

Patient Intake

Date _____

Requested Provider _____

Intake Coordinator _____

Form Completed By _____

Patient Name _____ **Gender** _____

DOB _____ Last Four Digits of Social Security Number _____

Street Address _____ City _____ Zip _____

Phone _____ OK to Leave Message? _____

Phone _____ OK to Leave Message? _____

Patient is a Minor _____

Guardian Name _____ Relationship to Patient _____

Referral _____

Brief History (The reason you would like to be seen.) _____

Have you received psychiatric treatment in the past? _____

If so, from whom? _____ How long ago? _____

Who is your primary care physician? _____

Are you currently being treated for any medical conditions you feel the Doctor should be aware of (i.e. hypertension, heart condition or thyroid condition)? _____

Are you currently taking any medications, including anything over the counter? _____

Do you have any drug allergies? _____

The following basic set of questions is asked to every patient regardless of their reason for requesting treatment.

Drug Use _____ Date of Last Use _____

Drug(s) Used _____

Alcohol Use _____ Frequency _____

Do you currently have any thoughts or plans to commit suicide & how long ago? _____

Do you currently have any thoughts or plans to harm yourself or others & how long ago? _____

If at anytime you feel your symptoms become worse or unmanageable prior to your initial evaluation with the physician in this office, please do not wait for your appointment, proceed to the nearest emergency room for evaluation. We recommend Mercy Hospital, Fairview Hospital, or Southwest General Hospital. You can also contact the Nord Emergency Stabilization Services at 800.888.6161.

Do you currently have any legal issues (i.e. bankruptcy, divorce, domestic violence)? _____

Are you currently working? _____

Are you currently receiving disability? _____

Covering Physician _____

Reason for Disability _____

Start Date of Disability _____ Estimated Return to Work Date _____

Please advise that the Doctors Office will cover any disability paperwork until the patient has been seen for at least six months.

Primary Insurance

Network _____

Phone Number _____

Identification Number _____

Group Number _____

Policy Holder _____

Gender _____

DOB _____ Last Four Digits of Social Security Number _____

Relationship to Patient _____

Insurance Representative _____

Effective Date _____

Co-Pay _____

Deductible _____

Co-Insurance _____

Out-of-Pocket Max _____

Co-Insurance _____

Visit Limit _____

Pre-Certification _____

Secondary Insurance

Network _____

Phone Number _____

Identification Number _____

Group Number _____

Policy Holder _____

Gender _____

DOB _____ Last Four Digits of Social Security Number _____

Relationship to Patient _____

Insurance Representative _____

Effective Date _____

Co-Pay _____

Deductible _____

Co-Insurance _____

Out-of-Pocket Max _____

Co-Insurance _____

Visit Limit _____

Pre-Certification _____

Someone will contact you within the day to schedule your initial assessment with the physician, unless it's a Thursday as the office is closed on Friday. Once your evaluation is scheduled you must give at least twenty-four hour notice to cancel or reschedule your appointment.

Date Sent to Provider

Provider Response

Contacted
Scheduled

Left Message
Not Interested