

Expression of Interest



USD10,000,000

A Sanctuary Investment for the US Baby-Boomer generation seeking intergenerational “Endless Summers” in NZ, AU, US.

Natural Infection Control A USD268B PA Healthcare Sector

Tribal Natural Therapeutic Remedies

Australian Production

New Zealand Production

US Distribution

1,000 years of healing in a bottle

A NOSTALGIC RE-AWAKENING

C'mon Boomers, let this project reawaken your sense of adventure by heading “**back down under**” to New Zealand and Australia. No, you won't be taking your board with you this time.

You will be taking your intellectual and financial capital to invest in a Natural Infection Control business that operates in three countries.

This guaranteeing you and family, a never ending, intergenerational “**Endless Summer**” adventure.

This is how your investment will be deployed in NZ, AU, the US.

NZ—PRODUCTION—USD4M

This will be a direct investment of circa NZD6.6M into a NZ company that (1) produces the pure oil for export to Australia where TGA compliant, Natural Health Product (infection control) value adding takes place for US export. (2) plans to develop its main highway facing production facility and property into a unique tourist attraction.

AU—VALUE ADDING—USD4M

The AU business that this circa AUD6M is to be invested into, started more than 40 years ago as a TGA compliant, Natural Health Products (NHP) manufacturer. Today the business has a deep IP base with a range of new market ready products. With Southern Cross University research support, the products include varroa mite and sea-lice infection remedies.

US—DISTRIBUTION—USD2M

This USD2M is to be invested in the ownership of a DE Corp that is licensed in CA to distribute its Natural Health Products out of an LA area facility. Setup 12 years ago this company provides the group with a US distribution base that imports and distributes a growing range of NHP's with the aquatic farming infection remedy sales being a growth division.

ESOP: Yes, you will bring your years of team building skills to the fore by rewarding all team members with the opportunity to share in the building of this cross-border venture on its pathway to a NZ Stock Exchange listing.

Our "Endless Summer"

investment program sponsors



NASH KELLY GLOBAL LTD

Headed by a former NZ Minister of Economic Development, Nash Kelly provides a range of specialized services that help guide foreign investors into NZ residency via a "golden visa" that delivers long-term residency rights in NZ. This providing an easy access point to visiting AU under a sub-class 600 visa as its sub-class 188 business visa program is rejigged/finalized.

Nash Kelly "Residency-By-Investment" onboarding support.
The team at Nash Kelly have developed a range of signature service packages, designed to make the transition into NZ sanctuary asset ownership, a seamless journey.

"30 DAY ARRIVAL PACKAGE"

Designed for those who value **efficiency and precision**, this package delivers a meticulously detailed **pre-move settlement plan** where every logistical development is planned.

This includes coordinating essential services, lodging procurement, and connections to **influential networks** aligned with professional and personal interests.

"60 DAY SETTLEMENT PACKAGE"

A comprehensive introduction to New Zealand's vibrant society, this package builds upon the 30-day offering with deeper immersion.

With access to industry leaders, cultural influencers, and **private member circles**, every aspect of relocation is curated, offering specialized guidance for clients seeking the AIP Visa as part of the "Residency-By-Investment" onboarding process.

"100 DAY LIFESTYLE PACKAGE"

An **ultra-personalized service**, this signature package offers full-time, dedicated access to personal Nash Kelly Ambassadors for 100 days.

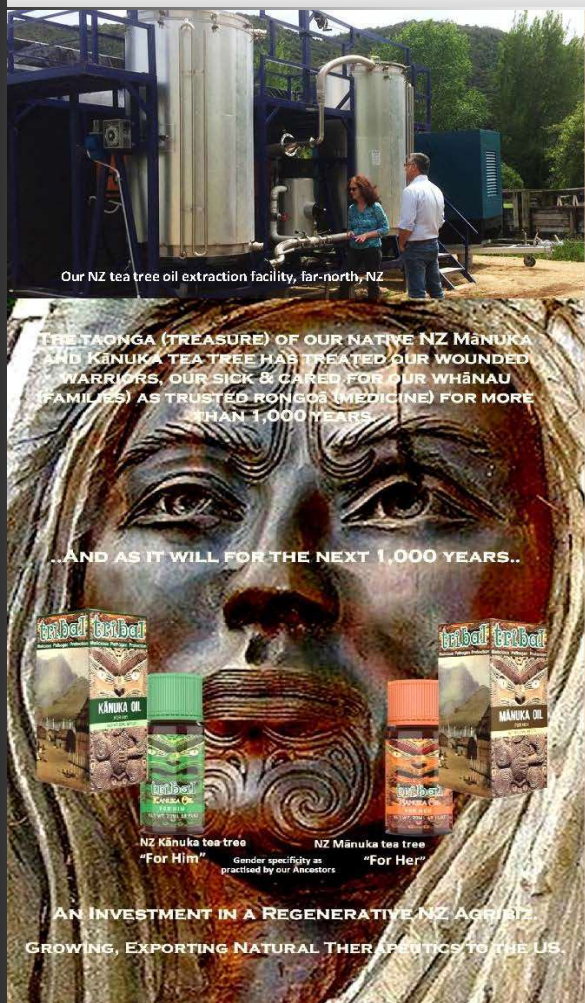
With discretion, expertise, and attention to detail, this package ensures flawless execution of any **bespoke settlement plan** from new arrival to a well established residency status.

Proudly Presenting



New Zealand's strategic leadership, "Residency-By-Investment" professionals.

We have adopted the “Rounds” based investment entry model.



tribal
NATURAL HEALTHCARE LTD

NZD6,600,000
Series A Round

Tribal Natural Healthcare Ltd
Incorporated in New Zealand

Delivering disruptive, gender-specific niche therapeutic remedies in the USD263B PA Infection Control, Antiseptic prevention & protection healthcare market.

NK
NASH KELLY

US Seminar Marketing Sponsors
NZ Residency-By-Investment
NZ Endless Summer Series

EXPRESSION OF INTEREST NZD6.6M SERIES A ROUND (NZ sourced)

With the “Holy Grail, Hail Mary” approach to entering into the NZ tea tree agribiz sector leading to the collapse of NZ’s largest mānuka / kānuka tea tree oil producers, a unique opportunity to open up the massive NZ tea tree resource in the Far-North for export has emerged.

With a much lower cost, this resource is sufficient to create the country’s largest producer/exporter of this native taonga, (treasure) as a natural infection control remedy into a Total Addressable Market (TAM) of USD268B.



NZD10,00,000 Series B Round PPM

Tribal Natural Healthcare Ltd
Incorporated in New Zealand

Delivering disruptive, gender specific niche therapeutic remedies in the USD263B PA Infection Control, Antiseptic prevention & protection healthcare market.



US Seminar Marketing Sponsors
NZ Residency-By-Investment
NZ Endless Summer Series



“The NZ Endless Summer collection”

RESTRICTED INVESTMENT

This Rule 504 exempt placement is available to (1) US based Rule 501 investors, (2) NZ parties who qualify under exclusions applicable to “wholesale investors” as set out in Schedule 1 of the Financial Markets Conduct Act 2013.

Open to Qualifying Parties only
Private Placement Memorandum
DOC-787 Series B

EXPRESSION OF INTEREST

NZD10M SERIES B ROUND (US Sourced)

This enables the company to purchase a profitable Australian owned Natural Health Products (NHP) manufacturer with a 40 year trading history that (1) operates two TGA/GMP compliant facilities in NSW and (2) a profitable US based NHP distribution facility in CA, USA.

As a direct foreign investment into a NZ company in excess of NZD5M, the Series B Round qualifies under NZ’s “Residency-By-Investment” program.

Nash Kelly Global, NZ residency experts are providing NZ visa onboarding support and US Showcase presentation seminars.



Delivering a NZ Stock Exchange exit

FULFILLING AN OBLIGATION TO SHAREHOLDERS

(Built in risk mitigation plus a share price discovery & exit platform)

BUILT-IN RISK MITIGATION = LOW RISK

With a forecast investment requirement of only USD10M (NZD16.6M) our kaupapa is to list a profitable “Natural Infection Control” company on the NZX within two years through a three-step, risk mitigating strategy. One leveraging expansion off well-established, going concern businesses with verifiable trading histories and substantial, monetization ready IP available to drive **multi-SKU based** revenue growth.



“Kaupapa” To list on the NZX within two years.

STEP 2 – SERIES B NZD10M (USD6M) AU VALUE ADDING—US DISTRIBUTION

PLACE 10,000,000 SHARES

Tribal Natural Healthcare Ltd is to place by way of private placement in the US, **10M** shares priced at NZD1 each delivering a **43%** stake in the Company.

OUTCOME:

Delivers **(1)** ownership of two GMP/TGA compliant, going concern natural health product (NHP) manufacturing facilities in NSW, **(2)** a well-established, profitable NHP distribution facility in Valencia, CA, **(3)** a 250 acre farm in NSW for future NHP crops where one of the manufacturing facilities is located together with staff lodging facilities.

TO START A KORERO—CONTACT US

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STEP 1 – SERIES A NZD6.6M (USD4M) NZ PRODUCTION

PLACE 6,600,000 SHARES

Tribal Natural Healthcare Ltd to place by way of private placement, **6.6M** shares priced at **NZD1** per share, this delivering an initial **50%** stake in the Company. This will dilute with subsequent share issues.

THE OUTCOME:

Delivers **(1)** ownership of a valuable, State Highway 10 factory site, **(2)** harvesting and extraction equipment delivery / installation, **(3)** export of USD998K product launch shipment to the US, **(4)** a working capital base.

STEP 3 – NZX LISTING INVESTMENT EXIT

4:1 SHARE SPLIT

Takes the number of Founders, Series A & B shares on issue to **92.8M**.

20,000,000 SHARE IPO

Offer of 20M shares at NZD1 per share in expansion capital. Based on the IPO price, this returning a **400% capital gain** to the pre-IPO shareholders.