

# NZ TEA TREE @ NORTHLAND

*“Agribiz focused with  
Intergenerational  
Delivery”*

Our launch publication



*Taking gender  
specific, therapeutic  
grade, Northland  
NZ mānuka &  
kānuka tea tree oil  
to a global market  
as a trusted, natural  
infection control  
remedy.*



# WELCOME TO THE “TRIPLE K” **GOLDEN TRIANGLE**

(KERIKERI, KAIKOHE, KAITAIA “WHERE NZ TEA TREE IS THE NEW GOLD CROP”)



Research indicates that there is circa 108,000 ha of NZ tea tree biomass growing in Northland. Using a two year, regenerative tikanga compliant harvesting cycle, this suggests that 1,944,000 kgs of oil with a US retail value of USD5.85B could be extracted for export on a sustainable basis.



**THIS IS A NZ\$16,600,000 NZ TEA TREE OIL PRODUCTION AND US DISTRIBUTION PROJECT WITH ITS HQ IN KERIKERI, NEW ZEALAND.**

- ❑ NZ\$6,600,000 – SERIES A ROUND - LAUNCHES THE “TRIBAL” PROJECT IN NZ.**
- ❑ NZ\$10,000,000 – SERIES B ROUND – ACQUIRES AN ESTABLISHED AU-US DISTRIBUTION SYSTEM.**



# THIS PROJECT TICKS EVERY GOVERNMENT BOX

## CENTRAL

### *Objectives of the Ministry of Regional Development:*

- Create** jobs.
- Deliver** on the job training.
- Create** development on unproductive Māori land.
- Create** community resilience through infrastructure improvement and wealth.
- Increase** plantings of native plants / trees.
- Deploy** water conservation techniques / management.
- Support** the development of affordable housing on whānau owned and operated agricultural blocks where local, in situ resident labour is an important factor in rural, agriculturally based operations.

## REGIONAL

### *Objectives of the Northland Economic Action Plan:*

- Education** Improving pathways to employment.
- Forestry** Unlock the potential of Māori forestry innovations and aspirations.
- Honey** Build capacity / capability in the region's honey & horticulture industry\*.
- Manuka** Build Māori commercial interest through taonga economic benefit\*\*.
- Land & water** Sustainable use of land & water resources to increase productivity from current enterprises. Shift resources to higher value uses, supporting development of Māori land as a priority for growth.

\* Don't forget the "oil"      \* \* Don't forget "kanuka"

## RAISING & DEPLOYING THE NZ\$16,600,000



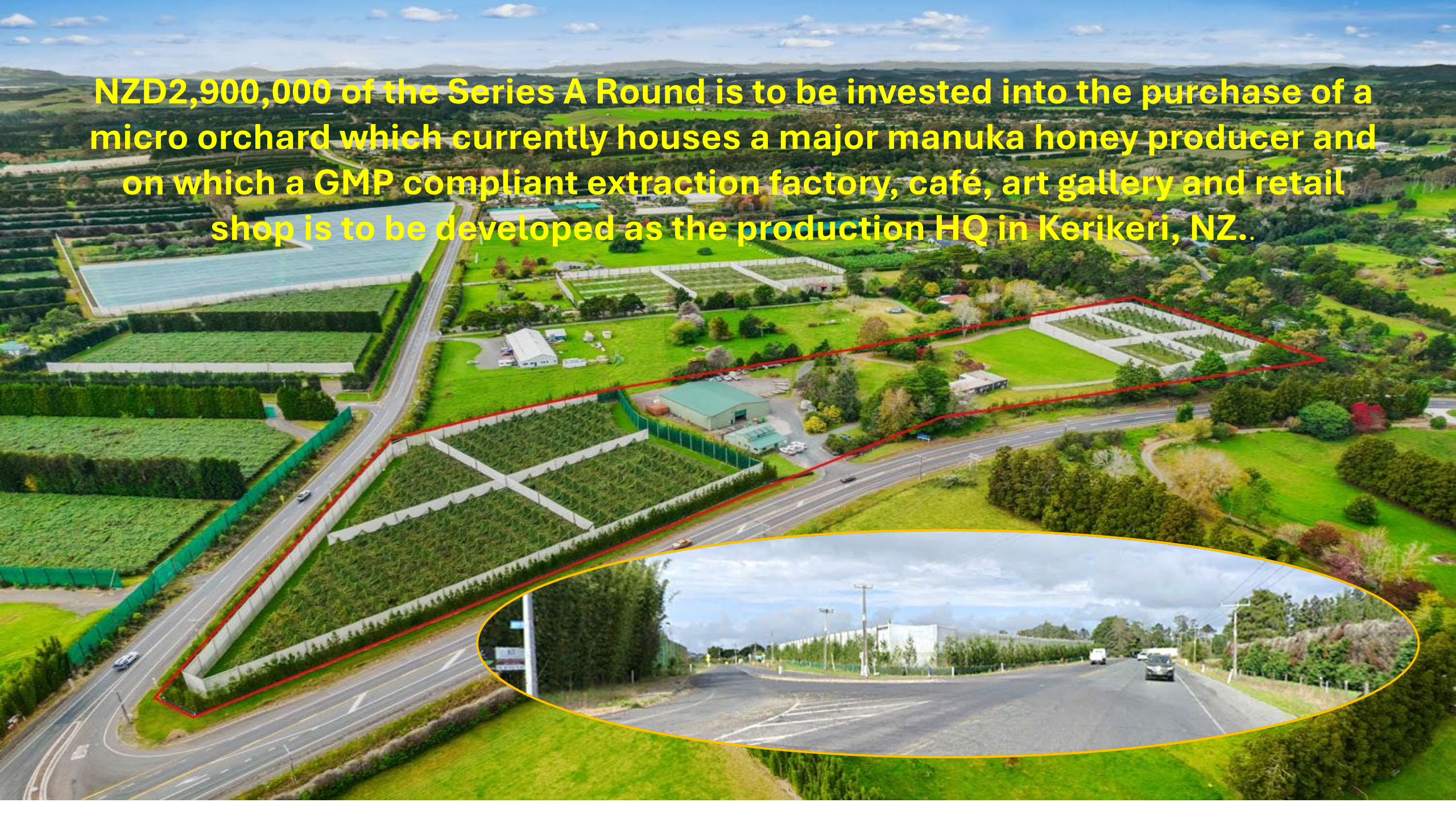
<b>Series A</b> <b>NZ\$6,600,000</b> (Tribal Natural Healthcare )
<b>NZ</b> <b>NZ\$6,600,000</b>
<input type="checkbox"/> Development <input type="checkbox"/> Land purchase <input type="checkbox"/> GMP factory build <input type="checkbox"/> Lab/shop/offices

<b>Series B</b> <b>NZ\$10,000,000</b> (Tribal Health Corp)	
<b>AU</b> <b>NZ\$7,000,000</b>	<b>US</b> <b>NZ\$3,000.000</b>
<input type="checkbox"/> Production <input type="checkbox"/> Land & Buildings <input type="checkbox"/> Equipment <input type="checkbox"/> Working capital	<input type="checkbox"/> Distribution <input type="checkbox"/> US Co purchase <input type="checkbox"/> Working capital <input type="checkbox"/> REG-CF campaign

**TARGETING AN NZX LISTING IN 12 MONTHS.**



**NZD2,900,000 of the Series A Round is to be invested into the purchase of a micro orchard which currently houses a major manuka honey producer and on which a GMP compliant extraction factory, café, art gallery and retail shop is to be developed as the production HQ in Kerikeri, NZ.**





# WHĀNAU ON THE WHENUA PROGRAM

Incorporating the “5 Pillars” strategy.  
Key to long term taonga access.



Eric Lloyd welcoming us into the southern entrance of Kohumaru Station.



Satellite image of 2,344 acres of harvest ready mānuka and kānuka tea tree biomass.

## Tai Tokerau Province

Home to circa 108,000 hectares of native tea tree resource with an estimated oil value of USD5.85B as retail shelf ready SKU's.



NZD1,050,000 is to be invested in (1) new equipment, (2) opening the arthouse marketing division (3) producing the first 20,000 SKU's for export to AU for value adding and export to the US distribution centre as natural infection control remedies.



Luke Shepherd - Oil Extraction Unit plus harvesting equipment.



Nic Iverson –Product exports



# LOCAL COMMUNITY OUTREACH VIA CHILDRENS ART

“Making Childrens artistic expression a feature of our community interaction”



After school, during holidays, over weekends. Here to support local families.

Shona Hammond Boys  
Art project director



# NZD3,000,000 TO BE INVESTED IN US ACQUISITION.

The Company is to invest NZD3,000,000 into the purchase of a well-established Natural Health Products (NHP) distribution Corp in Valencia CA.  
The investment will open distribution access to hundreds of existing customers.

Linda Brink  
*US Resident Director*



The Valencia, CA product distribution hub



packages now available.  
Mentor a NZ EGC during your summer down under.  
SHOWCASE MENTORS (NEW ZEALAND)

CATALIST

Sail away today



**C'MON BOOMERS!**  
RELIVE YOUR "ENDLESS SUMMER"  
INVEST 'N LIVE IN NZ (NEW ZEALAND / AOTEAROA)

An Endless Summer NZ Agribiz Sanctuary

**NZ Sanctuary Packages from \$5M**

**Luxury Residential Packages**

**Agribiz Packages**

**NZ Lifestyle Orchards**

New Zealand  
**NK**  
NASHKELLY  
Investment

**LIVE IT LOVE IT WORK IT**



# **NZD7,000,000 TO BE INVESTED IN AU ACQUISITION**

**Two GMP TGA compliant, natural healthcare product manufacturing facilities plus a 250 acre farm with modern villa style manager residence plus onsite worker lodging.**



**Alstonville facility, Twin Rivers region, NSW**



**Swan Bay, facility, Northern NSW**



# DUE DILIGENCE PHASE

A SUBSTANTIAL DUE DILIGENCE LIBRARY HAS BEEN PREPARED.

(DOCUMENTS CURRENTLY AVAILABLE — NDA REQUIRED FOR CERTAIN CONFIDENTIAL DOCUMENTS)



2024

NATURAL INFECTION CONTROL "NIC"

## Startups Battling Hospital-Acquired Infections

Pre-Series A NZD450k Expression of Interest. Professional Investor Briefing Paper.

Therapeutic grade, NZ mānuka and kānuka tea tree oil as Natural Infection Control, prevention and protection remedies.

Confidential to approved addressee only.

N Iverson-Director  
Tribal Health Corp  
5/18/2024



Series A NZD6.6M  
(NZ Production Launch)

Series B NZD10M  
(AU-US Product Distribution)

Expression of Interest - Introduction

### Natural Infection Control A USD268B PA Healthcare Sector

### Natural Therapeutic Remedies

Australian Production

US Distribution

New Zealand Production

## 1,000 years of healing in a bottle

SERIES A & B ROUNDS – NZD16.6M

Project Briefing Paper for an investment into an intergenerational, cross-border natural infection control healthcare remedies production and distribution ecosystem operating in NZ, AU and the US.

DOC-8103 (01) Copyright: NZ Shearwater USA Inc.,

Luke Shepherd – NZ Resident Director  
Tribal Natural Healthcare Ltd  
8/3/2025



Tribal Natural  
Healthcare Limited

### Interim Financial Statements

Statement of Financial Position as at June 30th 2023

Building a "Whanau-on-the-Whenua" taonga supply ecosystem to produce and export NZ tea tree Natural Health Products.

### FIRST MOVER ADVANTAGE NICHE THERAPEUTIC PRODUCTS

22 Products, 20 SKUs planned for launch in the first two years

100% Tikanga Process

"Creating jobs, delivering income and wealth to Whanau-on-the-Whenua through a grower-producer supported agribiz business Cooperative"



USD6,500,000  
USD3.5M Series A Round  
USD3.0M Series B Round

Tribal Health Corp  
Incorporated in CO, USA

Delivering disruptive niche therapeutic remedies in the USD268B PA Infection Control, Antiseptic prevention & protection healthcare market with malicious pathogens utilizing native plant sourced remedies.

### NATURAL INFECTION CONTROL SOLUTIONS

PERSONAL PROTECTION  
ANIMAL PROTECTION  
FISH PROTECTION

RESTRICTED INVESTMENT  
This Rule 504 exempt placement is available to (1) US based Rule 502 investors, (2) NZ parties who qualify under exclusions applicable to "whānau members" as set out in Schedule 2 of the Financial Markets Conduct Act 2013.

Open to Qualifying Parties only  
Private Placement Memorandum  
DOC 788



NATURAL HEALTHCARE LTD



## Pathway to the NZX

How NZD16.6M will list what will become NZ's largest tea tree agribiz.

DOC 1880



Our Q3-2024 Campaign



“TTW” now live in the US!



**Coming to America!**

**NZ Tea-Tree Plant Oil  
Infused “POI”,  
Natural Protection  
from Infection.**

**“2 bottles in every home delivers 1,000 years of  
natures’ healing for him & her in each bottle”**



For more than 1,000 years, the native tribes of New Zealand used therapeutic grade NZ tea-tree oil as a **gender-specific** antiseptic in the treatment of infection and illness. In accordance with ancient custom, **Mānuka** the female tree, **Kānuka** the male tree. Delivering “*Mānuka oil for Her*” and “*Kānuka oil for Him*”,



# CONTACT OUR PROJECT TEAM

Malicious Pathogen Protection

More information available at <https://tribalteatree.com>

Subject to completion of a mutual non-disclosure agreement, significant additional information and documents are available on the company's products, its business and growth pathway.



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# POWERING THE NATURAL HEALTH SECTOR DISRUPTORS

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