



BORN IN NEW ZEALAND
Two trees found
only in New Zealand

MOVE OVER ENERGY DRINKS LIFE-FORCE HEALTH EXTRACT™ IS COMING



DESTINED FOR CALIFORNIA
The world's 5th largest economy
Our global proving ground



TRIBAL THERAPEUTICALS

ROOTED IN AOTEAROA. GUIDED BY TRADITION

USD \$2,000,000 SERIES A ROUND

THE JOURNEY CONTINUES. THE FUTURE IS LIQUID.

From Ancestral Roots to Global Reach. From Vision to Value.
A PURPOSE-BUILT PATHWAY TO EXIT AND ENDURING IMPACT.



**KOHUMARU
ANGELS**
ROOTED HERE.
REACHING EVERYWHERE.

- WHĒNAU
- WELLBEING
- WEALTH
- WORLDWIDE

THE EXIT PLATFORM: LFX → SX BUILDING A GLOBAL STAGE FOR TE TAI TOKERAU AND ITS PEOPLE



1 LISTING ON LFX EXCHANGE
(Labuan Financial Exchange)
Tribal Therapeutic Corp (TTC) secures listing on the LFX – a regulated exchange and international gateway for purpose-built growth companies, EGCs and ethical investment ecosystems.



2 ENHANCED VISIBILITY & CREDIBILITY
LFX listing delivers global investor visibility, enhanced governance standards, financial transparency and institutional credibility – opening the doors to a deeper pool of international capital.



3 PRICE DISCOVERY & ACTIVE TRADING
Continuous market trading establishes fair value, price discovery and liquidity – enabling investors to participate, trade and realise value over time.



4 GROWING SHAREHOLDER COMMUNITY
Broader participation from retail, wholesale and institutional investors strengthens the ecosystem and supports long-term capital formation.



5 PATHWAY TO SX (SENIOR EXCHANGE)
As scale, liquidity and market capitalisation grow, TTC progresses to a Senior Exchange (SX) listing – unlocking even greater access and depth.



6 LONG-TERM LEGACY & INTERGENERATIONAL VALUE
A public market presence ensures enduring liquidity options for investors while supporting reinvestment, regional prosperity and generational wellbeing.



**ROOTED IN PURPOSE.
DRIVEN BY PEOPLE.
BUILT FOR GENERATIONS.**

The LFX → SX pathway creates a transparent, liquid and globally connected capital structure that honours our past, empowers our present and funds the future of Te Tai Tokerau and the wider world.

**INVEST WITH PURPOSE.
INVEST FOR IMPACT.
INVEST FOR THE FUTURE.**



LIQUIDITY
Investors can buy and sell shares on the exchange with confidence.



TRANSPARENCY
High standards of disclosure and governance build trust and support global participation.



GLOBAL ACCESS
A world of investors can now access and support a unique NZ opportunity.



SUSTAINABLE GROWTH
Capital flows are recycled back into restoration, wellbeing, agribusiness and community.



INTERGENERATIONAL IMPACT
Building wealth, capability and opportunity for our children, our mokopuna and beyond.



ENDURING LEGACY
A marketplace that supports purpose, prosperity and the planet – for good.

OUR LEGACY. OUR FUTURE. OUR EQUITY.

From Te Tai Tokerau to the world – creating a future worth inheriting.
HE ORANGA WHAKAMUA. A THRIVING FUTURE TOGETHER.

-The “Life-Force” Launch Capital Deployment Roadmap-

(In steps from USD \$50,000 to USD \$2,000,000)

**MĀNUKA
FOR HER**
NURTURE
RESTORE
PROTECT

**TWO TREES
TWELVE REVENUE STREAMS
ENDLESS OPPORTUNITIES**

ROOTED IN AOTEAROA
GUIDED BY TRADITION
NATIVE BOTANICAL PROTECTION



**TRIBAL
THERAPEUTICALS**

**KĀNUKA
FOR HIM**
STRENGTH
DEFEND
PROTECT



TRIBAL
THERAPEUTICALS
LIFE-FORCE FROM NATURE™

FROM WHAKAPAPA TO WELLNESS™

HOW A USD \$2 MILLION SERIES A BUILDS A VERTICALLY INTEGRATED NATIVE WELLNESS PLATFORM



HIGHER VALUE CREATION



CONSUMER COMMUNITY



HEALTH BAR EXPERIENCE



RETAIL OWNERSHIP



INVENTORY & DISTRIBUTION



PRODUCTION CAPABILITY



REGULATORY FOUNDATION



TE TAI TOKERAU | NORTHLAND, NZ
MĀNUKA • KĀNUKA • WHENUA • BIOMASS
For more than a thousand years these remarkable trees have been part of the cultural and environmental fabric of Aotearoa.



SOUTHERN CALIFORNIA
CALIFORNIA HEALTH BAR™

Capturing the value chain from extraction to the final glass poured.

ONE STORY. ONE JOURNEY. ONE PLATFORM. INFINITE POTENTIAL.

FROM NATIVE FOREST TO GLOBAL WELLNESS PLATFORM

The Tribal Health Bar™ has been designed around the concept of capturing and delivering a new consumer experience. From indigenous botanicals grown on ancestral lands to the final wellness shot poured across the counter launching in Southern California.

-Not merely a store | Not merely a product | A platform-



DOC-7001
 USD300k (NZD500k) Kohumaru Angels Allocation (ex 7002)



DOC-7002
 USD2M (NZD3.3M) SEC Reg D, Rule 504 Restricted Offer



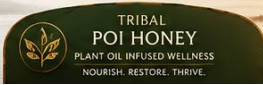
DOC-9001
 The Life-Force Health Extract Launch Storybook

ONE STORE + HEALTH BAR | MULTIPLE PRODUCT LINES | MULTIPLE REVENUE STREAMS | POTENTIAL EQUITY-FRANCHISE STRUCTURED EXPANSION.



WHOLE-OF-TREE • WHOLE-OF-LIFE™ FROM NEW ZEALAND to CALIFORNIA

ENDEMIC NEW ZEALAND TEA TREE THERAPEUTICALS
GENDER-SPECIFIC WELLNESS. NATURE-INTELLIGENT. SCIENCE-BACKED.



WHY SOUTHERN CALIFORNIA?

-Because some places are more than markets | they are global launchpads-

✓ FAMILY PRESENCE

A US resident director and founder family's residential presence in California provides immediate on the ground operational capability.

✓ ESTABLISHED RELATIONSHIPS

More than three decades of natural products marketing and distribution relationships with California based natural health and wellness sector operator.

✓ STRATEGIC LOGISTICS

Product warehousing and fulfilment capability located in Valencia, California.

✓ WELLNESS CULTURE

One of the world's most influential health, wellness and lifestyle consumer markets.

✓ CAPITAL ACCESS

Home to the Company's SEC licensed crowdfunding intermediary and future capital market activities.

✓ PROVEN LAUNCHPAD

A gateway market capable of influencing consumer trends throughout North America and across the globe.



NEW ZEALAND
TO CALIFORNIA
VITALITY
NATURALLY
FOREVER

THE ENDLESS
SUMMER

IT WASN'T JUST A MOVIE.
IT WAS A WAY OF LIFE.
LIVE IT LONGER.
LIVE IT STRONGER.
LIVE YOUR ENDLESS SUMMER.

LIFE-FORCE EXTRACT™ is a premium therapeutic extract derived from New Zealand tea trees (Kānuka). Developed to support immunity, energy, recovery, and overall wellbeing—so you can keep doing what you love.

STAY VITAL. STAY ACTIVE.
STAY IN YOUR ELEMENT.

More Summers. More Life.

VITALITY FOR THE JOURNEY FROM TE TAI TOKERAU - TO SOUTHERN CALIFORNIA
FOR THE BOOMER GENERATION AND BEYOND.

A Pacific partnership built around innovation, wellness and indigenous enterprise



NATURE-INTELLIGENT
Endemic NZ Tea Trees



SCIENCE-BACKED
Therapeutical Extracts



WHOLE-OF-TREE
Maximum Synergy



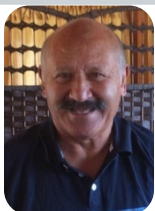
SUPPORTS IMMUNITY
Energy & Recovery



LIVE YOUR ELEMENT
Every Day

MADE IN
NEW ZEALAND
WITH PRIDE
AND PURPOSE

To arrange an initial discussion | secure further information | contact one of our directors:
FROM AOTEAROA TO CALIFORNIA. FROM NATURE TO YOU. FOR MANY MORE ENDLESS SUMMERS.



Eric Lloyd (Ngati Kahu)
NZ Biomass Supply
+64-21-132 7185
harvest@tribalteahealth.com



Luke Shepherd
NZ Compounds Production
64-21-0242 8754
luka@tribalteahealth.com



Linda Brink
US Distribution
+1-954 203 6233
teatree@tribalteahealth.com



Nicholas Iverson
Capital Development
: +64 21 178 7637
capital@tribalteahealth.com