

Promoting the "Far North Agribiz Lifestyle" in the USA

A STAND ALONE SHOWCASE OPERATION

The "Invest in NZ" Showcase will operate as a standalone operation that I will launch with an emphasis on Far-North income producing lifestyle orchards and agribiz operations.

Member of NZ CHAMBERS OF COMMERCE NorthChamber

I will operate the Showcase in the same way that I used to run

Business Vitality the family real estate brokerage firm when I went back to Florida in 2006 to do the MBO of the family's realty business.

The only difference this time being that I will be targeting the sale of far-north originated investment products to HNW Americans wanting to invest in a NZ lifestyle sanctuary.

An easy seller in the "Trumpian" society emerging in the US today. An interest proven by my 90 day "Test-the-Waters" campaign in early 2024.

INVEST IN **PUT YOUR** SELECT COMPANY INVEST NAME HERE https://investnz.us Work IT RESIDE **Investor** visa C'MON BOOMERS! residency packages now **RELIVE YOUR** available. "ENDLESS SUMMER" Mentor a NZ INVEST 'N LIVE IN NZ **EGC** during **An Endless Summer** NZ Agribiz Sanctuary your summer down under.

Concept render only – Naming rights are available.

The NZ investment products to be listed for sale to HNW American investors are:

(1) **AGRIBIZ SANCTUARY ASSETS**

These will be income producing, far-north lifestyle orchards with residences that deliver rural sanctuary living.

(2) **EMERGING GROWTH COMPANIES (EGC)**

These will be NZ owned and operated, early stage companies with demonstrable revenue streams, globally scalable through export growth with a pathway to profitability. This investment is a requirement of the investor visa program.

US CAPITAL RAISING

HOWCASE MENTOR

This funding will complete the capital required to present a highly recognizable, "Endless Summer" branded shopfront under our license with the CA based film company owners of the intellectual property rights to this iconic brand.

NZ project office:

US Showcase window:

US Registered office:

US Administration office

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https://sanctumstay.com https://goodservicerealty.com

April 2025

MEMO TO: Financial Markets Participants – Auckland/Northland.

FROM: Linda Brink – US Resident Director, NZ Showcase USA Inc. (Florida).

Auckland / Northland Angel Investors **SUBJECT:**

Hi, my name is Linda Brink, I am an American who came to NZ in 2016 to procure NZ Tea Tree oil for export to the US. I relocated to the primary kānuka biomass supply area in the Far-North back in Jan 2020. Just as Covid hit, restricting access to most Māori whenua for two years.

Covid also saw closure of the country's borders on March 25th 2020. An "Act of God" that prevented my booked return to the US on March 29th. A life-changing event that with my mother's recent passing in Florida, locked up the family estate in probate court.

For this reason, I need working capital to return to Florida to undertake two immediate tasks, i.e., (1) launch the "Invest in NZ" Showcase and (2) pull my company, Good Service Realty Inc and its **USD9.95M / NZD17M** property asset base out of probate, (Details on request).

To do these tasks, I need angel Investors who support my "Invest in NZ" Showcase business plan when I get back to the US. I have had a "Series A" offer document prepared through Northland Angels Ltd (NANZ) to place up to 400,000 shares priced at NZ\$1 each in NANZ. The Minimum Subscription which enables my return to undertake my two immediate tasks is 50,000 shares providing working capital of NZ\$50,000, in parcels of NZ\$10,000. (DOC-8219 refers).

MY REQUEST TO YOU

To secure your help to raise NZ\$400,000 in NZ\$10,000 parcels from qualifying angel investors to become shareholders in NANZ. A shareholding that also delivers benefits such as a US registered office address and Showcase Listing Sponsor rights as described on page 4 herein.

Optional directorships in NZ Showcase USA Inc / Northland Angels Ltd are on the table.

My Showcase target is to close six investment packages of US\$5M each in last six months of year one. This would deliver US\$3M in marketing fees of which US\$1.2M (NZ\$2M) would be paid out to the NZ Listing Sponsors. Our target is one deal per month as from year two.

Look forward to working with you in making Auckland/Northland, the NZ homebase of "The Endless Summer" journey for US HNW baby-boomer gen investors.







THE INVEST IN NZ SHOWCASE

THEY ALL WANTED LIFESTYLE ORCHARDS!

In early 2024, our Ft Lauderdale realty office ran a 90 day "Test-the-Waters" ("TTW") campaign which saw 131 "walk-in" prospects, of which 103 expressed an interest in investing USD5M+ to gain NZ

Residency-By-Investment. A program which requires NZD5M to be invested into a NZ company to qualify for residency. We called the campaign an "Agribiz Sanctuary Plus" package that delivers "Endless Summers".



- ❖ In total, USD515M (NZD850M) walked through our front door over a three month period.
- ❖ The lifestyle orchards were the big draw. An agribiz "lifestyle sanctuary" investment in NZ.

THE CAMPAIGN PACKAGE

The template was simple. An American investor registers a new company in NZ and invests the US\$5M directly into that company. That company then:

- (1) **Purchases** an income producing orchard as a sanctuary residential investment.
- (2) Invests in an early stage NZ company looking for expansion capital.

Through an immigration attorney, they are now in a position to file an application for investor visa residency.

INVESTING IN THE SHOWCASE

Shareholding investments into the Showcase are made through the Northland Angels Ltd offer document using Forms 1 and 2 as set out on Pages 26 and 27 of DOC-8219.

- The investment funds are paid online in NZ\$'s to the company's bank account at Bank of America in New York and when received:
- The Showcase's US accountants confirm receipt of funds and issue of the shares to Northland Angels Ltd.
- Northland Angels Ltd NZ accountants confirm issue of shares in the company to the investor.
- If investor agrees to become a director of one or both companies. **directorship consent** forms are signed.
- If investor agrees to deliver retainer based services, a services **appointment letter** is signed.

This completes the Angel investor entry process.

"RISK NOTE"

Being an American returning home and former broker-associate in Good Service Realty Inc, I know Ft Lauderdale extremely well and will quickly slot into the "realty" way of life again. This time however selling "NZ sanctuary lifestyle" property assets, which through our previous "TTW" campaign, we demonstrated the strong interest of High Net Worth Americans to "sanctuary" invest in NZ. As the "Showcase" can operate from any retail outlet, pending release of my properties, our former office manager has arranged "pop-up" premises for a soft-launch. Risk? Minimal I believe!





ANGEL INVESTOR – SHARE OWNERSHIP BENEFITS

Through their investment in the Company, Angel investors will also be Showcase Sponsor Owner ("SSO") members, enjoying a range of benefits, i.e.,

Procurement Income

Where a Showcase Sponsor-Owner (SSO) procures an investment listing in the Showcase and such listing is sold, the SSO will receive the "Product Procurement Fee" ("PPF") on closing of the sale. Current modeling as per Table 1 provides for a 4% PPF.

Passthrough Income

The Showcase operating company passes its net income after operating costs, back through to its shareholders on a "Passthrough" basis, tax free at its US source on a monthly basis. The directors of the Company will determine how best to distribute this back to the SSO members of the Company when such income starts to flow.

Serviced Office Use

The use of a permanent US product sales, marketing and display office address in Florida, USA.

Unbeatable Location

Located on SE 17th St, the main arterial leading directly out of downtown Ft Lauderdale into the marina district and the tropical beaches of South Florida, the Showcase delivers a premium location. Surrounded by bars, café's hotels, restaurants, tourist shops, cruise liner terminals, yachting industry goods & services support stores and pedestrian traffic is constant, 365 days a year.

Highly Affluent Area

With more than 50,000 registered pleasure craft moored in 100 plus marinas in the Ft Lauderdale area, ranging from USD200M mega-yachts to the smaller cruise launches, the area boasts considerable personal affluence in terms of both UHNW / HNW yacht owners, the visitors/guests of these owners and the larger body of tourists that flood the Ft Lauderdale area all year round.

Qualified Prospects

Starting with the publicity that the showcase will create in both print and digital media during its pre-opening stage, the opening function and ongoing marketing of the Showcase through social and traditional media channel partners, the Showcase will draw an increasing number of visitors who become investor prospects for Showcase Sponsor-Owners in NZ.

Investment Strength

A Showcase Sponsor-Owner investment in NANZ is backed by an indirect shareholding interest in the Showcase owner/operator company which passes income back to shareholders on a pro-rata "Passthrough" basis.

Return On Investment

Based on current modelling and on a NZ pre-tax basis a SSO is forecast to potentially recover their entire investment in year 2 with a 165% ROI on the original investment. However, these figures are not warranted to any party whatsoever as trading risks apply.



Founder Angel Investor Submission Northland Angels Ltd



COVID-19 SYNOPSIS

(The event that disrupted an intergenerational handover, leading to this Angel project)

Post my relocation to NZ in Jan of 2016, my mother and I had a number of exchanges by way of greeting cards and phone calls. Being tech illiterate, my mother did not use private emails. These exchanges leading to an agreement in November of 2019 when my mother, (then 89 years old) and I agreed that I was to return to the US where I would (1) care for her, (2) repurpose the family's realty firm office as a "Showcase" of NZ products. Including my "Tribal" NZ tea tree oil remedies, NZ companies and agribiz focused real estate.

Below is a synopsis of the events and incidents that arose from agreeing with my mother to return and the multiple Annus horribilis that followed.

MOVE UP NORTH – Jan 2020

My return was agreed to take place after my family relocated from Opotiki to the far-north in Jan 2020 to join with our "Tribal" tea tree oil biomass supplier, Eric Lloyd, in his youth, a fellow club member with our "Tribal" kaitiaki, 79 year old Te Upokorehe kaumatua, "Big Jim Wikotu" who in 2019 had signed the tea tree oil harvesting contract with Eric, holder of a Crown Lease over an estimated NZD100M worth of harvest ready NZ tea tree oil on Kohumaru Station. Sadly, Big Jim unexpectedly died in Dec 2019. We left for the far-north in mid-January 2020. Just as the Covid-19 pandemic was starting to spread around the world. By early March we had settled in Taipa, setup supply arrangements with Eric and I had scheduled my return to Florida on March 29th 2020.

Just 4 days before my departure, New Zealand's borders were closed. I could not leave.

COVID - Mar 2020

As Covid spread globally, in Florida its transmission into old age homes, healthcare facilities and the like was rampant as the Governor did not enforce restrictions on people movement, mask usage requirements etc. Press stories about how badly the old in FL were affected by the pandemic dominated the news with scary stories about how the old were impacted.

By mid-2020, I was no longer able to contact my mother and I received no further calls from her. The office staff telling me that they too, rarely saw my mother. Mike, a multistate broker and Bob ran the realty firm. Passing on to me, information about her strange ways, absence from the office, an indigent appearing on the scene, deteriorating memory loss etc.

MY RETURN - 26 MONTHS LATER - MAY 2022 - THE DAMAGE WAS DONE!

A twenty six month enforced travel hiatus ended when I was able to leave NZ on a flight to the United States, arriving in Ft Lauderdale on May 6th 2022. I met up with Mike and Bob, the two senior agents in the realty firm over the weekend for a debrief on office matters and my 91 year old mother's health etc and the disturbing indigent event. This debrief confirming my fears about what had happened to my mother since the start of Covid, hence my requesting a Police officer to accompany me to my mother's house on May 10th to ensure personal safety. I won't go into what happened at her front door and during the next two weeks, other than to say it confirmed my worst fear that my mother had Alzheimer's.

I had no choice but to leave my mother's house. Having not seen her for 12 years.



Founder Angel Investor Submission Northland Angels Ltd



RETURN TO NZ

The boys arranged for me to go meet with an attorney that they knew well and who also happened to be the Mayor of Ft Lauderdale. A specialist in probate law, there was little he could do from a legal perspective as any action against my mother would be expensive, requiring three independent specialist medical certifications just to start a process.

This setback left me with no choice but to buy a ticket back to NZ.

Being 14,000 kilometres away from the Court has made it difficult for me to self-represent until I get back. This changes when I return and brief Counsel to wrap up my interest. This will take place together with the Showcase "soft-launch" when NZ\$50,000 of the targeted NZD400,000 Series A Round by Northland Angels Ltd, "NANZ" has been subscribed. Details of the property portfolio will be made available upon request to the angel investors whose support launches NANZ.

EARNINGS CASH FLOW

Upon returning to NZ from this nightmare in Florida, my daughter and I remained working in the kiwifruit industry in order to meet household costs, pay the bills and keep food on the table. An incongruous situation.

CAPITAL RAISING ACTIVITY

Upon my return to NZ my partner set about assembling a business plan to raise investor capital in NZ that would enable me to return to Florida to open a "Showcase" of NZ investment products for Americans wanting to get "Residency-By-Investment" in NZ and access our capital in support of our NZ tea tree oil agribiz project. A business plan supported by the multimillion dollar equity available through our ownership of Good Service Realty Inc, "GSR". A subsidiary of Sanctum Stay Realty Inc as provided under the 2008 family MBO.

- The equity in GSR today totals circa USD9.95M. Our probate court action is focused on pulling GSR out of probate as it does not form part of the estate.
- When released, this capital will be invested in New Zealand.
- Into Northland Angels Ltd to demonstrate the uniqueness of our angel model.

This capital raising activity and the underlying business plan have been developed to enable a very exciting and innovative "Invest in NZ" Showcase to open in Ft Lauderdale, marketing NZ investment products to the HNW American Baby Boomer generation, delivering to them, the perception of an intergenerational "Endless Summer" in NZ through our licensed use of "The Endless Summer" imagery from the iconic 1966 movie of that name.

An offer document seeking to raise the sum of **NZD400,000** has been completed and now ready for distribution to qualifying parties in NZ. (DOC-8219).

A NEW ANGEL MODEL EMERGES

In developing the "Northland Angels" model, the focus has always been on the **investor experience.** To create a model where investor risk is reduced and an early investment exit platform is available. Only achievable by not being locked into a single company. Like an ETF, spread the risk over a basket of angel investee companies. **That model is our model**.

Founder Angel Investor Submission Northland Angels Ltd



A NEW ANGEL MODEL FOR NZ - TARGETING US BABY BOOMER, SANCTUARY CAPITAL,



Comparatively speaking, all investors who come into Northland Angels Ltd, ("NZNZ") are investing in a "reverse universe". Instead of investing in just one company and taking on all of the risk associated with a single investment, their risk will be increasingly spread across a growing number of companies. Similar to the ETF model. Here's how the risk is mitigated.



1. Basket of Assets

Because NANZ will hold a variety of investments, this means each investor that comes into NANZ owns a small piece of a growing number of companies.

2. Sector or Industry Diversification

Because NANZ will be sector agnostic, a wide sectorial risk spread across different companies and industries means that If one sector performs poorly, other sectors would offset those losses.

3. Geographical Diversification

Because the SEC Reg D, Rule 504 USD5M "#1 Fund" targets delivery of this for our HNW American investors. Helping them to diversify / mitigate the risk tied to economic uncertainty in the US by investing offshore in a company that will help them to achieve **Residency-By-Investment** in NZ. This delivering a sanctuary asset.

4. Risk Reduction

Because NANZ will hold a growing, diversified asset range, the performance of NANZ isn't dependent on the performance of any one asset. If one angel investment declines in value, the overall impact on NANZ and its investor shareholders would be less severe than if those same investors had their capital tied up in one or two angel companies.

5. Skilled Management

Because NANZ will be run by a professional board of directors who have developed strict reporting system with each angel company, investors in NANZ are spared the concerns of management issues in the portfolio companies.

6. Exit Liquidity/Share Price Discovery

Because NANZ plans to list on the "Catalist" exchange in NZ, investors in NANZ will have the opportunity to exit / increase their stake in NANZ, such exit having no impact whatsoever on the portfolio held by NANZ.

I am looking forward to working with the Angel investors who will deliver this disruptive angel funding model that will bring HNW American investors to NZ.

To secure "Residency-By-Investment".

That create "Endless Summers".





AND A NEW SHOWCASE MODEL FOR GOING "ONE-ON-ONE" WITH US INVESTORS

It's called Open Source

By removing an intermediary and putting an investor into direct contact with the company seeking capital, the direct flow of communication eliminates misunderstanding and removes the cost associated working through an intermediary.

Open-source software is increasingly making capital raising easier by reducing costs, increasing transparency, fostering collaboration, and attracting / matching investors. By leveraging open-source tools, startups and growing businesses can improve their credibility and scalability, making them more appealing to potential investors.

Other benefits of open source include:

- (1) Cost Reduction.
- (2) Transparency.
- (3) Increased Collaboration and Innovation.
- (4) Data Security and Privacy.
- (5) Customization for Compliance.
- (6) Ease of Integration and Scalability.
- (7) Fostering Trust and Reputation.
- (8) Open Governance Models.
- (9) Improved Networking Opportunities.
- (10) Investor-Led Open Source Projects.

SOCIETAL IMPACT

Many impact investors (those who focus on social, environmental, or economic outcomes) prefer companies that embrace open-source models because they align with the principles of transparency, accessibility, and shared value. Using open-source software can demonstrate that a company is committed to positive societal change, thus attracting this type of investor.

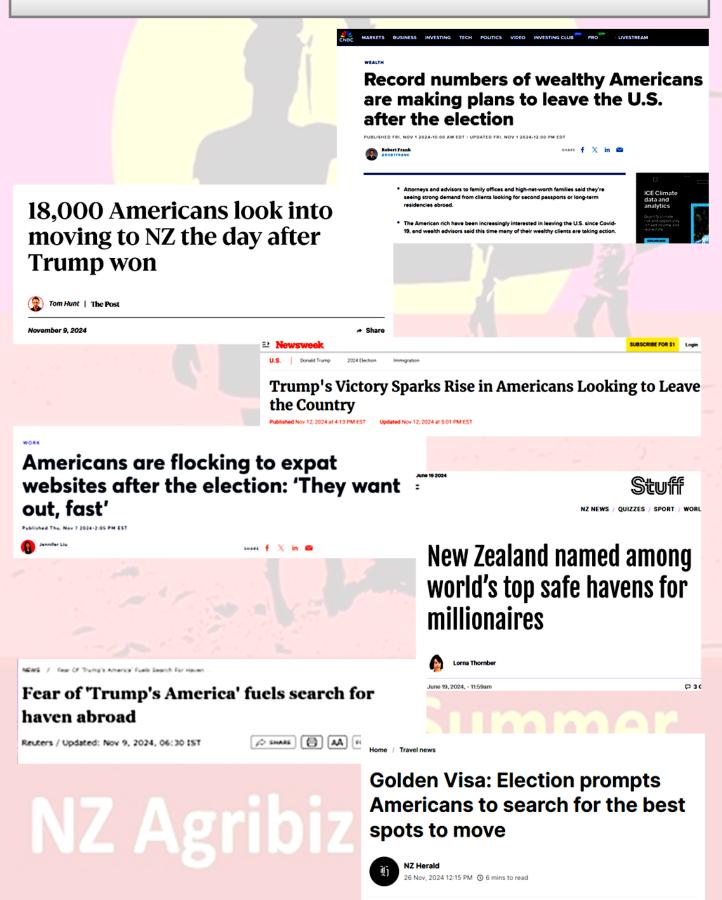
All values that New Zealand encourages in Foreign Direct Investment.

SUBMISSION ENDS LINDA BRINK APRIL 22nd 2025



https://investnz.us

WITHIN 3 MONTHS OF OPENING THE SHOWCASE, IT WILL BE A HIVE OF "INVEST IN NZ" ACTIVITY WITH DEALS CLOSING FROM A GROWING PIPELINE OF INTERGENERATIONALLY FOCUSED NZ "ENDLESS SUMMER" SANCTUARY SEEKING HNW AMERICAN INVESTORS!



Endless Summer images used under license to the USA based owners of the intellectual property reflected in the images.



Northland Angels Limited "NANZ". Incorporated in New Zealand

RESTRICTED INVESTMENT

This restricted placement is available to (1) US based SEC Rule 501 investors, (2) NZ, parties who qualify under exclusions applicable to "wholesale investors" as set out in Schedule 1 of the Financial Markets Conduct Act 2013.

"INVEST IN NZ" SHOWCASE, FLORIDA USA



All "Endless Summer" images used herein are licensed.

Private Placement Memorandum (Restricted) NZD400k Series A Round

Placement of 40 Showcase Sponsor-Owner ("SSO") parcels of 10,000 shares per parcel in "NANZ" at NZD10,000 per parcel. The capital applied to taking up an ownership position in NZ Showcase USA Inc, an "Invest in NZ" Showcase in the world's yachting capital, Fort Lauderdale, Florida, USA

Member of

NZ CHAMBERS OF COMMERCE

NorthChamber

Business Vitality

US Sanctuary Capital Investing in New Zealand.

Linda Brink-President NZ Showcase USA Inc 4/10/2025

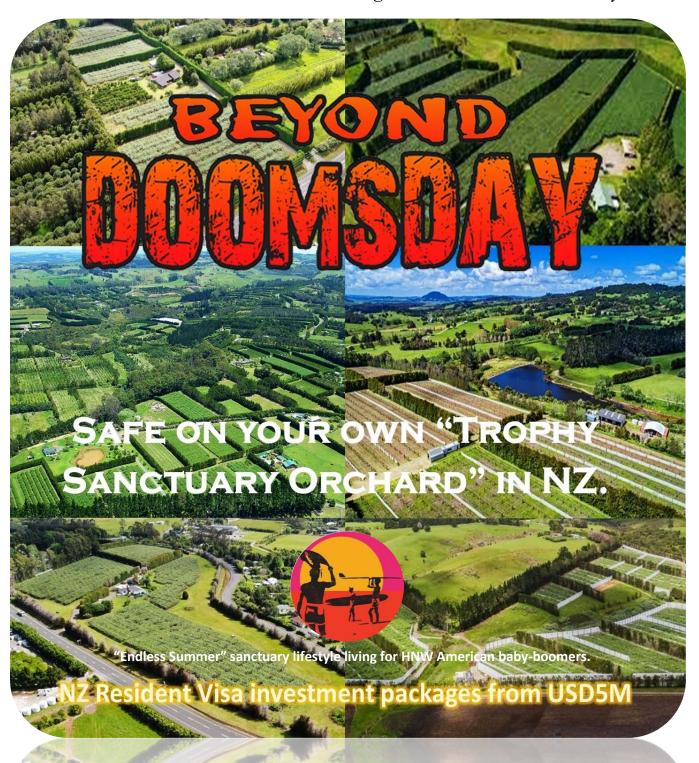




OUR "NZ AGRIBIZ SANTUARY" INVESTMENT PACKAGE MARKETING

USD5M (NZD8.3M) was the template value of "The Endless Summer" orchard agribiz sanctuary lifestyle packages presented during the 90 day "test-the-waters" campaign we ran before the US presidential election in 2024.

"Orchards with a great residential sanctuary lifestyle presence will enjoy premium pricing. This because a safe residential sanctuary is the most important ROI attribute to a HNW American investing abroad. Income is secondary".



NZ Resident Visa investment packages from USD5N

C'MON US BOOMERS

SHOWCASE CAPITAL ENTRY



The following "Pitch Pack" documents have been prepared to support entry into the US Showcase company, "NZ Showcase USA Inc" a US Dom C, for profit Corp. Investment entry available only to qualifying parties. Docs available upon (a) request or (b) via https://sanctumstay.us/showcase



DOC-8218

Private Placement Memorandum



DOC-8100 2-Minute Pitch



DOC-9009

Notice of Private Placement



DOC-8095R

Residency-By-Investment



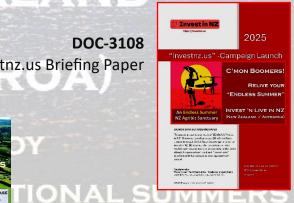
DOC-8090

US Serviced Office Invitation



DOC-3108

Investnz.us Briefing Paper



DOC-8100 Pitch Deck

