



**Person Completing this Form**

Name: \_\_\_\_\_  Parent  Guardian  Other: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Are you authorized to consent for this individual's healthcare?  Yes  No

**Client Information**

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Gender:  Female  Male  Non-binary Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_

Please answer the following questions about the child's living situation:

A. Are the child's parents Divorced/Separated?  Yes  No  
 a. If Divorced/Separated:  Joint  Sole  
 Who is responsible for making medical decisions for the child?  
 b. If sole custody, please specify which parent: \_\_\_\_\_  
 c. With whom does the child reside? \_\_\_\_\_

B. Household #1: \_\_\_\_\_ % of time  
 Name of Parent or Guardian #1: \_\_\_\_\_  
 Name of Parent or Guardian #2: \_\_\_\_\_  
 Names, ages, and relation to child of all other individuals in the home:  
 \_\_\_\_\_  
 \_\_\_\_\_

C. Household #2: \_\_\_\_\_ % of time  
 Name of Parent or Guardian #1: \_\_\_\_\_  
 Name of Parent or Guardian #2: \_\_\_\_\_  
 Names, ages, and relation to child of all other individuals in the home:  
 \_\_\_\_\_  
 \_\_\_\_\_

D. Are both parents aware of services being sought at the Grand Valley Behavior?  Yes  No  
 a. Does your child have a Guardian Ad Litem?  Yes  No  
 If Yes, please provide their name: \_\_\_\_\_

E. Names and ages of any other siblings:  
 \_\_\_\_\_  
 \_\_\_\_\_

F. Primary Language:  English  Other: Specify \_\_\_\_\_  
 Percent time child is exposed to non-English language(s): \_\_\_\_\_ % of time \_\_\_\_\_





### Previous Evaluations/Assessments

Please list any school testing and/ or other evaluations of the client's skills.

Has the client ever been assessed/evaluated by an Occupational Therapist, Speech and Language Therapist, Psychiatrist, Psychologist, Special Educator, or other mental health counselor?

Yes  No  
 Unknown

If yes, please provide the following information:

- A. Name: \_\_\_\_\_ Type of Specialist: \_\_\_\_\_ Date of evaluation: \_\_\_\_\_  
Purpose of Evaluation / Services: \_\_\_\_\_  
Results of Evaluation: \_\_\_\_\_
- B. Name: \_\_\_\_\_ Type of Specialist: \_\_\_\_\_ Date of evaluation: \_\_\_\_\_  
Purpose of Evaluation / Services: \_\_\_\_\_  
Results of Evaluation: \_\_\_\_\_
- C. Name: \_\_\_\_\_ Type of Specialist: \_\_\_\_\_ Date of evaluation: \_\_\_\_\_  
Purpose of Evaluation / Services: \_\_\_\_\_  
Results of Evaluation: \_\_\_\_\_

### Educational History

Please list the schools attended from most recent.

Is the client currently enrolled in school or Birth-3 Services?

Yes  No

School Name: \_\_\_\_\_ School District: \_\_\_\_\_

Program or Grade level: \_\_\_\_\_

Please list any other schools that the client has attended:

- A. School Name: \_\_\_\_\_ School District: \_\_\_\_\_  
Years of attendance: \_\_\_\_\_ Grade Levels: \_\_\_\_\_
- B. School Name: \_\_\_\_\_ School District: \_\_\_\_\_  
Years of attendance: \_\_\_\_\_ Grade Levels: \_\_\_\_\_
- C. School Name: \_\_\_\_\_ School District: \_\_\_\_\_  
Years of attendance: \_\_\_\_\_ Grade Levels: \_\_\_\_\_

Is the client receiving or has the client received special services or accommodations at school?

Yes  No

If yes, please explain what type: (e.g. IEP, IFSP, 504 Plan)

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### Client's Interests

Please indicate anything that the clinicians should know when working with him/her.

A. Preferences (favorite activities, food, interests/topics, sensory):

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B. Dislikes (aversions):

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C. Other:

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### Concerns

A. Reason for seeking ABA Services [Please explain]:

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B. Please list client strengths:

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Developmental Concerns [Please indicate by marking the box and explaining each domain]

Cognitive/Learning

Motor



Behavior

Language

Social

Peer Interaction

Play / Leisure

Self-Help (Dressing/Toileting/Feeding/Etc.)

Dietary / Allergies

Other





Academics (Reading/Writing/Math)

Executive Functioning  
(Organization/Flexibility/Attention)

### Description of Services

Applied Behavior Analysis (ABA) Intervention Services: Board Certified Behavior Analysts (BCBAs) provide evidence-based treatment using Applied Behavior Analysis (ABA) strategies to teach new skills, increase emerging skills, address challenging behavior, and support individuals with autism in a variety of settings.

- Early Intensive Behavioral Intervention (EIBI): The BCBA works with families to develop, implement, and refine intensive and comprehensive ABA-based programs individualized based on each child’s strengths and needs. Services are provided in-home, in clinic, in community settings, and via telehealth (when necessary) and are implemented by behavior technicians and supervised by the BCBA. Services typically range between 20 and 40 hours per week and lasts 2 to 3 years. EIBI
- Behavioral Intervention Program: The BCBA works with families to develop, implement, and refine an ABA-based program, individualized for each chi. Home-based programs are implemented by behavior technicians and supervised by the BCBA.

### Hours of Availability

Please mark the times you and the client ARE available for services.

	Monday	Tuesday	Wednesday	Thursday	Friday
8:00					
9:00					
10:00					
11:00					
12:00					
1:00					
2:00					
3:00					
4:00					
5:00					
6:00					

### Additional Comments

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### Cultural Considerations

Please describe below important cultural practices, rituals, traditions, or beliefs that you believe are important for us to be aware of prior to initiating a therapeutic relationship.

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### Evaluations/Assessment Reports

Please attach a copy of your child's reports (please include all that apply):

- Diagnostic Evaluation Report
- IEP/IFSP/504 Plan
- Functional Behavior Assessment (FBA) /Behavior Intervention Plan (BIP)
- Prescription for ABA
- Mental health directives
- Medical advance directives
- Powers of attorney
- Discharge summaries or evaluations from any inpatient/outpatient services within the last 5 years
- Least restrictive alternative orders
- Other: \_\_\_\_\_

### Coordination of Care

Please list and provide contact info for all other providers for your child:

- |   |                |
|---|----------------|
| <input type="checkbox"/> Primary care provider: _____       | Contact: _____ |
| <input type="checkbox"/> School teacher: _____              | Contact: _____ |
| <input type="checkbox"/> Speech Language Pathologist: _____ | Contact: _____ |
| <input type="checkbox"/> Occupational Therapist: _____      | Contact: _____ |
| <input type="checkbox"/> Other: _____                       | Contact: _____ |
| <input type="checkbox"/> Other: _____                       | Contact: _____ |
| <input type="checkbox"/> Other: _____                       | Contact: _____ |

Please list any medications your child is taking, the purpose of the medication, dosage and any concerns:

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**Insurance information:**

Please attach a copy of your insurance card (front and back)

Primary Insurance Company: ..... \_\_\_\_\_

Subscriber ID # (including letters): ..... \_\_\_\_\_

Group Number: ..... \_\_\_\_\_

Secondary Insurance Company: ..... \_\_\_\_\_

Subscriber ID # (including letters) ..... \_\_\_\_\_

Group Number: ..... \_\_\_\_\_

Insurance Policyholder Full Name: ..... \_\_\_\_\_

Insurance Policyholder Date of Birth: ..... \_\_\_\_\_

Insurance Policyholder Address: ..... \_\_\_\_\_

Insurance Policyholder Relationship: Self, Spouse, Child, Other: \_\_\_\_\_

**Patient Authorization**

I authorize the release of any medical and insurance information necessary to process any claim.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Guardian Signature (if minor): \_\_\_\_\_ Date: \_\_\_\_\_

Patient Full Name: \_\_\_\_\_

