US EB-5 VISA

FAQ

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Quick Facts – 128 EB-5 & Cavalry Water Recycling

- Minimum projected Investment: $800,000 (Rural TEA)
- Visa Processing: Priority rural processing, typically 6–12 months
- Project Location: West Texas (Permian Basin)
- Investor Capacity: 25 investors (387 jobs projected, 53% job buffer)
- Returns: projected 5% fixed annual dividend + targeted 3.5–5 year exit strategy
- Security: No bank debt; EB-5 investors hold preferred equity, first in line for repayment
- Track Record: Cavalry EB-5 project is the 6th approved project with multiple I-526e approvals
- Benefits: Green Card for investor, spouse, and unmarried children under 21; pathway to U.S. citizenship after 5 years and projected returns of $1M.

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EB-5 Program Basics

What is the EB-5 Visa?

The EB-5 Immigrant Investor Program allows foreign nationals to obtain U.S. permanent residency by investing in a U.S. commercial enterprise that creates jobs for American workers.

What is the minimum investment required?

$800,000 for rural or high-unemployment TEA projects; $1.05 million for non-TEA urban projects.

Why is Cavalry Water Recycling classified as a rural TEA project?

It is located in Reeves County, Texas — a designated rural area — qualifying investors for the $800,000 threshold, set-aside visas, and priority processing.

Can my family be included on my application?

Yes. Your spouse and unmarried children under 21 are eligible as derivative beneficiaries. Parents, siblings, and married/older children are not eligible under EB-5. After you obtain U.S. citizenship, you may petition for parents under family reunification.

Do I need a U.S. sponsor or employer?

No. The EB-5 program is self-sponsored. Your investment qualifies you independently.

Immigration Benefits

What immigration status do I receive?

On I-526e approval, you and your family are granted conditional permanent residency (2 years). After I-829 approval, you receive a 10-year permanent Green Card.

How long until I can apply for U.S. citizenship?

After 5 years of permanent residency (including the 2 conditional years), you may apply for naturalisation if requirements are met.

Can I live and work anywhere in the U.S.?

Yes. EB-5 investors and their families are not restricted to a state, employer, or project location.

Are there residency requirements?

Yes. EB-5 investors must maintain the U.S. as their primary residence. Absences longer than 6 months may raise questions, and absences over 12 months without a re-entry permit can be treated as abandonment of residency.

Do EB-5 investors have work restrictions?

No. EB-5 investors and dependants may work, study, retire, or run businesses anywhere in the U.S.A.

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Project & Regional Center

Who sponsors the Cavalry project?

The Great Southwest Regional Center (GSWRC), approved by USCIS in 2012, sponsors the project and ensures compliance, job creation tracking, and investor reporting.

What is Cavalry Water Recycling, LLC?

An environmental infrastructure project in Reeves County, Texas, that recycles oilfield wastewater using proprietary technology, turning waste into multiple revenue streams.

What makes Cavalry eco-friendly?

Its system removes nearly 100% of hydrocarbons from wastewater, reduces reliance on freshwater, and enables water reuse in fracking operations.

How many Cavalry projects have been completed?

Three prior EB-5 funded facilities have been developed and approved with I-526e petitions. The Reeves County site is the fourth Cavalry project.

Who manages project construction and operations?

Frost Rains Holdings, LLC, with over a decade of Permian Basin infrastructure experience, oversees construction and acts as General Contractor.

Investment & Financials

What is the return on investment?
Investors receive a projected fixed 5% annual dividend, plus a targeted exit at 3.5–5 years with a $1,000,000 put option per unit.

Are EB-5 investors secured?
Yes. There is no bank debt or senior loans. EB-5 investors hold preferred equity and are first in line for repayment.

Are there additional costs beyond $800,000 investment?
Yes. Administrative fees average around $85,000 plus legal costs CIRCA.. $25,000.

Can I invest independently in the project outside EB-5?
Yes, through non-EB-5 structures. However, only the $800,000 EB-5 investment qualifies for immigration benefits.

What is the expected exit timeline?
The targeted exit is 3.5–5 years, subject to project performance and USCIS timelines.

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Process & Timeline

What are the EB-5 process steps?

(1) Complete due diligence → (2) Transfer $800k into escrow → (3) File I-526e → (4) Conditional Green Card → (5) File I-829 → (6) Permanent residency.

What is the typical processing time?

I-526e approval: 6–12 months (rural priority)
Conditional residency: ~6–7 months post-approval
I-829 approval: ~24 months later.

How many EB-5 investors can this project accept?

Up to 25 investors, with projected job creation of 387 — a 53% job creation buffer above USCIS requirements.

Are EB-5 visas capped annually?

Yes. 10,000 visas are issued annually. 20% (2,000 visas) are reserved for rural TEA projects like Cavalry.

What happens after my permanent residency is granted?

Once permanent residency is approved, you are free to live indefinitely in the U.S., renew your Green Card every 10 years, or apply for citizenship after 5 years.

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