

Additional information needed for S-Corps/Partnerships

The IRS requires all S-corporations to fill out form 7203 (S Corporation Shareholder Stock and Debt Basis Limitation) which requires the following information: (We also need this for LLC partnerships)

Name of Shareholder: _____

Name of S Corporation: _____

Business bank account beginning balance (01/01/2025): _____

Business bank account ending balance (12/31/2025): _____

1. Monetary Contributions from shareholders to Business in 2025.

Amount:

Date:

2. Monetary Loans from shareholders to Business in 2025.

Amount:

Date:

3. Total Shareholder Distributions in 2025.

Name: _____

Signature: _____

Date: _____