



TRIBAL THERAPEUTICALS LIMITED

Due Diligence Library Documents Listing

Synopsis

The DD library documents support the development of the Tribal platform and the AgrivestNZ Showcase and are available to investors as part of the due diligence process. While most documents can be accessed through our websites for direct review, others are available under NDA (password protected). AI-assisted research and drafting tools have supported the preparation of selected materials.

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TRIBAL THERAPEUTICAL CORP

“This body of work reflects a portion of over a decade of development, research, and strategic positioning across the NZ tea tree agribusiness sector.”

A. Sector Research & Industry Context

DOC No.	Description
DOC-2026	Research paper analysing the contraction of the NZ mānuka honey sector, including over NZD500M in write-offs and impairments.
DOC-2001	White Paper outlining the proposed “reset” of the NZ tea tree agribusiness sector.
DOC-1840	Comparative analysis of NZ tea tree agribusiness as a “sunrise industry” versus kiwifruit in the context of patent expirations.
DOC-1910	Environmental/economic comparison between native NZ tea tree and exotic pine forestry.
DOC-6009	NZ Tea Tree Oil – Sector Supply Thesis

B. “Whole-of-Tree” Model & Product Development

DOC No.	Description
DOC-1449	The Life-Force Health Extract Launch Synopsis
DOC-4005	Introduction to the “whole-of-tree” model as a framework for sector reset.
DOC-4006	Investment paper outlining “Whole of Tea Tree” partnering structures.
DOC-2005	Technical paper on phenolic compounds as an additional revenue stream.
DOC-9001	The Hydrosol Emergence Story

C. Regional & Māori Economic Development

DOC No.	Description
DOC-3030	Future land use and development options for Māori landowners post-mānuka honey sector contraction (<i>NDA required</i>)
DOC-6055	Analysis of the projected regional economic impact of the “whole-of-tree” agribusiness model in Te Tai Tokerau
DOC-6051	“Open Letter to Te Tai Tokerau” — strategic vision from Linda Brink outlining dual US initiatives (Product + Showcase)
DOC-9003	Resetting the Economics of Māori Land
DOC-2040	Tangata Whenua investor participation briefing paper/provides overview of the ecosystem.

D. Market Access & International Pathways

DOC No.	Description
DOC-4004	“Step 3 of 6” — Alignment of the Tribal model with halal certification and OIC market entry via a Malaysian “Halal Hub”.

E. Financial & Commercial Documentation

DOC No.	Description
DOC-6001	Accounting Review File — structured overview of commercial, operational, and strategic components (<i>NDA required</i>)
DOC-6050	Financial model illustrating value distribution from oil exports (excluding additional revenue streams)
DOC-1901	Annual Financial Statements — Tribal Therapeutics Ltd (<i>NDA required</i>)

F. Capital Raising & Platform Development

DOC No.	Description
DOC-6007	NZD250k Pre-Series A Funding Briefing Paper
DOC-1882	Draft USD5M Series A Placement Memorandum— US Reg CF campaign
DOC-1447	Islamic finance participation paper – NZD900k (bridging)
DOC-1449	Investment Participation Overview – Whole of Tree product
DOC-1450	NZD5M Suluk issue private placement - briefing paper
DOC-1480	US Placement – USD900k. Profile – Indicative Term Sheet
DOC-7001	Kohumaru Angels Term Sheet – USD300k / NZD500k
DOC-7001	Private Placement Memorandum – USD2M – Tribal Therapeutical Corp
DOC-9002	Capital Roadmap

G. Government & Strategic Engagement

DOC No.	Description
DOC-7007	Investment Growth Reserve (IGR) application to Northland Inc under the “Tuputupu Grow Northland” programme.