

Agyrtis New Loan Intake Form

Date:

Loan Originator: Tracy Horn Loan Type: Fix & Flip, Bridge, Rental,

Borrower:	
Email:	-
Phone:	
Borrower Address:	
Entity:	
Property:	
Contract Close Date:	
Loan Type:	
Loan Amount: \$	
What is the purchase price	
or current Loan Payoff:	
Date purchased	
Rehab amount if any:	
Arv or Market Value\$	
As-is value \$	
Credit Score:	
Escrow/Title Company	
Escrow/Title Agent contact	
Cash reserves/	
Liquidity/Savings: \$	
Experience in the past 3	
years:	
# of Units/ Doors:	
Taxes: \$	
Insurance: \$	
Rent rate: \$	
What are the funds for:	
Contractor	
How much is needed:	
Monthly debt on the	
Property:	
Property Manager & fee	
Monthly Asset income:	
DSCR:	
CAP Rate:	
Notes:	