

# Schedule Your Financial Wellness Review

With Marie Burns, CFP®, at Focus Point Planning

## WHAT KEEPS YOU UP AT NIGHT?



### Build confidence with a 60-minute **COMPLIMENTARY** Review:

- Discover significant challenges that may impact your retirement success
- Receive helpful insights on your investment portfolio
- Pinpoint your hidden gaps in various areas of financial planning
- Laser in on your 3 top financial priorities
- Proceed confidently knowing your most important next steps

### Schedule Your **FREE** Financial Wellness Review Today!

480-890-0100 (O)/ 602-769-3219 (C)

575 W. Chandler Blvd. Suite 220

Chandler, AZ 85225

Marie@FocusPointPlanning.com

www.FocusPointPlanning.com



Securities and Advisory Services offered through LPL Financial, a Registered Investment Advisor. Member FINRA/SIPC