

DCAP RECAP

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DATA CENTER ASSOCIATION
OF THE PHILIPPINES

Get a glimpse on what's new and exciting in the
Data Center Association of the Philippines and the industry!

PHILIPPINE CLOUD & DATACENTER CONVENTION 2025

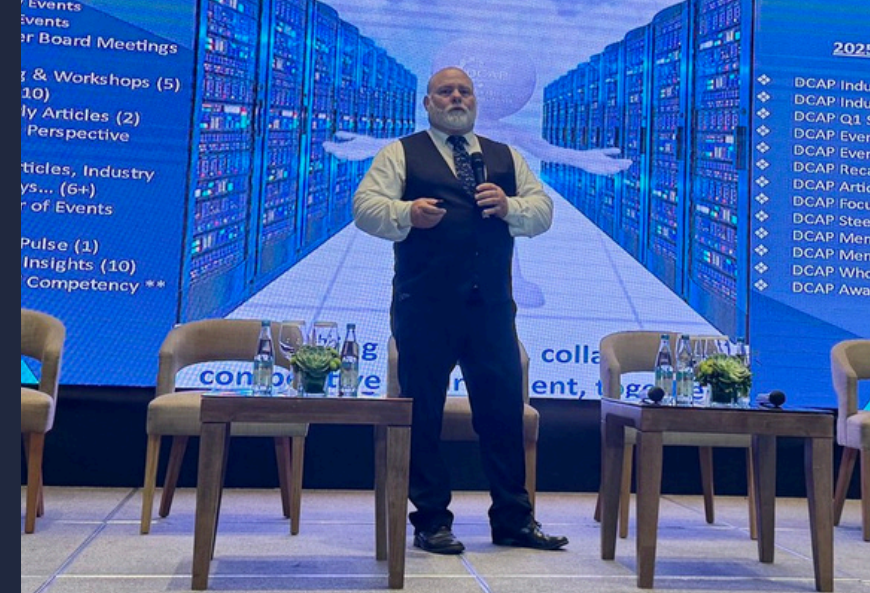


The Philippines Cloud & Datacenter Convention 2025 (PHCDC 2025) brought together industry leaders to shape the future of the country's cloud and data center landscape.

As a proud Supporting Partner, DCAP played a key role in the event. DCAP Chairman Steven Davis delivered a keynote on the Philippines' emergence as a digital infrastructure hub, highlighting industry progress and the need to challenge outdated perceptions. He also joined the fireside chat "Unlocking Digital Hubs – Opportunities Beyond Metro Manila" to discuss the potential of regional growth.

DCAP Co-Founder Patrick Signo served as Hall Chairman for the AM sessions, setting the tone for meaningful dialogue and collaboration.

DCAP remains committed to advancing the data center industry and positioning the Philippines as an ideal digital hub in the region.



MarshMcLennan

"As the global leader in Risk, People, and Strategy, Marsh McLennan Philippines (MMC) is proud to align with DCAP in driving the growth and advancement of the Philippine data center industry.

The rapid expansion of digital infrastructure presents both opportunities and challenges, and we are committed to sharing our expertise to help DCAP and its members navigate evolving risks, optimize strategies, and enhance resilience. By fostering a strong, well-supported data center ecosystem, we can create a competitive advantage that attracts more investors, accelerates industry growth, and unlocks the full potential of the Philippine market as a premier destination for data center investments."

Kenneth Lopez

VP Corporate
Marsh Philippines, Inc.



JS Aromatoc
Communication Services

"We at JSACS are deeply honored and grateful to be part of the Data Center Association of the Philippines (DCAP). As a company specializing in the design, consultation, and construction of comprehensive data center solutions, we share DCAP's vision of advancing the data center landscape in the Philippines. In this era of rapid digital transformation, the demand for robust, high-performing infrastructure has never been more critical. Being part of an association of esteemed professionals who champion the importance of data centers is an opportunity we fully support and embrace.

At JSACS, we offer end-to-end data center solutions, covering everything from structural construction and cabling to networking and environmental controls. Joining this network of like-minded industry leaders brings us great excitement. We look forward to sharing our expertise, collaborating, and learning from fellow members to further elevate the industry."

John. S. Cotamora, RCDD, PMP

Managing Director
JS Aromatoc Communication Services



DCAP BOARD ENGAGES GOLD MEMBERS IN STRATEGIC PLANNING FOR 2025



The DCAP Board recently held an intimate strategic meeting with DCAP Gold Member representatives from ENDEC Development Corp., Meralco, and AFlow Properties to discuss key initiatives for the year ahead. The session focused on industry trends, upcoming major activities, and actionable strategies to strengthen the Philippines' position as a leading data center hub. Discussions also explored ways to enhance infrastructure, align policies, and drive investment opportunities for sustainable growth.

With valuable insights from industry partners, the meeting reaffirmed DCAP's commitment to collaboration, innovation, and advancing the country's digital infrastructure.

DCAP AND BOI ALIGN TO STRENGTHEN THE PHILIPPINES AS A DIGITAL INFRASTRUCTURE HUB



DCAP recently met with the Philippine Board of Investments (BOI) to reinforce collaboration in positioning the country as a key destination for data center and ICT investments. Discussions focused on creating a unified message to attract global players, align industry and government efforts, and drive digital infrastructure growth.

DCAP remains committed to fostering collaboration, innovation, and policy-driven expansion to cement the Philippines' role as a leading digital hub in the region, and is grateful for BOI's continued support in advancing the country's digital infrastructure landscape.

BEEINFOTECH PH OFFICIALLY LAUNCHES THE HIVE HYBRID DATA CENTER



DCAP congratulates Beeinfotech PH on the successful Grand Opening of The HIVE Hybrid Data Center—a milestone in advancing the country's digital infrastructure.

With DCAP Chairman and Co-founder Steven Davis in attendance, we celebrate this investment in secure, resilient, and future-ready data solutions that will strengthen the Philippines' digital ecosystem.

We look forward to seeing The HIVE drive innovation and empower businesses. Congratulations!

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KAWASAKI HOLDS SPRING PARTY FOR DC LEADERS



A big thank you and congratulations to Kawasaki Heavy Industries, Ltd. for hosting a successful Spring Party in collaboration with DCAP!

With the theme "Powering Your Potential," the event brought together data center leaders for an evening of networking and Japanese cultural appreciation—including a sake tasting experience. The program was led by Kawasaki General Manager Takashi Hayashi, with DCAP Co-Founders Patrick Signo, Victor Aliwalas and Steven Davis sharing timely industry insights.

Here's to stronger partnerships and powering the future of digital infrastructure together!

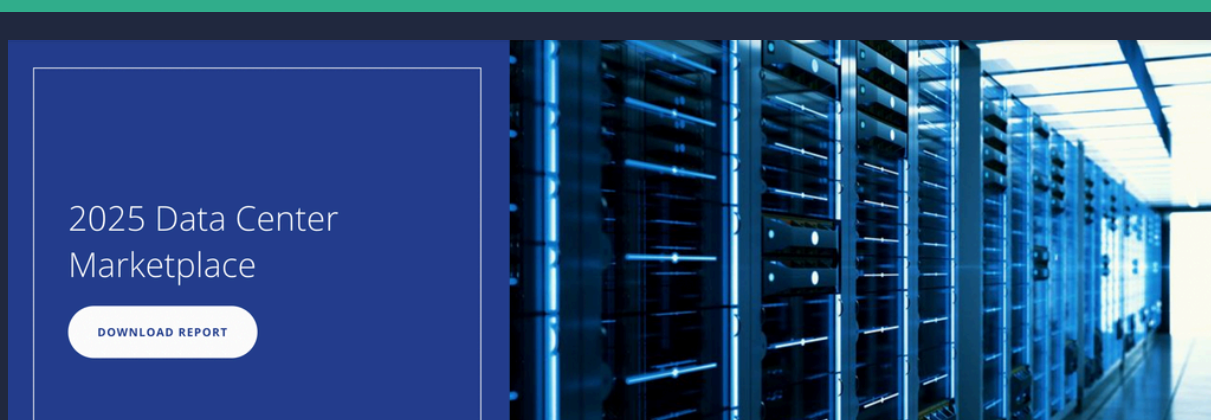


In this third issue of DC Insights by DCAP, we spotlight the latest policy reforms transforming the Philippines into a competitive hub for digital infrastructure. From enhanced tax incentives to faster investment approvals and stronger data governance, these developments signal a bold step forward for the country's data center and technology ecosystem.

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COLLIERS RELEASES 2025 DATA CENTER MARKETPLACE REPORT



Balancing Unprecedented Opportunity with Strategic Risk

The data center industry underwent unprecedented transformation in 2024, driven by historic absorption rates from hyperscale operators and the rapid advancement of artificial intelligence (AI). Vacancy rates across major markets fell to record lows, intensifying competition for space and power and requiring significant investments in land, development, and infrastructure. Investors are eager to participate in the sector's growth, but success requires more than available capital. Read the report to learn more about the evolving demand patterns shaping the data center landscape.

[DOWNLOAD THE REPORT](#)



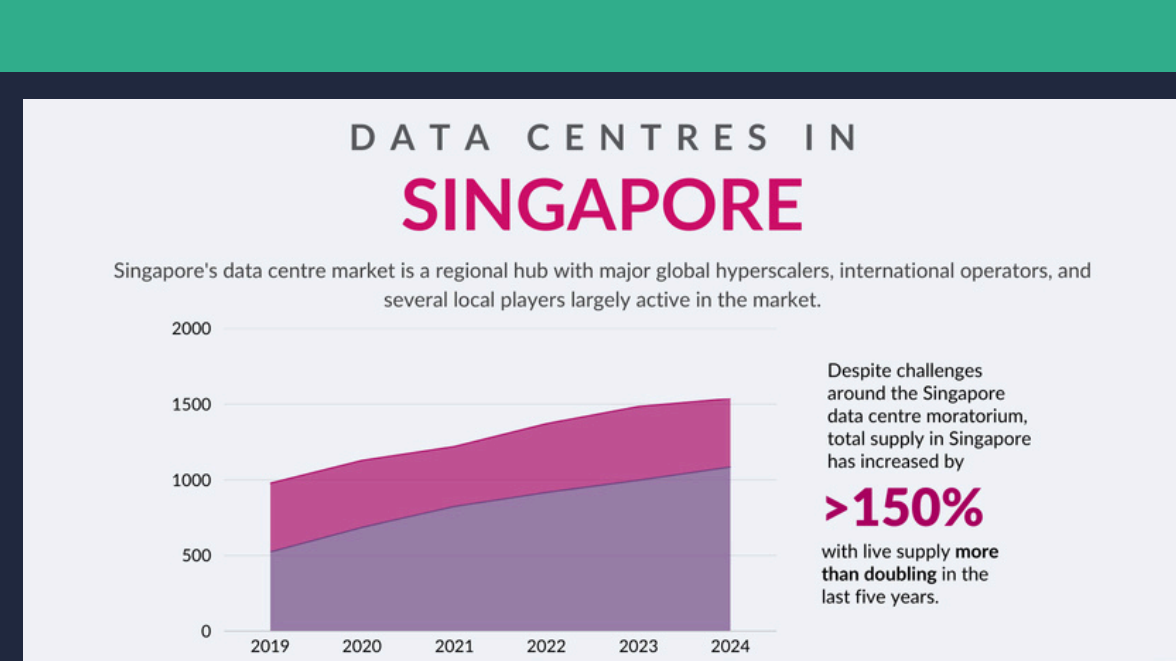
FORMER UNIONDIGITAL BANK CEO AGUDA NAMED DICT SECRETARY



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UNDERSTANDING THE DC MARKET IN SG



Singapore's data centre market is a regional hub with major global hyperscalers, international operators, and several local players largely active in the market.

An infographic on the Singapore data centre market was produced by DCByte in partnership with GITEK Asia 2025.

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PHILIPPINES POISED FOR MAJOR DATA CENTER ANNOUNCEMENTS IN THE NEXT SIX MONTHS



In an exclusive interview with W.Media, DCAP Chairman and Co-founder Steven Davis shared insights on the rapid growth of the Philippines' data center industry, forecasting significant investment announcements in the next six months.

Davis highlighted the country's strategic location, improving infrastructure, and strong demand for cloud and digital services, making it an attractive hub for global data center operators. With major players eyeing expansion, the Philippines is set to see large-scale developments that will further strengthen its position as a key digital infrastructure hub in Asia.

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SMIC HOLDING OFF INVESTMENT IN DC SPACE FOR NOW



SM Investments Corp. (SMIC) is holding off for now its plan to enter the data center space while it waits for the big hyperscalers to come in to the country. SMIC president and CEO Frederic DyBuncio said that while the company is still looking at opportunities in putting up data centers, any potential investment in the space has been deferred for the meantime.

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TIKTOK COMMITS \$8.8BN TO DATA CENTERS IN THAILAND



TikTok's data center hosted by Green Mountain in Norway

TikTok is investing \$8.8 billion in data centers in Thailand, including the previously announced \$3.8 billion for data hosting services. ByteDance confirmed that TikTok will continue leasing space in colocation facilities, reinforcing Thailand's position as a growing digital hub in Southeast Asia.

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THAILAND APPROVES \$2.7 BILLION OF INVESTMENTS IN DATA CENTRES, CLOUD SERVICES

Thailand has approved 90.9 billion baht (\$2.7 billion) worth of investments in data centres and cloud services, the latest additions to the country's expanding tech sector. The projects include data centres from China's Beijing Haoyang Cloud&Data Technology, Singapore-based Empyryon Digital, and Thai company, GSA Data Center O2.

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DCA EXPANDS ACROSS ASIA, CONNECTING NORTH AND SOUTHEAST ASIA'S THRIVING DATA CENTER MARKETS

The Data Center Asia (DCA) recently announced its strategic expansion across Asia in 2025, cementing its role as the leading technology hub for Asia's data center and digital transformation. Following the exciting launch of DCA Hong Kong — the flagship event targeting Northeast Asia, DCA introduced two additional exhibitions in Malaysia and Indonesia — two of Southeast Asia's most dynamic and rapidly growing data center markets.

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