

# Expression of Interest

# USD10,000,000



Hi Boomers. This intergenerational investment package will see you and your family enjoying “Endless Summers” in NZ, AU + US.

## Natural Infection Control A USD268B PA Healthcare Sector

### Tribal Natural Therapeutic Remedies

### Australian Production

### New Zealand Production

### US Distribution

### 1,000 years of healing in a bottle

#### A NOSTALGIC RE-AWAKENING

C'mon Boomers, let this project reawaken your sense of adventure by heading “**back down under**” to New Zealand and Australia. No, you won't be taking your board with you this time.

You will be taking your intellectual and financial capital to invest in a Natural Infection Control business that operates in three countries.

This guaranteeing you and family, a never ending, intergenerational “**Endless Summer**” adventure.

This is how your investment will be deployed in NZ, AU, the US.

#### NZ—PRODUCTION—USD4M

This will be a direct investment of circa **NZD6.6M** into a NZ company that (1) produces the pure oil for export to Australia where TGA compliant, Natural Health Product (infection control) value adding takes place for US export. (2) plans to develop its main highway facing production facility and property into a unique tourist attraction.

#### AU—VALUE ADDING—USD4M

The AU business that this circa **AUD6M** is to be invested into, started more than 40 years ago as a TGA compliant, Natural Health Products (NHP) manufacturer. Today the business has a deep IP base with a range of new market ready products. With Southern Cross University research support, the products include varroa mite and sea-lice infection remedies.

#### US—DISTRIBUTION—USD2M

This **USD2M** is to be invested in the ownership of a DE Corp that is licensed in CA to distribute its Natural Health Products out of an LA area facility. Setup 12 years ago this company provides the group with a US distribution base that imports and distributes a growing range of NHP's with the aquatic farming infection remedy sales being a growth division.

**ESOP:** Yes, you will bring your years of team building skills to the fore by rewarding all team members with the opportunity to share in the building of this cross-border venture on its pathway to a NZ Stock Exchange listing.



# This is all about an "Endless Summer" lifestyle. So let's take a look at what this three country package will deliver to you and your family.

## LET'S START IN NEW ZEALAND.

This NZ tea tree agribiz sector project has been designed to operate as a tourist focussed hub that will feature a range of commercial activities. I.e.

- ◇ NZ Tea-Tree oil extraction viewing.
- ◇ Art-Gallery with artists in residence.
- ◇ A Childrens ArtHouse.
- ◇ Natural Health products retail store.
- ◇ The Tea-Tree Agribiz café 'n Gallery.
- ◇ Summer wine festivals.

## NOW ACROSS TO AUSTRALIA.

This investment adds two GMP / TGA compliant Natural Health Product manufacturing facilities in beautiful areas of northern New South Wales.

- ◇ Value adding to the oil ex NZ.
- ◇ Packaging, shipping to the USA.
- ◇ Exciting new product pipeline.
- ◇ Ongoing research with Southern Cross University into new infection control.

## AND THEN BACK TO THE USA.

Setup 13 years ago, this Natural Health Products warehousing facility in Valencia, CA stores and distributes both inhouse and third party supplied NHP's to a growing B2B customer base across the USA.

- ◇ Plan to expand the CA facility to include a retail facility.
- ◇ Open an "Invest in NZ" Showcase.
- ◇ Distribute "Tribal" products.

**Investment Allocation USD4M/NZD6.6M**

**Yes, there is plenty of toom on site for you to build your sanctuary villa in the heart of orchard country. Surrounded by all of the activity you have invested into.**



Boundary lines are indicative only


**Luke Shepherd –Ops Director**




## MANAGEMENT (AU PRODUCTION / EXPORT OPS)

NZ oil shipped to the Australian processing facilities for TGA compliant value adding as Natural Health Products (NHP) in GMP compliant factories for export as TGA compliant, retail shelf-ready Stock Keeping Units (SKU).

**Personal / Animal Infection Control Products**



**The Twin Rivers, NSW Facility,**



**Nic Iverson**  
AU Resident Director

**Investment Allocation USD4M/AUD6M**



**Aquatic Infection Protection and Control Products**

**The 250-acre northern NSW Facility,**

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## MANAGEMENT (US DISTRIBUTION OPS)

SKU's exported to the US Distribution hub in Valencia CA for distribution in the USMCA free trade zone & South America.

**Linda Brink**  
US Resident Director



**Investment Allocation USD2M**



**The Valencia, CA product distribution hub**



**Concept of the company owned retail pilot showcase in Florida**

Partner in Native Plant Oil production

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# We have prepared a “Pitch Pack” to support your DD process.

## DOC-1840

Provides an insight into why the NZ tea tree agribiz sector is such an exciting sunrise industry.



### TEA TREE TREATISE

NZ Tea Tree Agribiz - A sunrise industry

The case for NZ mānuka and kānuka tea tree agribiz in the Far-North as a sunrise industry V kiwifruit, now a sunset industry.



Kānuka tree




Mānuka tree

Authors: "OpenAI" & N Iverson - Director  
TRIBAL NATURAL HEALTHCARE LTD

DOC-1840 Copyright: Tribal Health Corp

## DOC-1880

Provides a synopsis of the seven pre-determined steps required to proceed to an NZX listing.



### Pathway to the NZX

How NZD16.6M will list what will become NZ's largest tea tree agribiz.

DOC-1880

## DOC-1881

Provides a deeper insight into the NZ tea tree agribiz sector and how the company will operate.



https://tribalteatree.com

Expression of Interest - Introduction

### Natural Infection Control A USD268B PA Healthcare Sector

### Natural Therapeutic Remedies



Australian Production



US Distribution



New Zealand Production

### 1,000 years of healing in a bottle

**SERIES A & B ROUNDS - NZD16.6M**

Project Briefing Paper for an investment into an intergenerational, cross-border natural infection control healthcare remedies production and distribution ecosystem operating in NZ, AU and the US.

DOC-1881 EOI Copyright: NZ Showcase USA Inc.

Luke Shepherd - NZ Resident Director  
Tribal Natural Healthcare Ltd  
8/3/2025



## DOC-1882

The archetypal “pitch deck”. A slide show that pictorially depicts the company’s **NZD16.6M** business plan to take it to a listing on the NZX within one year.



NZD6,600,000  
Series A Round

Tribal Natural Healthcare Ltd  
Incorporated in New Zealand

Delivering disruptive, gender-specific niche therapeutic remedies in the USD268B PA infection control, Antiseptic prevention & protection healthcare market.



AND AS IT WILL FOR THE NEXT 1,000 YEARS..

US Seminar Marketing Sponsors  
NZ Endless Summer Series

**NZ SHOWCASE  
USA INC.**  
The NZ Endless Summer collection

**RESTRICTED INVESTMENT**  
This offer is available to US-based investors only. US-based investors who wish to invest under this offering must be qualified under applicable securities laws as “accredited investors” as set out in Rule 501 of the Securities Act of 1933, as amended.

Open to Qualifying Parties only  
Private Placement Memorandum  
DOC-7899



US Distribution Facility - Valencia CA

## DOC-1883

The NASAA Form U7 format, Private Placement Memorandum (PPM) prepared to support the **NZD6.6M Series A** Round that launches NZ Production.

## DOC-1884

An abridged Form U7 prepared to support the **NZD10M Series B** Round that acquires (1) the AU production facilities (2) the US distribution facility in CA.



NZD10,00,000  
Series B Round PPM

Tribal Natural Healthcare Ltd  
Incorporated in New Zealand

Delivering disruptive, gender-specific niche therapeutic remedies in the USD268B PA infection control, Antiseptic prevention & protection healthcare market.



Images of the new extraction facility now under contract in Far North, NZ



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**RESTRICTED INVESTMENT**  
This Rule 504 exempt placement is available to (1) US-based investors, (2) NZ-based investors who qualify under applicable securities laws as “accredited investors” as set out in Rule 501 of the Securities Act of 1933, as amended.

Open to Qualifying Parties only  
Private Placement Memorandum  
DOC-7899 Series B



# Delivering a NZ Stock Exchange exit

## FULFILLING AN OBLIGATION TO SHAREHOLDERS

(Built in risk mitigation plus a share price discovery & exit platform)

### BUILT-IN RISK MITIGATION = LOW RISK

With a forecast investment requirement of only USD10M (NZD16.6M) our kaupapa is to list a profitable “Natural Infection Control” company on the NZX within two years through a three-step, risk mitigating strategy. One leveraging expansion off well-established, going concern businesses with verifiable trading histories and substantial, monetization ready IP available to drive **multi-SKU based** revenue growth.



“Kaupapa” To list on the NZX within two years.

### STEP 2 – SERIES B NZD10M (USD6M)

**AU VALUE ADDING—US DISTRIBUTION—DOC 1884**

#### PLACE 10,000,000 SHARES

Tribal Natural Healthcare Ltd is to place by way of private placement in the US, **10M** shares priced at NZD1 each delivering a **43%** stake in the Company.

#### OUTCOME:

Delivers **(1)** ownership of two GMP/TGA compliant, going concern natural health product (NHP) manufacturing facilities in NSW, **(2)** a well-established, profitable NHP distribution facility in Valencia, CA, **(3)** a 250 acre farm in NSW for future NHP crops where one of the manufacturing facilities is located together with staff lodging facilities.

#### TO START A KORERO—CONTACT US

**Nic Iverson.** Director Tribal Natural Healthcare Ltd  
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**Luke Shepherd.** Director Tribal Natural Healthcare Ltd  
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### STEP 1 – SERIES A NZD6.6M (USD4M)

**NZ PRODUCTION—DOC-1883**

#### PLACE 6,600,000 SHARES

Tribal Natural Healthcare Ltd to place by way of private placement, **6.6M** shares priced at **NZD1** per share, this delivering an initial **50%** stake in the Company. This will dilute with subsequent share issues.

#### THE OUTCOME:

Delivers **(1)** ownership of a valuable, State Highway 10 factory site, **(2)** harvesting and extraction equipment delivery / installation, **(3)** export of USD998K product launch shipment to the US, **(4)** a working capital base.

### STEP 3 – NZX LISTING

**INVESTMENT EXIT**

#### 4:1 SHARE SPLIT

Takes the number of Founders, Series A & B shares on issue to **92.8M**.

#### 20,000,000 SHARE IPO

Offer of 20M shares at NZD1 per share in expansion capital. Based on the IPO price, this returning a **400% capital gain** to the pre-IPO shareholders.