

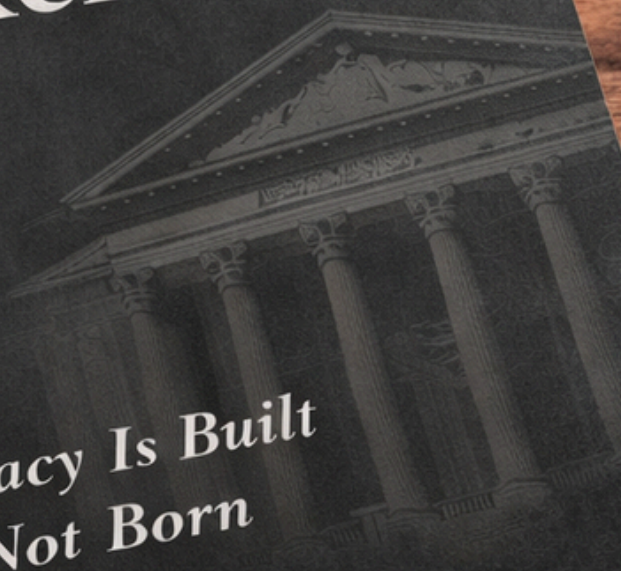


7 Simple Steps To

Becoming Your Own Banker

SK

*Legacy Is Built
Not Born*



Where Do I Get Started?



Ok, so you've been trying to sort through all of the information on Becoming Your Own Banker. With so much available you may be wondering to yourself...

"Is this concept for me?"

"How do I know the right way to get started?"

"What are the specific actions I should take?"

"How much will I be able to have access to once I start funding my system?"

"How can I use this in my own life?"

Well, the reality is you are not alone. Everyone has the same questions and feelings when they first discover this concept. That's why we put this action list together to clearly outline the specific steps we think everyone should take to get up and running.

One huge benefit of these **7 ACTION** steps is that you get to complete your due diligence. In fact, you may even decide by the time you **finish Step 4 that Becoming Your Own Banker** isn't right for you.

That's totally ok! The key takeaway, when you have completed these actions you will be able to make that important decision with confidence.

Here's the summary of all 7 steps:

- 1. BLOCK OFF 60 MINUTES OF FOCUSED TIME**
Watch the Masterclass to learn the fundamentals of The Infinite Banking Concept and go over FAQ'S
- 2. GRAB A DRINK AND A SNACK**
Watch the 60 minute documentary film: **This is R. Nelson Nash: The Creator of the Infinite Banking Concept**
- 3. READ 77 PAGES THAT WILL FOREVER CHANGE YOUR LIFE!**
Order the book Becoming Your Own Banker and read it using the instructions on the last page of this Ebook. **Click Here to Buy the Book**
- 4. WRITE IT DOWN!**
Jot down your critical questions so you can be ready to review them with an Authorized Infinite Banking Practitioner
- 5. TAKE THE BULL BY THE HORNS**
Decide for yourself, do you want more or less control over your financial life? If the answer is more, go to step 6.
- 6. TIME TO GET MOVING**
Fill in this simple point and click form. Think about your cash flow and how you may capitalize your system. **Click Here to Download Form**
- 7. BOOK YOUR MEETING WITH A COACH**
Text the word "Schedule" right now to 602-689-2606 to book a 15-minute consult with me personally!

FOCUS



Step 1: Block Off 60 Minutes of Focused Time

If you're serious about building a real financial plan, you've got to get serious about learning. Nobody becomes great by accident. Wayne Gretzky and Michael Jordan didn't reach the top without reps, coaching, and commitment.

So here's your first action step: block off time to **watch our masterclass.** It introduces and clearly explains the key reasons people from all over the country are flocking to this concept to get started. By spending the 45 minutes necessary to watch this overview, you'll learn the foundational building blocks of what you need to know to implement this in your own life. After that read through out common FAQ's by **CLICKING HERE**

You'll also get clear on who the "banker" is in your life right now, and how a few small shifts can put you back in the driver's seat. When you're done, you won't just understand the process—you'll be able to picture how it can strengthen multiple areas of your financial life.

Register Here

[Click this link to watch the Overview](#)





Step 2: Grab A Drink & A Snack

This is Nelson Nash:
The Creator of
The infinite Banking Concept



This is literally a situation where you **"BYOB"... Become Your Own Banker**, but first you should start with sitting down on the couch with your favorite beverage and snack and watching the **Documentary film on Nelson Nash**

This film is only 60 minutes, and you can easily be thrown up on your smart TV to watch. The time will fly because you're not just hearing theory—you're hearing real stories from Nelson Nash and getting the clearest look at how this concept was born.

Nelson and his wife Mary went about 30 years without using a traditional bank before he passed in March of 2019—outside of the convenience of a debit card. What's even more powerful is the legacy: his kids, grandkids, and great-grandkids can keep operating outside of the banking system as you've come to know it, simply by continuing to follow the principles you'll learn in this film.

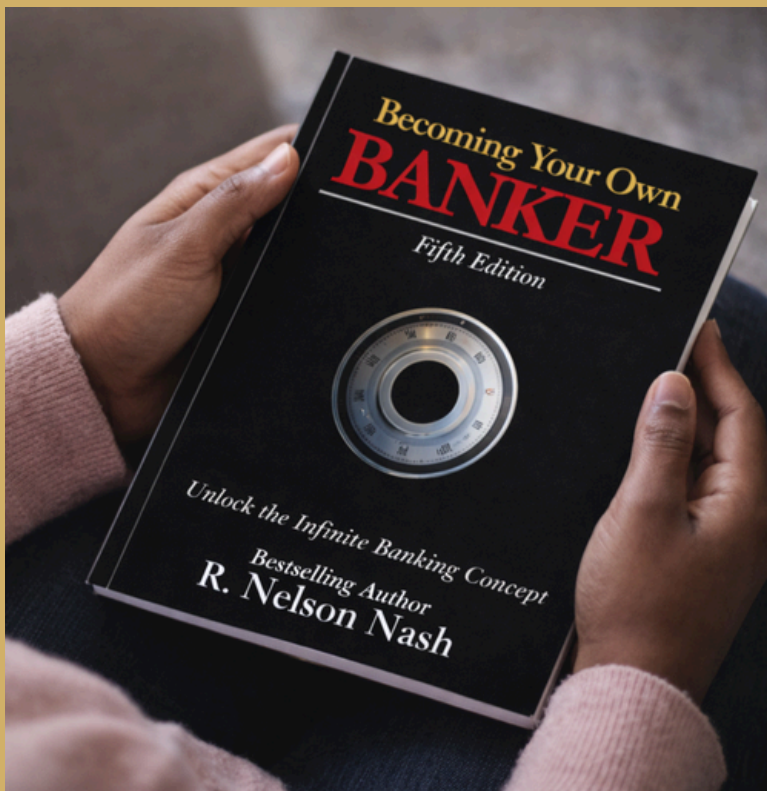
I highly suggest watching this with your spouse. This only works at the highest level when everyone in the household understands it and is aligned. When you both get the concept at a core level, you'll start to see how implementing Infinite Banking can genuinely change the direction of your financial life.





Step 3: Read 77 Pages that will Change Your Life Forever!

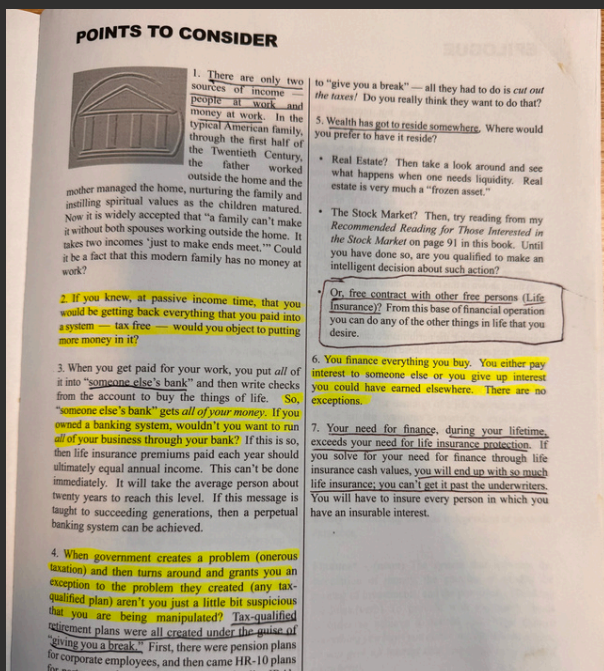
Ok, now you've watched some great content and have a framework for this concept. If you have committed to the first 2 steps the next key is to get your hands on a copy of the bestselling book that started it all. The book *Becoming Your Own Banker* is actually **92 pages long**. It was originally published in the year 2000 and has had several editions over the years. When you subtract the glossary, table of contents, epilogue, and a few other pages the actual amount you need to read is only 77 pages. Most people read it in 2-3 hours or over a few evenings. In fact, we often here from clients that they couldn't put the book down and they want to chat as soon as possible!



This book has sold over **500,000 copies** worldwide and quite literally changed the lives of hundreds of thousands of people. If you are serious about implementing this concept in your life you'll need a copy of this book. Any Authorized Practitioner who teaches this concept and is willing to coach you how to implement it will suggest buying and reading it multiple times through. Believe me you'll reference back to this book multiple times throughout your journey.

Tip #1 - Order your copy by clicking **[HERE](#)** to get your book now.

Tip #2 - On the last page of this Ebook is a letter where we explain exactly how we recommend you read the book when you get it.



Tip# 3 - Kindles are great...but this book was designed as a workbook for a 10 hour seminar. The physical version is better for capturing notes. It is also easier to flip through the charts contained inside.

Tip# 4 - Read the grocery store example on page 15 and 16 at least two or three times. It's critical to your understanding of this whole process.



Step 4: Write it Down!

If you have made it to step 4 then I'm certain by now you'll have some questions. Great! Everyone does. By now these questions should be framed up so they are ultra specific to your life. A proper financial coach who is an **Authorized Infinite Banking Practitioner** will be able to guide you and answer all these questions you have.

Strike while the iron is hot! Jot down all the key questions you have. It's a good idea to capture the key "AHA" moments that you have learned from the book and the documentary film.

Top 3 "AHA" Moments

1. _____
2. _____
3. _____

My most important questions about this concept are:



Step 5: Take the Bull by the Horns



Alright—now that you’re ready, it’s time to move.

And I mean that seriously.

At the end of the day, you’ve got to do what’s right for you and your family. But here’s what I believe: financial control should be in your hands—not the banks, not the governments, and definitely not the hands of a temperamental stock market. No one should be calling the shots in your financial life except you. My goal is for you to be in the driver’s seat of your financial future—making decisions from a place of confidence, not confusion or pressure. And at this point, you’ve got enough information to make a simple decision and take your next step.

So my question for you is...

Is this something you want to implement in your life?

You're not committing to anything. There is nothing to buy anyhow. Instead simply consider, based on what you have learned so far from your research, assuming everything will work for your specific needs and you can get your questions answered, is this something you want to implement in your life?

☐ ***Yes, I want to become my own banker***

☐ ***No, this is not for me***



You make the call. One choice has you take the blue pill, which means you drag this pdf over to your trash bin on the desktop and attempt to forget everything you have just learned.

The other has you take the red pill. A journey of constant discovery and exploration of how you can be more efficient with the cashflow that passes through your hands from now until the day you leave this tiny blue spinning ball we're living on.

Step 6: Time to get Moving



Take a good look at what's going on in your life right now. Start by writing down what key areas you have money accessible to start using for IBC. You aren't committing to anything yet or designing a plan. Becoming Your Own Banker is about you taking more control over your financial life. Start by thinking through where some of your money is going and what you could adjust or re-allocate to help get you started!

**** IMPORTANT ****

Remember these plans are flexible. You will have a minimum amount and a "maximum" amount for each policy that your coach will help you understand. In general (though not a hard fast rule) if you were planning on putting in \$30,000 per year then roughly speaking \$9,000 - \$15,000 will be the minimum amount and the remainder of your desired amount is the flexible part. This will vary for everyone based on several factors. Don't stress, your coach will guide you through everything you need to know.





Off the top of your head, what are you sending to these resources below? This could be weekly, monthly, semi-annual, or annual amounts.

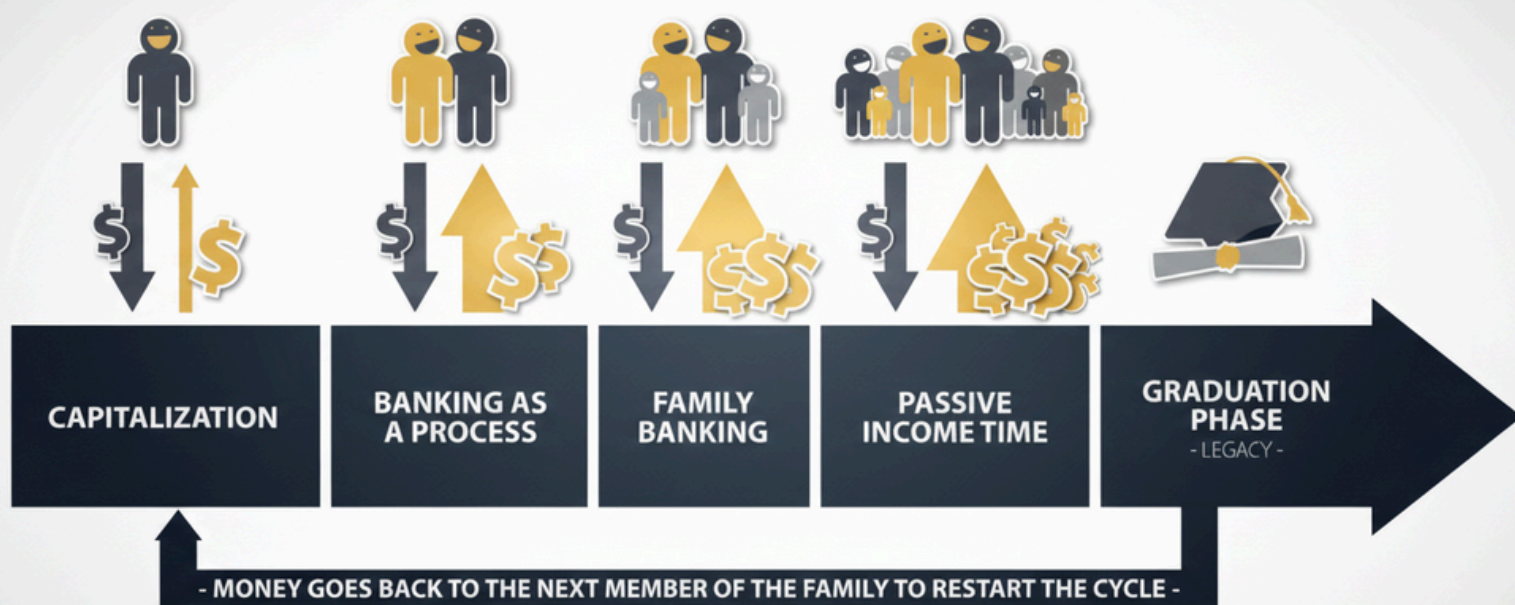
Also consider what Nelson Nash would call “windfall events”. Those are extra cash injections that come randomly such as the sale of a rental property, inheritance, large tax refund, etc.

- Extra mortgage payments
- Vacation fund
- Savings accounts
- 401k/IRA regular contributions
- Other investment accounts
- other insurance policies
- Tithing (you might be able to change the method/way you tithe and enhance it long term)
- Extra payments over the minimum to any debts
- Emergency fund
- TSP regular contributions
- 529 plan contributions for kids
- Charities
- Mortgage or creditor protection

Fill Out Our Client Input Form
[Click here to access the form](#)



Step 7: Book Your Meeting with A Coach



To meet with an Authorized Infinite Banking Practitioner. Text the word "Schedule" right now to 602-689-2606 and book a 15-minute consult with me personally. We'll get a few of your questions answered and discuss what the next step in your journey looks like. It's easy and can be extremely helpful in getting a few of those top of the mind questions answered. Then join our community and get involved in your continued growth!

Most people get pretty fired up once this starts clicking—and that's normal. When you finally see how the system works, it's hard not to feel that momentum.

If you've made it to the bottom of these steps, here are a few more that will take you to the next level and help you get up and running faster. One thing I want to be clear about though: be patient. This is important, and anything important is worth doing the right way. We're building something that's meant to last, not something you rush through just to say you started.



BONUS STEPS

Step 8: Listen to Our Podcast

The podcast is all about helping you rethink your thinking by educating you about the importance of privatized banking.

I want to share with you what the wealthiest families in the country have been doing for centuries & how you can begin doing it too by simply taking back control of the banking function in your life.

The goal is to help you better understand how your dollar flows & the methods we'll be using to recycle, recapture & finally keep control of your wealth.

[Start listening now by clicking here!](#)



Step 9: Think of Your Family



Take a moment and think about who you have in your life today that may be impacted by the information you've just learned.

Parents, Grandparents, Spouse, Kids, Business Partner, the list goes on and on.

Once you really figure out what's going on here and the extensive history behind this tried and true asset you'll want to share it with everyone you know. We suggest starting them exactly where you started. Right here!



Frequently Asked Questions

What can the cash value of a life insurance policy be used for?

- Building a nest egg for retirement
- Sheltering money from the IRS
- Paying insurance premiums
- Taking out low-interest, tax-free loans
- Increasing the death benefit to a beneficiary
- Growing wealth outside of Wall Street
- Paying tuition
- Investing in real estate
- Travel
- Personal development
- Anything

Does the stock market affect whole life insurance policies?

One of the biggest benefits of a whole life insurance policy is that isn't subject to the volatility of markets. Dividend-paying mutual life insurance companies comprise some of the biggest and most financially secure institutions in the world, which is why whole life insurance policies are considered to be much safer investment products than stocks, bonds, and traded commodities.

For more FAQ's visit our website for an extended list

[Click here to visit page](#)

How to read BYOB

The teachings in this book have greatly impacted my life, how I view the financial world, & personally made me question everything I've been taught about money "for the better".

It is my sincere hope that with an OPEN MIND, it will do the same for YOU.

(Please follow this flow, and remember the goal is to practice rethinking our thinking)

1. Start on Page 85 (Read this page 2x)
2. Read pages 3&4 (2x)
3. Skip to page 11 & read 11-50 (Take notes & write down any questions)
4. Go back and reread pages 15&16 (The Grocery Store Example)
5. Go to page 65 and read this page
6. After this "read flow" is completed you can now read the entire book (highly recommend)
7. Contact me for help with any questions you may have

Shawn King: Financial Educator & Cashflow Consultant

Email: Shawn@thecashcompound.com | **Phone:** 602-689-2606

Website: Legacylifeandretirement.com

"Success is when I add value to myself, significance is when I add value to others."

- John C. Maxwell

