIC marketplace participation.

STRATEGIC POSITIONING

The Founders are progressively positioning the Tribal therapeutical platform at the intersection of:

- Indigenous New Zealand botanical healthcare.
- Southern California wellness market activation.
- United States public capital participation.
- Halal-certified healthcare expansion.
- International Islamic finance participation.

In this respect, the proposed LFX pathway is viewed not merely as a future listing objective alone, but rather as part of a broader long-term strategy to establish Tribal "Whole-of-Tree – Whole-of-Life™" NZ tea tree sector reset as a globally differentiated healthcare and wellness participation ecosystem emerging from New Zealand's endemic botanical resources and culturally grounded native stewardship systems.

SECTION 7

SOCIAL IMPACT, KAITIAKITANGA, & INTERGENERATIONAL PARTICIPATION

The Founders believe the long-term success of the Tribal “Whole-of-Tree – Whole-of-Life™” therapeutic platform has the potential to create materially positive intergenerational outcomes for Māori landowners, biomass suppliers and associated whānau communities connected to the endemic New Zealand tea tree resource base underpinning the platform.

Importantly, the Tribal platform is not structured around a conventional extractive resource model whereby value is separated from the communities and landscapes from which the resource originates.

Rather, within a single integrated therapeutics ecosystem grounded in tikanga and long-term kaitiakitanga principles, the platform seeks to progressively align:

- Land stewardship.
- Biomass participation.
- Cultural narrative.
- Healthcare product development.
- International market participation.

Having worked closely with Māori landowners since returning to NZ in 2016 to establish this project, the Founders believe this alignment materially differentiates the Tribal platform from many conventional healthcare and wellness participation models by ensuring that the success of the international product platform remains connected to the long-term prosperity and participation of the communities associated with the underlying resource base itself.

MĀORI LANDOWNER PARTICIPATION

The endemic mānuka and kānuka biomass resource base supporting the Tribal platform is located upon Māori-owned land throughout Te Tai Tokerau and wider regions of Aotearoa New Zealand, much of which historically, has generated limited recurring economic return despite carrying substantial cultural, ecological and intergenerational significance.

Within its “Five Pillars” operational ethos, the Founders are supporting the emergence of internationally differentiated “Whole-of-Tree” therapeutic participation pathways in a way that seeks to progressively reposition endemic tea tree resources as a long-term renewable economic asset. One capable of maintaining recurring biomass supply participation built on recurring income streams, downstream value-chain participation and intergenerational wealth development opportunity.

And importantly; because mānuka and kānuka naturally regenerate across large areas of Māori-owned whenua, the platform’s underlying resource participation model aligns

closely with long-term regenerative land stewardship principles rather than intensive agricultural conversion systems.

CULTURAL NARRATIVE & TIKANGA

The Founders believe the global differentiation of the Tribal therapeutical platform is intrinsically linked to the authenticity of the tikanga-grounded cultural narrative underpinning the enterprise. In this respect, whenua, whakapapa, mātauranga and kaitiakitanga are not viewed as peripheral branding concepts alone.

They form part of the foundational identity and international positioning of the Tribal ecosystem itself.

The Founders believe this creates a powerful long-term alignment between cultural authenticity, environmental stewardship and socially responsible enterprise development which will support international healthcare market participation.

Importantly, the platform seeks to ensure that the commercial success arising from the international expansion of the Tribal therapeutical category progressively reinforces the long-term strength and sustainability of the Māori communities connected to the resource base underpinning the platform.

ESG & LONG-TERM SUSTAINABILITY

The Founders recognise that global investors and healthcare consumers increasingly seek participation in enterprises capable of demonstrating environmental responsibility, ethical production systems, demonstrable social impact and transparent value-chain participation that will support long-term sustainability alignment. The Tribal platform seeks to progressively align with these evolving ESG expectations through the following operational principles:

- Regenerative biomass utilisation.
- Culturally grounded stewardship systems.
- Community-linked participation structures.
- Renewable endemic botanical resources.
- Long-term value creation linked directly to land-based sustainability.

The adoption of this alignment will materially strengthen the international positioning of the platform within emerging global healthcare and wellness participation markets.

INTERGENERATIONAL OUTCOMES

The long-term international success of the Tribal therapeutical ecosystem will directly link to the progressive delivery back to the tea tree resource supply base communities of the following.

- Recurring income participation.
- Increased land utilisation value.
- Enhanced regional economic activity.
- Expanded Māori enterprise participation.
- Strengthened intergenerational wealth pathways.

Importantly, the platform has been developed to represent more than a healthcare and wellness enterprise alone. But to represent an opportunity to progressively transform naturally regenerating, endemic NZ botanical resources into the foundation of a globally differentiated intergenerational therapeuticals ecosystem grounded in kaitiakitanga and tikanga.

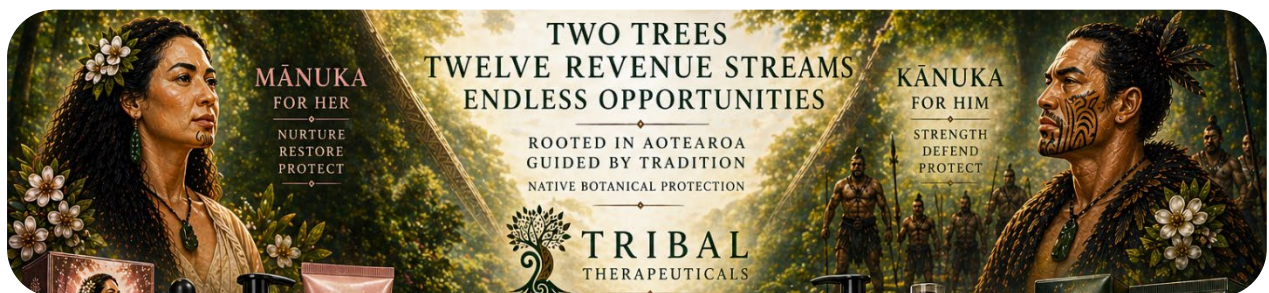
CONCLUDING OBSERVATION

The Founders believe the future international success of the Tribal “Whole-of-Tree – Whole-of-Life™” therapeutical platform will ultimately be measured not solely by product sales, market capitalisation or international expansion participation, but also by the extent to which that success contributes toward:

- strengthening Māori land-based enterprise participation,
- reinforcing long-term stewardship of endemic resources,
- and supporting future generations through the creation of sustainable intergenerational economic opportunity.

In this respect, the Founders fully believe in the principle that the success of the platform internationally must also become a success story for the communities, landowners and cultural guardians whose whenua and stewardship traditions underpin the Tribal therapeutical ecosystem itself.

“Me whakahoki te mauri kia ora ai te rāngai”.
(Restore the life force so the industry may thrive).



-HYDROSOLS-

*The steam distillation process effectively "washes" the plant biomass, pulling out not just the volatile oils but also a **complex array of water-soluble nutrients**. While the essential oil captures the fat-soluble (**hydrophobic**) "essence," the **hydrosol** (the water left behind) acts as a liquid infusion of the plant's water-soluble (hydrophilic) profile.*

When biomass like New Zealand Mānuka (*Leptospermum Scoparium*) and Kānuka (*Kunzea Robusta* /*Ericoides*) is subjected to steam, the heat breaks down cellular structures in **(a) the leaves, (b) stems, (c) small branches**, releasing a rich cocktail of **polyphenols into the hydrosol**.

"So while the essential oil acts as the plant's specialized defense system, (effectively its chemical warfare defence against insects and fungi), the hydrosol captures the cellular fluid that keeps the tree alive, growing and repairing itself."

THE "LIFE FORCE" IN THE HYDROSOLS

The compounds found in Mānuka and Kānuka hydrosols are distinct from those in the oil. Because they are water-soluble, they are more bioavailable (*easier for the body to absorb*) when ingested compared to pure oils. **By distilling the leaf, stem, and bark together, one is essentially performing a "high-pressure, whole-plant extraction."** a "Whole-of-Tree" extraction process, the platform effectively undertakes a broad-spectrum botanical extraction cycle intended to capture a wider range of endemic plant compounds than conventional leaf-only oil extraction methodologies.

The Founders believe this integrated extraction approach materially strengthens the broader "Whole-of-Tree – Whole-of-Life™" therapeutical philosophy underpinning the Tribal platform.

Here is a summary of why those specific parts are beneficial to the hydrosol:

1. The Leaf: **The Metabolic Factory**

The leaves are packed with **chlorophyll derivatives** and **enzymes** involved in photosynthesis. When steam ruptures these cells, it releases:

- **Water-soluble vitamins:** Trace amounts of Vitamin C and B-complex precursors.
- **Amino Acids:** The building blocks the tree uses to create proteins, which provide nutritional value and support tissue repair when ingested.

2. The Stem & Branch: **The Vascular Highway**

The stems (xylem and phloem) are the tree's circulatory system. They transport **minerals** and **electrolytes** (like magnesium, calcium, and potassium) **pulled from the NZ soil**. These minerals end up in the hydrosol in an ionic form, making them easy for the human body to absorb.

3. The Bark: **The Immune Shield**

Bark contains high concentrations of **tannins** and **lignins**. These are the "armour" of the tree.

- **Tannins:** These are powerful astringents. In a hydrosol, they provide a toning effect on the human digestive tract and help "shrink" inflamed tissues.

- **Polysaccharides:** Complex sugars found in the bark and stems that have been shown to have **immunomodulatory** effects. Essentially "teaching" an immune system to respond more efficiently.

Why They Are Highly Beneficial When Ingested

Ingesting these hydrosols offers a "whole-plant" benefit that singular extracts might miss. Current, and ongoing research indicates interalia:

- **Antioxidant Synergism:** The multiple phenolic acids work together (synergy) to scavenge free radicals more effectively than any single compound alone, potentially slowing down the aging of cells and the development of tumors.
- **Digestive Support:** The natural plant acids (like citric and lactic acids) help maintain a healthy pH in the gut, which fosters beneficial bacteria like *Lactobacillus* while inhibiting harmful strains.
- **Gentle Anti-Inflammatory Action:** Unlike concentrated essential oils, which can be irritating, hydrosols are gentle on the internal mucous membranes while still delivering anti-inflammatory compounds directly to the digestive and respiratory systems.
- **Bioavailable Delivery:** Because these compounds are already dissolved in water (the medium your body uses for transport), they can be rapidly absorbed into the bloodstream compared to oil-based capsules

IN "ESSENCE"

Essential oil extraction leaves behind 90%+ of the plant's biomass potential in the water:

- (1) Leaving behind, a massively undervalued, widely underappreciated health asset.
- (2) Marketing it as a "Whole-Plant Ingestible Extract" uniquely positions it in its own niche.
- (3) Our process creates a "**Market Moat**" – the reason why our product is unique.

One of our **biggest competitive advantages** is the fact this product is very difficult to bring to market, creating a "barrier to entry" for competitors:

1. **Biomass Logistics:** The trees are endemic to NZ and today found almost exclusively on Māori owned customary/traditional lands making access extremely difficult. People can't get fresh Mānuka/Kānuka leaf and branch in bulk. We have direct access to the resource at the source.
2. **Infrastructure:** To get a high-quality hydrosol, one needs a stainless steel steam distillation setup. This hydrosol cannot just be "brewed" like tea. The gravitational steam pressure is what unlocks the cellular compounds.
3. **The . Freshness" Factor:** Hydrosol is a living product. Large-scale importers can't easily ship "water" around the world without it degrading. Being a NZ-based producer we offer a "**Farm-to-Bottle**" purity that is very difficult to replicate.

INDICATIVE TERM SHEET

Pre-Series A Private Placement - Tribal Therapeutical Corp (“TTC”)

1. ISSUER

Tribal Therapeutical Corp (“TTC”), a United States incorporated company established to coordinate the international expansion of the Tribal “Whole-of-Tree – Whole-of-Life™” therapeutical platform.

2. OFFERING

This private placement is intended to be an offering to a limited number of aligned early-stage participants. 6,000,000 secondary common shares in TTC.

3. OFFER SIZE

Target Raise: USD \$600,000 (~NZD \$900,000 equivalent)

4. SHARE PRICE

Subscription Price: USD \$0.10 per share (~NZD \$0.15 equivalent)

5. PARTICIPATION PARCELS

- The placement has been divided into thirty-six (36) participation parcels,
- Each parcel comprising 166,667 shares.
- Participation Price Per Parcel, USD \$16,000 (~NZD \$25,000 equivalent)

6. IMPLIED POST-PLACEMENT CAPITAL STRUCTURE

Following completion of the placement, TTC will have:

- 17,000,000 shares on issue.
- The 6,000,000 shares subject to the placement represent ~35% of the issued capital of TTC following completion of the offering.

7. GROUP STRUCTURE

TTC presently holds:

- 60% ownership of Tribal Therapeutics Ltd (“TTL”);
- 100% ownership of NZ Showcase USA Inc (“NZUS”).

NZUS presently holds the global distribution rights associated with Tribal branded products incorporating endemic New Zealand mānuka and kānuka sourced compounds and extracts.

- TTL in turn owns 100% of Tribal Tea Tree Botanicals Ltd.

8. USE OF FUNDS

Funds arising from the placement are presently intended to support:

- Southern California (“SoCal”) retail launch activities.

- Production of approximately 28,000 therapeutical SKUs.
- Inventory development and packaging.
- California warehousing and distribution infrastructure.
- United States market activation.
- International expansion through a proposed Halal Hub operation in Malaysia.

9. FOUNDER REINVESTMENT STRUCTURE

The Founders presently intend that 100% of the funds arising from the placement will be reinvested back into TTC through the issuance of:

- 900,000 Convertible Capital Notes (“CCNs”).

The CCNs are structured to:

- Carry a two-year aggregate redemption value of USD \$900,000;
- Remain convertible into ordinary shares in TTC on a one-for-one basis during the term of the Notes;
- Support the balance sheet and working capital positioning of TTC during the SoCal launch and wider United States market activation cycle.

Importantly, the structure establishes a United States dollar reference valuation of ~USD \$0.66 per Note, materially above the USD \$0.10 participation entry positioning associated with this DOC-1480 placement programme.

10. SERIES A — UNITED STATES REG CF CAMPAIGN

TTC has executed a Listing Agreement with a Laguna Beach, California based SEC Regulation Crowdfunding (“Reg CF”) / FINRA registered crowdfunding intermediary.

The Company has contracted to undertake a:

- USD \$5,000,000 Reg CF campaign planned to be conducted via a proposed issuance of:
- 5,000,000 Common Voting Shares priced at USD \$1.00 per share.

The Founders believe the launch and ongoing operation of the SoCal launch / product showcase programme will materially strengthen the positioning of the proposed Reg CF campaign.

11. LFX & ISLAMIC CAPITAL MARKETS STRATEGY

Following the proposed Reg CF campaign, TTC presently intends to pursue participation within the Labuan Financial Exchange (“LFX”) operating from Labuan, Malaysia’s International Offshore Financial Centre. The LFX pathway is intended to support:

- Halal-certified healthcare expansion.
- Islamic capital participation structures.
- Future Sukuk participation.
- Long-term access to Organisation of Islamic Cooperation (“OIC”) healthcare and wellness markets comprising approximately 2.1 billion consumers across 57 member countries.

12. SERIES B — SUKUK PARTICIPATION PROGRAMME

Subject to successful progression of the LFX strategy, TTC presently intends to pursue a future:

- USD \$5,000,000 Sukuk participation programme to support:
- GMP compliant extraction infrastructure.
- Halal-certified healthcare manufacturing.
- Expanded New Zealand production capability.
- Wider international distribution participation into the 57 OIC member country market.

13. INDICATIVE TIMELINE

ACTIVITY	TARGET
Completion of Pre-Series A Placement	2026
SoCal Product Launch & Market Activation	2026
Reg CF Campaign Launch	Post SoCal Activation
LFX Participation Pathway	Following Reg CF
Sukuk Participation Programme	Subsequent Expansion Phase

14. CONFIDENTIALITY

This document has been prepared solely for discussion purposes in connection with potential participation in this DOC-1480 Pre-Series A placement programme.

Recipients acknowledge that the information contained within DOC-1480 and associated addenda is provided on a commercial-in-confidence basis and may not be distributed or reproduced without the prior written consent of TTC.

15. IMPORTANT NOTICE

This Indicative Term Sheet has been prepared for discussion purposes only and does not constitute:

- A prospectus.
- An offer document.
- Financial advice.
- A legally binding commitment to issue securities.

Any participation remains subject to:

- Formal documentation.
- Due diligence.
- Regulatory considerations.
- Final Board approval.

FOUNDING PARTICIPATION & NEXT STEPS

*A culturally grounded therapeutics platform emerging from
Aotearoa New Zealand to global markets.*

Parties interested in discussing Founding Participation within the DOC-1480 programme, or the wider international expansion and capital markets pathway outlined within DOC-1447 and DOC-1450, are invited to engage directly with the founding management team.

MALAYSIAN (LABUAN) / UNITED STATES (SOCAL) OPERATIONS

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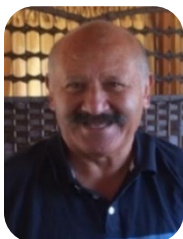


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NEW ZEALAND / AUSTRALIA - OPERATIONAL HOLDING COMPANY & SUBSIDIARIES

(Tribal Therapeutics :td / Tribal Tea Tree Botanicals Ltd / BOI Orchard One Ltd)



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“ĒHARA TAKU TOA I TE TOA TAKITAHĪ, HE TOA TAKITINI”

“My strength is not as an individual, but as a Collective”

The 12 Income Stream Tribal Tea Tree Bio-Economy

Unlocking the Full Value of *Aotearoa's Unique* Mānuka & Kānuka

Mānuka for Her

1. LEAF OIL

Skincare • Infection Control
• Medical Formulations

2. HONEY

Medicinal Honey • Functional
Foods • Health Supplements

3. HYDROSOL

Skincare Tonics • Cosmetic
Formulations • Natural Disinfectants

4. PHENOLIC EXTRACTS

Antimicrobial Compounds •
Pharmaceuticals • Natural Preservatives

5. SEED OIL

Anti-Ageing • Nutraceutical Oils
• Cosmetic Formulations

6. BARK EXTRACT

Tannin-Rich Extracts • Botanical
Compounds • Natural Bio-Materials

Kānuka for Him

1. LEAF OIL

Skincare • Infection Control
• Medical Formulations

2. HONEY

Medicinal Honey • Functional
Foods • Health Supplements

3. HYDROSOL

Skincare Tonics • Cosmetic
Formulations • Natural Disinfectants

4. PHENOLIC EXTRACTS

Antimicrobial Compounds •
Pharmaceuticals • Natural Preservatives

5. SEED OIL

Anti-Ageing • Nutraceutical
Oils • Cosmetic Formulations

6. BARK EXTRACT

Tannin-Rich Extracts • Botanical
Compounds • Natural Bio-Materials



12 CORE
PRODUCTS

2 UNIQUE
TREES

6 INCOME
STREAMS EACH

GLOBAL
POTENTIAL

NATIVE TO
NEW ZEALAND

Unlocking the full value of **NZ's** unique tea trees