



Tribal
THERAPEUTICAL CORP

WHOLE-OF-TREE • WHOLE-OF-LIFE™

FROM NEW ZEALAND to CALIFORNIA

ENDEMIC NEW ZEALAND TEA TREE THERAPEUTICALS
GENDER-SPECIFIC WELLNESS. NATURE-INTELLIGENT. SCIENCE-BACKED.

TRIBAL
THERAPEUTICAL OILS
PURE. POWERFUL. PURPOSED.

TRIBAL
POI HONEY
PLANT OIL INFUSED WELLNESS
NOURISH. RESTORE. THRIVE.

TRIBAL
LIFE-FORCE EXTRACT
THE POWER OF THE WHOLE TREE

WHOLE-OF-LIFE™ FOUNDING PARTICIPATION PROGRAMME

LAUNCHING THE "LIFE-FORCE EXTRACT" THERAPEUTICALS CATEGORY



CULTURALLY ALIGNED
HALAL COMPATIBLE
GLOBAL PATHWAYS

VOLATILE OIL
EXPRESSION

THERAPEUTIC GRADE
ESSENTIAL OIL

WHOLE-OF-LIFE™
LIFE-FORCE EXTRACT
WATER SOLUBLE
WELLNESS EXTRACT

TRIBAL THERAPEUTICALS LIMITED

Due Diligence Library Documents Listing

Synopsis

The DD library documents support the development of the Tribal platform and the AgriVestNZ Showcase and are available to investors as part of the due diligence process. While most documents can be accessed through our websites for direct review, others are available under NDA (password protected). AI-assisted research and drafting tools have supported the preparation of selected materials.

10,000 SKUS
FIRST PRODUCTION RUN
USA MARKET SHOWCASE
& DISTRIBUTION ACTIVATION



TRIBAL
THERAPEUTICALS



REGULAR RELEASE
FROM FIRST EXTRACTION



PREMIUM RELEASE
REFLUX ENHANCED
PHENOLIC CONCENTRATION



ENDEMIC
NEW ZEALAND
BOTANICALS



TIKANGA
GROUNDED
STEWARDSHIP



EQUITABLE
MĀORI ECONOMIC
PARTICIPATION



N Iverson — Export Dev Director

INVESTOR
ALIGNED
GROWTH



nic@tribalteatree.health
THERAPEUTICALS
ECOSYSTEM

WHOLE-OF-TREE DELIVERS WHOLE-OF-LIFE THERAPEUTICALS™

Grounded in whenua. Guided by life-force

TRIBAL THERAPEUTICAL CORP

“This body of work reflects a portion of over a decade of development, research, and strategic positioning across the NZ tea tree agribusiness sector.”

A. Sector Research & Industry Context

DOC No.	Description
DOC-2026	Research paper analysing the contraction of the NZ mānuka honey sector, including over NZD500M in write-offs and impairments.
DOC-2001	White Paper outlining the proposed “reset” of the NZ tea tree agribusiness sector.
DOC-1840	Comparative analysis of NZ tea tree agribusiness as a “sunrise industry” versus kiwifruit in the context of patent expirations.
DOC-1910	Environmental/economic comparison between native NZ tea tree and exotic pine forestry.
DOC-6009	NZ Tea Tree Oil – Sector Supply Thesis

B. “Whole-of-Tree” Model & Product Development

DOC No.	Description
DOC-1449	The Life-Force Health Extract Launch Synopsis
DOC-4005	Introduction to the “whole-of-tree” model as a framework for sector reset.
DOC-4006	Investment paper outlining “Whole of Tea Tree” partnering structures.
DOC-2005	Technical paper on phenolic compounds as an additional revenue stream.
DOC-9001	The Hydrosol Emergence Story

C. Regional & Māori Economic Development

DOC No.	Description
DOC-2040	Tangata Whenua investor participation briefing paper/provides overview of the ecosystem.
DOC-3030	Future land use and development options for Māori landowners post-mānuka honey sector contraction (<i>NDA required</i>)
DOC-6055	Analysis of the projected regional economic impact of the “whole-of-tree” agribusiness model in Te Tai Tokerau
DOC-6051	“Open Letter to Te Tai Tokerau” — strategic vision from Linda Brink outlining dual US initiatives (Product + Showcase)
DOC-6088	Briefing Paper describing development concept of the “Kohumaru Tea Tree Bioeconomy Precinct”
DOC-9003	Resetting the Economics of Māori Land using PGF valuation benchmarks as base.

D. Market Access & International Pathways

DOC No.	Description
DOC-4004	"Step 3 of 6" — Alignment of the Tribal model with halal certification and OIC market entry via a Malaysian "Halal Hub".

E. Financial & Commercial Documentation

DOC No.	Description
DOC-6001	Accounting Review File — structured overview of commercial, operational, and strategic components (<i>NDA required</i>)
DOC-6050	Financial model illustrating value distribution from oil exports (excluding additional revenue streams)
DOC-1901	Annual Financial Statements — Tribal Therapeuticals Ltd (<i>NDA required</i>)

F. Capital Raising & Platform Development

DOC No.	Description
DOC-6007	NZD250k Pre-Series A Funding Briefing Paper
DOC-1882	Draft USD5M Series A Placement Memorandum— US Reg CF campaign
DOC-1447	Islamic finance participation paper – NZD900k (bridging)
DOC-1449	Investment Participation Overview – Whole of Tree product
DOC-1450	NZD5M Suluk issue private placement - briefing paper
DOC-1480	US Placement – USD900k. Profile – Indicative Term Sheet
DOC-5550	Kohumaru Campus Purchase – NZD3.5M 1 st Mortgage Secured Bridging Line Inquiry
DOC-7001	Kohumaru Angels Term Sheet – USD300k / NZD500k
DOC-7002	Private Placement Memorandum – USD2M – Tribal Therapeutical Corp
DOC-7008	Campus Development Partnering EOI – NZD3.5M – Tribal Therapeuticals Ltd (NZ)
DOC-9002	Capital Roadmap (USD2M Private Placement)

G. Government & Strategic Engagement

DOC No.	Description
DOC-7007	Investment Growth Reserve (IGR) application to Northland Inc under the "Tuputupu Grow Northland" programme.
DOC-6090	An introduction to the Kohumaru Tea Tree Bioeconomy Precinct A landowner perspective

EXHIBIT ONE | INVESTMENT READINESS | STATUS SUMMARY

The following table summarises the current state of development, capability, and alignment across the Tribal platform. It is designed to provide a clear, structured view of what has been achieved / executed to date and what is ready for activation.

Resource Platform

AREA	DESCRIPTION	STATUS
Resource Base	Whānau-aligned access to native tea tree biomass in Te Tai Tokerau, supported by established relationships and expanding biomass supply capability.	✓ Secured
Kohumaru Tea Tree Precinct	Four-phase Precinct development framework established, providing a scalable biomass and production platform.	✓ Structured

Production Platform

AREA	DESCRIPTION	STATUS
Extraction Capability	Operational extraction infrastructure producing therapeutic-grade oil, hydrosol and derivative compounds.	✓ Operational
Production Capacity	Initial production capability established with expansion pathway defined under the Series A Programme.	✓ Ready
Product Portfolio	Commercial product architecture established, including gender-specific oils and Life-Force™ 9M Health Extract.	✓ Defined

Commercial Platform

AREA	DESCRIPTION	STATUS
Unit Economics	Commercial pricing model established supporting export viability and margin generation.	✓ Validated
Supply Chain	Packaging, logistics and export pathways identified for North American and Malaysian markets.	✓ Ready
Southern California Platform	Distribution alignment established to support initial commercial launch.	✓ In Place

Campus Development

AREA	DESCRIPTION	STATUS
Bioeconomy Campus	Campus acquisition and development programme structured as Phase 2 of the Kohumaru Tea Tree Precinct.	✓ Investment Ready

Capital & Corporate

AREA	DESCRIPTION	STATUS
Capital Pathway	Seed, NZ Pre-Series A, US Series A and follow-on capital programmes structured.	✓ Structured
Regulatory Alignment	NZ corporate platform established with US capital raising pathway aligned.	✓ Aligned
Financial Governance	Accounting framework, DD Library and reporting structure established.	✓ Ready

Strategic Platform

AREA	DESCRIPTION	STATUS
Platform Development	AgrivestNZ Showcase established with Tribal as inaugural demonstration project.	✓ Initiated
US Capital Platform	Relationship established with Title3 Funds including Listing Agreement and "Taking Reservations" status.	✓ Active
Strategic Positioning	Vertically integrated Whole-of-Tree™ business model established across biomass, extraction and export markets.	✓ Established

Research Platform

AREA	DESCRIPTION	STATUS
Research Partnerships	Collaborative discussions and research engagement supporting Whole-of-Tree™ product development and Precinct innovation.	✓ Under Development

Government Engagement

AREA	DESCRIPTION	STATUS
Government Engagement	Engagement initiated with Te Puni Kōkiri and submissions made to the NZ Bioeconomy Science Institute supporting Precinct development discussions.	✓ Active

