

# DCAP RECAP



DATA CENTER ASSOCIATION  
OF THE PHILIPPINES

Get a glimpse on what's new and exciting in the Data Center Association of the Philippines and the industry!



"Leechiu Property Consultants decided to join the Data Center Association of the Philippines because we have valuable real estate knowledge to contribute. We hope that our proven track record of helping companies from all industries with their commercial real estate needs will benefit the DCAP members. Most importantly, we hope to do our part in helping the Philippines establish itself as a viable location for data centers."

**Phillip Anonuevo**

Executive Director  
Leechiu Property Consultants



"We are excited to join DCAP and collaborate with industry leaders to strengthen the Philippines' digital infrastructure. As a firm engaged in the technology sector, we recognize the vital role of data centers in economic growth and global competitiveness. With our expertise in policy and legal frameworks, we are committed to supporting innovation, sustainability, and the industry's continued success."

**Frances Nicola B. Mendez**

Co-Founder & Partner  
MIC Tech Law Firm



**UPTIME INSTITUTE RELEASES SURVEY RESULTS ON DATA CENTER SPENDING & SUPPLY CHAIN FOR 2025**

Uptime Institute's Data Center Spending Survey was conducted between October 9, 2024 and November 14, 2024 and had a total of 878 data center industry respondents. This report is based on the results from 453 data center owner/operator respondents.

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**STONEPEAK'S DIGITAL EDGE SECURES \$1.6BN IN FRESH CAPITAL FOR ASIAN DATA CENTRE EXPANSION**

Singapore-headquartered Digital Edge, which operates data centers on Asia, has announced raising over \$1.6 billion in fresh equity and debt capital funding to continue the expansion of its platform.

The rest funding includes approximately \$640 million equity investment from both existing and new investors and \$1 billion in debt financing, per the announcement.

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**BUDGET CONSTRAINTS MAY LIMIT GOV'T DATA CENTER INVESTMENTS THIS YEAR**

The Department of Information and Communications Technology (DICT) will use its 2025 budget for data centers for Subic Data Center (SDC) instead of investing in new facilities due to limited funding.

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**MALAYSIA CROWNED SE ASIA'S TOP DATA CENTRE HUB AS 2024 INVESTMENT HITS \$32B**

Malaysia secured MYR 141.7 billion (\$31.6 billion) in digital infrastructure investments in the first 10 months of 2024 to solidify its standing as Southeast Asia's top data centre hub, according to Knight Frank. This growth was led by \$23.3 billion in investment from tech giants including Microsoft, Amazon Web Services, Google and Oracle.

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**EDGNEX DATA CENTERS BY DAMAC ANNOUNCES EXPANSION INTO THE U.S. MARKET WITH 2000MW PROJECTED FUTURE CAPACITY**



EDGNEX Data Centers by DAMAC recently announced its strategic entry in data centers into the United States market, marking a transformative phase in its international expansion. The announced US expansion will deliver state-of-the-art data centers targeting a 2000MW capacity over the next four years. EDGNEX announced an initial investment of \$20 Billion with potential plans of doubling the investment on the basis of future demand, market opportunity and scalability

[WATCH THE VIDEO HERE](#)

**OMDIA PROJECTS FOXCONN TO BECOME THE WORLD'S LARGEST SERVER VENDOR**



Fueled by soaring demand for AI-optimized servers from major US cloud providers, Foxconn's ODM direct business will achieve astronomical growth in 2024, securing the top spot in Omdia's global server market analysis. Foxconn will overtake Dell, which claimed the lead from HPE in 2018, marking the first time a non-US company tops the server market rankings.

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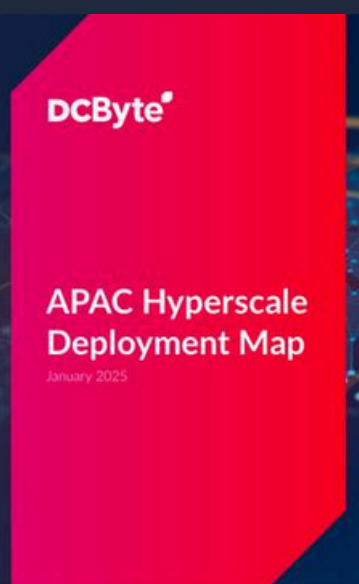
**CUSHMAN & WAKEFIELD RELEASES ASIA PACIFIC DATA CENTRE CONSTRUCTION COST GUIDE 2025**



Cushman & Wakefield's report provides a comprehensive analysis of both land purchase and data centre construction costs to assist data centre operators, developers, investors and lenders looking to better understand the sector's capital requirements. Drawing on Cushman & Wakefield data from 90 clusters across 26 data centre locations, the report provides detailed modelling and cost scenarios along with insights into key themes influencing the sector's development: power availability and cost, AI, and investment trends.

[ACCESS THE REPORT HERE](#)

**DC BYTE RELEASES APAC HYPERSCALE DEPLOYMENT MAP - JAN 2025**



DC Byte unveils the APAC Hyperscale Deployment Map as of Jan 2025. DC Byte employed a bottom-up approach to track hyperscalers' footprints, from their current facilities to future expansions, triangulating data to bring you unmatched insights.

The map is a compilation of the footprint - current and future - of the major players:

- Amazon Web Services
- Microsoft Azure
- Google Cloud
- Oracle
- Tencent
- Alibaba Cloud
- Huawei
- BytePlus

[ACCESS THE REPORT HERE](#)

**AMBANI CLAIMS TO BE BUILDING 'WORLD'S LARGEST' DATA CENTER IN GUJARAT, INDIA**



IMAGE CREDITS: NVIDIA

Reliance plans world's biggest AI data center in India.

Mukesh Ambani's Reliance is planning to build what could become the world's largest data center in Jamnagar, India, with a capacity of 3 gigawatts to capitalize on surging AI demand.

The facility would dwarf the current largest data center, Microsoft's 600-megawatt site in Virginia, Bloomberg reported Friday. The project could cost between \$20 billion and \$30 billion, the report added.

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**STT GDC PLANS MAJOR DATA CENTRE CAMPUS IN INDIA**



STT GDC India, a division of one of the world's fastest-growing data centre providers, ST Telemedia Global Data Centres, has announced plans to build a data centre campus in Meerkhanpet, near Hyderabad in India.

The project will involve an investment estimated at a little over US\$400million, although specific details about the planned campus do not yet appear to be available.

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**INSIGHTS FROM THE DCAP CHAIRMAN**



**STEVEN J DAVIS**

2024 ended with a flood of global news regarding data center developments, investments, and programs, a good example is the U.S' Strategic delegating the anticipated \$500 billion into the AI and infrastructure space. Regional announcements were also in abundant, including Malaysia's award as SE Asia's Data Center Hub accolade for the second year in a row, India's largest data center build, Malaysia and Singapore's Special Economic Zone agreement, and much more. As a result, "How will this impact the Philippines?"

As our industry grows, so will the value and strategic importance of the Philippines, anticipated to become the secondary Digital Infrastructure hub, with hyperscalers seeking diversification. We are experiencing the Third Age of data center evolution where AI workloads and GPU infrastructure are rapidly transforming the paradigm. The Philippines in our current state of development will have the easiest adaptability to build AI facilities. We are driven by a tech-savvy workforce, improved infrastructure and regulations, and enterprise power generation/distribution quickly adapting.

The trickledown effect is that all of the announcements are calling attention to our industry, creating higher demands, attracting investments, and positioning us to become a key player in the digital economy as a strategic complement in SE Asia's thriving data center landscape.

Want more news and information? Book an appointment with us!

Email [memberservices@dcap.ph](mailto:memberservices@dcap.ph)

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