

DCAP RECAP



DATA CENTER ASSOCIATION
OF THE PHILIPPINES

Get a glimpse on what's new and exciting in the Data Center Association of the Philippines and the industry!



DCAP HOLDS EXCLUSIVE WORKSHOP WITH GOLD MEMBER, ENDEC

Committed to spearheading the industry's growth and acceleration, DCAP Chairman Steven Davis facilitates an exclusive workshop on the fundamentals of Data Center Operations including its key components, ASEAN industry trends and strategies on Facilities Management for DCAP Gold Member, ENDEC Development Corporation.



A-FLOW DATA CENTERS

By AyalaLand Logistics Holdings and FLOW Digital Infrastructure

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DCAP is a trusted organization which provides a platform for the Data Center industry to come together. It also gives its members the business leverage through networking events and exposure to discussions around governance and industry related policies.

As a local Data Center platform with an upcoming 36MW Data Center campus with RFS on Q4 2024 Phase 1, A-FLOW is looking forward to being a member of DCAP to knowledge share and collaborate with key stakeholders to contribute to the development of the ecosystem.

A-Flow Properties I Corp.

ENDEC DEVELOPMENT CORPORATION

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We at ENDEC Development Corporation (EDC) believe in the power of partnership and unwavering commitment to drive positive and sustainable change. By joining DCAP, we aim to leverage this collaborative environment to stay at the forefront of data center industry trends, foster innovation, and forge strategic partnerships.

With its extensive resources and invaluable expertise, DCAP enhances our company's capabilities, thereby putting Narra Technology Park and the Philippines in the map of hyperscale data centers in the region.

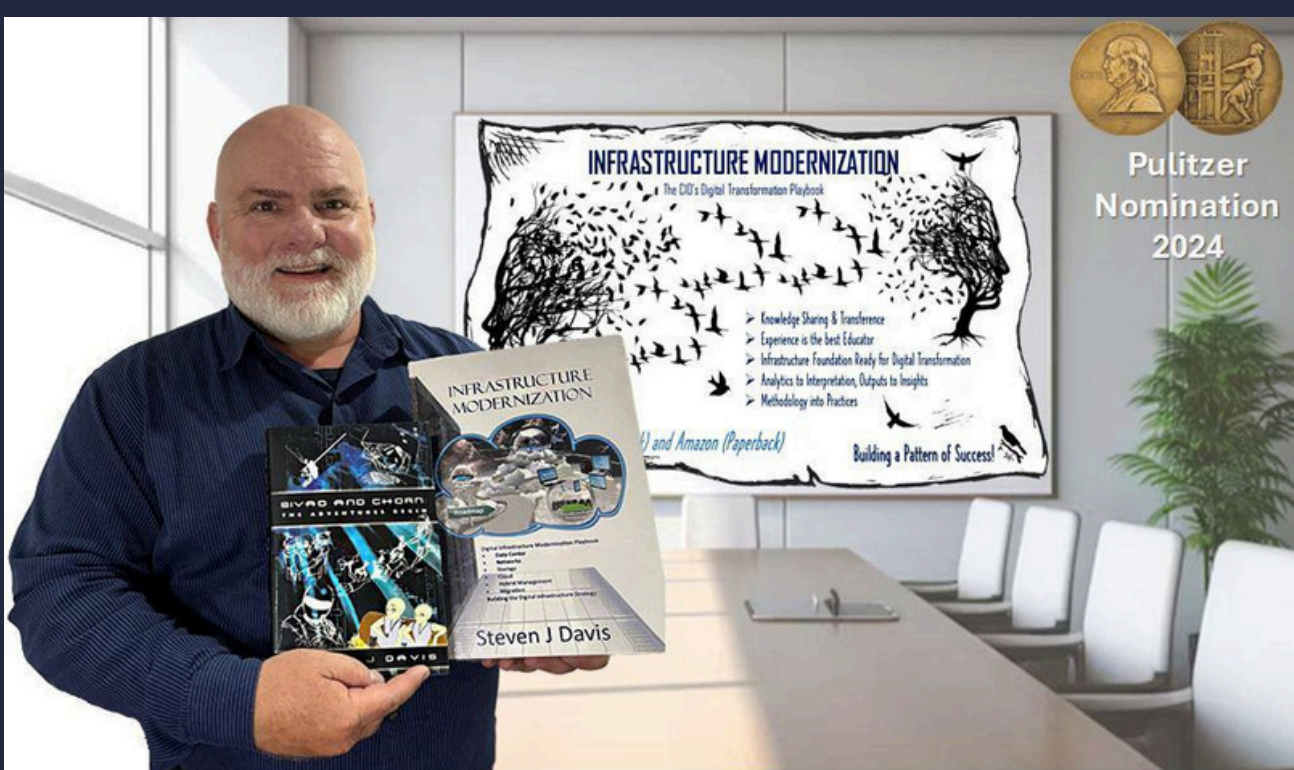
Being part of this association fills us with a sense of pride and enthusiasm, knowing that we are part of a community that is dedicated to driving innovation, sustainability, and excellence in the data center sector.

William M. Johnson

Managing Director
ENDEC Development Corp.



AUTHOR AND DCAP CO-FOUNDER & CHAIRMAN STEVEN J DAVIS RECEIVES 2024 PULITZER PRIZE NOMINATION FOR HIS BOOK "INFRASTRUCTURE MODERNIZATION" THE CIO'S DIGITAL TRANSFORMATION GUIDE.



Pulitzer
Nomination
2024

Check it out on Amazon or Kindle
!"Infrastructure Modernization" by Steven J Davis

All-Call - to Investors, Hyperscalers, Independent Software Vendors (ISVs), XaaS Providers: The Philippines is quickly becoming the focus for ASEAN Data Center services, becoming a power-equalizing, network-maturing, skills-growing and demand-increasing region

WOW Philippines! – Why the Philippines is the most valuable strategic Data Center location in all of SE Asia

ASEAN DC market has seen significant growth throughout the region as countries open their markets. The Philippines has been last to deregulate as the government sought to protect its largest stakeholders over the past 25 years; however, 'late', does not mean irrelevant as the Philippines is primed for growth!

- PHILIPPINES – BY THE NUMBERS**
- 120 Million People, *Prominent English Speaking*
 - Strategically aligned and connected to *Western Industries*
 - Geographic location *predictable environment*
 - Social Unrest *Minimal and Financial Risks Low*
 - 12 Submarine Landing Stations in progress, *well connected*
 - #2 Fastest Growing Emerging Economy in Asia @ >5.8% GDP ↑
 - Mobile Device >168 Million ↑
 - Mobile Social users >85.6 Million ↑
 - Internet users >85.6 Million ↑
 - Largest Social Media users worldwide >86.75 Million ↑
 - 2.6 Billion Hours a month Video Streaming between Netflix, Tic Toc, and YouTube alone... ↑
 - Cloud & Digital adoption 2021 - 5%, 2023 – 15%, 2025 – 35%... ↑
 - GPU Importation Growth 2022 - 22%, 2024 - 38%... ↑



The road to 1GW is not that far away! Demand is on the Horizon! Who will be ready?

NOTE: There is a direct correlation between ASEAN Cloud, Digital, and AI Adoption @ 35%, and XaaS ISV CAGR Growth @ 28%, which are the key indicators to the capacity calculation for Data Center Expansion for Space, Power, and Network that are required to support the foreseeable demands over the next 3-5 years.

PHILIPPINE HOT-SPOT: Data Centers must grow NOW to support the Philippine user demands and regional growth!

OTHER NEWS

DATA CENTER OPERATOR GETS FIRST CHUNK OF P10.8-B LOAN FROM LANDBANK

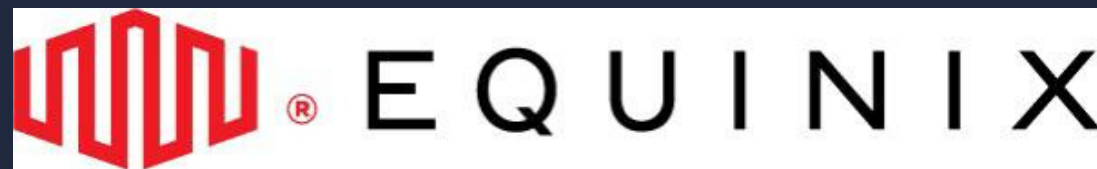
A-FLOW, a newly formed joint-venture firm between local company Ayala Land Inc. and Singapore-based FLOW Digital Infrastructure, has secured a P2.4-billion loan agreement representing the first tranche of its P10.8 billion 10-year loan from the Land Bank of the Philippines.



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EQUINIX TO EXTEND ITS DIGITAL INFRASTRUCTURE PLATFORM TO THE PH WITH ACQUISITION OF THREE DATA CENTERS

Follows company's recent expansions in Malaysia and Indonesia as Southeast Asia grows as a digital hub



Equinix, Inc., the world's digital infrastructure company[®], announced its planned entry into the Philippines with the acquisition of three data centers from Total Information Management ("TIM"), a leading technology solutions provider. Following the recently announced expansions in Malaysia and Indonesia, this strategic move aims to help businesses expand and capitalize on the digital opportunity of the fast-growing Southeast Asia region. The all-cash transaction represents a multiple of approximately 15x the projected EBITDA at full utilization and is expected to close in 2H 2024, subject to customary closing conditions.

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PHILIPPINES DATA CENTER BY DIGITAL EDGE BECOMES FIRST IN SOUTHEAST ASIA TO ACHIEVE GLOBALLY RECOGNIZED CERTIFICATIONS



Digital Edge has announced that its NARRA1 data center in Manila, becomes the first industry certification in Southeast Asia to secure two globally recognized industry certifications; ANSI/TIA-942-C certification for resilience, security and quality, as well as EDGE certification for green buildings.

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PHILIPPINES CLOUD & DATACENTER CONVENTION EVENT RECAP

[WATCH THE VIDEO](#)

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