





## DCAP JOINS THE DIGITAL **TRANSFORMATION SUMMIT 2025** The Data Center Association of the Philippines took part in the

39th Digital Transformation Summit held on May 22, 2025, at Shangri-La Makati.

Representing DCAP, Co-Founder and Board Member Patrick Signo joined the panel discussion on "Connecting the Dots: Digital Infrastructure as the Ultimate Catalyst," where he emphasized the critical role of robust digital infrastructure in enabling AI, cloud adoption, and inclusive economic growth. DCAP's presence reinforced its commitment to advancing the

Philippines as a future-ready digital hub through infrastructure, policy, and ecosystem alignment.

## DCAP recently conducted a series of specialized workshops on Data Center Fundamentals, aimed at deepening the understanding of non-DC operators

DCAP CONDUCTS A SERIES OF EXCLUSIVE WORKSHOPS

ON DATA CENTER FUNDAMENTALS FOR ITS MEMBERS

within the digital infrastructure ecosystem. The first workshop was held exclusively for JCV & Associates Project Management and Development's (JCVA) employees, offering tailored content on power

and cooling systems, network infrastructure, and the importance of operational readiness. The session empowered JCVA's internal teams with essential knowledge to better support data center operations. In a separate session, DCAP Bronze-Tier members,

Both workshops were led by DCAP Chairman Steven Davis, reflecting DCAP's ongoing commitment to capacity building and industry alignment through focused, expert-led training programs.

also participated in a workshop focused on industry certifications, compliance, and the evolving landscape

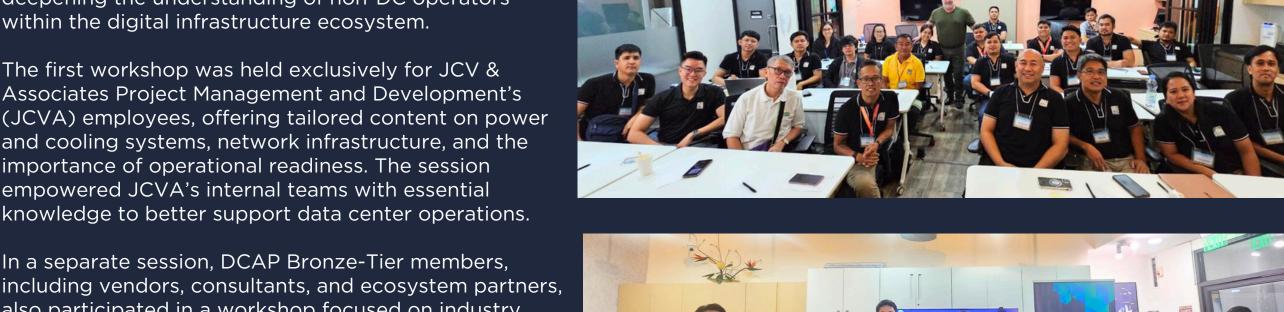
of AI workloads and sustainable data center design.

METRO WEST CHAPTER

MID YEAR GMM

**Henry Aguda** 

Secretary





## engineers. The session covered essential concepts such as power and cooling systems, redundancy, uptime design, and infrastructure standards - key areas where engineers play a critical role in planning,



in strengthening the nation's digital infrastructure.

DATA CENTER SUMMIT

DAY 1 MAY 9, 2025

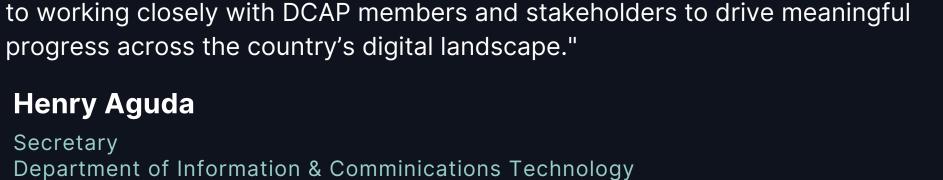
designing, and supporting operationally resilient data centers. DCAP's participation underscores the importance of engineering expertise in building future-ready, AI-enabled, and sustainable data

During the event, DCAP Chairman Steven Davis led a 1-hour training

session on Data Center Fundamentals, tailored specifically for electrical

the Institute of Integrated Electrical Engineers (IIEE).

NEW MEMBER FEATURE "The Department of Information and Communications Technology (DICT) is



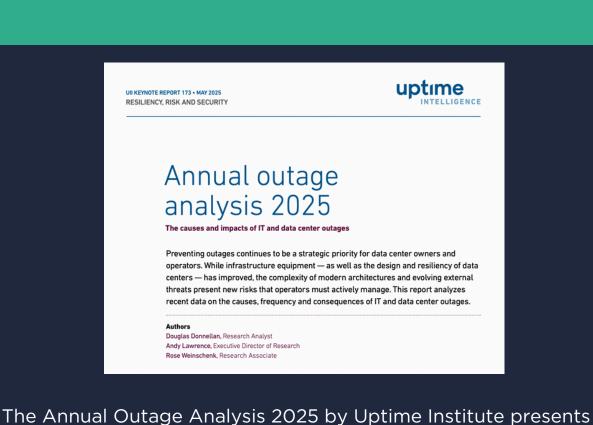
centers across the Philippines.

**UPTIME INSTITUTE RELEASES** DCAP RELEASES MAY ISSUE OF **REPORT ON ANNUAL OUTAGE ANALYSIS 2025** DC INSIGHTS BY DCAP **DCINSIGHTS** 

honored to partner with the Data Center Association of the Philippines (DCAP)

This collaboration supports our vision of Digital Bayanihan—a united effort to

build an inclusive, secure, and future-ready Bagong Pilipinas. We look forward



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DCAP has released the May 2025 issue of DC INSIGHTS by DCAP,

explores how the regional surge in hyperscale investments and the

Southeast Asia: A Catalyst for Philippine Adoption." This edition

rapid rise of AI technologies are positioning the Philippines as a

DC INSIGHTS by DCAP is DCAP's exclusive white paper series

offering forward-looking analysis and expert commentary from

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strategic digital infrastructure hub in Southeast Asia.

within the data center ecosystem.

titled "AI and the Philippines: AI-Driven Data Center Boom in

NTER ASSOCIATION OF THE PHILIPPINES

**Al-Driven Data Center Boom in Southeast** 

Asia: A Catalyst for Philippine Adoption

AI AND THE PHILIPPINES

**GOOGLE EYES DEEPER TIES WITH PHL ON** 

**DIGITAL INFRA, WORKFORCE DEV'T** 

While infrastructure reliability continues to improve, the report highlights that preventing outages remains a top strategic priority. The growing complexity of modern architectures and rising external threats present new challenges that operators must actively manage. This annual report provides critical insights for data center owners, operators, and stakeholders committed to enhancing uptime and operational resiliency. **ACCESS THE REPORT HERE** 

DIGITAL EDGE TAPS FIRST GEN TO POWER PH

DATA CENTER WITH RENEWABLE ENERGY

Digital Edge has partnered with First Gen Corporation to power

Under the agreement, First Gen will directly supply electricity to

Masiway and Casecnan hydroelectric complexes in Nueva Ecija.

the NARRA1 facility, sourcing power from the Pantabangan-

**READ MORE** 

its NARRA1 data center in Laguna Technopark with renewable hydroelectric energy, further continuing its push for sustainable

a comprehensive look into the causes, frequency, and

consequences of IT and data center outages.

key findings from its 2025 Data Center Resiliency Survey, offering

UII KEYNOTE REPORT 173 • MAY 2025

RESILIENCY, RISK AND SECURITY



Bhatia on 15 May in Jeju, South Korea, during the APEC Ministers

data center infrastructure, enhancing internet connectivity, and

**CUSHMAN & WAKEFIELD REPORT SHOWS** 

**ACCELERATED GROWTH IN GLOBAL** 

**DATA CENTER MARKET** 

expanding cooperation in digital skills development.

CUSHMAN &

Comparison

hyperscale capex up 58% year-over-year.

**ACCESS THE REPORT HERE** 

PH POWER COSTS FOR DATA CENTERS ON

PAR WITH ASEAN PEERS

Tota Total

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Responsible for Trade Meeting. Discussions centered on advancing

The Department of Trade and Industry (DTI) is exploring a

2025 **Global Data Center Market** 

2025 reveals accelerated growth across 97 global markets, with operational capacity now exceeding 40GW. Power availability remains the top challenge as demand for cloud, storage, and Al-driven workloads continues to rise. Emerging markets are gaining ground due to faster power timelines and competitive costs, while established hubs remain dominant. The report also notes a sharp increase in investment, with

Cushman & Wakefield's Global Data Center Market Comparison

STT Davao Glob

ST Telemedia Global Data Centres (STT GDC) Philippines

addressed the long-standing concern that the Philippines is

prices. Its chief executive officer Carlo Malana recently told

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data center hub in Southeast Asia.

uncompetitive for data center investments due to high electricity

reporters that power costs for data centers in the Philippines are

cheaper than electricity cost of Singapore, which is currently the

now on par with regional peers such as Thailand and Malaysia, and

PARTNERS GROUP TO ACQUIRE SINGAPOREAN

DATA CENTER OPERATOR DIGITAL HALO

Global private markets firm Partners Group is set to acquire

Singapore-based Digital Halo. Digital Halo is a data center

operator with facilities located across Southeast and North

Asia, and is currently owned by Arch Capital, which will

alongside Arch Capital, will initially invest around \$400

expand its data center platform to more than 500MW of

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million in Digital Halo, with the aim of helping the company

remain a minority shareholder in the business.

capacity across several markets in Asia.

Under the terms of the agreement, Partners Group,

**GOOGLE BUYS 389 ACRES OUTSIDE KUALA LUMPUR FOR DATA CENTER DEVELOPMENT** 

Malaysian infrastructure firm Gamuda has sold a plot of land outside Kuala Lumpur to Google for a data center development. In January, Gamuda acquired 389 acres of land in Port Dickson for a planned data center devt. Gamuda DC Infrastructure Sdn Bhd this month entered into a Sale and Purchase Agreement & External Infrastructure Contract with Google-affiliate Pearl Computing Malaysia

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**DATA CENTER PROJECTS TARGETED** 

TO ENABLE MORE INFOTECH ACTIVITY

Sdn Bhd for the site.

IT-related activities.

SEC UNVEILS DATA CENTER TO POWER 6 NEW **DIGITAL PLATFORMS** 

digital infrastructure in Southeast Asia.

Launched on May 6 during the Ease of Doing Business Month, the new systems aim to streamline regulatory processes, enhance transparency, and improve public service delivery. The initiative marks the fourth wave of the SEC's digitalization program and underscores its commitment to building a more efficient and responsive regulatory environment. **READ MORE** PLDT SCRAPS PARTIAL SALE OF DATA **CENTER BUSINESS** 

The Securities and Exchange Commission (SEC) has unveiled six

new digital platforms and inaugurated a modern in-house data

center as part of its ongoing digital transformation efforts.

PLDT Inc. is no longer pursuing the partial sale of its data center business. It is focusing instead on growing the segment, showing promising returns for the telco giant. Manuel V. Pangilinan, PLDT chair, told reporters recently they had ended the talks with potential buyers of Vitro Inc. This subsidiary is worth \$1 billion.

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STT GDC LAUNCHES DATA CENTER IN

**KOLKATA, INDIA** 

The Philippines is experiencing growing demand for digital

an industry expert.

Paul Churchill, VP & GM for Asia at Vertiv, said that while markets like Singapore, Hong Kong, Japan, and Korea once dominated data center growth, activity has now surged across Southeast Asia, including Indonesia, Malaysia and increasingly, the Philippines. **READ MORE** 

NTT TO TAKE NTT DATA PRIVATE

**IN \$16.4BN DEAL** 

infrastructure, with more large-scale data centers expected

to rise across the country in the coming years, according to

NTT plans to take its IT services and data center subsidiary

intends to purchase the entirety of Tokyo-listed NTT Data's outstanding share capital, and will pay 4,000 yen (\$27.65) per share. The price represents a 34 percent premium on Wednesday's closing valuation. **READ MORE** 

WHO? WHERE? **IN 20 SLIDES** WHY?

NTT Data private in a 2.37 trillion yen (\$16.4 billion) deal. The Japanese conglomerate recently announced that it

**DATA CENTERS: WHO? WHERE? WHY?** 

DATA **CENTERS:** 

In this report we distil thousands of project filings into a clear framework—demand, infrastructure, site economics, growth outlook—then rank markets by planned megawatts, exposing where capacity will explode and where power caps or politics will choke growth. See why Virginia's lead is stalling,

FACT FATHOM

list of Board of Investments (BoI) priority sectors along with renewable energy, electric vehicles, and green metals," Bol Director for Infrastructure and Services Industries Service Mary of four data center projects, which have a total project cost of P40.14 billion and 81 megawatts (MW) of IT load capacity. **READ MORE** 

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why Nordic wind beats FLAPD gridlock, and how private equity quietly stitched together global hyperscale platforms in just two years. **ACCESS THE REPORT HERE** Want more news and information? Book an appointment with us!

"Data centers and telecommunications infrastructure are on the Ann E. Raganit said. So far, the Bol has approved the registration

Investment promotion agencies are looking to register more data center projects, saying that such infrastructure will enable more