

DCAP RECAP

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DATA CENTER ASSOCIATION
OF THE PHILIPPINES

Get a glimpse on what's new and exciting in the
Data Center Association of the Philippines and the industry!

GPCCI IT COMMITTEE MEETING: POWERING THE DIGITAL ECONOMY – DATA CENTERS IN THE PHILIPPINES



The German-Philippine Chamber of Commerce and Industry, Inc. (GPCCI) IT Committee recently convened key digital infrastructure leaders to examine how data centers are shaping the Philippines' digital future. DCAP Chairman Steven Davis delivered compelling insights on the Philippines' emergence as Southeast Asia's digital infrastructure hub, covering investment dynamics, policy progress, power reliability, and the growth of AI-ready data centers.



“Joining the Data Center Association of the Philippines (DCAP) marks a meaningful milestone for AdventEnergy as we step into the fast-growing ICT and data center sectors.

Through DCAP, we gain access to key trends, policy updates, and relationship-building opportunities that strengthen our role as a one-stop-shop for retail electricity supply and energy solutions.

We're proud to support the industry's growth and contribute to the government's 'digital bayanihan' initiative – driven by our brand promise of 'Always-on Innovation'.”

James Yu

President
Adventenergy Inc.

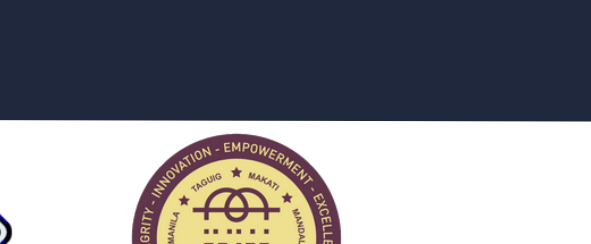


DCAP WELCOMES DOE & BOI AS HONORARY MEMBERS!

The Data Center Association of the Philippines is proud to welcome the Department of Energy (DOE) and the Board of Investments (BOI) as our newest Honorary & Strategic Members in support of the data center industry.

Together, Department of Energy (DOE) and Bureau of Investment (BOI) will help propel the Philippines toward becoming Southeast Asia's premier digital infrastructure hub.

Welcome aboard!



“IIEE Metro West Chapter is humbled and proud to be a member of the Data Centre Association of the Philippines. As an electrical engineer practitioner and chapter head, joining DCAP aligns with my commitment to develop local talents in advancing safe, efficient, and future-ready critical infrastructure.

DCAP connects professionals, promotes industry standards, and drives innovation in the data center space bringing immense value to our engineering community and the broader digital ecosystem. Our organization is excited to learn, collaborate, and contribute to the growth of the data center industry in the Philippines.”

James Michael S. Santos

President
IIEE Metro West Chapter



DCAP JOINS THE CONVERSATION AT DATA CENTER ASIA 2025 IN HONG KONG



We're proud to share that DCAP is an Official Supportive Partner of the Data Center Asia Conference 2025, happening July 15-17 at AsiaWorld-Expo in Hong Kong.

Representing the Philippines on the global stage, DCAP Chairman Steven Davis will be joining as a featured speaker—bringing insights from one of Southeast Asia's fastest-emerging digital infrastructure hubs.

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DCAP RELEASES 5TH ISSUE OF DC INSIGHTS BY MEMBER MARSH MCLENNAN



DCAP proudly presents the latest edition of DC INSIGHTS, featuring a powerful contribution from member Marsh McLennan: “Risks of Data Centers in the New Era” This June 2025 issue explores the shifting risk landscape faced by data center operators—from evolving cyber threats to regulatory, environmental, and operational challenges in a post-AI world.

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EQUINIX COMPLETES ACQUISITION TO BOLSTER DIGITAL INNOVATION IN THE PHILIPPINES



Equinix, Inc., the world's digital infrastructure company”, recently announced the completion of the acquisition of three data centers in Manila, the Philippines, from Total Information Management (“TIM”), a leading technology solutions provider.

These newly acquired data centers also host leading network service providers with four of the main internet exchanges (IXs) in Manila. This robust network ecosystem offers a wide array of connectivity options for businesses that have a presence in the Philippines.

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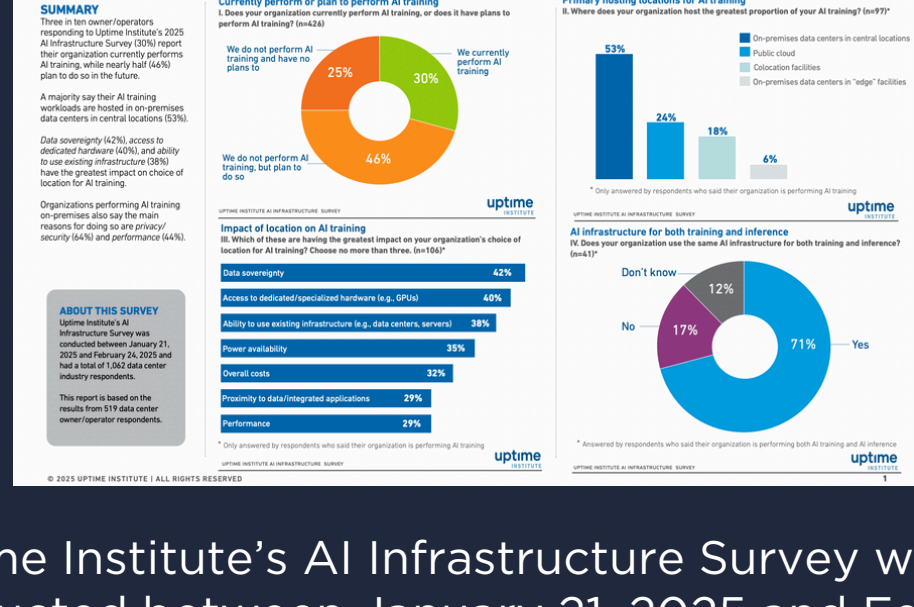
CUSHMAN WAKEFIELD RELEASES REPORT ON APAC DC INVESTMENT



This report provides a comprehensive assessment of the Asia Pacific data centre investment landscape, with a focus on fourteen key markets, including the Philippines. It evaluates critical financial indicators such as capitalisation rates (cap rates), yield on cost (YoC), development costs, and total return profiles, offering insights into both stabilised assets and development opportunities.

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UPTIME RELEASES AI TRAINING AND INFRASTRUCTURE SURVEY RESULTS



Uptime Institute's AI Infrastructure Survey was conducted between January 21, 2025 and February 24, 2025 and had a total of 1,062 data center industry respondents. This report is based on the results from 519 data center owner/operator respondents.

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ASIA PACIFIC ON TRACK TO OVERTAKE US AS THE LARGEST COLOCATION DATA CENTRE MARKET BEFORE 2030



The Asia Pacific region is on track to overtake the United States as the largest colocation data centre market by both capacity and rental revenue before 2030, according to analysis from Cushman & Wakefield.

The Asia Pacific Data Centre Investment Landscape report, which explores key metrics driving investment activity in the sector, showed that by 2030 the APAC region is likely to have around 23,904 MW of capacity, compared to around 18,256 MW in the U.S.

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EDGNEX DATA CENTERS BY DAMAC ANNOUNCES \$2.3 BILLION AI-FOCUSED DATA CENTER IN JAKARTA, INDONESIA



EDGNEX Data Centers by DAMAC, a global digital infrastructure company backed by the DAMAC Group, a global conglomerate headquartered in Dubai, recently announced the development of a next-generation AI-powered data center in Jakarta, Indonesia, its second in the market.

This milestone project marks one of Southeast Asia's largest AI-dedicated developments, with a future projected capacity of 144 MW and a total investment of \$2.3 billion.

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ALIBABA CLOUD CONFIRMS SECOND DATA CENTER IN SOUTH KOREA WILL LAUNCH BY END OF JUNE 2025



Alibaba Cloud has confirmed that a second data center will launch in South Korea by the end of this month (June 2025). The company says that the expansion of its infrastructure is due to growing demand in the country for its cloud computing and AI services from local businesses.

Reports that Alibaba was nearing a launch in South Korea emerged earlier this month. The company first announced plans for a South Korea cloud region in late 2021, opening its first data center in the country in March 2022.

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AIRTRUNK BREAKS GROUND ON 40+MW PHASE OF TOK1, JAPAN'S LARGEST HYPERSCALE DATA CENTRE CAMPUS



AirTrunk has broken ground on a 40+MW phase of TOK1, Japan's largest hyperscale data centre campus at 300+MW total capacity.

A traditional jichinsai Shinto groundbreaking ceremony was held to bless the land and ensure safety, successful construction. This new development brings continued investment, jobs, and innovation to the Tokyo region. TOK1 together with AirTrunk's other two Japan data centres (TOK2 in Western Tokyo and OSK1 in Osaka), is powering the future of cloud and artificial intelligence in Japan, bringing over 430MW of total capacity.

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AMAZON INVESTING AU\$20 BILLION TO EXPAND DATA CENTER INFRASTRUCTURE IN AUSTRALIA



Amazon recently announced plans to invest a new total of AU\$20 billion from 2025 to 2029 to expand, operate, and maintain its data center infrastructure in Australia.

The country's largest publicly-announced global technology investment will support the strong growth in customer demand for cloud computing and artificial intelligence (AI), accelerating AI adoption and capability, and the continued modernization of Australian organizations of all sizes.

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