

OUR NZ INVESTMENT SHOWCASE IN FL.



•PITCH SHEET•

<p>Who we are</p>	<p>NZ Showcase USA Inc, (“NZUS”) is a US Domestic C Corp, incorporated in Florida, USA to showcase NZ investment opportunities required under NZ immigration law, to support a “Residence-By-Investment” visa application by American High Net Worth (HNW) individuals / families to gain permanent residency in NZ.</p>
<p>Problems we solve</p>	<p>To counter the failure of central Government in NZ through successive election cycles to provide a stable, consistent, easy to understand process for HNW Americans to apply for “Residence-By-Investment” visa approval on a highly confidential basis that precludes any pre-population of a Government owned and operated website prior to starting a highly confidential, personal/family visa residency process that is needed to start an investment due diligence process in NZ.</p>
<p>Our solution</p>	<p>To own operate a permanent real estate “Showcase” in Fort Lauderdale, FL the “world’s yachting capital” where investment opportunities in NZ that meet New Zealand’s “Residence-By-Investment” visa requirements are “listed” for presentation to American HNW individuals and families with an interest in diversifying their investment holding asset base through ownership of an income producing, residential lifestyle sanctuary and business in safe countries abroad such as New Zealand.</p>
<p>Our Revenue Model</p>	<p>Revenue will be earned from the contacted marketing fee payable to “NZUS” upon the closing of a “Residence-By-Investment” package listed by / introduced by NZUS.</p>
<p>Our addressable market</p>	<p>London based Henley Partners, the world’s largest migration consulting firm forecasts that 128,000 millionaires will move to a new country in 2025. In the whole of 2024, New Zealand processed only 35 residency applications by HNWI. Greece processed over 5,000. With themed marketing targeting a HNWI demographic, increasing this figure to 1,000 HNWI PA who invest NZD5,000,000 per “Residence-By-Investment” visa package application would deliver NZD5,000,000,000 (five billion) dollars PA in Foreign Direct Investment (FDI) into NZ.</p>
<p>Our Capital Need</p>	<p>USD1,000,000 of which USD520,000 for the property is pre-subscribed by Sanctum Stay Realty Inc. The balance of USD480,000 to be raised through the private placement of 80 parcels of 10,000 shares at USD0.60c per share. 40 parcels allocated to NZ resident Showcase Sponsors at a cost of USD6,000 per parcel raising USD240,000 and 40 parcels allocated to US Sponsors at USD6,000 per parcel. Collectively raising USD480,000.</p>
<p>Your Capital Exit</p>	<p>The Company plans to list its shares on “Catalist” a NZ owned and operated private share price discovery & trading platform to enable investor exit.</p>