



@JRCTAXEXPERTS

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### New LLC or Corporation Form

**Section 1:** Select : LLC \_\_\_\_ or CORP/INC \_\_\_\_

Please provide 4 options of names you want for your business, ( your first option may not be available)

1. \_\_\_\_\_

3. \_\_\_\_\_

2. \_\_\_\_\_

4. \_\_\_\_\_

**Corporation Address** ( must be a US Address to open a bank Account. No PO BOX)

**Mailing Address**

\_\_\_\_\_ City: \_\_\_\_\_

\_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip code: \_\_\_\_\_

State: \_\_\_\_\_ Zip code: \_\_\_\_\_

### Section 2:

#### Members:

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_

Position / Title: \_\_\_\_\_

Position / Title: \_\_\_\_\_

SSN (only if new client) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

SSN (only if new client) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

email: \_\_\_\_\_@\_\_\_\_\_.com

email: \_\_\_\_\_@\_\_\_\_\_.com

### Section 3:

What product and/or service will your business provide: \_\_\_\_\_

Proper bookkeeping is required (Balance Sheet and Profit & Loss) if you need bookkeeping we have the right personal to assist you.

Who will be doing your bookkeeping? \_\_\_\_\_ SELF \_\_\_\_\_ Professional

Are you going to need Payroll for your company? \_\_\_\_\_ YES \_\_\_\_\_ NO

Will you need to file Sales tax for your company? \_\_\_\_\_ YES \_\_\_\_\_ NO

**Section 4:** "A 3% fee applies to all credit card payments, but there is no additional charge if you choose to pay with Zelle (info@jrctaxexperts.com)."

#### Payment

credit card #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

CVV: \_\_\_\_\_ Exp date: \_\_\_\_/\_\_\_\_ Billing Address zip code: \_\_\_\_\_



SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_



I authorize the above named business to charge the credit card indicated in this authorization form according to the terms outlined above. This payment authorization is for the goods/ services described above, for the amount indicated above only, and is valid for one time use only. I certify that I am an authorized user of this credit card and that I will not dispute the payment with my credit card company; so long as the transaction corresponds to the terms indicated in this form.