



Bookkeeping Tax & Fiduciary Services, LLC
PO Box 5024
Bend OR 97708
541-388-9882
OBTP# 13885 ~ bkptax.com

September 26, 2024

Dear Valued Clients,

It is with mixed emotions that we inform you of a change to our business operations. Effective today, we have temporarily relocated to our home offices, and TJ has moved back to Florida to be with family. We will secure an office before tax season that we will use to meet with clients and arrange pick up/drop off of originals. Until then, call the office phone number and we can schedule a time and place to meet.

This was a difficult but necessary decision, driven primarily by cost savings considerations, poor parking conditions in our complex, and evolving business needs. While Donna was home recovering for the first 6 months of this year it became apparent that not being in an office setting with constant interruptions is much more productive. While we regret having to close the office location we have had for the past 18 years, transitioning to a partially remote model will allow us to operate more efficiently and provide better service to our clients.

If you have any questions or concerns, please do not hesitate to reach out to us.

Thank you for your continued partnership.

Sincerely,

Tami & Donna

Same phone number and emails

541-388-9882
donna@bkptax.com
tami@bkptax.com
office@bkptax.com (*use this email to send tax information*)

New mailing address

PO Box 5024
Bend OR 97708