

# Welcome to Patron Medical

|  |       |  |               |   |   |
|--|-------|--|---------------|---|---|
| Name of the Patient  |       | <b>Birth Sex:</b> M <input type="checkbox"/> F <input type="checkbox"/><br><b>Optional:</b><br>Sexual Orientation: _____<br>Gender Identity: _____ |               | <u>Marital Status:</u><br>Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/><br>Divorced <input type="checkbox"/> Widow <input type="checkbox"/> |   |
| Address:   |       | Apt  | Date of Birth |   | <b>Social Security Number:</b>  |
| City   | State | Zip Code   | Age:          |   |   |
| <b>Email Address:</b> <b>***Very Important for all notifications, updates and Patient Portal**</b> |       |  | Cell Phone:   |   | <b>Do You Have a Living Will?</b><br>Yes <input type="checkbox"/> No <input type="checkbox"/> |

**Race:** White  Black/African American  American Indian/ Alaska Native  Asian  Island Pacific or Other \_\_\_\_\_

**Ethnicity:** Hispanic or Latino  Not Hispanic/Latino

**Preferred Language:** English  Spanish  other: \_\_\_\_\_

**Employment Status:** Employed Full-Time  Employed Part-Time  Unemployed  Self Employed  Retired  Stay-At- Home

**Student Status:** Current Student Full Time  Current Student Part-Time

**Name of Employer Or School** **Occupation:** **Phone Number:**

|  |  |  |                                     |
|--|--|--|-------------------------------------|
| (Main Insured) Name of person <b>Financially</b> Responsible | Relation:  | <b>Main Insured</b><br>Date of Birth<br>____/____/____ | <b>Main Insured</b> Social Security |
|  | Self <input type="checkbox"/><br>Spouse <input type="checkbox"/><br>Parent(s) <input type="checkbox"/> |  |                                     |

|                         |                                |
|-------------------------|--------------------------------|
| (Main Insured) Employer | <b>Main Insured</b> Occupation |
|-------------------------|--------------------------------|

|  |                      |
|--|----------------------|
| Name of Spouse, Partner, Significant Other OR Parent or Guardian <b>OF THE PATIENT</b> | Contact Phone Number |
|--|----------------------|

|  |                                |                         |
|--|--------------------------------|-------------------------|
| <b>Person to Contact in Case of Emergency</b> <b>***Important***</b> | <b>Relationship to Patient</b> | <b>Telephone Number</b> |
|--|--------------------------------|-------------------------|

|                                 |      |           |
|---------------------------------|------|-----------|
| Name Of your Previous Physician | City | Telephone |
|---------------------------------|------|-----------|

|  |      |           |
|--|------|-----------|
| Name of Patient Pharmacy <b>*Required*</b> | City | Telephone |
|--|------|-----------|

**Lifetime Signature**

I certify that the information contained on this form is correct to the best of my knowledge. I also understand that if at any given date or time **my insurance information changes or updates, it will be my sole responsibility as the patient to inform and update the office.** In addition, I authorize the release of any and all medical information necessary to process claim(s) for all treatment(s) and payments. I also authorize the payment(s) of medical benefits to **Patron Medical** [NPI:1346336211] provider and or supplier of services. I hereby agree, regardless of insurance coverage, that I am responsible for all charges incurred. Payment is EXPECTED at the time of service. We will bill your insurance as a courtesy. However, I as the patient understand that I am **accountable, to know and understand my insurance policy and coverage.** Furthermore, I understand that I am financially responsible for any services not covered by my insurance carrier and I agree to pay any and all charges, collection costs, attorney fees, and, or any other charges associated to the collection of any unpaid amount(s) and or balance(s) outstanding. This consent is to include but not limited to any outstanding tests, pending results or procedures and laboratory charges incurred. I, the undersigned, hereby authorize the provider and whomever else he may designate as assistant(s), to administer those treatments and procedures which in his/her opinion are deemed necessary.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

# NOTICE OF PRIVACY PRACTICES

Effective Date 09/23/2013 Publication Date 09/23/2013

*This notice describes how medical information about you may be used and disclosed, and how you can gain access to this information. Please review it carefully.*

## **Andres Patron D.O. P.A. / Patron Medical**

Protected health information (PHI), about you, is maintained as a written and/or electronic record of your contacts or visits for healthcare services with our practice. Specifically, PHI is information about you, including demographic information (i.e., name, address, phone, etc.), that may identify you and relates to your past, present or future physical or mental health condition and related healthcare services.

Our practice is required to follow specific rules on maintaining the confidentiality of your PHI, using your information, and disclosing or sharing this information with other healthcare professionals involved in your care and treatment. This Notice describes your rights to access and control your PHI. It also describes how we follow applicable rules and use and disclose your PHI to provide your treatment, obtain payment for services you receive, manage our healthcare operations and for other purposes that are permitted or required by law.

### **Your Rights Under the Privacy Rule**

Following is a statement of your rights, under the Privacy Rule, in reference to your PHI. Please feel free to discuss any questions with our staff.

### **You have the right to receive, and we are required to provide you with, a copy of this Notice of Privacy Practices**

We are required to follow the terms of this notice. We reserve the right to change the terms of our notice, at any time. Upon your request, we will provide you with a revised Notice of Privacy Practices if you call our office and request that a revised copy be sent to you in the mail or ask for one at the time of your next appointment. The Notice will also be posted in a conspicuous location within the practice, and if such is maintained by the practice, on its web site.

### **You have the right to authorize other use and disclosure**

This means you have the right to authorize any use or disclosure of PHI that is not specified within this notice. For example, we would need your written authorization to use or disclose your PHI for marketing purposes, for most uses or disclosures of psychotherapy notes, or if we intended to sell your PHI. You may revoke an authorization, at any time, in writing, except to the extent that your healthcare provider, or our practice has taken an action in reliance on the use or disclosure indicated in the authorization.

### **You have the right to request an alternative means of confidential communication**

This means you have the right to ask us to contact you about medical matters using an alternative method (i.e., email, telephone), and to a destination (i.e., cell phone number, alternative address, etc.) designated by you. You must inform us in writing, using a form provided by our practice, how you wish to be contacted if other than the address/phone number that we have on file. We will follow all reasonable requests.

### **You have the right to inspect and copy your PHI**

this means you may inspect, and obtain a copy of your complete health record. If your health record is maintained electronically, you will also have the right to request a copy in electronic format. We have the right to charge a reasonable fee for paper or electronic copies as established by professional, state, or federal guidelines.

### **You have the right to request a restriction of your PHI**

This means you may ask us, in writing, not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. If we agree to the requested restriction, we will abide by it, except in emergency circumstances when the information is needed for your treatment. In certain cases, we may deny your request for a restriction. You will have the right to request, in writing, that we restrict communication to your health plan regarding a specific treatment or service that you, or someone on your behalf, has paid for in full, out-of-pocket. We are not permitted to deny this specific type of requested restriction.

### **You may have the right to request an amendment to your protected health information**

This means you may request an amendment of your PHI for as long as we maintain this information. In certain cases, we may deny your request.

### **You have the right to request disclosure accountability**

This means that you may request a listing of disclosures that we have made, of your PHI, to entities or persons outside of our office.

### **You have the right to receive a privacy breach notice**

You have the right to receive written notification if the practice discovers a breach of your unsecured PHI, and determines through a risk assessment that notification is required.

If you have questions regarding your privacy rights, please feel free to contact our Privacy Manager. Contact information is provided on the following page under Privacy Complaints.

# NOTICE OF PRIVACY PRACTICES

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## How We May Use or Disclose Protected Health Information

Following are examples of uses and disclosures of your protected health information that we are permitted to make. These examples are not meant to be exhaustive, but to describe possible types of uses and disclosures.

### Treatment

We may use and disclose your PHI to provide, coordinate, or manage your healthcare and any related services. This includes the coordination or management of your healthcare with a third party that is involved in your care and treatment. For example, we would disclose your PHI, as necessary, to a pharmacy that would fill your prescriptions. We will also disclose PHI to other Healthcare Providers who may be involved in your care and treatment.

### Special Notices

We may use or disclose your PHI, as necessary, to contact you to remind you of your appointment. We may contact you by phone or other means to provide results from exams or tests and to provide information that describes or recommends treatment alternatives regarding your care. Also, we may contact you to provide information about health-related benefits and services offered by our office, for fund-raising activities, or with respect to a group health plan, to disclose information to the health plan sponsor. You will have the right to opt out of such special notices, and each such notice will include instructions for opting out.

### Payment

Your PHI will be used, as needed, to obtain payment for your healthcare services. This may include certain activities that your health insurance plan may undertake before it approves or pays for the healthcare services we recommend for you such as, making a determination of eligibility or coverage for insurance benefits.

### Healthcare Operations

We may use or disclose, as needed, your PHI in order to support the business activities of our practice. This includes, but is not limited to business planning and development, quality assessment and improvement, medical review, legal services, auditing functions and patient safety activities.

### Health Information Organization

The practice may elect to use a health information organization, or other such organization to facilitate the electronic exchange of information for the purposes of treatment, payment, or healthcare operations.

### To Others Involved in Your Healthcare

Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person, that you identify, your PHI that directly relates to that person's involvement in your healthcare. If you are unable to agree or object to such a disclosure, we may disclose such information as necessary if we determine that it is in your best interest based on our professional judgment. We may use or disclose PHI to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care, of your general condition or death. If you are not present or able to agree or object to the use or disclosure of the PHI, then your healthcare provider may, using professional judgment, determine whether the disclosure is in your best interest. In this case, only the PHI that is necessary will be disclosed.

### Other Permitted and Required Uses and Disclosures

We are also permitted to use or disclose your PHI without your written authorization for the following purposes: as required by law; for public health activities; health oversight activities; in cases of abuse or neglect; to comply with Food and Drug Administration requirements; research purposes; legal proceedings; law enforcement purposes; coroners; funeral directors; organ donation; criminal activity; military activity; national security; worker's compensation; when an inmate in a correctional facility; and if requested by the Department of Health and Human Services in order to investigate or determine our compliance with the requirements of the Privacy Rule.

### Privacy Complaints

You have the right to complain to us, or directly to the Secretary of the Department of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying the Privacy Manager at:

*We will not retaliate against you for filing a complaint.*

**Address:** 10796 Pines Blvd

**Suite:** 205

**City:** Pembroke Pines

**State:** FL

**Zip Code:** 33026

# NOTICE OF PRIVACY PRACTICES

Effective Date 09/23/2013 Publication Date 09/23/2013

## Acknowledgement of Receipt of Notice of Privacy Practices

By signing this form, I \_\_\_\_\_ certify that I have read, received and reviewed a copy of the *Notice of Privacy Practices* (attached) from the office of **Andres Patron D.O.,P.A.** Our *Notice of Privacy Practices* provides information about how we may use and disclose your protected health information.

\_\_\_\_\_  
Signature of Patient

## In Case of Emergency:

Please provide information for those individuals you would like to have contacted or that we may contact in the **event of an emergency** or circumstance of a serious threat to your safety or the safety of others.

Name: \_\_\_\_\_ Phone# \_\_\_\_\_

Relationship: \_\_\_\_\_ Additional Phone # \_\_\_\_\_

Name: \_\_\_\_\_ Phone# \_\_\_\_\_

Relationship: \_\_\_\_\_ Additional Phone # \_\_\_\_\_

### **For Office Use Only**

We have made a good faith effort in attempting to obtain written acknowledgement of receipt of the Notice of Privacy Practices. Acknowledgement could not be obtained for the following reason(s)

- Patient / Individual refused to sign
- Communications barriers prohibited obtaining an acknowledgement
- An Emergency Situation prevented us from obtaining an acknowledgement
- Other \_\_\_\_\_

Attempt was made by: \_\_\_\_\_

{Office Staff}



**The Office of Dr. Andres Patron appreciates the confidence you have shown in choosing us to provide for your health care needs.**

I \_\_\_\_\_ hereby authorize and consent Dr. Andres Patron, & PatronMedical through its appropriate personnel, to perform or have performed upon me, or the above named patient, appropriate assessment(s), medical testing and treatment procedures.

Furthermore, the service(s) you have elected to participate in implies a financial responsibility on your part. The responsibility obligates you to ensure payment in full of our fees. As a courtesy, we will verify your coverage and bill your insurance carrier on your behalf. I understand that I am financially responsible to **Dr. Andres Patron & PatronMedical** for Charges which the carrier declines to pay. It is further agreed that any credit balance resulting from the payment by my insurance or other sources may be applied to any other accounts owed to Dr. Patron by the insured.

I the patient in turn, authorize PatronMedical and any others acting in my behalf, to submit information as required or requested by my insurance carrier to process my medical claims, and assign benefits. Hence, if my INSURANCE CARRIER is unresponsive, I will be billed directly since I understand that I am ultimately responsible for payment of my bill and or any services not covered by my insurance carrier(s) and or Medicare. In addition I understand my responsibility to meet any applicable yearly deductible(s), co-payment(s) and co-insurance(s).

All patient balances, as determined by your insurance company are due and payable within 30 days of invoice. Interest will be accrued for balances over 30 days at 18% annual percentage rate and a collection fee(s) will be added to any balance(s) over 90 days.

I also understand and agree to pay the legal allowable interest rate, collections fees, and or legal fees if my account becomes delinquent at any time and by my Signature, offer guarantee of payment to the doctor's office in full. Any fees incurred to enforce payment required by this agreement will be paid by the delinquent client, and any information necessary to collect said debt will be released for that purpose to the doctor's agent.

The Patient (guardian/guarantor) agrees to be fully responsible for total payment(s) of procedure(s) performed in this office, including any treatment that is not a benefit of any medical insurance the patient may have.

I have read and understand the above information, and I agree to the terms described:

Patient / Guarantor Signature: \_\_\_\_\_ Date \_\_\_\_\_

# MEDICAL RECORDS RELEASE FORM

We, the office of Dr. Andres Patron want to make your transition as smooth as possible and for the purpose of medical treatment, It is important we obtain a copy of your past medical record(s). Therefore, if you would complete the form below so we may submit it, as necessary to any of your previous attending Physicians, Specialists, Hospitals and or Pharmacies in order to obtain vital background, history and medical information.

I HEREBY AUTHORIZE AND REQUEST THAT YOU SEND A COPY OF MY COMPLETE MEDICAL RECORD TO:

PCP: Andres Patron, D.O. / PatronMedical PHONE (954) 885-5555  
ADDRESS: 10796 PINES BLVD SUITE 205 PEMBROKE PINES, F L 33026 FAX (954) 885-5333

PATIENT'S NAME: \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

SSN: \_\_\_\_\_ DOB: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

I hereby authorize the release of all medical documentation and other information including protected health information that I could personally obtain upon request, which may be in the possession of any health care provider, medical care facility, insurer, physician, hospital, ambulance service or nurse and or any other covered entity under HIPAA Accountability Act of 1996.

**Information to be obtained and or forwarded as follows:**

|                         |                |                     |
|-------------------------|----------------|---------------------|
| History & Physical      | Laboratories   | Eye Exam            |
| Progress Note           | XRay/Scans     | Pap/Cervical Scrn   |
| Consultation/Counseling | EKG/EEG        | Mammo               |
| Narrative Summary       | Treatment Plan | ColoKit/Colonoscopy |

This may also authorize PatronMedical to release /obtain general health Information as well as 1). psychiatric/psychological treatment, 2). HIV/AIDs diagnosis as well as 3). Alcohol and 4). Drug Abuse information, from my medical record, in accordance with Florida Statutes and Federal regulations. In addition but not limited to any test, counseling and results of treatment(s), thereof are also authorized. I understand that my records have a privilege and confidential status, and I am in approval and acceptance of such order/request in an effort to establish, provide and set forth an accurate medical patient history and physical Upon Presentation of this authorization or photocopy of you are authorized to release a copy of the records to any person who is my personal representative. I understand that the information disclosed pursuant to this authorization may be subject to re-disclosure by the personal representative and may no longer be protected by federal law. The purpose of the disclosure is to enable the person(s) named above to fully act as my personal representative under HIPAA, including the ability to access and re-release my medical records. This authorization shall be deemed to comply with all the requirements of HIPAA; 45cfr section 16.

PATIENT OR LEGAL GUARDIAN SIGNATURE: \_\_\_\_\_

This authorization shall become effective on the date it is signed and expire two years after my death. I understand that I may revoke this authorization at any time, without regard to my mental or physical condition, by sending a written and certified notice to my medical provider(s) and revoking a health care agency under law.

Witness to Patient of legal Guardian Signature.: \_\_\_\_\_



# Patron Medical

I, \_\_\_\_\_, whose signature appears below, authorize The Office of Dr. Andres Patron and its providers to view my external prescription history via the Sure Scripts RxHub on EMR.

This consent form authorizes us to obtain and review detailed prescription history and provides the physician with availability of information about the medications being prescribed by other providers involved in your medical care. This information will improve the accuracy of our medication list in your medical chart and decrease any adverse drug reactions or inaccurate medication information, such as medication names or dosages.

I understand that the prescription history is from multiple other unaffiliated medical providers, insurance companies and pharmacy benefit managers and may be used and viewed by our providers and staff, and it may also include prescriptions back in time for several years.

My Signature certifies that I read and understood the scope of my consent and that I authorize the access.

Signature \_\_\_\_\_

Date of Birth \_\_\_\_\_

Date \_\_\_\_\_

Email/Correo: \_\_\_\_\_

## Making Medical Decisions

**NSDM:** Are you your own Medical Decision Maker? (Non-Surrogate Decision Maker) \_\_\_\_\_

**SDM:** Do you have a legal Proxy, agent or Surrogate Decision Maker? \_\_\_\_\_

*Please Answer Yes or No*

## Toma De Decisiones Medicas

**NSDM:** Es usted la persona que toma las decisions Medicas por si mismo? \_\_\_\_\_

**SDM:** Tiene usted un agente o sustituto legal que tome las decisions Medicas por usted? \_\_\_\_\_

*Por Favor Contestar Si o No*



## Andres Patron D.O., P.A.

Diplomate American Board of Internal Medicine

10796 Pines Blvd Suite 205

Pembroke Pines, Florida 33026

Telephone: (954) 885-5555 Facsimile: (954) 885-5333

E-Mail: [APatron@PatronMedical.com](mailto:APatron@PatronMedical.com)

Patron Medical has instituted an appointment cancellation policy effective June 1, 2023.

Our office schedules appointments so that each patient receives the adequate amount of time to be seen by the physician and staff. That is why it is very important that you keep your scheduled appointment with us, and arrive on time! As a courtesy, and to help patients remember their scheduled appointments, The office of Dr. Andres Patron sends text message, email, and phone reminders in advance, given that we have all such methods of modality available to us in order to contact you.

If it is the case that your schedule changes and you cannot keep your appointment, please contact us so we may reschedule you, and accommodate other patients whom are waiting for an appointment.

In effect we require as courtesy to the office that you provide us with a least **one day notice**, in the event that you may need to reschedule or cancel your appointment, If you do not cancel or reschedule with at least 1 day/24 hours' notice, **we may assess a \$25.00 "no-show" service charge** to your account. This "no-show charge" is not reimbursable by your insurance company and therefore you will be billed directly, for it.

- **No Show:** means any patient who fails to arrive for a scheduled appointment.
- **Same Day Cancellation:** means any patient who cancels an appointment **less** than a day prior to their scheduled appointment time and date.
- *Repeated cancellations or missed appointments will result in loss of future appointment privileges and possible dismissal from the practice.*

If you have any questions regarding this policy, please let our staff know and we will be glad to clarify any concerns.

I have read and understand the above appointment and cancellation policy and I acknowledge its terms. I also agree that such terms may be amended from time to time by the clinic.

---

Patient Signature

Date