

OUR NZ INVESTMENT SHOWCASE IN FL.



<https://nZRural.farm>

<https://sanctumstay.com>

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“ENDLESS SUMMER” SANCTUARY INVESTING IN NEW ZEALAND

Due Diligence Introductory Notes

This document sets out a number of the issues that a US investor considering investing in a “Sanctuary” agribiz asset in New Zealand needs to undertake as part of the investment consideration process.

Linda Brink – NZ Agribiz Sanctuary Purchase – “DD Process”
asp@sanctumstay.us



From the desk of Linda Brink
Founder, US Resident Director, NZ Showcase USA Inc)

An artistically imposed agribiz sanctuary residence on farmland surrounding NZ's iconic Mt Taranaki.

“Agribiz Sanctuary Investing in NZ”

My fellow American,

Yes, New Zealand is one of the most beautiful countries in the world with picture postcard scenery that I know, many Americans would love to own a little part of.

Yes, having lived in New Zealand in two periods of my life for a total of over 18 years, I concur with your thinking that in this increasingly troubled world, New Zealand looks like a safe place in which to live.

Yes, I believe that it singularly stands out as being the safest country in the world in which one can own a personal agribiz sanctuary that provides all survival essentials.

- ✓ The huge accolade called “safety” attributes to its distance from the rest of the world, tucked away down in the southern region of the Pacific, the world’s largest ocean which forms the western border of the US.
- ✓ Just a ten hour flight from the California coastline, investing in a New Zealand sanctuary is akin to taking out a “survival policy” for you and those you care about.
- ✓ **With its 16 regions** from the far-north to the deep south, the country has “something for everyone” in terms of sanctuary lifestyle choice.

Of course, the country does have a number of laws and regulations that control both entry into the country and foreign investment and these must always be fully complied with.

This said, High Net Worth (“HNW”) Americans have always been welcome in NZ and my job is help you navigate your pathway from your early research stage through to the closing of your “agribiz sanctuary” in New Zealand.

DUE DILIGENCE COMMENCEMENT

In the following pages, I have set out:

- ❖ How the NZ “Investor Visa” program compares to other countries in the competition to attract Foreign Direct Investment (FDI) at this time.
- ❖ The important issues that a HNW citizen of the US will need to consider as they commence their journey to Investor Visa investing in NZ. Having lived in NZ for over 18 years and with my partners in NZ, I look forward to helping you in your NZ journey.

Always with you,



GLOBAL “GOLDEN VISA” OFFERINGS

(Comparing NZ with “competing” countries as at November 2024)

NEW ZEALAND’S “ACTIVE INVESTOR PLUS” (“AIP”)

This is the name given to the NZ visa that foreign High Net Worth (HNW) individuals will be issued with should their investment linked residency application being approved.

One Big Difference: Unlike every country that offers “Golden Visas” delivering residency rights to the holder, New Zealand offers “Residency by Investment” under its AIP program which leads to “**Permanent Residency**” subject only to minimum annual residency requirements and a four year hold period.

AIP SUMMARY

1. Initial Approval:

As you are required to “lock” your investment into NZ for either:

Three years under the “Growth Category” – NZD5M

Five years under the “Balanced Category” – NZD10M

If you comply with the conditions of the “AIP” you then qualify for permanent residence in NZ. i.e., a holder can stay indefinitely.

2. Permanent Residency:

Provided the program's investment requirements, including demonstrating that you have made and maintained the required investment category for the duration of the periods required, your permanent residency is **valid indefinitely**.

3. Ongoing Requirements:

While the visa itself grants **residency**, you must fulfill the investment residency conditions. After this period, there are no further requirements, and **you are free to remain in New Zealand without needing to apply for visa extensions or renewals**.

4. Pathway to Citizenship:

The **Active Investor Plus Visa** provides a pathway to **citizenship**. After holding residency for at least **5 years**, , assuming you meet the other standard citizenship requirements, inter alia, good character, English language proficiency, a knowledge of New Zealand’s culture and society you will be eligible to apply for NZ citizenship.



NZ "AIP" Continued

A STEP BY STEP PATHWAY.

As an American citizen who has lived in seven countries, I have had many interactions over the years with numerous immigration authorities, including Hong Kong, South Africa, New Zealand, Australia, Malaysia and Singapore. It is a time consuming process.

PROGRESSIVE VISAS

To any fellow American considering making a substantial investment in NZ, with a view to possibly seeking PR in NZ under the AIP investor visa program, there is a lot of ground to cover from that first "lets take a look" thought through to the closing of an AIP investment and issuance of a AIP investor visa in NZ. Thankfully, current NZ immigration settings for US passport holders, make this journey a simple one.

Visa Waiver: **Start here:** Allow entry for up to 90 days. Time to look at the investments you are considering.

Visitor Visa: **Upgrade here:** Allows multiple reentry / stay up to 9 months over an 18 month period to conduct due diligence etc.

AIP Visa: **Approval here:** Of your investment and issue of investor visa delivering permanent residency.

OTHER COUNTRIES

The most popular Golden Visa countries are typically those that combine affordable investment thresholds, global mobility (visa-free travel), permanent residency or citizenship pathways, and a high standard of living. Countries like Portugal, Spain, and Greece lead the European market, while Turkey and the UAE offer attractive fast-track citizenship and long-term residency options. The US remains a top choice for high-net-worth, non-US individuals seeking a path to U.S.

residency and citizenship, while countries like Australia, Malta and the Caribbean nations offer appealing benefits, including access to the EU and global travel. While Malaysia and Thailand offer long term investor visa stay to foreigners, they do not offer permanent residence like NZ does. While some do offer a pathway to citizenship, the differing cultures do not make this an easy choice for a person raised in western society.

NEW ZEALANDS ADVANTAGE

For the wealthy, New Zealand leads as one of the best places in the world to retire, offering a high standard of living, peaceful surroundings, and economic and political stability. The country's natural beauty, safe environment, healthcare system, and favorable tax policies combine to create an ideal destination for those seeking a relaxed lifestyle in a well-regulated and secure country. Wealthy individuals can invest in real estate, enjoy privacy, and access both tranquil rural settings or vibrant cities, making New Zealand a prime choice for those looking to enjoy a lifetime of comfort and safety with their family.



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Due to the proprietary nature of the content, an NDA is required to view the entire DD Guide