

**TRANSFORM** your capital raising with (1) an ownership stake in a US Showcase that gives you first access to HNWI's with millions of USD's to invest in NZ, this delivering (2) ongoing fee income streams and passthrough distribution on American "Residency-By-Investment" FDI in NZ plus (3) an ROI on the Showcase ownership stake.



Above. A concept render of our "repurposed" realty office in Ft Lauderdale. Endless Summer images licensed by Bruce Brown Films LLC, CA USA"

### IN JUST 90 DAYS, USD515M (NZD850M) "WALKED IN" THROUGH MY OFFICE DOOR.

Noting that Trump was leading Biden in the opinion polls back in early 2024, I had an Expression of Interest, (EOI) based **"Test-the-Waters"** window campaign setup. One offering USD5M+ sanctuary packages targeting HNWI's who had an interest in **"Investment-By-Residence"** in NZ. The result



Linda Brink  
Director

was amazing. 131 "walk-ins" with 103 of these wanting details when we had "Listings" available. The maths is simple: i.e. **103 x USD5M = USD515M (NZD850M)**. Just a 1:10 closing rate would have seen **USD50M, FDI** come into NZ. Now, post US election, this number may well double, perhaps triple as the disruptive, socio-economic policies of the Trump White-House start to impact on all classes of American society.

WORK

### Americans are flocking to expat websites after the election: 'They want out, fast'

Published Thu, Nov 7 2024 2:05 PM EST



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### 18,000 Americans look into moving to NZ the day after Trump won

Tom Hunt | The Post

November 9, 2024

Share

### FORECAST SHOWCASE STATS—YEAR 1—USD's

Closed FDI contracts	\$30,000,000
US Showcase Success Fees	\$ 1,800,000
NZ Showcase Sponsor Fees	\$ 1,200,000
Passthrough Income	\$ 1,195,000
Investment Entry (Refer P7)	\$ 480,000
ROI	165%

June 19 2024

Stuff  
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23 JANUARY 2025

## Economic growth the key to better days ahead



RT HON CHRISTOPHER LUXON

New Zealand will relax rules to woo foreign investment, PM says

## New Zealand named among world's top safe havens for millionaires

Dear Prime Minister Chris Luxon,

I recently had a korero with the CEO of the LA based company that owns and licenses the intellectual property rights to **"The Endless Summer"**.

During our chat, the CEO said he would like to produce a NZ focused sequel to that iconic '60's era movie, asking me to make inquiries re possible Govt support that may be available for such sequel film production.

An evocative sequel that would put NZ back on the map for the '60's Boomer generation in the USA who now have the wealth to make serious investments into the NZ economy as part of their own lifestyle/asset diversification strategy in accordance with kaitiakitanga protocols in the acquisition of new sanctuary residences and business interests in NZ.

So c'mon Chris let's catch this wave and goofy foot a growing pipeline of FDI into NZ. And no wipeouts OK? - **"Hi Five" .... Linda.**

## A "CALL-OUT" TO NZ OWNED EGC'S SEEKING CAPITAL.

### YOU WANT CAPITAL, "RIGHT"?

While announcing the restructuring of NZTE and Callaghan, Prime Minister Luxon said **"we need a lot less NO & a lot more YES"** if this country is to drive the economic growth that the Govt is looking to deliver. And if **"yes"** is the only word that every EGC entrepreneur wants to hear when pitching for growth capital.....

.....THEN THE SHOWCASE IS WHERE YOU NEED TO BE!

When I return to the US, I will be repurposing our family's 44 year old realty brokerage firm's office into a permanent **"Invest in NZ Showcase"** where new investment opportunities in NZ will be presented to HNW Americans.

As a Boomer myself and understanding "our" thinking, my US marketing will focus on HNW Baby Boomers who want to put some on their assets into a safe offshore sanctuary where they can live during the US winter. To enjoy **"Endless Summers"** once more, managing their NZ investments in NZ owned EGC's.





# NZ SHOWCASE USA INC.

INC IN FLORIDA USA

If you are a NZ founded / owned “**Emerging Growth Company**” (EGC) looking for **USD3M+** in **Growth Capital** then list your offering in our US Showcase and get seen by US based **Baby Boomers** looking to “**Sanctuary Invest**” in NZ.

## How Baby Boomers Became the ‘Wealthiest Generation That Ever Lived’

By: Adam Hardy | Editor: Julia Glum

Published: Oct 04, 2024 | 4 min read

As of the end of June, American boomers had accumulated a staggering \$80 trillion of wealth, according to **Federal Reserve data**. That's more than half of all household wealth in the nation, despite boomers only making up about 20% of the U.S. population.

### WHY THE BOOMER GENERATION?



#### ☐ NOSTALGIA

**Because** an endless summer concept evocatively resonates with this generation who having emphasized change, now focus on intergenerational transition.

#### ☐ MONEY

**Because** by 2045, the collective Silent / ageing Boomer generation will transfer a reported **USD80T+** in intergenerational wealth. The largest in human history.

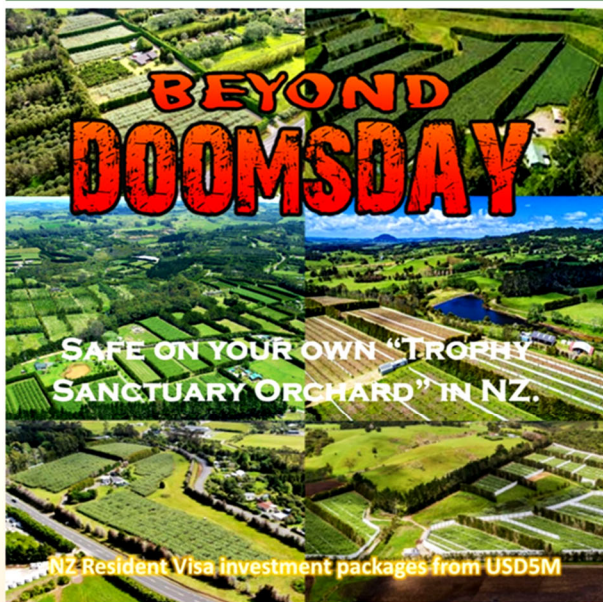
#### ☐ LIFESTYLE DIVERSIFICATION

**Because** age is only a number, Boomers will diversify their asset base to create lifestyle diversity through cross-border projects that deliver endless summers.

#### ☐ SAFETY

**Because** of increasing global risks and threats, the Boomer generation is looking to acquire sanctuaries in **countries like New Zealand** that enjoy low threat levels.

## WHY NEW ZEALAND?



There are many reasons why **High Net Worth (HNW)** American Boomers look to setup in New Zealand, these including interalia:

- ☐ **The fact** that due to its geographical location in the South Pacific, many recognize that NZ is probably the safest country in the world in which to live.
- ☐ **The fact** that to gain residency, many highly successful US businesspeople have invested heavily into NZ's agricultural sector.
- ☐ **The fact** that socio-economically, NZ is a highly advanced nation with a long history of transparent, political stability.

DOC-8110 "The Islands of Stability" copyright. NZ Showcase USA Inc. FL USA

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### My perspective—Linda Brink—US Showcase resident director

“As an American who has lived in NZ for the past nine years, when speaking to my friends and associates in the US, I note their growing concerns about the direction of the USA. They see NZ as “Islands of Stability” in a world of increasing instability and fear. My friends and associates all agree that now is the perfect time to open a permanent **“Invest in NZ”** Showcase in the USA. Consensus being that it will very quickly become a very busy office”.



NEWS / Fear Of 'Trump's America' Fuels Search For Haven ...

### Fear of 'Trump's America' fuels search for haven abroad

Reuters / Updated: Nov 9, 2024, 06:30 IST



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Business News • NZ • Migrate • After Trump's win, many despondent Americans research moving abroad

### After Trump's win, many despondent Americans research moving abroad

Reuters - Last Updated: Nov 08, 2024, 12:27:00 PM IST



### Trump eyes \$5 million 'gold card' plan for 'high-level' immigrants

*In some countries, if you're willing to write a sizable check, you can become a citizen. The United States is apparently poised to become such a country.*

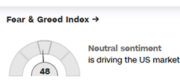


Feb. 27, 2006, 4:48 AM GMT+13

By Steve Benen

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Markets →			
DOW	43,279.54	0.02%	▲
S&P 500	5,899.93	0.29%	▼
NASDAQ	18,918.72	0.36%	▼



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### Political and social division is driving interest in 'golden visas'

By Hanna Ziaady, CNN  
© 4 minute read • Published 6:00 AM EST, Wed November 20, 2024

### “Sorry Donald, but NZ is far more attractive”

For US\$5 million, “high level” Americans can escape the increasing instability of Trump’s America and enjoy the peace & safety of a sanctuary agribiz lifestyle in NZ. The world’s most desirable islands of socio-economic stability.

### ACTIVE “HIGH LEVEL” INVESTORS

What set’s NZ apart from its global competitors in the business of “Golden Visas” is that an investor under the “Residency-By-Investment” visa program has a strong focus on direct investments into NZ owned companies. Not a real estate play as per most golden visa programs round the world. For the US Boomer generation, such direct investments create a perfect **“Endless Summer”** lifestyle. Actively managing their NZ investments.



## My Invitation to List in the “Invest in NZ” Showcase



Proud that the Showcase as been approved as a US sales agent for “**Catalist**” exchange listing validated investment offerings of NZ owned **EGC's** (*Emerging Growth Companies*) for offer to American HNW investors planning to invest in an **EGC** to secure “**Residence-By-Investment**” in NZ

CATALIST//

Marketplace Investors Business solutions

Join



**Unrivalled  
access** to New  
Zealand's  
growth  
economy.

The stock exchange connecting everyday investors and Kiwi businesses with big potential.

### (1) EMERGING GROWTH COMPANIES. “EGC” (2) LIFESTYLE ORCHARDS

In order to meet NZ **Residency-by-Investment** visa requirements, an “ASP” package includes **(1)** a **USD3M/NZD5M** direct investment into a NZ owned **EGC**. Typically, post seed, early revenue stage, pre Series A companies who have provided **(i)** a



two minute pitch covering the six issues an investor wants to know up front, **(ii)** a 10-20 page slideshow “pitch-deck” **(iii)** a Private Placement Memorandum that includes pre & post money numbers. Horticultural orchards are wanted for **(2)** ASP packages that will launch



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the “**Endless Summer Orchard Collection**” campaign in the US. All listed assets are identified by **code with no addresses made public** at any stage. From US Showcase listing to contract closing in NZ, this ensuring full privacy. As the NZ resident director with six years of Silicon Valley capital raising experience on his resume, Nic’s role is to help package the NZ investment offerings for listing in the Florida Showcase.

### Linda has personally assembled a US service provider network.



Background: Beachfront, Ft Lauderdale, Florida, USA

Through the Showcase base, Linda has setup a US support team in the key service support areas typically needed to assist NZ owned, Showcase listed companies to expand / launch business operations in the US.

These services are in the fields of interalia, **(1)** product brand marketing / PR support, **(2)** SEC

crowdfunding / capital raising, **(3)** product logistics / distribution, **(4)** cross-border DTA compliance, **(5)** legal guidance, **(6)** investment offer product marketing, **(7)** accounting **(8)** social media influencer marketing.

These services could be required post-money. Interfacing if needed with the HNWI’s own networks.

# US-NZ SHOWCASE SPONSOR BENEFITS

NZ SPONSOR “NAMING RIGHTS” ENTRY - USD240,000.



*Comprising 40 x USD6,000 parcels of 10,000 shares per parcel, a NZ Showcase Sponsor Owner investor will enjoy a number of benefits, i.e.,*

<b>Permanent US Office</b>	The use of a permanent US product sales, display and marketing support office address in Florida, USA for your listings for so long as you/your company remain as a Showcase shareholder.
<b>Free Listings</b>	List offers seeking <b>NZD5M+ in post-seed capital</b> for qualifying NZ start-up companies for bundling with NZ lifestyle Investments to support “ <b>Residence-By-Investment</b> ” investor-visa applications by American HNWI’s seeking to diversify their investments abroad.
<b>Unbeatable Location</b>	Located on SE 17 <sup>th</sup> St, the main arterial leading directly out of downtown Ft Lauderdale into the marina district and the tropical beaches of South Florida, the Showcase delivers a premium location. Surrounded by bars, cafés hotels, restaurants, tourist shops, cruise liner terminals, yachting industry goods & services support stores, pedestrian traffic is constant, 365 days a year.
<b>Highly Affluent</b>	With more than 50,000 registered pleasure craft moored in 100 plus marinas in the Ft Lauderdale area, ranging from USD200M mega-yachts to the smaller cruise launches, the area boasts considerable personal affluence in terms of both UHNW / HNW yacht owners, the visitors/guests of these owners and the larger body of tourists that flood the Ft Lauderdale area all year round.
<b>Qualified Prospects</b>	Starting with the publicity that the showcase will create in both print and digital media during its fitting out / pre-opening stage, the opening function and ongoing marketing of the Showcase through social and traditional media channel partners, the Showcase will draw an increasing number of visitors who will become Investor Prospects for Showcase Sponsors investment products.
<b>Investment Strength</b>	The Showcase Sponsor package is backed by <b>(1)</b> an interest in the freehold property owning company, <b>(2)</b> ongoing cash flow from the pooled, Showcase marketing / introductory fees, <b>(3)</b> ongoing marketing fees payable in respect of deals where the Sponsor was also the NZ Agribiz Sanctuary Plus asset introducing Sponsor.
<b>ROI</b> <small>This is a non-warranted, “Forward Looking” statement. Refer Private Placement Memorandum for risk disclosures.</small>	Based on current modelling and on a non-warranted basis, Showcase Sponsor is forecast to <b>(1)</b> recover their entire investment within two years, <b>(2)</b> enjoy circa 165% PA ongoing ROI on the original investment, <b>(3)</b> convert shares to equal value partnership rights when the Showcase Corp converts to a “passthrough” LLC post-closing of the Series A Round.



## SHOWCASE LAUNCH CAPITALIZATION

The Showcase owner/operator company is Florida incorporated NZ Showcase USA Inc. The table below sets out the capital placements required to move from “Soft” to “Full” Showcase launch,

CAPITAL FORMATION (all figures in USD)	QUANTUM	STAKE	NOTES
US Showcase Property Assignment.	520,000	52%	Sanctum Stay Realty Inc.
NZ Showcase Partners (400k shares @ USD0.60c)	240,000	24%	“Soft” opening.
US Capital Sponsor (400k shares @ USD0.60c)	240,000	24%	“Full” opening.
<b>SHOWCASE CAPITALIZATION</b>	<b>1,000,000</b>	<b>100%</b>	

## SHOWCASE PRIVATE PLACEMENT–USD480K–48%



DOC-9009

Notice of Private Placement



DOC-8110 PowerPoint presentation

Click on DOC number / description to access cloud stored document.

Open (1) in NZ to Wholesale Investors, (2) in the US to Rule 501 qualifying (accredited) investors only.



DOC-8218

Private Placement Memorandum

## NZ EMERGING GROWTH COMPANY (EGC) MENTORING SUPPORT

**SHOWCASE MENTORS  
(NEW ZEALAND)**

NZ Regional Sponsors will be supported by our NZ based EGC Showcase Investment Product Listing Support Partner in selection and approval of NZ founded / owned EGC's by NZ Showcase Mentors (NZ) Ltd, Directed by a UK entrepreneur of the year semifinalist now based in New Zealand, and who as a member of the NZ Business Mentors Assn was recognized for his dedication & commitment to the values of the Association. This recognition arising from the dozens of companies mentored by Brian since his relocation to NZ.

## NZ AMBASSADOR GROUP —SHOWCASE OWNER-PARTNERS

**ROLE:** To make NZ an **“Endless Summer”** lifestyle sanctuary.

*(“The Islands of Stability in an increasingly unstable world”).*

### A LICENSE TO INNOVATE

The CA based film company owners of the intellectual property rights to “The Endless Summer” have licensed NZ Showcase USA Inc, (FL) to use the imagery associated with that iconic 1960’s era movie **“The Endless Summer”** to support the US marketing of its **“Residency-By-Investment”** packages developed to help HNW American’s reside in New Zealand under the **“Active Investor Plus”** (AIP) program.

## The Endless Summer



### A LICENSE TO DELIVER

Millions of American Baby Boomers who were part of the 1960’s surfing era have gone on to build successful careers. Becoming High Net Worth (HNW) individuals who today are ready and keen to embrace an “Endless Summer” lifestyle abroad again. Now is the time for a sequel, returning to NZ to portray via film, a **year round “Endless Summer”** sanctuary lifestyle in New Zealand.

## NZ “Ambassador Group” Program — USD240k

### THE ROLE:

This role is an exciting, ongoing one as the NZ “Ambassador Group” who will help mentor / promote a NZ lifestyle sanctuary investment program that delivers “Endless Summers” for US HNW Baby-Boomers seeking to enjoy year long summers through dual NZ-US residency.

### THE PACKAGE:

- ◇ **Ownership** of a 24% stake in the US Showcase owning Corp. USD240,000—400,000 shares.
- ◇ **Directorship** in the US Showcase owning Corp.
- ◇ **Commitment** by one of the Group to act as chairperson who will oversee all aspect of NZ product listings / sale activity.

- ◇ **Mentoring** fee of USD5,000 per month for input into developing the investment packages that will support NZ AIP investor-visa applications.
- ◇ **Working** with the US owners of the Endless Summer IP on the development and financing of a sequel package to be filmed in New Zealand.

## NZ Regional Sponsor support role—16 regions—Serviced Office Project

### NZ INVESTMENT PRODUCTS FOR LISTING

There are 16 regions in New Zealand. The kaupapa of the Showcase is to “list” two types of investment opportunities from across all NZ regions for presentation to American High Net Worth (HNW) individuals / families looking to invest in New Zealand in order to gain “Residency-By-Investment”.

### THE INVESTMENT OPPORTUNITIES

There are two types, **(1)** Emerging Growth Companies (EGC) looking for not less than NZD5M in

expansion capital and **(2)** income producing lifestyle agribiz assets (e.g. orchards) where a HNW investor can reside during the NZ leg of their “Endless Summer”.

### REGIONAL SPONSOR ROLE

**(1)** To secure investment opportunities and **(2)** be paid a procurement fee of 4% on the closing of any investment opportunity listed in the Showcase by a Regional Sponsor who will have invested USD6k to earn this income as an owner/shareholder in the Showcase.