



“Mānuka Oil for Her”

“Kānuka oil for Him”

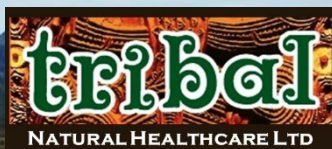


NZD16.6M Series A & B

Launching a \$1B “sunrise” gender specific, therapeutic grade NZ tea tree natural infection control agribiz in the Far-North of Aotearoa/New Zealand.

An Endless Summer NZ Agribiz Sanctuary

– Pitch / Deal Sheet –



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Pitch / Deal Sheet

Endless Summer Investment Opportunity

Cross-Border Control • Lifestyle Integration • Fast-Track NZX Listing

Issuer

Tribal Natural Healthcare Limited (New Zealand Registered Company)

Capital Requirement

Total Raise: NZD16.6M (USD10M)

- **Series A:** NZD6.6M – NZ operations & launch.
- **Series B:** NZD10M – AU manufacturing + US distribution network acquisition.

Investor Equity:

- **Initial:** 77% voting control.
- **Post-IPO:** 58% voting control.

Exit / Liquidity: Target IPO / NZX listing within 12 months.

The Platform

- **NZ Agribiz & Natural Health** – premium therapeutic oils from wild harvest, regenerative, tikanga compliant practices
- **Tourist Attraction (NZ)** – iconic visitor experience anchoring the brand and qualifying for NZ residency.
- **AU Manufacturing** – GMP/TGA compliant production, IP ownership, supply chain security.
- **US Distribution Hub** – direct access to the world's largest natural health consumer market.

Use of Funds

Series A (NZD6.6M)

- Factory site purchase (contract signed) – NZD2.9M.
- Extraction equipment relocation & installation – NZD0.35M.
- Harvesting equipment – NZD0.40M.
- Community “ArtHouse” outreach – NZD0.10M.
- Oil shipment to AU – NZD0.30M.
- Working capital & operations – NZD0.95M.

Series B (NZD10M)

- AU (NSW based) NHP manufacturer acquisition – AUD2.0M.
- AU (NSW based) factories & 250-acre farm – AUD4.5M.
- US (Valencia, CA) distribution company – AUD2.0M.
- NZX listing -working capital – NZD1M.



Investment Highlights

This project has an incredibly compelling foundation. **A convergence of market opportunity, cultural narrative, ecological advantage, and therapeutic potential that few, if any global natural health products can match.**

- **Control:** Majority ownership, maintaining post-IPO board influence.
- **Unique Differentiation:** Gender-specific, natural infection control remedies (*Mānuka* for women – the “*wahine*”, *Kānuka* for men – the “*warrior*”).
- **Blue Ocean Market:** USD268B infection control niche with little direct competition.
- **Valuable Resource:** Northland wild harvest oil reserves valued at ~USD5.8B.
- **Integration:** From wild harvest → GMP/TGA production → US retail shelves.
- **Premium Positioning:** NZ therapeutic oils valued above Australian substitutes.
- **High Upside:** >850% growth target post-IPO.

Lifestyle & Residency

- Qualifies under **NZ Active Investor Plus Visa**
- **Endless Summer Living:**
 - NZ (Dec–Mar): Agribiz + peak tourism season
 - AU (Nov–Feb): Manufacturing + coastal lifestyle
 - USA (Jun–Aug): Distribution + market engagement
- **Family Benefits:** Multi-generational residency & travel privileges

The Māori Economy

This project ticks every box for the advancement of rural “whānau-on-the-whenua” who have customary control of the biomass taonga from which the oil is extracted. This project delivering to them:

- **Job security** through long term biomass growing / harvesting supply agreements.
- **Recurring income** generation through extraction profit sharing.
- **Cultural support** through tiringa (royalty) payments.

We have identified an excellent, high profile chairperson whose tribal whakapapa is to the far-north and who will play a key role in building access to taonga bearing whenua.

Next Step

We are seeking **one strategic partner** with capital, influence, and a passion for a sustainable natural capital enterprise, natural healthcare products, supporting the Māori economy and ready to enjoy a unique lifestyle with residency options in three countries. Delivering on the promise of intergenerational “Endless Summers”

Confidential investor briefing and full financial model available to qualifying parties.



DUE DILIGENCE LIBRARY

A number of documents have been prepared to support the DD process.

The documents can be accessed of the Company's webpage <https://tribalteatree.com/tikanga>.

For immediate reference, the files are listed below and are hyperlinked to the underlying document which is hosted in an AWS cloud storage folder.

NZ-DOC-1881 -TNH Series A & B EOI Placement intro NZD16,6M

NZ-DOC-1882-Project Investor "Pitch Deck" slide show Presentation

NZ-DOC-1883 TNH- Series A -NZD6.6M Placement Memorandum

NZ-DOC-1888 - Pre-Series A Angel Secondary Share Placement NZD600k

US-DOC-1884 Series B NZD10M PPM.

US-DOC-1890 - USD10M (NZD16.6M) "Endless Summer" package

US-DOC-799R USD10M 3 country, agribiz sanctuary package

NZ-1889-NZD1B NZ.TT agribiz Business Opportunity Pitch Paper

NZ-DOC-1898- NZD5M Mezzanine Funding Invite



ECOSYSTEM SUPPORT

NEW ZEALAND

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NZ “RESIDENCY-BY-INVESTMENT” SEMINAR SERIES

Nash Kelly Global Ltd (Stuart Nash) – **Endless Summer seminar series sponsor**

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Bruce Brown Films LLC (Alex Mecl) – **Endless Summer campaign licensor**

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Leslie Doyle **Social Media Influencer**

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AVAILABLE UPON REQUEST

Legal Service Providers.

NZX Listing Service Providers.

NZ Accounting / Taxation Advisors.

Our late Kaiārahi said that there are three great reasons why a land-owner, should plant, grow and harvest Mānuka and Kānuka on their whenua according to Tikanga for oil production for export.



Protect your waterways

Tea Tree joins the battle to protect waterways

Recent Plant & Food research indicates planting tea tree could reduce the impacts of farming on waterways, as well as giving farmers an additional income stream.

In addition to the fertiliser applied to support pasture growth, animal urine adds nitrogen to soil at rates in excess of the ability of pasture to use it. Plant & Food Research scientists have contributed to a programme which found that, after heavy application of urea, the soil around mānuka and kānuka trees contained dramatically less nitrate than around radiata pines which were used for comparison.

The research found less nitrous oxide gas escaped from the mānuka and kānuka soil than from the pine pots. It also found that just 2kg of nitrates a hectare drained from the mānuka and kānuka pots, compared with 53kg a hectare from the pine tree pots.

The results have boosted the growing national interest in bringing native species back into farming to support biodiversity, and protect surface waters, replacing exotics that are destroying our environmental eco-system.

Earn recurring income

Tea Tree oil delivers farm gate income

Environmental chemistry professor Brett Robinson says better use of mānuka and kānuka could offer an all-round win.

"Using native mānuka and kānuka as part of a farm system supports biodiversity, nutrient cycling efficiency, animal welfare and farm income and will help contribute to sustainable agriculture."

Plant & Food Research's Dr Craig Anderson says the difference doesn't come from mānuka and kānuka taking up more nitrogen but from the effect of the trees on the microbes in the soil because mānuka and kānuka seem to have an inhibiting effect on the microbes in the soil that mediate the nitrogen cycle.

\$5,400+ GROSS INCOME PER HA

This is the potential gross income per ha based on an Annual Farm Gate Price (AFGP) of NZ\$300 per litre of oil extracted from foliage **delivered by the landowner to the farm gate** for oil extraction. Sustainable farming methodology will ensure recurring income from both mānuka & kānuka every year.