



Software that
adapts to **you.**

Work the way you want with PSIGEN.



PSIGEN
software **inc.**



PSIGEN
software inc.
Work the Way You Want.

Who is PSIGEN?

PSIGEN Software, Inc., is an innovative developer of document capture, business process automation and document management solutions.

PSIGEN provides robust, stable software that improves processes around the capture and management of paper, digital documents and other mission-critical information. PSIGEN's solutions focus on cost reduction, compliance and improved efficiency for any organization.

We are a SOC2-compliant virtual company with employees throughout the United States and Canada.

Key Industry Verticals

- » Education
- » Financial Services
- » Government/Nonprofit
- » Healthcare
- » Legal
- » Manufacturing
- » Business Process Outsourcing

Capture Solutions

- » Accounts Payable & Receivable
- » Case Management
- » Claims Processing
- » Client & Customer Service
- » Human Resources
- » Mailroom Automation
- » Records Processing
- » Sales Department

Hot Dogs or Sushi?

An unofficial poll of PSIGEN employees says sushi, by a wide margin.



What does PSIGEN do?

Simply put, every business wants to be more efficient, and we **excel** at making that happen.

We offer software solutions that significantly reduce the workload of most office workers who regularly process documents and data. It works with practically any information system, such as document management, records management or line of business systems.

These scalable solutions work in nearly any sized company and virtually every vertical market or specialty. Leveraging the technology we offer, along with the technology commercially available in the cloud, these are truly scalable with very prompt paybacks.

How? We make your data do the heavy lifting.

Today's businesses are faced with the problem of making their information secure from intrusion while simultaneously making it easily accessible for employees. In an age where crucial company data is communicated in any number of formats—emails, faxes, mail, files, photos, attachments—harnessing all of a company's data to truly make the most of it is a challenge. Companies are often swimming in valuable, actionable information that they want to use but are unable to profit from it due to outmoded processes. It's an embarrassment of untapped riches, waiting to be claimed.



PSIGEN's advanced document capture and data extraction technologies were developed with the real needs of businesses in mind. PSICapture and PSISafe allow businesses to avail themselves of their information—from physical documents, digital files or emails, and even incoming faxes—by automatically extracting the important information, converting the documents to searchable PDF's, and quickly routing it all to where it is needed.

How can PSIGEN help me?

Document data saves time—and therefore, money.

The automated extraction of data from documents, and the movement of that data into any system, such as your ERP, CRM or Document Management system will save your individual staff members several hours each week.

The PSIGEN solution becomes a force multiplier and will allow them to focus on the more critical parts of their jobs, essentially giving them their jobs back. The end results also include you, or your company, deferring the next new hire to a later date and to do more with your current staff if you want.



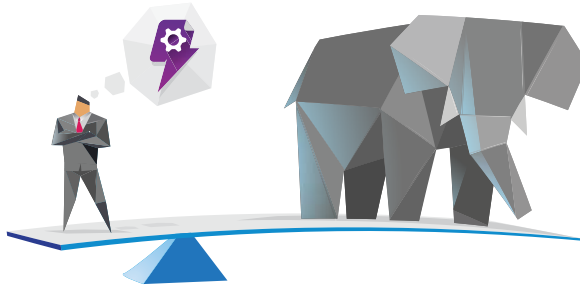
PSIcapture

It all begins with hands-free Advanced Data Capture.

PSIcapture, our flagship product, is a robust document capture and data extraction application.

With the ability to auto-process from 100 document images a day, to over 1 million per day, PSIcapture was developed as a scalable, lightning fast, rock steady tool to meet all the data collection needs of an organization, including email capture, simple document scanning and importing, forms processing, and more complex metadata capture and extraction. After extracting important indexing information, PSIcapture can then publish the images and/or data into any number of diverse business processing and storage solutions – including folders, databases, CRM's, document management and content management systems.

PSIcapture is also built to be future-proof, therefore protecting your investment. Over time, organizations will use a variety of scanning devices and document management applications. PSIcapture has the flexibility to easily integrate with any scanning device, and with the press of a button, seamlessly route information to more than 60 DMS and ECM systems. No matter the size, scope or distribution of an organization, PSIcapture can make document processes easy, efficient, and best of all, automated.



PSIsafe

On-Premise or Cloud-based Document Management

PSIsafe is a simple-to-use document management and business process automation suite.

Business in the 21st century is a 24/7/365 proposition. For an organization to be efficient and agile, managers and employees must be able to work with mission-critical information anywhere; at home or on the road, at their desk or even on a beach.

Traditional filing systems, such as paper documents, shared drives, personal hard drives, are rife with hassles, headaches, risks and expense. PSIsafe offers a centralized location where all documents are accessed and managed, eliminating the inefficiencies and risks of traditional electronic storage systems.

PSIsafe can be deployed On-Premise, hosted in PSIGEN's secure, private cloud or in your own company's private cloud (such as Azure or AWS). PSIsafe setup is a flexible installation, allowing for the creation of a tailored solution for any organization, regardless of deployment platform. In addition to a nearly effortless implementation, a simple to learn interface leads to faster user adoption and a quicker return on your investment.

With PSIsafe, work the way you want – wherever, whenever.

Proven Benefits
of a PSIGEN
Software Solution.



» Save Money.

The cost in labor for employees to spend time processing, searching for and/or reproducing lost files as well as the cost of printing and purchasing paper add up very quickly. A PSIGEN solution often pays for itself within just a few short months

» Rapid Accessibility.

Having quick but secure access to company documents is crucial to efficiently running a business. PSIGEN provides an effective, thorough and user-friendly way to capture your organization's documents and seamlessly route them to a content management system.

» Efficient Employees.

Improve your employees' ability to access the information they need to perform their jobs. Eliminate busywork like manually keying information and rummaging cabinets for physical documents and you unlock their productivity potential.

» Better Customer Service.

It's more important than ever to ensure your customers have a positive experience with your business. Streamline your document processes, ensure your employees have rapid information access, and they will provide your customers with the best experience possible.

» Security & Compliance.

Information is much safer and more secure when stored digitally than in physical file cabinets. Digital documents aren't susceptible to natural disasters like fires or floods, and it's much easier to ensure that only the right people have access to these documents. PSIGEN's document capture software has been used by numerous organizations that require secure processing and compliance with regulations such as HIPAA and FINRA.

PSIcapture Selected Features

For a full list, visit www.psigen.com

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OCR/OMR/PDF



Use Optical Character Recognition (OCR) to “read” an entire document and convert it into a searchable PDF. Use Zone OCR, or Optical Mark Recognition (OMR), to find and record specific information on any image for indexing purposes.

Multi-Core OCR



Pump up the volume with up to 16-Core OCR capability. For high volume users, under extreme deadlines, PSIGEN can increase processing speeds up to 12X the normal speed when OCR is utilized in a workflow. In other words, crazy fast!

Classification



Never again separate your documents before scanning, if you want. Most of the time, PSIcapture can be trained to automatically identify and separate documents, negating the need for pre-scan separation—a HUGE time waster! (This is the most requested capability for Advanced Capture products, and we give it away for free, if you pay for everything else.)

eMail Capture



Companies can effortlessly have emails and their attachments automatically ingested, processed, and migrated to any number of final destinations. Simple to set up for administrators and no end user training required.

Table Extraction



Automatically identify rows and columns in documents; you know, the “stuff” about the “things” you ordered. We can extract each row as an individual record and post it to a database or accounting system for easier, faster processing. Time Saver!

Migration



Our fancy word for connectors to where the documents and data go to rest and get ready for business. “Out of the box”, PSIcapture can migrate to over 60 file formats, DMS, ECM, BPO, and CRM’s. If where you want everything to go is not on the list, ask, because we have been known to write new migrations, or create load files for easier importing.

Share



Share is a cloud-based subscription service that allows PSIsafe users to post documents in an end-users Share folder. End users have their own password and can access and manage shared documents via a standard browser interface or via PSIsafe Cloud.

eSign



eSign simplifies the process of securely collecting electronic signatures. Documents are sent directly from PSIsafe to the e-SignLive service. Once signed, documents are automatically filed back to PSIsafe and can be sent to an optional workflow.

Retriever



With Retriever, you can access and use your documents from your ERP, CRM or other mission-critical system while maintaining PSIsafe’s audit trail, version control and security functionality.

Synchronizer



Synchronizer automatically syncs PSIsafe repositories with outside systems of record. Changes made in third-party applications and databases are automatically made in PSIsafe.

Web Integrations



PSIsafe’s highly-extensible framework is designed to ease document-intensive processes, creating real-time sync between PSIsafe document repositories and powerful CRMs such as Salesforce and Redtail.

Distributed Team Indexing & QA

PSIfusion



Our HTML5-friendly (read: “web browser neutral”), team-driven Indexing and Quality Assurance solution. For really large teams of people needing to work together, or far-flung teams with assets on the go, this is a really great way to assure those documents get processed. Remember, there is no “i” in team, but there are 2 in PSIfusion.

It’s your company, your culture—we adapt to you.

Work the way you want with PSIGEN.