



Client Data Form



*Florian Santos,
Certified Life Coach*

Today's
Date

Start
Date

Sliding
Scale
letter

Received

Approved

Approved
by

Name _____
*Parent or Legal Guardian Name

Date of Birth

Client is a Minor

*If Minor, Parental or Guardian Permission to Coach child on file

Phone

Email Address

Occupation

Preferred means of Communication

Home Address

Preferred Coaching Schedule

Day of week
Time of Day

Billing Address

EMERGENCY CONTACT:

Name
Relationship
Phone

Important people in client's life (spouse, partner, parents, children, friends, etc.)

How did you hear about my coaching services?

What has brought you to coaching?

Have you ever been coached? If so, please describe your experience.

Are there any goals you have for coaching?

If not, what areas of your life are you interested in creating goals with?

Explain your main roles and responsibilities day to day (special relationships, duties, interests).

What parts of life do you enjoy the most?

What seems to need the most improvement in your life?

Is there anything else you would like me to know about you?