

5. Employment Income / Deductions

<input type="checkbox"/>	HST Rebate (nurses/employee exp)? How much	<input type="checkbox"/>	T4 - Employment Income
<input type="checkbox"/>	Union Dues - other than on T4	<input type="checkbox"/>	T4E - Unemployment Income
<input type="checkbox"/>	T2200 - Deductible Employment expenses	<input type="checkbox"/>	T4PS - Employee Profit Sharing Program
<input type="checkbox"/>	T2200S-COVID-4 wks min work at home? Y / N How many days worked from home? _____		
<input type="checkbox"/>	TL2 - Truckers: Long Haul Driver?	<input type="checkbox"/>	T4A-Pension / CERB Income
	-Avg length of trips	<input type="checkbox"/>	-Student Loan Interest?
	-# of trips / year	<input type="checkbox"/>	Commission Income
	-Home Terminal: Away Terminal:	<input type="checkbox"/>	-Expenses to earn Commission income
	-Lodging Exp. (need at least 1 or shower receipt in order to claim meals) (strange but true!)	<input type="checkbox"/>	-Scholarships / Bursaries / Grants?
	-Were you reimbursed for any expenses?:	<input type="checkbox"/>	-RRSP Contributions
		<input type="checkbox"/>	- Bus Pass? Seniors only

-T2202A - Tuition Slip: you must print this off (both page 1 & 2) of your student account and send to us

<input type="checkbox"/>	-Student Transferring unused tuition credit to parents?	<input type="checkbox"/>	-Disability Tax Credit Form on file?
<input type="checkbox"/>	-Medical Expenses, Mileage , Meals while on trips more than 40km from home		
<input type="checkbox"/>	-Nursing Home Care (breakdown between accommodation, meals & nursing care)		
<input type="checkbox"/>	-Moving Expenses '(go to www.cra-arc.gc.ca and type 'Line 219 - moving expenses' in search box)		
<input type="checkbox"/>	-Home Buyers Plan / Life Long Learning Plan	<input type="checkbox"/>	-Donations
<input type="checkbox"/>	-Home Renovation Tax Credit (For Disabilities)	<input type="checkbox"/>	-Property Tax /Rent (must have receipts)
<input type="checkbox"/>	-Notice of Assessment from Canada Revenue Agency	<input type="checkbox"/>	-Child Care Expenses (S.I.N. of provider on receipt)
<input type="checkbox"/>	-Other Correspondence from Canada Revenue Agency		

6. Pension Income

<input type="checkbox"/>	T4(OAS) - Old Age Security	<input type="checkbox"/>	T4A(RCA) - military pension
<input type="checkbox"/>	T4A(P) - CPP / QPP - Canada Pension Plan	<input type="checkbox"/>	T4RSP
<input type="checkbox"/>	T4A - Pension	<input type="checkbox"/>	T4RRIF

7. Investment Income

<input type="checkbox"/>	T5 - Interest / Dividend Income	<input type="checkbox"/>	Stocks - Sale of Shares - Capital Gains
<input type="checkbox"/>	T600 - Interest Income	<input type="checkbox"/>	Property - Sale of Rental or Farm Property
<input type="checkbox"/>	T3 - Estate / Trust / Dividend Income (Mutual Funds)	<input type="checkbox"/>	Interest Paid to Earn Investment Income
<input type="checkbox"/>	T101 / T5013 - Partnership / Tax Shelters	<input type="checkbox"/>	
<input type="checkbox"/>	Accounting / Legal Fees		

8. Self Employment / Business / Rental Income

<input type="checkbox"/>	-Total Square Feet of Home:	<input type="checkbox"/>	-Area of home used for Business
<input type="checkbox"/>	-Hydro	<input type="checkbox"/>	-Gas
<input type="checkbox"/>	-Water	<input type="checkbox"/>	-Mortgage Interest
<input type="checkbox"/>	-Repairs & Maintenance	<input type="checkbox"/>	-Property Tax

-Telephone, Internet & Cell Phone Expenses & % used for business

Vehicle Expenses - MUST KEEP A LOG

<input type="checkbox"/>	-Total # of km driven during the year (bus. + pers)	<input type="checkbox"/>	-# of km driven for business purposes
<input type="checkbox"/>	-Fuel Costs	<input type="checkbox"/>	-Repairs & License Costs
<input type="checkbox"/>	-Insurance Costs		

Other Business Items

<input type="checkbox"/>	Agri-Invest & Agri-Stability Forms to fill out?	<input type="checkbox"/>	-Ending Inventory \$ Value
<input type="checkbox"/>	-Sale of Capital Assets	<input type="checkbox"/>	-Sq & Rnd Bales; Cattle inventory as well
<input type="checkbox"/>	HST Forms to fill out? (Do not include HST in your figures). Include completed forms if you do them.		

Business Facts Ltd.

x-presspost tax paperwork to: 8 Gibbs Cres; Guelph, ON; N1G 5B6

tel: 519-787-6600 fax: 226-383-6602 (fergus) Email: info@bizfacts.ca