

Advisor Profile – Peter Dowling BEC, GradDipAppFin, CFP

This Adviser Profile is Part B of the Longreach Private Wealth Financial Services Guide (**FSG**) and should be read in conjunction with Part A of the FSG.

Who is my Advisor?

Peter Dowling is an Authorised Representative No. 0012325 of Torokina Investments Pty Ltd atf The Dowling Trust t/as Longreach Private Wealth, Corporate Authorised Representative No. 001286420 of John Cameron Financial Planning Pty Ltd (JCFP), which holds Australian Financial Services License No. 515139.

He offers his clients significant industry experience having been involved as a shareholder and employee in a number of small and large private and institutionally owned financial planning groups over the past 25+ years.

Peter is known for his personal approach, cutting through complexity to deliver financial strategies that fit client goals, objectives and their passions in life.

Peter holds a Bachelor of Economics from the University of Western Australia and the Graduate Diploma in Applied Finance and Investment from FINSIA. He is also a Certified Financial Planner, a designation issued by the Financial Planning Association and a Registered Tax (Financial) Adviser with the Tax Practitioners Board.

What financial products is Peter authorised to provide?

Longreach Private Wealth and Peter are authorised to provide financial product advice and deal in the following financial products:

- Basic deposit products;
- Non-basic deposit products;
- Government debentures, stocks or bonds;
- Investment life insurance products;
- Life risk insurance products;
- Interests in managed investment schemes including IDPS;
- Retirement savings accounts;
- Securities;
- Standard margin lending facilities; and
- Superannuation

to retail and wholesale clients.

How will Peter be paid for the services provided to you?

All remuneration is paid directly to JCFP. Torokina Investments Pty Ltd t/as Longreach Private Wealth can receive up to 90% of the amount paid to JCFP as a result of the financial advice and services it provides to you.

Torokina Investments Pty Ltd t/as Longreach Private Wealth will make trust distributions based on operating profits to entities and trusts associated with Peter Dowling. As such, Peter may be entitled to receive a mixture of trust distributions, salary, directors' fees and dividend distributions.

Peter's remuneration is not linked nor related to specific investment recommendations but is related to the profitability of Longreach Private Wealth.

Do any relationships, associations or interests exist with product providers which might influence the advice provided other than any outlined in Part A of the FSG?

No.

How can I contact you?

Peter can be contacted at:

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