

US EB-5 VISA

128
EB-5

United States EB-5 Visa

128
Assets
LLP



Content

About The US EB-5 Golden Visa	The US EB-5 Golden Visa: What is it? Benefits of the US EB-5: The distinction between urban and rural projects Why choose a rural project?
Project Regional Centre	About The Project Regional Centre Management
The Project	Cavalry water Recycling LLC Project introduction Why water recycling?
Project location	
Process and timeline	EB-5 Visa timeline & process Investment timeline
Project highlights	
Contact us	





INTRODUCTION

Welcome to 128 EB-5 & 128 Assets Ltd.

At 128 Assets Ltd, we specialise in high-value investment solutions that open doors to global mobility and long-term prosperity. Through our dedicated division, 128 EB-5, we proudly serve as the Official EB-5 and Investment Agent Recruitment Partner (UK & EMEA) for Calvary EB-5.

Over the past three years, we have successfully marketed the U.S. EB-5 Immigrant Investor Program across the globe, guiding clients and partners alike through one of the most secure and established residency-by-investment routes. Our expertise, combined with a meticulous approach to client care, has consistently resulted in strong investor engagement and trust.

It was this proven track record—helping investors access U.S. residency through Calvary’s government-approved projects—that led to our appointment as the exclusive recruitment partner for Calvary EB-5 in the UK and EMEA. This appointment recognises not only our ability to attract and support high-calibre clients, but also our reputation for setting the standard in professionalism and integrity within the EB-5 space.

Today, we continue to expand that success by recruiting and partnering with only the most committed and client-centred agents. Our network is built on excellence, exclusivity, and trust—ensuring that every introduction to Calvary EB-5 is aligned with the highest standards of service.

With priority processing, limited investor availability, and strong profit-generating fundamentals, Calvary EB-5 stands as one of the leading opportunities on the market. At 128 EB-5, we are proud to be the exclusive bridge to this opportunity, for both investors and agents seeking to serve their clients with the very best.



ABOUT THE US EB-5 GOLDEN
VISA

THE US EB-5 GOLDEN VISA: WHAT IS IT?

The EB-5 Immigrant Investor Program, often referred to as the "EB-5 Golden Visa," is a United States visa program created by the Immigration Act of 1990. It provides a pathway for foreign investors to obtain permanent residency (green card) in the United States by making a significant investment in a commercial enterprise that creates or preserves jobs in the country.

Here's a basic overview of how the EB-5 program works:

- **Investment Requirement:** To qualify for the EB-5 program, an investor must make a minimum investment in a new commercial enterprise through an approved Regional centre. The required investment amount varies depending on whether the investment is made in a Targeted Employment Area (TEA) or a non-TEA. Currently, the minimum investment is \$1.05 million for non-TEA projects and \$800,000 for TEA projects (projects located in rural areas or areas with high unemployment rates (Urban)).
- **Job Creation:** The investment must create or preserve at least 10 full-time jobs for qualifying U.S. workers within two years of the investor's admission to the United States as a conditional permanent resident.
- **Conditional Permanent Residency:** Once the investor's petition is approved, they and their qualifying family members (spouse and unmarried children under 21) are granted conditional permanent residency in the United States for a period of two years.
- **Removal of Conditions:** Within the 90-day period before the expiration of the two-year conditional residency, the investor must file a petition to remove the conditions on their residency by demonstrating that the required jobs have been created or preserved and that the investment has been sustained.
- **Permanent Residency:** If the conditions are met, the investor and their family members will be granted unconditional permanent residency in the United States.

The EB-5 program is popular among high-net-worth individuals seeking to migrate to the United States and is often used for real estate development projects, infrastructure projects, and other job-creating ventures. However, navigating the EB-5 process can be complex, and investors should seek guidance. That is where we come in!

Our full service process makes investing in the US EB-5 Visa programme simple and easy within the fastest timeline with the approved regional center

BENEFITS OF THE US EB-5:

The EB-5 Immigrant Investor Program offers several benefits to foreign investors seeking to obtain permanent residency in the United States:

1. **Permanent Residency:** One of the primary benefits of the EB-5 program is the opportunity to obtain permanent residency (green card) in the United States for the investor, their spouse, and unmarried children under the age of 21.

2. **No Sponsorship Required:** Unlike many other employment-based visa categories, the EB-5 program does not require sponsorship from an employer or family member. Investors can apply for the EB-5 visa independently.

3. **Flexibility:** EB-5 investors have the flexibility to live, work, and retire anywhere in the United States once they obtain permanent residency. They are not restricted to a specific location or employer.

4. **Education Benefits:** EB-5 investors and their families have access to the U.S. education system, including public schools, colleges, and universities. They may also qualify for in-state tuition rates at public colleges and universities.

5. **Healthcare Benefits:** EB-5 investors and their families are eligible for healthcare benefits in the United States, including access to private health insurance plans and government-sponsored healthcare programs.

6. **Citizenship Eligibility:** After holding permanent residency for a certain period of time (usually five years), EB-5 investors may be eligible to apply for U.S. citizenship through the naturalisation process, provided they meet the requirements.

7. **Business Opportunities:** EB-5 investors have the opportunity to invest in a wide range of commercial enterprises in the United States, including real estate development projects, infrastructure projects, and job-creating ventures.

8. **No Employment Restrictions:** EB-5 investors are not required to maintain a specific job or employment status in the United States. They have the freedom to pursue their own business interests or employment opportunities.

9. **Pathway for Family Unity:** The EB-5 program allows investors to include their spouse and unmarried children under the age of 21 as derivative beneficiaries on their application, facilitating family unity and immigration to the United States.

Overall, the EB-5 program offers a unique pathway to permanent residency in the United States with a range of benefits for investors and their families.



THE DISTINCTION BETWEEN URBAN AND RURAL PROJECTS

Within the EB-5 Immigrant Investor Program, the distinction between urban and rural projects primarily relates to the location of the investment and the associated investment threshold, however, as explained below, urban projects can also come under both brackets with consideration of the Targeted Employment Area (TEA). Although the Urban projects may cross over they are still considered urban and do not get the same privileges as rural projects.

1. Urban Projects:

- Urban projects are typically located in metropolitan areas or cities with higher population densities.
- The minimum investment amount for urban projects is currently set at \$1.05 million.
- Urban projects may include various types of commercial enterprises, such as real estate developments, hospitality projects, infrastructure projects, manufacturing facilities, and more.
- Investments in urban projects are subject to the standard minimum investment threshold unless the project is located in a Targeted Employment Area (TEA).

1. Rural Projects:

- Rural projects are located in areas designated as rural or areas with low population densities.
- The minimum investment amount for rural projects is reduced to \$800,000, which is significant reduction of the standard investment threshold for urban projects.
- Rural projects may include similar types of commercial enterprises as urban projects but are typically located in less densely populated areas.
- Investments in rural projects are often made to stimulate economic development and job creation in underserved or economically distressed regions.

Targeted Employment Area (TEA) Consideration:

- Both urban and rural projects may qualify for the lower investment threshold if they are located within a Targeted Employment Area (TEA).
- TEAs are designated areas with high unemployment rates or rural areas with low population densities.
- Investments in TEAs require a minimum investment of \$800,000, regardless of whether the project is urban or rural.

In summary, the main differences between urban and rural projects in the EB-5 program relate to the location, investment threshold, and economic development goals associated with each type of project. Urban projects tend to be located in metropolitan areas with higher investment requirements, while rural projects are located in less densely populated areas with lower investment requirements, often aimed at stimulating economic growth in underserved regions.

With this information in mind and our values and commitments to our clients, which are: preserve, protect and grow your wealth for generational legacy of prosperity, we have scoured the world to find the best possible options available for the EB-5 Visa that not only minimises risk for your investment but also creates profit to grow your wealth. That is why we recommend rural projects, not just any rural project but the one we will demonstrate in the following pages.

WHY CHOOSE A RURAL PROJECT?

Here are some reasons why a rural project might be considered a favorable option:

1.Lower Investment Threshold: One of the primary advantages of investing in a rural project is the reduced minimum investment requirement of \$800,000, compared to \$1.05 million for urban projects. This lower threshold can significantly decrease the upfront capital required for the investment.

2.Potential for Higher Job Creation Multiplier:

Rural projects often have a greater impact on job creation relative to their investment size. This is because they may be located in areas with higher unemployment rates or fewer economic opportunities, meaning the creation of jobs through the project can have a more significant positive effect on the local community.

3.Favorable Economic Incentives: Some rural areas offer additional economic incentives, such as attract investment returns based on the business model and spur economic development. These incentives can enhance the overall return on investment for EB-5 investors.

4.Reduced Competition: Compared to urban projects, rural projects may face less competition for EB-5 capital, allowing investors to participate in projects with potentially more favorable terms or investment structures.

5.Potential for Diversification: Investing in a rural project may offer diversification benefits to an investor's portfolio by adding exposure to different industries or geographic regions. This can help mitigate risk and enhance overall portfolio resilience.

6..Community Impact: Investing in a rural project can have a positive impact on underserved communities by creating jobs, stimulating economic growth, and improving infrastructure. Many investors find satisfaction in contributing to the revitalisation of rural areas and supporting local economies.

7.Immigration Benefits: Regardless of the location of the project, EB-5 investors and their families can still obtain permanent residency in the United States if the investment meets program requirements. However, choosing a rural project offers some immigration benefits while providing additional financial advantages. For example: Rural projects are given preferential treatment when processing the application. Meaning, the process time is less than that of a Urban project. Currently, we are seeing clients receive their conditional visa's between 3 months and 11 months, making an average of 6 months.

The quickest way to a your green card.

ABOUT THE PROJECT REGIONAL CENTRE

*U.S. Citizenship
and Immigration
Services*



THE PROJECT REGIONAL CENTRE



Welcome to Great Southwest Regional Center, LLC, a distinguished EB-5 Regional Center endorsed by the Department of Homeland Security and the United States Citizenship and Immigration Services (USCIS) since 2012. They are empowered to provide investment opportunities to discerning foreign investors interested in contributing to their dynamic projects located in Texas.

At Great Southwest Regional Center, LLC, they serve not only as an EB-5 Regional Center but also as a trusted service agent organization, facilitating seamless collaboration between investors and companies seeking to navigate the EB-5 Program landscape.

The EB-5 immigrant investor visa program stands as a cornerstone of the United States' strategy for fostering job creation through foreign investment. This program presents a unique pathway for eligible foreign nationals to secure permanent residence, including Green Card status, for themselves and their families upon making a qualifying investment of at least \$800,000 in an approved EB-5 regional center project.

Established on October 26, 2010, Great Southwest Regional Center, LLC was formed expressly to operate within the framework of the EB-5 Investor Visa Program. Their designation as a regional center by USCIS on May 9, 2012, underscores their commitment to facilitating impactful investment ventures.

In their designation letter, Great Southwest Regional Center, LLC was specifically authorized to engage in the development, management, and operation of home healthcare service enterprises (NAICS 621610) within Harris County, Texas. Subsequently, on February 2, 2015, they received expanded approval from USCIS, encompassing an additional 67 counties and approval for involvement in the Support Activities for Oil and Gas Operations industry category (NAICS 213112).

As a Regional Center, their responsibilities extend beyond mere facilitation; they are dedicated to ensuring the success and compliance of their projects. Their commitments include meticulously monitoring fund performance, tracking employment statistics crucial for EB-5 investor qualifications, establishing and maintaining guidelines for ongoing economic viability, fostering transparent and ethical recruitment of EB-5 investors, and fulfilling all requisite reporting obligations to USCIS for their projects.

At Great Southwest Regional Center, LLC, they pride themselves on their integrity, expertise, and commitment to facilitating mutually beneficial investment opportunities. They invite you to explore the possibilities of partnering with them in shaping the future of dynamic projects across Texas.

MANAGEMENT

Frost Rains Holdings

Frost Rains Holdings, LLC was established in Texas in 2011. The company has vast experience in Private Equity and also in Project & Real Estate Development. The company has acquired and developed numerous properties in the West Texas Permian Oil Basin. Salt Water Disposal facilities (SWDs), Freshwater Stations and Water Recycling Operations have all been integral components of these project properties.

Frost Rains Holdings, LLC has raised and managed a significant amount of capital throughout the past decade including both domestic private equity and international immigrant investor capital for Oil and Gas Services projects involving the USCIS EB-5 Program.

Frost Rains Holdings, LLC (FRH, LLC) has overseen the development and construction of several facilities in the most productive and prolific region of the Permian Basin.

FRH, LLC has assembled (and had extensive experience working with) an experienced team of industry experts, including petroleum, chemical, mechanical, and electrical engineers, facility designers and architects, construction firms, geologists, and seismologists. FRH, LLC will oversee the entire construction project and assume the role of General Contractor during the predevelopment, construction and completion stages of the Agua Recycling I, LLC's SWR/SWD facility.



Kenneth Frost
President



Robert Frost
CEO Principal

The image features a low-angle, upward-looking perspective of industrial machinery, likely oil pumps or cranes, silhouetted against a dramatic sky. The sky transitions from a deep blue at the top to a bright orange and yellow near the horizon where the sun is setting. The sun is positioned in the lower-left quadrant, creating a strong lens flare and illuminating the scene. Several thin cables or wires stretch across the frame, adding to the industrial feel. The overall composition is vertical, emphasizing the height of the structures.

THE PROJECT

THE PROJECT

CAVALRY WATER RECYCLING LLC

Introducing Calvary Water Recycling, LLC – Where Innovation Meets Environmental Impact!

Get ready to revolutionise the oil and gas industry with this groundbreaking project designed to transform waste into valuable raw materials. Calvary Water Recycling, LLC isn't just a job-creating enterprise; it's a vision for the future of sustainability and resource optimisation.

Nestled on an expansive 80-acre tract, just 10 miles south of Pecos, Texas, in Reeves County, our centralised recycling facility will be a beacon of progress on the bustling HWY 17. With an impressive 5 miles of highway frontage on its eastern border and an additional 33 miles to the north, our location offers unparalleled accessibility for commercial truck access via CR 131, a paved country road.

But that's just the beginning. The facility will serve as more than just a recycling hub; it will be the nerve center for six satellite mobile equipment joint venture operations strategically positioned throughout rural Texas oil fields. The primary focus? Midstream operators and salt water disposal (SWD) partners in the Permian Oil Basin.

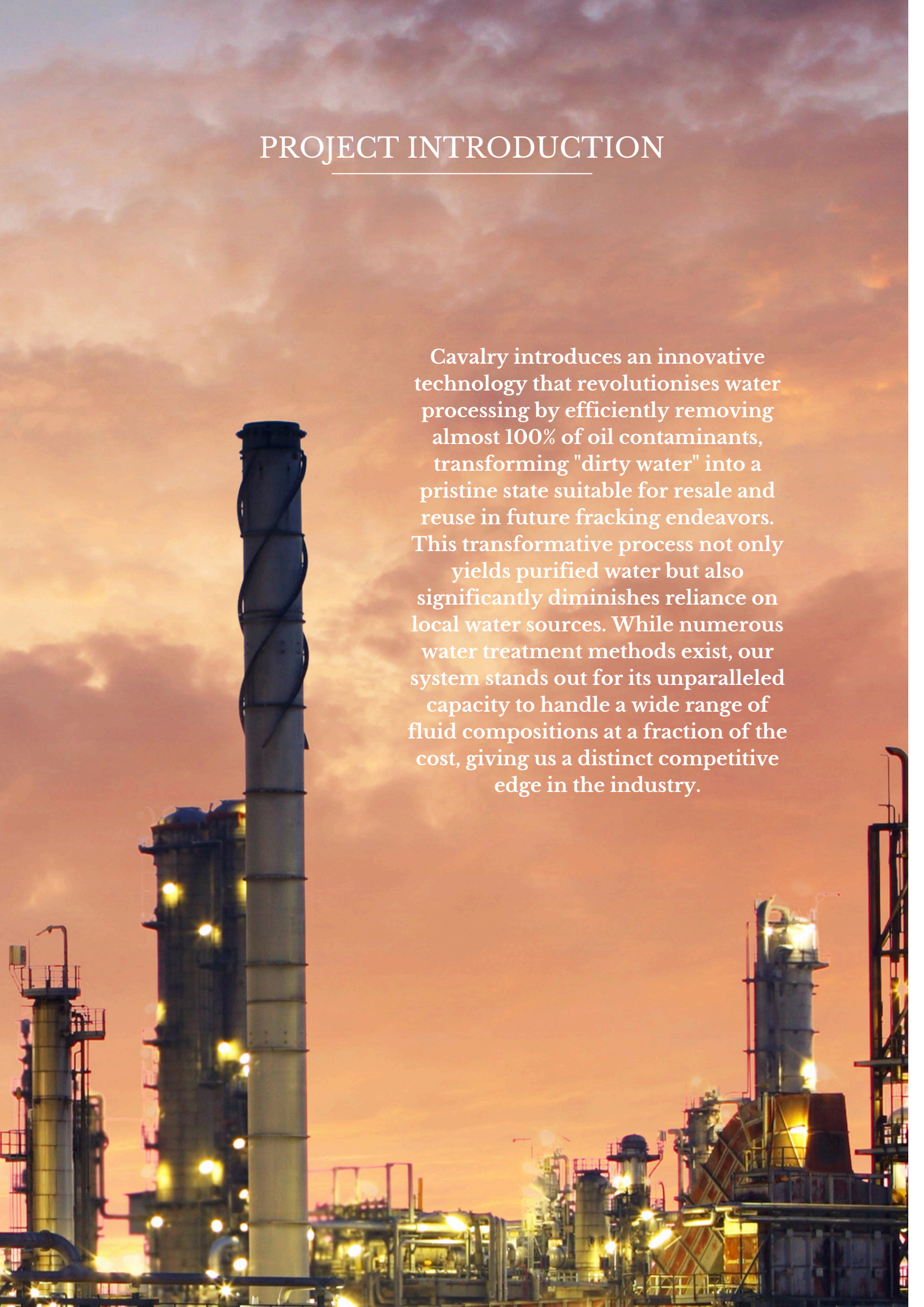
At the heart of the project is collaboration. Partnering with experienced midstream operators, leveraging their existing relationships and agreements to ensure a steady stream of materials for processing. The S. Pecos Project Manager is leading the charge, capitalising on established connections throughout the Delaware Basin within the prolific Permian Basin.

The mission extends beyond mere recycling; it's about empowering their partners to achieve their environmental, social, and governance (ESG) goals while boosting their bottom line. We're providing not just land and equipment but cutting-edge technologies and comprehensive training to elevate operations and economics.

As they move forward, the goal is ambitious yet simple: to own up to six packages of recycling mobile equipment, working hand in hand with their partners to enhance their operations and drive sustainable growth.

Join us on this journey to redefine the future of the oil and gas industry. Calvary Water Recycling, LLC – Where Every Drop Counts, and Every Partnership Thrives.



The background of the slide is a photograph of an industrial facility, likely a refinery or chemical plant, at sunset. The sky is a mix of orange, pink, and purple hues. In the foreground, there are several tall, cylindrical structures, possibly distillation columns, with various pipes and ladders attached. Some of the structures are illuminated with bright yellow lights, creating a strong contrast with the darkening sky. The overall scene conveys a sense of industrial activity and technological advancement.

PROJECT INTRODUCTION

Cavalry introduces an innovative technology that revolutionises water processing by efficiently removing almost 100% of oil contaminants, transforming "dirty water" into a pristine state suitable for resale and reuse in future fracking endeavors. This transformative process not only yields purified water but also significantly diminishes reliance on local water sources. While numerous water treatment methods exist, our system stands out for its unparalleled capacity to handle a wide range of fluid compositions at a fraction of the cost, giving us a distinct competitive edge in the industry.

WHY WATER RECYCLING?



Recycling wastewater within the oil and gas industry is not just a beneficial practice; it's a strategic business model that addresses several critical concerns while unlocking potential growth opportunities.

First and foremost, environmental conservation lies at the heart of wastewater recycling initiatives. The extraction processes inherent to oil and gas production yield substantial volumes of wastewater laden with contaminants like chemicals and heavy metals. Disposing of this wastewater recklessly can lead to severe ecological consequences, including water pollution and soil degradation. By recycling this wastewater, companies mitigate these risks, reducing the strain on local water supplies and safeguarding delicate ecosystems.

Moreover, stringent regulatory standards necessitate responsible wastewater management. Recycling wastewater ensures compliance with environmental regulations, shielding companies from potential fines and legal repercussions while reinforcing their commitment to sustainable practices.

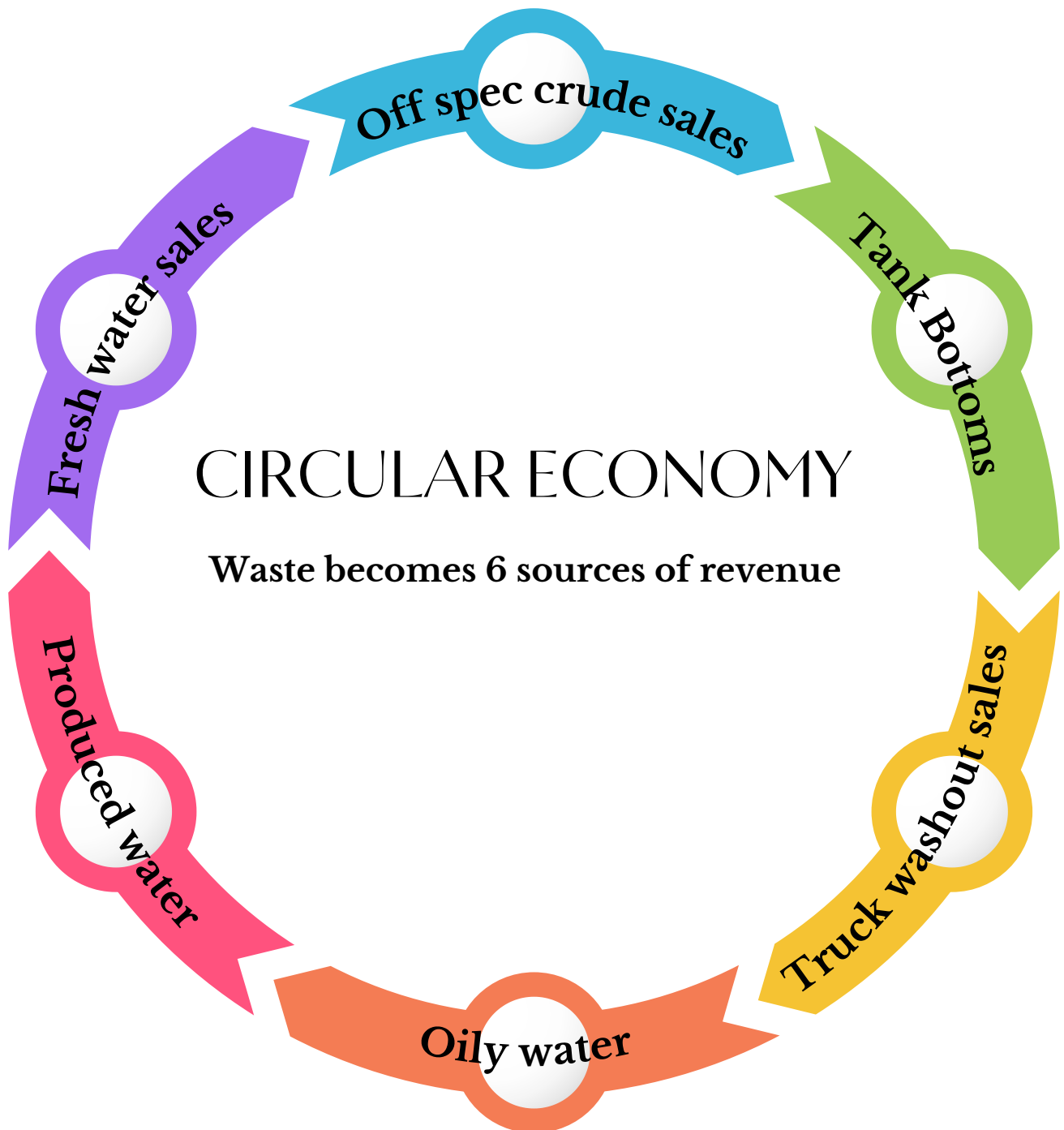
Financially, the benefits are undeniable. Recycling wastewater presents significant cost savings compared to traditional disposal methods like deep well injection or surface discharge. By treating and reusing water on-site, companies trim operational expenses associated with transportation, disposal fees, and freshwater procurement.

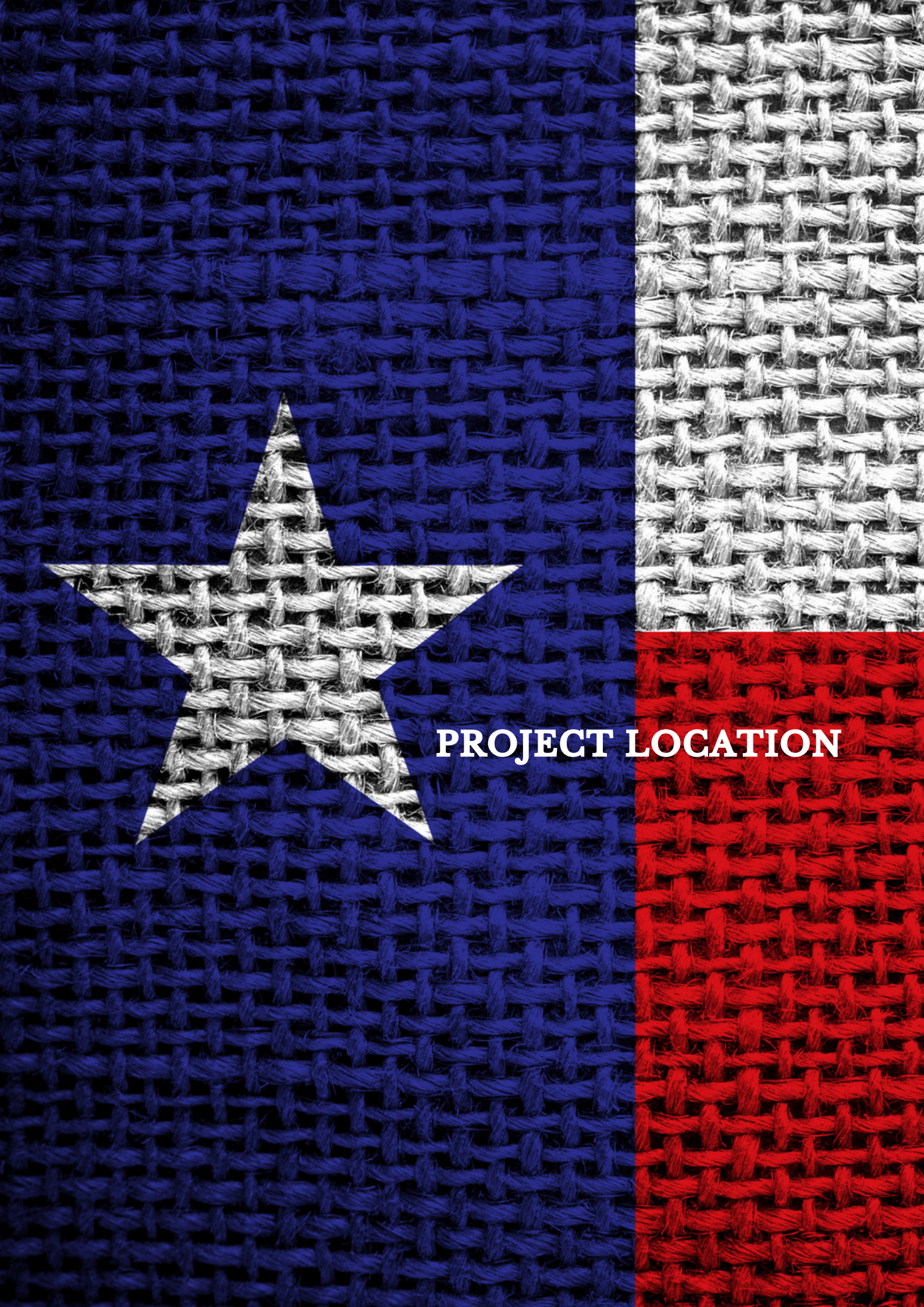
Resource conservation is equally paramount. With water scarcity becoming an increasingly pressing concern worldwide, recycling wastewater preserves valuable resources for future use. This approach not only bolsters operational resilience but also underscores the industry's commitment to long-term sustainability.

Furthermore, embracing wastewater recycling aligns with corporate social responsibility agendas, enhancing brand reputation and attracting socially conscious investors. By demonstrating a commitment to environmental stewardship, companies bolster their public image and differentiate themselves in an increasingly competitive market.

Lastly, wastewater recycling opens doors to lucrative business opportunities. The rising demand for water management solutions within the oil and gas sector creates a fertile ground for innovation and investment. Companies specialising in wastewater treatment technologies and services stand poised to capitalise on this burgeoning market, driving industry-wide progress while reaping substantial rewards.

In essence, wastewater recycling isn't just a solution; it's a multifaceted strategy that addresses environmental, regulatory, financial, and reputational imperatives. By embracing this approach, oil and gas companies not only mitigate risks but also position themselves as leaders in sustainable resource management, poised for long-term success in an ever-evolving industry landscape.





PROJECT LOCATION

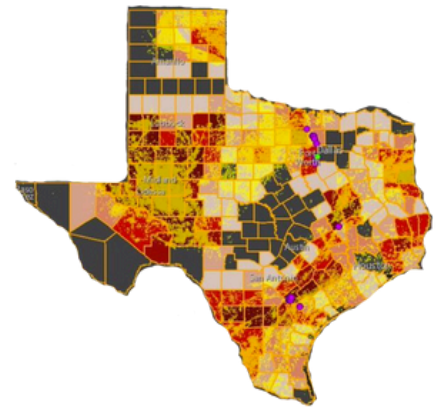
PROJECT LOCATION

TEXAS

Oil and gas is a major industry in Texas

- ✓ In 2016, Texas was the leading oil-producing state, producing more than one-third of the nation's crude oil.
- ✓ As of January 2017, the 29 petroleum refineries in Texas were able to process more than 5.6 million barrels of crude oil per day and accounted for 30% of total U.S. refining capacity.
- ✓ Texas accounted for more than 25% of U.S. marketed natural gas production in 2016, making it the leading natural gas producer among the states.

The Eagle Ford pumps 1.2 million barrels of crude oil per day, and the Permian Basin reached 2.8 million barrels per day (January 2018), according to the U.S. Energy Information Administration.



Both regions are helping propel the U.S. toward what's expected to be historically high oil production — in 2018, U.S. crude oil output is expected to average 10 million barrels per day.

LOCATED IN WEST
TEXAS
IN THE CENTER OF THE
LARGEST CONTINUOUS
OIL AND GAS RESOURCES
POTENTIALLY EVER
FOUND.

SOURCE: UNITED STATES GEOLOGICAL SERVICE

LOCATED IN REEVES
COUNTY
AN 80 ACRE PROPERTY.
RANKED AS # 1 IN GAS AND
#3 IN OIL PRODUCTION
OVERALL.

SOURCE: SHALE X

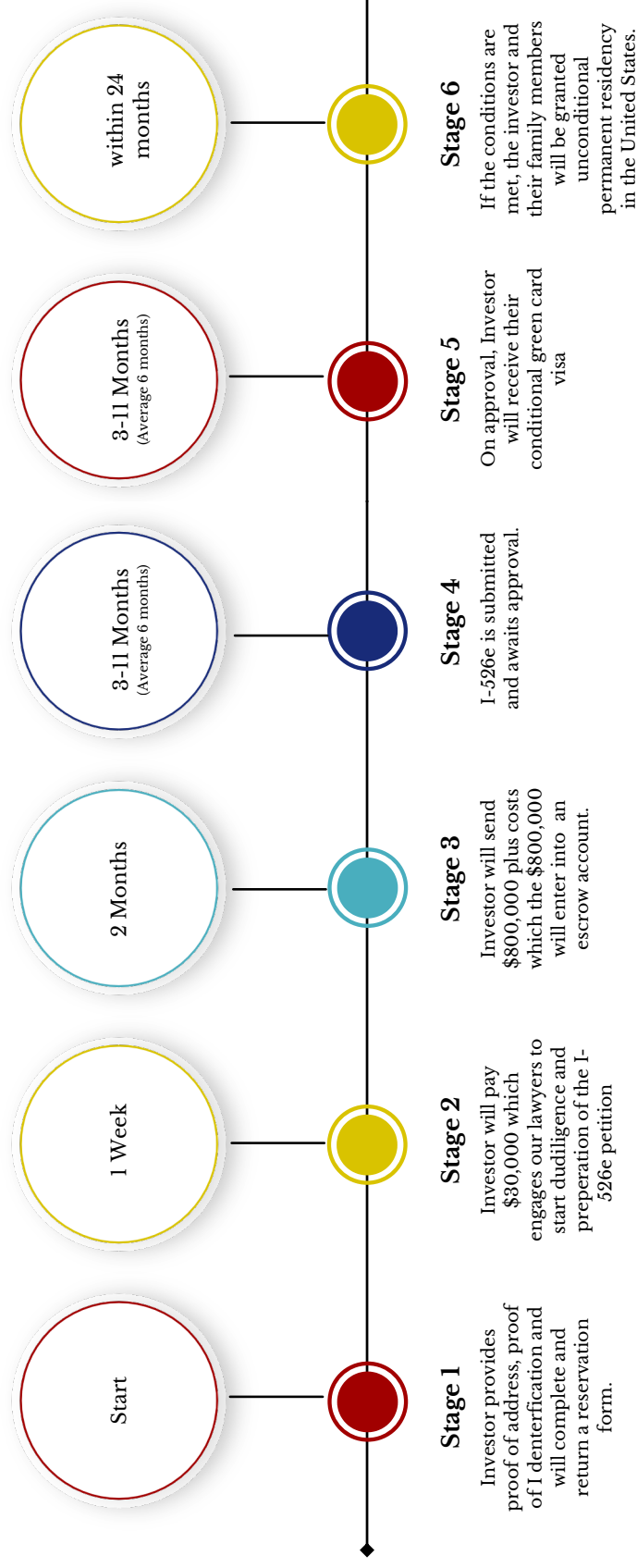




PROCESS AND TIMELINE

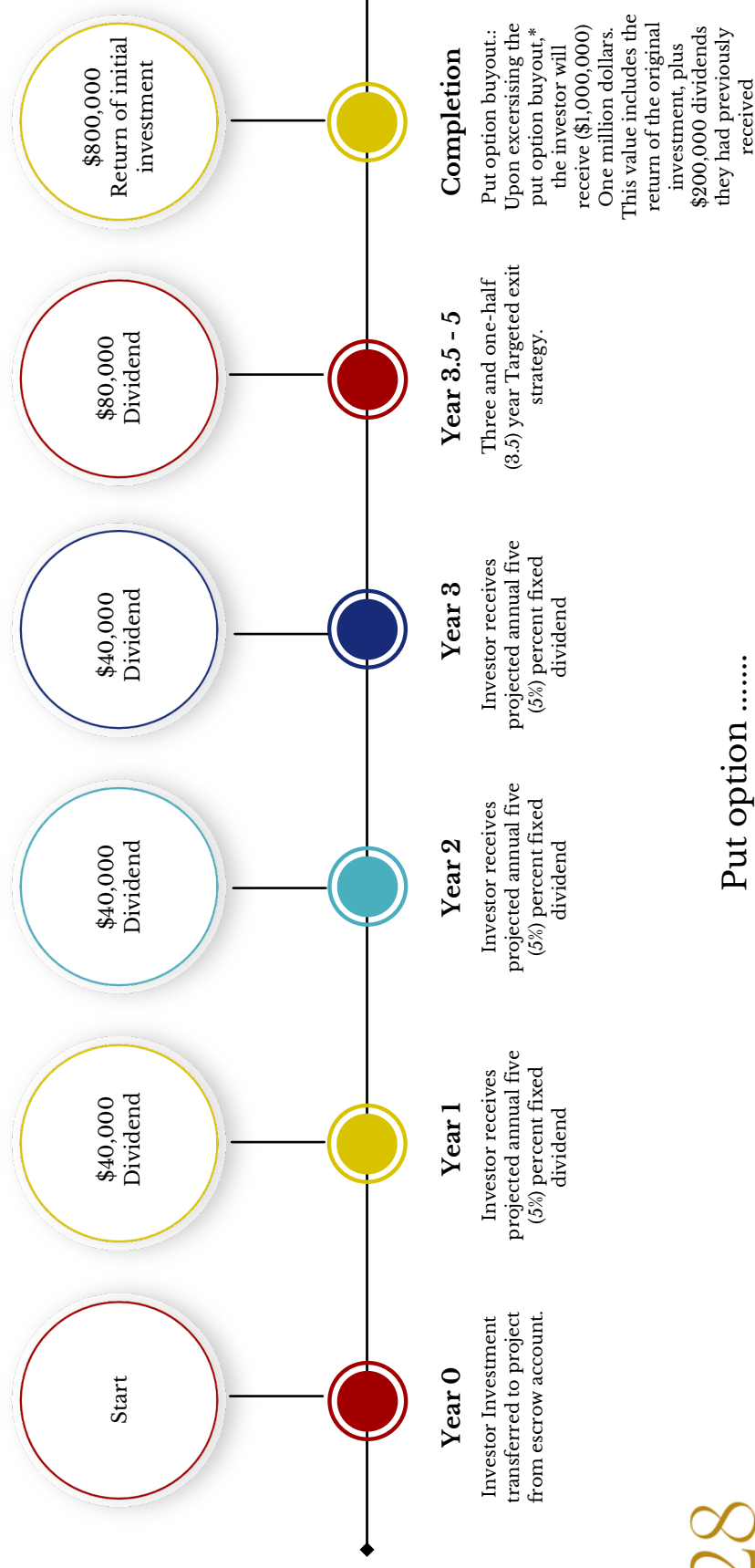
MAY

EB-5 Visa PROCESS AND TIMELINE



Once the conditions of the EB-5 Visa are met, the investor will receive their unconditional visa. If they so wish, between 5 - 6 years, you can apply for a US Passport.

INVESTMENT TIMELINE





PROJECT HIGHLIGHTS

PROJECT HIGHLIGHTS

1

I-526e Approvals

The first phases of the Cavalry projects have obtained dozens of I-526 approvals. Cavalry Water Recycling has successfully developed three locations with EB-5 Funds. The current project is the 4th location with "satellites".

2

Eco-Friendly

The Partnership focuses on "Green Projects" that protect the environment by recycling a major portion of the wastewater created from oil production. Proprietary technology removes chemicals and solids, and either reuses the water for new drilling or disposes of the waste in a much cleaner fashion than traditional methods.

3

Profitable Business Model

This proprietary technology also removes all of the skim oil from the produced water at cost and volume levels unmatched in the industry. Cavalry has current partnerships with major oil companies. **NO BANK DEBT! INVESTORS**

4

Land Ownership, Fast Start-Up

The Partnership will own the real property upon which the Project will be constructed and operated. Additionally, most components of the facility are prefabricated, allowing for a 120 to 180-day construction timeline.

5

Stable Job Creation

Most of the jobs creation comes during the construction/ starting phase and from the permanent and on-site staff to operate the facility, maintain equipment, maintain grounds, monitor volumes received, recycled, and disposed of, prepare bills and receipts, and manage the overall profit center.

6

Rural Location/Set Aside Visas

EB-5 Immigrants will receive priority processing when investing into Rural projects, shorting the approval times to approximately 1 year.



128 EB-5

Contact us.

United States EB-5 Visa

Your trusted and approved agent;
Helping you live the American Dream

128 EB-5, Part of 128 Assets Ltd

info@128eb5.com www.128eb5.com

128
Assets
LLP

NOTES

This image shows a blank sheet of white paper with horizontal ruling lines. The lines are evenly spaced and extend across the width of the page. There are no margins, text, or other markings on the paper.

COMMENTS

[illegible][illegible]

NOTES

This image shows a blank sheet of white paper with horizontal ruling lines. The lines are evenly spaced and extend across the width of the page. There are no margins, text, or other markings on the paper.

COMMENTS

[illegible]

128 Assets LTD

