

Project Name: Personal Expenses			Document Manager:		YOUR NAME HERE	
CURRENT MONTHLY AVERAGE SPEND WITHOUT EVENTS:		\$0.00			EDITABLE WORKBOOK: PERSONAL BUDGET EXERCISE	
CURRENT MONTHLY AVERAGE SPEND WITH SPECIAL EVENTS:		\$1.00				
Item	Description	Cost	Qunt	Estimated Total	Actual	Status/Notes
Personal Expenses						
Home						
Mortgage, Home Owners Insurance, Property Taxes		\$0.00	1	\$0.00		
HOA		\$0.00	1	\$0.00		
Rent		\$0.00	1	\$0.00		
Cable/Internet		\$0.00	1	\$0.00		
Electric Bill		\$0.00	1	\$0.00		
Water Bill		\$0.00	1	\$0.00		
Other Bill		\$0.00	1	\$0.00		
Other Bill		\$0.00	1	\$0.00		
Home Improvement		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Operating Expenses						
Cell Phone	Carrier:	\$0.00	1	\$0.00		
Second Phone Line (phone)	Carrier:	\$0.00	1	\$0.00		
Website (Monthly)	Carrier:	\$0.00	1	\$0.00		
Subscription #1	Dropbox, Canva, any payments	\$0.00	0	\$0.00		
Subscription #2		\$0.00	1	\$0.00		
Business Cards		\$0.00	1	\$0.00		
Misc Events		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Vehicle						
Maintenance	Oil Change, Tires, Long Term Care	\$0.00	1	\$0.00		
Monthly Payments		\$0.00	1	\$0.00		
Gas		\$0.00	1	\$0.00		
Parking		\$0.00	1	\$0.00		
Insurance		\$0.00	1	\$0.00		
Vehicle Registration		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Retirement/Investment						
IRA Invesment		\$0.00	1	\$0.00		
Roth IRA Investment		\$0.00	1	\$0.00		
		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Food						
Weekly In-Home	Grocery Store Spending	\$0.00	1	\$0.00		
Restaurants and Entertainment		\$0.00	1	\$0.00		
Misc Snacks, etc		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Health						
Insurance		\$0.00	1	\$0.00		
Prescriptions		\$0.00	1	\$0.00		
Health Club/Gym		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Pets						
Vet		\$0.00	1	\$0.00		
Food		\$0.00	1	\$0.00		
Unknown		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Travel						
Flights		\$0.00	1	\$0.00		
Hotel		\$0.00	1	\$0.00		
Food		\$0.00	1	\$0.00		
Rental Car		\$0.00	1	\$0.00		
Subtotal				\$0.00		
Misc						
Gifts		\$0.00	1	\$0.00		
Unknown	Beauty Products, Home Goods, etc	\$0.00	1	\$0.00		shampoo, conditioner
Subscription #1	Soundcloud	\$0.00	1	\$0.00		
Subscription #2	Netflix? Disney Plus?	\$0.00	1	\$0.00		
Non-Profit #1		\$0.00	1	\$0.00		
Non-Profit #2		\$0.00	1	\$0.00		
Non-Profit #3		\$0.00	1	\$0.00		
Subtotal				\$0.00		
MONTHLY SPENDING				\$0.00		

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House Hold Income Chart ** Estimate only, varies from state to state (google yours today!)

Annual Income	Monthly Gross	Monthly Net (Post Tax)
\$140,000.00	\$11,666.67	\$7,700.00
\$120,000.00	\$10,000.00	\$6,600.00
\$100,000.00	\$8,333.33	\$5,500.00
\$80,000.00	\$6,666.67	\$4,400.00
\$60,000.00	\$5,000.00	\$3,300.00
\$40,000.00	\$3,333.33	\$2,200.00
\$20,000.00	\$1,666.67	\$1,100.00

Planning to Travel, Host a Party, Get Married? Start your budget here and start planning monthly.

SPECIAL EVENTS SPENDING	EVENT 1	Event Date:		1/1/2021		
Flights		\$0.00	1	\$0.00		
Hotel		\$0.00	1	\$0.00		
Rental Car		\$0.00	1	\$0.00		
Gas		\$0.00	1	\$0.00		
Food Each Night		\$0.00	1	\$0.00		
Spending for you		\$0.00	1	\$0.00		
Spending for gifts		\$0.00	1	\$0.00		
Other		\$0.00	1	\$0.00		
Subtotal				\$0.00		
SPECIAL EVENTS SPENDING	EVENT 2					
Invites		\$0.00	1	\$0.00		
Decorations		\$0.00	1	\$0.00		
DJ		\$0.00	1	\$0.00		
Food & Drink For Guests		\$0.00	1	\$0.00		
Party Favors	Takeaways	\$0.00	1	\$0.00		
Photo Op		\$0.00	1	\$5.00		
Outfit		\$0.00	1	\$0.00		
Other		\$0.00	1	\$0.00		
Subtotal				\$5.00		
SPECIAL EVENTS SPENDING	EVENT 3					
Venue		\$0.00	1	\$0.00		Lighting, Audio, Restrooms? What do you need?
Rehearsal		\$0.00	1	\$0.00		
Per Guest Count	Food & Bar	\$0.00	1	\$0.00		
Decorations	Environment	\$0.00	1	\$0.00		
Travel		\$0.00	1	\$0.00		
Hotel		\$0.00	1	\$7.00		
Other		\$0.00	1	\$0.00		
Other		\$0.00	1	\$0.00		
Subtotal				\$7.00		
SPECIAL EVENT SPENDING				\$12.00		
MONTHLY AVERAGE TO CONSIDER				\$1.00		

