



An innovative approach to surgery of the spine

TULSA - SAN JUAN

**PATIENT INFORMATION:**

|                                             |                         |                          |               |                                                              |                   |
|---------------------------------------------|-------------------------|--------------------------|---------------|--------------------------------------------------------------|-------------------|
| LAST NAME                                   | FIRST NAME              | MI                       | DATE OF BIRTH | AGE                                                          | SOCIAL SECURITY # |
| STREET ADDRESS/ P.O. BOX                    |                         |                          | CITY          | STATE                                                        | ZIP               |
| CELL PHONE                                  | HOME PHONE              | WORK PHONE               |               | SEX<br><input type="checkbox"/> M <input type="checkbox"/> F |                   |
| EMAIL ADDRESS                               |                         | Latino / Hispanic Y or N |               | Smoker Y or No                                               |                   |
| EMPLOYER                                    | EMPLOYER STREET ADDRESS |                          | CITY          | STATE                                                        | ZIP               |
| PRIMARY PHYSICIAN, ADDRESS & PHONE NUMBER   |                         |                          | RACE          |                                                              |                   |
| REFERRING PHYSICIAN, ADDRESS & PHONE NUMBER |                         |                          | LANGUAGE      |                                                              |                   |

**EMERGENCY CONTACT:**

|      |       |              |
|------|-------|--------------|
| NAME | PHONE | RELATIONSHIP |
|------|-------|--------------|

**INSURANCE/POLICY HOLDER INFORMATION: (Please present insurance cards to receptionist)**

|                   |                |                                                                                                                                                                                        |                                                              |                         |
|-------------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| PRIMARY INSURANCE | EFFECTIVE DATE | POLICY HOLDER NAME                                                                                                                                                                     | SEX<br><input type="checkbox"/> M <input type="checkbox"/> F | POLICY HOLDER BIRTHDATE |
| POLICY NUMBER     | GROUP NUMBER   | RELATIONSHIP TO PATIENT<br><input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> Child <input type="checkbox"/> Other |                                                              | CO-PAY AMOUNT           |

**SECONDARY INSURANCE:**

|                   |                |                                                                                                                                                                                        |                                                              |                         |
|-------------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|-------------------------|
| PRIMARY INSURANCE | EFFECTIVE DATE | POLICY HOLDER NAME                                                                                                                                                                     | SEX<br><input type="checkbox"/> M <input type="checkbox"/> F | POLICY HOLDER BIRTHDATE |
| POLICY NUMBER     | GROUP NUMBER   | RELATIONSHIP TO PATIENT<br><input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Parent <input type="checkbox"/> Child <input type="checkbox"/> Other |                                                              | CO-PAY AMOUNT           |

**GUARANTOR/RESPONSIBLE PARTY: (If different from above)**

|            |                         |      |               |                   |
|------------|-------------------------|------|---------------|-------------------|
| LAST NAME  | FIRST NAME              | MI   | DATE OF BIRTH | SOCIAL SECURITY # |
| HOME PHONE | WORK PHONE              | CITY | STATE         | ZIP               |
| EMPLOYER   | EMPLOYER STREET ADDRESS | CITY | STATE         | ZIP               |

I the undersigned give my authorization to treat and assign directly to Spine by Villamil, all medical benefits, if any, otherwise payable to me for services rendered. I understand that I am ultimately financially responsible for all approved and covered charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the payment of benefits. I authorize the use of this signature on all my insurance submissions. I understand that payment is expected at the time of service.

I acknowledge receipt of the Practice's Notice of Privacy Practices. I authorize the Practice to use and disclose my health information for purposes of treating me, obtaining payment for services rendered to me, and conducting healthcare operations.

\_\_\_\_\_  
Signature of patient or patient's representative

\_\_\_\_\_  
Date



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#### LAW HIPAA

The federal Health Insurance and Accountability Act (HIPAA) of 1998 requires that each patient be notified of the entity's privacy policy and evidence of such notification. The Letter of Rights and Obligations of the patient requires to be able to provide our services, we must have their consent to use and disclose their protected health information for the purposes of treatment, payment and other transactions or operations for health care that our organization carries out. To comply with these provisions of the Law, our entity has made this notice of the Privacy and Confidentiality Policy and this document to use or disclose your health information. By signing it, you acknowledge that you have been oriented with our organization, its employees, in accordance with the HIPAA Act, includes people who perform volunteer work for the organization and its business associates, use and disclose your health information for purposes treatment, step and transactions and operations for health care.

#### CONSENT FORM FOR COMPUTER FILE

To improve the records, we use at Spine by Villamil MD, we use an electronic information management system where we include your health information. We protect the information in the computerized system limited the access of people who can enter or read information that you share with those who work with you and / or have administrative responsibilities in this organization and the entity that provides these services. Only authorized persons may enter the system. We require that all our personnel who are authorized to access or read electronic information on computers commit to maintaining the security of the system and the confidentiality of the information. Anyone who violates this agreement will be exposed to penalties that complete the applicable laws.

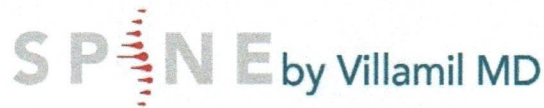
I \_\_\_\_\_ consent to the inclusion of my health information in the Spine by Villamil, M.D. computerized information system.

\_\_\_\_\_  
Print Patient's name

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Initials



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## FINANCIAL POLICY

Payment is due at the time services are rendered 72 hours prior to scheduled procedures; this includes self-pay, insurance co-pays and/or deductibles. A current insurance card must be presented at each office visit. As a service to our patients, we will file your medical claims for the date-of-service with insurance information we have available at that time. It is your responsibility to inform us of any changes in your insurance or personal information, such as address and/or phone changes. Accounts with balances are considered past due at 31 days without a payment. Once an account is delinquent, it may be considered for collection procedures and placed with an independent agency. Should your account be turned for collection procedures, all future services will be suspended until financial matters are resolved.

We realize information surrounding health care and insurance can be difficult and confusing at times, that is why we are here to assist in this process as you seek to improve your health. If you have any questions or should you feel that you cannot meet the terms set forth with the Financial Policy, please feel free to contact us at 918-813-3901.

## PLANS

I hereby assign and convey directly to Spine by Villamil MD, all medical benefits and/or insurance reimbursement, if any, otherwise payable to me for services, treatments, therapies, and/or medications rendered or provided by Spine by Villamil MD, regardless of its managed care network participation status. I understand that I am financially responsible for all charges regardless of any applicable insurance or benefit payments. I hereby authorize Spine by Villamil MD to release all medical information necessary to process my claims. Further, I hereby authorize my plan administrator, fiduciary, insurer, and/or attorney to release Spine by Villamil MD all Plan documents, summary benefit descriptions, insurance policies, and/or settlement information upon written request from Spine by Villamil MD or its attorneys in order to claim such medical benefits.

Patient: \_\_\_\_\_ DOB: \_\_\_\_\_ Initials: \_\_\_\_\_

\_\_\_\_\_ I understand that it is my responsibility to notify Spine by Villamil of any and all changes to my insurance coverage before any planned procedure. If I fail to do this, it could result in my treatment being suspended or terminated.

## PATIENT MEDICAL HISTORY

Name patient: \_\_\_\_\_ Date: \_\_\_\_\_

What is the reason for today's visit? \_\_\_\_\_

When did you first notice this symptom? (Or indicate day of injury): \_\_\_\_\_

### Preferred pharmacy:

Pharmacy: \_\_\_\_\_ Location: \_\_\_\_\_

Phone number of the pharmacy: \_\_\_\_\_

### Please answer:

Claustrophobic \_\_\_\_\_ YES \_\_\_\_\_ NO Heart Stent \_\_\_\_\_ YES \_\_\_\_\_ NO

Pacemaker \_\_\_\_\_ YES \_\_\_\_\_ NO Nerve Stimulator \_\_\_\_\_ YES \_\_\_\_\_ NO

### Social History:

Currently working? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you consume alcohol? \_\_\_\_\_ Yes \_\_\_\_\_ No

Do you smoke cigarettes? \_\_\_\_\_ Yes \_\_\_\_\_ No

Use drugs? \_\_\_\_\_ Yes \_\_\_\_\_ No (if yes, which one?) \_\_\_\_\_

### Surgery History:

\_\_\_\_\_  
\_\_\_\_\_

### Allergies:

\_\_\_\_\_  
\_\_\_\_\_

### Medical History:

\_\_\_\_\_  
\_\_\_\_\_

| Medications | Dose | How often | Reason |
|-------------|------|-----------|--------|
|             |      |           |        |
|             |      |           |        |
|             |      |           |        |
|             |      |           |        |
|             |      |           |        |
|             |      |           |        |

| Family History                     |                                                | YES | NO | Relationship |
|------------------------------------|------------------------------------------------|-----|----|--------------|
| Diabetes                           |                                                |     |    |              |
| Heart disease/ High Blood pressure |                                                |     |    |              |
| Lung diseases                      |                                                |     |    |              |
| Kidney disease                     |                                                |     |    |              |
| Cancer                             |                                                |     |    |              |
| Neurological disease               |                                                |     |    |              |
| Arthritis                          |                                                |     |    |              |
| Systems Review                     |                                                | Yes | No | Comments     |
| Constitution                       | Are you healthy?                               |     |    |              |
|                                    | Have you recently lost weight?                 |     |    |              |
| Skin                               | Have you had rashes or ulcers?                 |     |    |              |
| Eyes                               | Do you wear glasses or contacts?               |     |    |              |
|                                    | Do you have red or puffy eyes?                 |     |    |              |
| Ear/Nose/Throat                    | Do you have difficulty swallowing?             |     |    |              |
|                                    | Do you wear hearing aids?                      |     |    |              |
| Cardiovascular                     | Do you have palpitations?                      |     |    |              |
|                                    | Do your legs swell?                            |     |    |              |
| Respiratory                        | Do you have a whistle when you breathe?        |     |    |              |
| Gynecological                      | Are you pregnant?                              |     |    |              |
|                                    | Date of last menstruation?                     |     |    |              |
|                                    | Are you breastfeeding?                         |     |    |              |
| Genitourinary                      | Do you have trouble urinating?                 |     |    |              |
| Gastrointestinal                   | Do you have pain in your abdomen?              |     |    |              |
|                                    | Are you having trouble evacuating your bowels? |     |    |              |
| Psychiatric                        | Are you feeling anxious or depressed?          |     |    |              |
| Endocrine                          | Are you frequently thirsty?                    |     |    |              |
|                                    | Do you sweat excessively?                      |     |    |              |
| Hematological                      | Do you bruise easily?                          |     |    |              |
|                                    | Do you have swollen glands?                    |     |    |              |
| Neurological                       | Do you get headaches or Seizures?              |     |    |              |

Influenza Vaccine: Yes / No

Pneumonia Vaccine: Yes / No (Over 65)

## Pain level Identification Area



PAIN LEVEL: \_\_\_\_\_

### Get Up and Go Test: "Rising from a Chair"

- ☐ Ability to rise in a single movement – no loss of balance with steps
- ☐ Pushes up, successful in one attempt
- ☐ Multiple attempts but successful
- ☐ Unable to rise without assistance

| Risk Factors                                  |                                         |                                      |
|-----------------------------------------------|-----------------------------------------|--------------------------------------|
| <input type="checkbox"/> Confusion            | <input type="checkbox"/> Disorientation | <input type="checkbox"/> Impulsivity |
| <input type="checkbox"/> Depression           |                                         |                                      |
| <input type="checkbox"/> Altered Elimination  |                                         |                                      |
| <input type="checkbox"/> Dizziness            | <input type="checkbox"/> Vertigo        |                                      |
| <input type="checkbox"/> Take anticonvulsants |                                         |                                      |
| <input type="checkbox"/> Take Benzodiazepines |                                         |                                      |

### Patient certification:

I have answered the questions in this document to the best of my knowledge. I understand that giving incorrect or false information can be dangerous to my health. It is my responsibility to inform my doctor of any changes in my health status.

\_\_\_\_\_ or \_\_\_\_\_  
 Patient's signature                      Authorized person                      Relation                      Date

\_\_\_\_\_ M.D. \_\_\_\_\_ M.D. \_\_\_\_\_  
 Name of the doctor                      Physician's signature                      Date