

U S L R G M A

Upper San Luis Rey Groundwater Management Authority

Greg Kamin – Chairman
Roland Simpson – Treasurer
Steve Wehr - Director

Tim Lyall – Vice Chairman
Rich Stehly – Director
Bill Pankey – Director

Michael Perricone- Secretary
Chuck Bandy – Director
Eric Steinlicht - Director

I. Call to order

II. Pledge of Allegiance

III. Roll Call

IV. Approval of the Agenda

V. Public Comment

VI. Consent Calendar

- a) Approval of Minutes from April 16, 2024
- b) Approval of Accounts Paid and Payables
- c) Acceptance of Monthly Financial Reports – April 2024

VII. Action Discussion

- a) Discussion Prop 218 / Rate Setting Process

Background: Completion of the Cost-of-Service Study allows the Authority to move forward with the rate setting process. Included with this packet is a recommendation rate setting process schedule. The schedule includes a special meeting to review the Cost-of-Service Study and the resulting rates that are proposed to be implemented by the Authority. Also included in this packet is a draft survey that the Board requested be developed and mailed with the public notice for rate setting.

Recommendation: That the Board direct the administrator as to any changes in the proposed schedule and / or survey document.

- b) Proposed Resolution to Establish a methodology for the Upper San Luis Rey Groundwater Management Authority to collect and receive data from landowners and to respond to data requests that ensures the confidentiality of the data is maintained.



Background: Throughout the process of data collection and GSP development it has been the desire of the Authority to maintain pumping records of local well owners with strict confidentiality. This Resolution strives to continue the same confidentiality with any and all data collected for the purposes of sustainably managing, protecting and maintaining the groundwater resources in the basin; including the above discussed survey slated to go out in a few weeks.

- c) Proposed Resolution Setting Forth the time and Place of Hearing and Giving Notice of Hearing for Proposed Groundwater Extraction Fees

Background: It is proposed that the Authority implement fees and charges to recover costs associated with the implementation of the Groundwater Sustainability Plan and to sustainably manage, protect and maintain the groundwater resources within the Upper San Luis Rey Subbasin (Basin Number 9-007.01). To invite comments from the public, it is necessary to schedule a public hearing and give appropriate notice. The notice requires a 45-day posting in an area publication and direct mailing to every parcel owner in the basin. The proposed Resolution sets the hearing to be held at 3:40 p.m. on July 16, 2024 and notices must be mailed by May 31, 2024.

VIII. Other Business

Next Regular Meeting, Tuesday, June 18, 2024

IX. Adjournment

The JPA provides remote attendance options solely as a matter of convenience to the public. The JPA will not stop or suspend its in-person public meeting should a technological interruption occur with respect to the zoom or call-in line listed on the agenda. We encourage members of the public to attend JPA meetings in-person at 34928 Valley Center Road, Pauma Valley, CA, or remotely utilizing the options below:

For Online Participation:

Join Zoom Meeting

<https://us02web.zoom.us/j/81549215241?pwd=MVpCSHEwcGQ0QUNnaTd5TUtrWERvdz09>

Meeting ID: 815 4921 5241

Passcode: 358774

Posted: May 16, 2024 4:30 p.m.



CONSENT CALENDAR

UPPER SAN LUIS REY

Groundwater Management Authority

MINUTES OF THE REGULAR MEETING OF THE BOARD OF DIRECTORS OF UPPER SAN LUIS REY GROUNDWATER MANAGEMENT AUTHORITY

Date: April 16, 2024

Time: 3:32 p.m.

Call to Order

The Regular Meeting of the Board of Directors of the Upper San Luis Rey Groundwater Management Authority was held at the offices of the Yuima Municipal Water District at 34928 Valley Center Rd., Valley Center, California on Tuesday, the 16th day April, 2024. The meeting was called to order at 3:32 p.m. and the Pledge of Allegiance was performed.

Roll Call – Determination of Quorum

Administrator Reeh conducted the roll-call and a quorum of the Board was established.

Directors In Attendance

| | | |
|----------------|-----------------|-------------------|
| Greg Kamin | Tim Lyall | Michael Perricone |
| Roland Simpson | Rich Stehly | Chuck Bandy |
| Bill Pankey | Eric Steinlicht | |

Directors Absent

Steve Wehr

Others In Attendance

Amy Reeh – Administrator
Ryan Aston – SCI Consulting, Rate Study Consultant (Via Zoom)
Anita Regmi – DWR (via Zoom)
Lavonne Peck – SLRIWA
A. Flink (via Zoom)

Approval of the Agenda

Director Lyall motioned to approve the agenda; the motion was seconded by Director Stehly. The motion was passed by the following roll-call vote, to wit:

AYES: Kamin, Lyall, Perricone, Simpson, Stehly, Bandy, Pankey, Steinlicht
NOES: None
ABSTAIN: None
ABSENT: Wehr

Public Comment

There were no public comments.

Consent Calendar

With motion being offered by Director Bandy and seconded by Director Perricone, the Consent Calendar items including the Minutes of the March 19, 2024 Board meeting Accounts Paid and Payable for March 2024 and Monthly Financials for March 2024 were approved by the following roll-call vote, to wit:

AYES: Kamin, Lyall, Perricone, Simpson, Stehly, Bandy, Pankey, Steinlicht
NOES: None
ABSTAIN: None
ABSENT: Wehr

Action Discussion

a. Presentation / Discussion – Final Cost-of-Service Study

Ryan Aston from SCI reviewed the revised information contained within the rate study that takes into account the discussion and direction from the Board and BB&K during the March 19, 2024 Board meeting. Discussion was held in relation to the Prop 218 process and formalizing an appeals process. Board directed staff to create a survey document that could be sent out with the Prop 218 notice that collects information related to crop type, well extraction amounts, how the GMA determines the well fee for the parcel and what information needs to be provided by parcel owner to determine if they will be billed. There was no approval of the final COS Study. The COS Study will be brought back in May for another presentation (possibly two) so that beneficial users are provided as much information as possible. It was also discussed to do two separate billings in the 2024/25 fiscal year. The first billing would go out to the large users, commercial entities as their information is readily available. The second billing would be sent out in December or January to the smaller users once surveys are returned and adjustments have been made to parcel records for billing purposes.

Other Business

Next Regular Meeting – May 21, 2024 at 3:30 p.m. Special meeting for Stakeholder engagement for well pumping fees to be determined.

Adjournment

The meeting of the Board of Directors of the Upper San Luis Rey Groundwater Management Authority was adjourned at 4:24 p.m. until the next meeting on May 21, 2024 at 3:30 p.m.

Michael Perricone, Secretary

Greg Kamin, Chairman

7:04 PM

Upper San Luis Rey Groundwater Management Authority

05/16/24

Check Detail

April 2024

| <u>Num</u> | <u>Date</u> | <u>Name</u> | <u>Item</u> | <u>Paid Amount</u> |
|------------|-------------|-------------|-------------|--------------------|
|------------|-------------|-------------|-------------|--------------------|

Upper San Luis Rey Groundwater Management Authority
A/P Aging Summary
As of May 16, 2024

| | <u>Current</u> | <u>1 - 30</u> | <u>31 - 60</u> | <u>61 - 90</u> | <u>> 90</u> | <u>TOTAL</u> |
|--------------------------------|------------------------|------------------------|--------------------|--------------------|----------------------|-------------------------|
| Best, Best & Krieger | 0.00 | 1,660.00 | 0.00 | 0.00 | 0.00 | 1,660.00 |
| Geoscience Support Services | 5,141.50 | 0.00 | 0.00 | 0.00 | 0.00 | 5,141.50 |
| Rutan & Tucker, LLP | 0.00 | 0.00 | 0.00 | 0.00 | 174.98 | 174.98 |
| Yuima Municipal Water District | 2,511.30 | 2,264.72 | 0.00 | 0.00 | 0.00 | 4,776.02 |
| TOTAL | <u>7,652.80</u> | <u>3,924.72</u> | <u>0.00</u> | <u>0.00</u> | <u>174.98</u> | <u>11,752.50</u> |

Upper San Luis Rey Groundwater Management Authority

Balance Sheet

As of April 30, 2024

| | <u>Apr 30, 24</u> |
|---------------------------------------|-------------------------|
| ASSETS | |
| Current Assets | |
| Checking/Savings | |
| 10000 · General Checking | 14,918.34 |
| Total Checking/Savings | <u>14,918.34</u> |
| Accounts Receivable | |
| 11400 · Accounts Receivable - Members | 7,561.47 |
| Total Accounts Receivable | <u>7,561.47</u> |
| Total Current Assets | <u>22,479.81</u> |
| TOTAL ASSETS | <u>22,479.81</u> |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Accounts Payable | |
| 20000 · Accounts Payable | 13,501.18 |
| Total Accounts Payable | <u>13,501.18</u> |
| Total Current Liabilities | <u>13,501.18</u> |
| Total Liabilities | 13,501.18 |
| Equity | |
| 32000 · Retained Earnings | -4,055.70 |
| Net Income | 13,034.33 |
| Total Equity | <u>8,978.63</u> |
| TOTAL LIABILITIES & EQUITY | <u>22,479.81</u> |

7:05 PM

Upper San Luis Rey Groundwater Management Authority

05/16/24

Profit & Loss

Accrual Basis

July 2023 through April 2024

| | <u>Jul '23 - Apr 24</u> |
|--|-------------------------|
| Income | |
| 40000 · Member Agency Contributions | 157,181.61 |
| 40800 · Miscellaneous Income | 52.80 |
| Total Income | <u>157,234.41</u> |
| Gross Profit | 157,234.41 |
| Expense | |
| 60000 · Yuima Management Fee | 11,500.00 |
| 60001 · Yuima Non-Contract Expense | 14,492.39 |
| 60100 · Bank Service Charges | 142.00 |
| 60200 · Insurance Expense | 1,473.00 |
| 60300 · Legal Expense | 53,165.92 |
| 60400 · Audit Expense | 1,150.00 |
| 60600 · Membership Fees | 307.50 |
| 60901 · Prof. Services - GSPConsultant | 47,399.27 |
| 60902 · Prof. Services - Rate Study | 14,570.00 |
| Total Expense | <u>144,200.08</u> |
| Net Income | <u><u>13,034.33</u></u> |

Upper San Luis Rey Groundwater Management Authority

05/16/24

Profit & Loss Budget vs. Actual

Accrual Basis

July 2023 through April 2024

| | Jul '23 - Apr 24 | Budget |
|---|-------------------|--------------------|
| Income | | |
| 40000 · Member Agency Contributions | 157,181.61 | 116,769.00 |
| 40100 · Grant Funds | 0.00 | 159,850.00 |
| 40500 · Assessments - Groundwater | 0.00 | 0.00 |
| 40800 · Miscellaneous Income | 52.80 | 750.00 |
| Total Income | 157,234.41 | 277,369.00 |
| Gross Profit | 157,234.41 | 277,369.00 |
| Expense | | |
| 60000 · Yuima Management Fee | 11,500.00 | 11,500.00 |
| 60001 · Yuima Non-Contract Expense | 14,492.39 | 13,500.00 |
| 60100 · Bank Service Charges | 142.00 | 160.00 |
| 60200 · Insurance Expense | 1,473.00 | 1,500.00 |
| 60300 · Legal Expense | 53,165.92 | 83,334.00 |
| 60400 · Audit Expense | 1,150.00 | 3,500.00 |
| 60501 · Website & Email Expense | 0.00 | 2,000.00 |
| 60600 · Membership Fees | 307.50 | 1,275.00 |
| 60700 · Permits & Licenses Expense | 0.00 | 0.00 |
| 60900 · Professional Services | 0.00 | 0.00 |
| 60901 · Prof. Services - GSPConsultant | | |
| 60901.1 · GSP Annual Report | 0.00 | 75,000.00 |
| 60901.2 · GSP - Response to Comments | 0.00 | 166,666.68 |
| 60901 · Prof. Services - GSPConsultant - Other | 47,399.27 | 0.00 |
| Total 60901 · Prof. Services - GSPConsultant | 47,399.27 | 241,666.68 |
| 60902 · Prof. Services - Rate Study | 14,570.00 | 31,600.00 |
| 60903 · Prof. Services - Engineering | 0.00 | 750.00 |
| 60904 · Prof. Services Grant Consultant | 0.00 | 8,400.00 |
| Total Expense | 144,200.08 | 399,185.68 |
| Net Income | 13,034.33 | -121,816.68 |

7:04 PM

Upper San Luis Rey Groundwater Management Authority

05/16/24

Check Detail

April 2024

| Num | Date | Name | Item | Paid Amount |
|-----|------|------|------|-------------|
|-----|------|------|------|-------------|

Upper San Luis Rey Groundwater Management Authority Deposit Detail April 2024

| Type | Date | Name | Account | Amount |
|----------------|-------------------|---------------------------------|----------------------------------|------------------|
| Deposit | 04/02/2024 | | 10000 · General Checki... | 11,694.12 |
| Payment | 04/01/2024 | Pauma Municipal Water District | 12000 · Undeposited Fu... | -11,694.12 |
| TOTAL | | | | -11,694.12 |
| Deposit | 04/02/2024 | | 10000 · General Checki... | 11,694.12 |
| Payment | 04/02/2024 | Yuima MWD | 12000 · Undeposited Fu... | -11,694.12 |
| TOTAL | | | | -11,694.12 |
| Deposit | 04/02/2024 | | 10000 · General Checki... | 11,694.12 |
| Payment | 04/04/2024 | Pauma Valley Community Servi... | 12000 · Undeposited Fu... | -11,694.12 |
| TOTAL | | | | -11,694.12 |
| Deposit | 04/02/2024 | | 10000 · General Checki... | 14,814.93 |
| Payment | 04/04/2024 | Pauma Valley Community Servi... | 12000 · Undeposited Fu... | -14,814.93 |
| TOTAL | | | | -14,814.93 |

7:07 PM

05/16/24

Upper San Luis Rey Groundwater Management Authority
A/R Aging Summary
As of May 16, 2024

| | <u>Current</u> | <u>1 - 30</u> | <u>31 - 60</u> | <u>61 - 90</u> | <u>91 - 120</u> | <u>> 120</u> | <u>TOTAL</u> |
|--|----------------|------------------|----------------|----------------|-----------------|-----------------|------------------|
| Pauma Municipal Water District | 0.00 | 3,835.31 | 0.00 | 0.00 | 0.00 | 0.00 | 3,835.31 |
| Pauma Valley Community Services District | 0.00 | 3,835.31 | 0.00 | 0.00 | 0.00 | 0.00 | 3,835.31 |
| Yuima MWD | 0.00 | 3,835.31 | 0.00 | 0.00 | 0.00 | 0.00 | 3,835.31 |
| TOTAL | 0.00 | 11,505.93 | 0.00 | 0.00 | 0.00 | 0.00 | 11,505.93 |

Upper San Luis Rey Groundwater Management Authority
A/P Aging Summary
As of May 16, 2024

| | <u>Current</u> | <u>1 - 30</u> | <u>31 - 60</u> | <u>61 - 90</u> | <u>> 90</u> | <u>TOTAL</u> |
|--------------------------------|------------------------|------------------------|--------------------|--------------------|----------------------|-------------------------|
| Best, Best & Krieger | 0.00 | 1,660.00 | 0.00 | 0.00 | 0.00 | 1,660.00 |
| Geoscience Support Services | 5,141.50 | 0.00 | 0.00 | 0.00 | 0.00 | 5,141.50 |
| Rutan & Tucker, LLP | 0.00 | 0.00 | 0.00 | 0.00 | 174.98 | 174.98 |
| Yuima Municipal Water District | 2,511.30 | 2,264.72 | 0.00 | 0.00 | 0.00 | 4,776.02 |
| TOTAL | <u>7,652.80</u> | <u>3,924.72</u> | <u>0.00</u> | <u>0.00</u> | <u>174.98</u> | <u>11,752.50</u> |

ACTION / DISCUSSION

**UPPER SAN LUIS REY GROUNDWATER MANAGEMENT AUTHORITY
RATE SETTING PROCESS AND SCHEDULE**

| PROCESS | DATE |
|--|--------------------------------|
| Set a time and place for a public hearing | May 21, 2024 |
| Place ad in local paper (45-day run – 5/23 – 7/11) | May 22, 2024 |
| Mail Prop 218 Notice to all Parcel Owners of record | May 31, 2024 |
| 1 st Stakeholder Engagement Presentation of COSS/fees | June 18, 2024 |
| 2 nd Stakeholder Engagement Presentation of COSS/fees | July 16, 2024 (before hearing) |
| Conduct Public Hearing | July 16, 2024 |
| Adopt Fees | July 16, 2024 |
| Beginning Billing process | August 1, 2024 |

Groundwater User Data Survey

The primary purpose of this form is to inform the Upper San Luis Rey Groundwater Management Authority (GMA) about groundwater use of your parcel for the purposes of implementation of the Groundwater Sustainability Plan.

The information you provide may also be used by the GMA as it develops and implements fees to fund groundwater sustainability programs and projects.

The information collected by filling out the survey is confidential and private, will be used only for the purposes of sustainable groundwater management, will improve information on groundwater in our region, and will not be disclosed unless required by law.

For definitions on wells, water suppliers, and water uses please see the enclosed glossary.

Please complete all four sections. For most people, this survey will take less than 15 minutes to complete. All required information is noted with an asterisk. Please complete as much of the form as you can, to the best of your knowledge.

For additional information, please visit:

Section 1 – Contact Information

Property Owner

Legal First Name*: _____

Legal Last Name*: _____

Land Line Phone Number (Please use the format: (XXX) XXX-XXXX): _____

Mobile Phone Number (Please use the format: (XXX) XXX-XXXX): _____

Email Address: _____

Secondary Contact Information (Optional)

Legal First Name: _____

Legal Last Name: _____

Email Address: _____

Property Location Information

Assessor Parcel Number (APN)*: _____

Location Street Address*: _____

Location City/Town*: _____

Location State: CA

Location ZIP Code*: _____

Preferred Mailing Address is the same as the Property Location Address*

(For Notices and Correspondence): Yes No

Address preferred if different from property location address: _____

Other Property Information

Section 2 - Water Sources

A1. Does the parcel use groundwater from an onsite well?*

Yes No

If yes, please answer the below Section 2, A2. through A10.

If no, please skip to Section 2, B1

A2. How many active wells are on the parcel? _____

A3. Is/are the active well(s) metered?

A meter measures the amount of groundwater pumped.

Yes No

A4. How many acre feet of water is pumped from the well each year? _____

If your well is not metered, please estimate how many acre feet of water is pumped from the well each year. _____

A5. How many inactive or inoperable wells are on the parcel? _____

Wells not currently used to pump groundwater.

A6. What is the depth (in feet) of the primary well on the parcel? _____

If unknown, leave blank.

Monitoring provides important data that serve as a key input to sustainably manage the groundwater level of the basin and plays role in decision-making processes.

Groundwater monitoring could:

- *Track changes in groundwater levels*
- *Identify existing or potential changes in flow due to groundwater withdrawal*
- *Assess the effects of climate on groundwater levels*

If you would like more information about monitoring your well to assist with groundwater sustainability in the basin, contact the GSA at 760) 742-3704.

A9. Does the parcel use groundwater from a shared well on a nearby parcel?

Yes

No

If yes, what is the APN or address of the nearby parcel? _____

A10. How many acre feet of water is pumped from the shared well each year? _____

If this well is not metered, please estimate how many acre feet of water is pumped from the well each year. _____

B1. Does the parcel use water from a Public Water System?*

Municipal, mutual, or private water company servicing the parcel

Yes

No

B2. If yes, please provide the name of the Public Water System. _____

B3. How many acre feet of water is purchased each year? _____

C1. Does the parcel use surface water from a reservoir, stream, or other surface water diversion?*

Water on or collected from the surface of the ground, in contrast to water from underground. Surface water may be in or from lakes, streams, etc.

Yes

No

If yes, please answer the below Section 2, C2. through C5.

If no, please skip to Section 2, D1

C2. How many gallons of surface water is used each year? _____

C3. Is the diversion registered or licensed with the state? _____
Yes No

C4. What is the registration, water right application or license number? _____

C5. If not registered with the state, please briefly describe the surface water diversion.
Sheet, flow, rainwater, catchment

D1. Does the parcel use recycled water? *
Yes No

**If yes, please answer the below Section 2, D2. and D3.
If no, please skip to Section 3**

D2. What is the name of the recycled water supplier? _____

D3. How many gallons of recycled water is used each year? _____

Section 3 - Water Use

Measured or estimated groundwater use may be used to assess a Groundwater Sustainability Fee. The data collected through this survey will be used in conjunction with other parcel data to estimate groundwater use for fee assessment purposes.

A1. Are there residential dwellings on the parcel? *
Yes No

**If yes, please answer the below Section 3, A2. through
A4. If no, please skip to Section 3, B1**

A2. How many residential dwellings are on the parcel?
Number of households on parcel.

A3. What is the primary source of water for residential use?
Please Select

- | | | |
|-------------|---------------------|-------|
| Onsite Well | Public Water System | Other |
| Shared Well | Surface Water | |

A4. If residential water use is based on a water meter reading or an invoice, please provide the annual usage in acre feet or units. _____

If unknown, leave blank.

Landscape Irrigation Water Use

B1. Is water used for landscape irrigation?*

Yes No

If yes, please answer the below Section 3, B2.

If no, please skip to Section 3, C1

B2. What is the primary source of water for irrigated landscape?

| | | |
|-------------|---------------------|----------------|
| Onsite Well | Public Water System | Recycled Water |
| Shared Well | Surface Water | Other |

Agricultural Irrigation Water Use

C1. Is water used for agricultural irrigation?*

Yes No

If yes, please answer the below Section 3, C2. through C8.

If no, please skip to Section 3, D1

C2. What is the primary source of water for agricultural irrigation?

| | | |
|-------------|---------------------|----------------|
| Onsite Well | Public Water System | Recycled Water |
| Shared Well | Surface Water | Other |

C3. Estimate the number of gallons used each year from the primary source.

If unknown, leave blank.

C4. Is agricultural water use based on water meter readings or an invoice?

Yes No

C5. What is the secondary source of water for agricultural irrigation?

| | | |
|---------------------|----------------|----------------------------|
| Onsite Well | Surface Water | None – No Secondary Source |
| Shared Well | Recycled Water | |
| Public Water System | Other | |

C6. Estimate the number of acre feet or gallons used each year from the secondary source. If unknown, leave blank.

C7. Is secondary source water use based on water meter readings or an invoice?

Yes No

Crop Area Information

Tell us about your agricultural crop by completing the table below. Please include all parcels being irrigated. (attach separate sheet for additional APN's):

| Assessor Parcel Number (APN) | Acreage of Parcel | Acreage Dedicated to Agricultural Product | Type of Crop | Percentage of crop / product types | Percentage of water type used |
|------------------------------|-------------------|---|-------------------|------------------------------------|-------------------------------|
| EXAMPLE... 125-125-10 | 10 | 4 | Avocados / Citrus | 50% Avocados 50% Citrus | 70% well 30% purchased |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Commercial, Industrial, Institutional or Other Non-residential Water Use

D1. Is water used for commercial, industrial, institutional, or other non-residential use?*

Yes No

If yes, please answer the below Section 3, D2. through D7.

If no, please skip to Section 4

D2. Select the category that best describes the use:

- Commercial Manufacturing Other
- Government Office Space
- Industrial Public Assembly
- Institutional School

D3. Briefly describe the primary use of the operation.

e.g. restaurant, charter school, bank, veterinary hospital...

D4. What is the primary water source for commercial, industrial, institutional, or other non-residential use?

- | | | |
|---------------------|----------------|----------------------------|
| Onsite Well | Surface Water | None – No Secondary Source |
| Shared Well | Recycled Water | |
| Public Water System | Other | |

D5. Estimate the total number of gallons of water used each year for commercial, industrial, institutional, or other non-residential use.

If unknown, leave blank.

D6. Is water use based on water meter readings or an invoice?

Yes No

D7. Briefly describe the primary use of water:

e.g. drinking and other potable uses, cleaning and sanitation, dust suppression.

Intentionally left blank. Survey continues on next page.

Section 4 - Additional Comments/Information

1. Do you have any concerns about groundwater or your well? If so, what are they?

e.g. decreased water level, contaminants, dry, etc.

2. Please enter any additional comments or information regarding your groundwater use that you would like to provide.

3. Please attach any supporting information you consider relevant.

e.g. Site map with well locations, well construction records, well pump test records, statement from retail water supplier, etc.

Attachment included? Yes No

Agreement

In submitting this to the Upper San Luis Rey Groundwater Management Authority, you certify the following:

"I certify that I am the property owner/grantor or lessee/grantee or an Authorized Agent for the parcel, and that each and all the statements herein are true and correct to the best of my knowledge. I understand that the Groundwater Management Authority and its members may use this information to correct, verify or populate records regarding the groundwater use on my property. I acknowledge that information collected by filling out this survey is confidential and private and will be used only for the purposes of sustainable groundwater management and will not be disclosed unless permissible by law."

Groundwater Users Data Survey

Glossary

Agricultural Water Use: Water used for irrigation of agricultural crops or commodities such as vineyards, orchards, or cannabis. Vegetable gardens or hobby farms of less than 0.5 acres for personal use are not considered agriculture.

Commercial, Industrial, Institutional, and other non-residential uses: Any water use to support a business, institution, or the public that is not associated with residential or agricultural uses.

Landscape Water Use: Water used for landscape irrigation such as decorative planting, lawns, and gardens. Landscape water does not include irrigation for agriculture.

Onsite Well: A private groundwater well located on the parcel.

Public Water System: Under California Health and Safety §116275, “Public water system” means a system for the provision of water for human consumption through pipes or other constructed conveyances that has 15 or more service connections or regularly serves at least 25 individuals daily at least 60 days out of the year. Public Water Systems are registered with the State Division of Drinking Water. Municipal, mutual, and private water companies are generally Public Water Systems.

Recycled Water: Water which, as a result of treatment of waste, is suitable for a direct beneficial use or a controlled use that would not otherwise occur and is therefore considered a valuable resource (Water Code §13050(n)).

Recycled Water Supplier: An entity that is permitted to produce recycled water consistent with California Code of Regulations, title 22 at a wastewater treatment plant or water recycling treatment plant.

Residential Dwellings: A building or portion thereof, or a mobile home, designed for residential occupation by one person or a group of two or more persons living together as a domestic unit or household. A single-family home, accessory dwelling unit, individual apartment, or condominium are each considered a single residential dwelling regardless of size or occupancy.

Residential Water Use: Water used in support of Residential Dwellings.

Shared Well: A supply well located on a nearby parcel. The nearby parcel may be under common ownership or owned by another entity. A shared well may be part of a State Small Water System that has a small number of connections, serves a small number of people daily, and does not qualify as a Public Water System, but may be registered and regulated by the County.

Surface Water: Water collected or diverted from a waterbody. A water body is defined as any significant accumulation of water, such as: lakes, ponds, rivers, streams, creeks, and springs.

Groundwater Sustainability Fee: Annual parcel based fee adopted by the GMA Board to maintain and implement the groundwater sustainability program. The fee is proportional to metered or estimated groundwater use of each parcel.

RESOLUTION NO. 13-2024

**RESOLUTION OF THE BOARD OF DIRECTORS
OF THE
UPPER SAN LUIS REY GROUNDWATER MANAGEMENT AUTHORITY
SUCCESSOR TO THE
PAUMA VALLEY GROUNDWATER SUSTAINABILITY AGENCY
TO ESTABLISH A METHODOLOGY TO ENSURE CONFIDENTIALITY OF PARCEL
AND WELL EXTRACTION DATA RECEIVED FOR THE PURPOSES OF
SUSTAINABLY MANAGING, PROTECTING AND MAINTAINING
GROUNDWATER RESOURCES WITHIN THE
UPPER SAN LUIS REY GROUNDWATER SUBBASIN**

WHEREAS, the Upper San Luis Rey Groundwater Management Authority (“USLRGMA”) is a joint powers authority formed pursuant to the Joint Exercise of Powers Act, Cal. Government Code §§ 6500 et seq. and acts pursuant to the authority; and

WHEREAS, it is the USLRGMA’s mission to sustainably manage, protect and maintain the groundwater resources within the Upper San Luis Rey Groundwater Subbasin (“Basin”) consistent with the Sustainable Groundwater Management (“SGMA”) Act of 2014 (Water Code § 10720 et seq.) for the benefit of water users with the Upper San Luis Rey Subbasin, Basin No. 9-007.01 as identified in the Department of Water Resources’ (“DWR”) Bulletin 118 and designated as subject to conditions of medium priority; and

WHEREAS, pursuant to Water Code §10725.2, the USLRGMA Boar of Directors is authorized to adopt rules, regulations, ordinances and resolutions for the purposes of complying with SGMA; and

WHEREAS, USLRGMA, in carrying out its mission, has need to acquire groundwater data, including, but not limited to, well location, well construction, geological information, water quality, water level, extraction quantity (pumping data), and crop irrigation from its landowners within the Basin and to compile and manage that data in a confidential data management system; and

WHEREAS, USLRGMA has plans to continue developing and/or acquiring confidential, technical and proprietary information related, but not limited to well location, well construction, geological information, water quality, water level, extraction quantity (pumping data), and crop irrigation for Basin area (“Confidential Information”) and desires to ensure that the Confidential Information that may be disclosed to USLRGMA is treated in the strictest confidence consistent with the requirements of the law; and

WHEREAS, such Confidential Information is not general public knowledge, is proprietary and/or confidential and is being disclosed on a limited basis under the terms and conditions of this resolution and/or any privacy agreement made directly by and between USLRGMA and any Basin landowner; and

WHEREAS, USLRGMA finds it in the best interest of the GMA and its landowners to adopt a groundwater data policy to promote and protect the privacy rights of individuals in the administration and implementation of its GSP and compliance with SGMA generally; and

WHEREAS, USLRGMA had engaged the services of certain consultants who may also provide advice to parties potentially adverse to USLRGMA, and it is the intent of this agreement to confirm the limitations of the use of Confidential Information, and define the type of information that may be disclosed, to whom the information may be distributed; and

WHEREAS, the California Public Records Act (“CPRA”) (Gov’t Code §§ 6250 et .seq.) declares that access to information concerning the conduct of the people’s business is a fundamental and necessary right of every person in the state; and

WHEREAS, notwithstanding the intent, the CPRA also exempts numerous types of information from public disclosure, including:

1. Geological and geophysical data (Gov’t Code § 6254(e));
2. Disclosure of a public record to a public agency pursuant to an agreement to treat the material as confidential (Gov’t Code § 6254.5(e));
3. Any information where, based on the particular facts of the case, the public interest served by not disclosing the record clearly outweighs the public interest served by disclosure of the record (Gov’t Code § 6255); and

WHEREAS, USLRGMA finds that such Confidential Information is exempt from public disclosure but may be disclosed on a limited basis pursuant to the statutory provisions cited above; and

WHEREAS, USLRGMA as a public agency subject to the CPRA, is in need of a written policy for acquisition of data from its landowners and to respond to internal and external data requests that ensure the confidentiality of the data are maintained.

NOW, THEREFORE, BE IT RESOLVED THAT:

1. Any groundwater data containing Confidential Information provided to USLRGMA under a claim of confidentiality shall be marked by USLRGMA as confidential.
2. All Confidential Information submitted to USLRGMA shall be pursuant to a confidentiality agreement for USLRGMA to treat the Information as confidential.
3. USLRGMA shall maintain all groundwater data as confidential, pursuant to the claims at the time of submission. Only persons authorized in writing by Administrator of USLRGMA shall obtain the Confidential Information on behalf of USLRGMA and only for the purposes that are consistent with this policy and existing law.
4. USLRGMA may assert any applicable exclusion or privilege, either on its own or on behalf of a landowner.
5. USLRGMA may not disclose any data to the public without the express authorization of the submitting landowner, unless otherwise authorized pursuant to a consent authorization and/or other agreement between USLRGMA and the consenting landowner.
6. USLRGMA shall immediately notify a submitting landowner of any request for information from a member of the public in order to allow sufficient time to assert any exclusions or privileges that may be available by law.
7. If any information is required to be disclosed pursuant to law or court order, USLRGMA shall work to comply with the disclosure request while limiting the

disclosure in a manner to preserve the confidential and proprietary nature of the Confidential Information, as allowed by existing law.

8. USLRGMA may disclose Confidential Information to a public agency only if:
 - (1) the public agency requires the information to perform its legally mandated duties; and
 - (2) the public agency agrees in writing to protect the confidentiality of the Confidential Information and to limit disclosure to only those persons who are employed or retained by the agency and who have signed an agreement to maintain the confidentiality of the records.

RESOLUTION NO. 14-2024

**RESOLUTION OF THE BOARD OF DIRECTORS OF
UPPER SAN LUIS REY GROUNDWATER MANAGEMENT AUTHORITY
SETTING FORTH THE TIME AND PLACE OF HEARING
AND GIVING NOTICE OF HEARING FOR A
GROUNDWATER EXTRACTIN FEES**

WHEREAS, the Upper San Luis Rey Groundwater Management Authority proposes to implement groundwater extraction fess in order to (1) cover expenses related to implementation of its Groundwater Sustainability Plan, (2) operational and maintenance costs, (3) fund projects and management actions and other costs necessary for the purposes of sustainably managing, protecting and maintaining the groundwater resources in the Upper San Luis Rey Groundwater Subbasin (“Basin”); and

WHEREAS, in order to invite comments from the public, it is necessary to schedule a public hearing and give appropriate notice.

NOW, THEREFORE, BE IT RESOLVED THAT a hearing before the Board of Directors of Upper San Luis Rey Groundwater Management Authority be held at 3:40 p.m. on July 16, 2024, at the office of Yuima Municipal Water District 34928 Valley Center Road, Pauma Valley, San Diego County, California, for the purpose of receiving comments on the proposed fee implementation; and

That the Secretary cause the Public Notice attached hereto to be posted, mailed to all property owners and ratepayers in the Basin, and posted on the Authority's web page prior to said hearing.

PASSED AND ADOPTED at a regular meeting held May 21, 2024, by the following roll-call vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Greg Kamin, Chairman

ATTEST:

Michael Perricone, Secretary

**NOTICE TO ALL PROPERTY OWNERS WITHIN
UPPER SAN LUIS REY GROUNDWATER SUBBASIN**

NOTICE IS HEREBY GIVEN, that the Board of Directors of the Upper San Luis Rey Groundwater Management Authority, will hold a public hearing to consider adoption of a proposed groundwater extraction fees in order to (1) cover expenses related to implementation of its Groundwater Sustainability Plan, (2) operational and maintenance costs, (3) fund projects and management actions and other costs necessary for the purposes of sustainably managing, protecting and maintaining the groundwater resources in the Upper San Luis Rey Groundwater Subbasin ("Basin").

A public hearing on the proposed resolution will be held on Monday, **July 16, 2024** at 3:40 o'clock p.m. at the office of Yuima Municipal Water District, 34928 Valley Center Road, Pauma Valley, California. The public is invited to make oral and written comments. The proposed fees will be available for inspection at Yuima offices at 34928 Valley Center Road, Pauma Valley and posted on the District's web page at www.uslrgma.com after May 31, 2023. Any owner of property within the Basin may appear and present objections or protests or may file with the Secretary of the Authority, at any time prior to the hour set for the hearing, written protests or objections to the proposed groundwater extraction. Upon conclusion of the Public Hearing, the Board of Directors may adopt, revise, change or modify the fees, as proposed.

BY ORDER of the Board of Directors of the Upper San Luis Rey Groundwater
Management Authority

**UPPER SAN LUIS REY GROUNDWATER MANAGEMENT AUTHORITY
NOTICE OF HEARING TO ADOPT PROPOSED FEE**

In compliance with California State Law, notice is hereby given that the Upper San Luis Rey Groundwater Management Authority ("USLRGMA") will hold a **public hearing on: July 16, 2024 at the Yuima Municipal Water District, 34928 Valley Center Road, Valley Center, CA 92082 at 3:40 p.m.** to consider the adoption of a new annual well fee and a new per acre extraction fee starting in Fiscal Year 2024-25 for implementation of the USLRGMA Groundwater Sustainability Plan ("GSP") required by the State of California pursuant to the 2014 Sustainable Groundwater Management Act ("SGMA").

Background:

The USLRGMA is a joint powers agency formed to comply with the requirements of SGMA for that portion of the Upper San Luis Rey Groundwater Subbasin ("Basin"). The Upper San Luis Rey Groundwater Subbasin Number 9-007.1 is described in California Department of Water Resources Bulletin 118 (2020) as a Medium Priority Subbasin. As required by SGMA, the USLRGMA adopted a GSP in 2022, and must now implement that GSP as required by law to prevent the State of California from stepping in to manage the local groundwater basin and corresponding groundwater resources.

Basis of Proposed Fee:

To provide local groundwater management, sustainability, and SGMA compliance, the USLRGMA must annually monitor and report groundwater conditions to the State, prepare required updates to the GSP, and maintain GSA operations. GSA operations include, but are not limited to, legal, technical and administration costs (including consultant services, insurance, office and outreach materials, and accounting).

The proposed fee is a property-related fee governed by Proposition 218 and the California Constitution. California Water Code Section 10730 provides authority for the USLRGMA to impose Fees to support USLRGMA administration, GSP implementation, and SGMA compliance. The USLRGMA Board has reviewed the best options to fund the USLRGMA and associated activities as explained and documented in the 2024 Cost-of-Service Study.

The service of local groundwater management requires each landowner to cover the cost of groundwater management, GSA administration, GSP implementation, and SGMA compliance including groundwater monitoring, preparation of annual reports, and regulatory compliance activities to ensure that the Upper San Luis Rey Subbasin is sustainable over the long term, as required by SGMA. Each acre in the Upper San Luis Rey Subbasin is required to be managed by a GSP and will receive the local management services of the USLRGMA. Ensuring sustainability will allow the USLRGMA to maintain local control and **avoid expensive State intervention and operation of the Subbasin, which would result in much higher Fees.** Implementing the proposed fee allows the USLRGMA to provide groundwater management services and ensures a more affordable and locally managed option for managing the Upper San Luis Rey Subbasin while maintaining SGMA compliance for all landowners.

Proposed Property Fee:

The proposed fees fund the service of groundwater management including implementation of the GSP and compliance with SGMA. These fees consist of a annual fee of **\$300 per well** plus a per-acre foot water extraction fee that imposes a maximum fee of \$24.59 per acre foot pumped. The proposed fee, if approved, will become effective for the 2024-25 fiscal year (beginning August 1, 2023), with the first payment due by December 15, 2024. **The actual amount of the fees will be set by Resolution of the Upper San Luis Rey Groundwater Management Authority but cannot exceed the per well or maximum per acre foot fee specified above absent a subsequent Proposition 218 proceeding.**

The proposed annual fees to be assessed are provided in the table below:

| Annual Per Well Fee | Per Acre Foot Extracted (Pumped) Fee |
|---------------------|--------------------------------------|
| \$300.00 per well | \$24.59 per acre foot |

For more information, including the Fee Report summarizing the findings, please visit the Upper San Luis Rey Groundwater Management Authority website at: <https://uslrgma.com/>

Public Hearing and Majority Protest:

Under the California State Constitution, owners of land subject to the proposed fee have the right to protest its adoption. If you have received this notice, one or more parcels under your ownership will be subject to the proposed fee. If the identified parcel has more than one record owner or renter, only one written protest will be counted. In the event of a majority protest, the fee will not be instituted. There is a 120-day statute of limitations for challenging any new, increased, or extended fee or charge.

Landowners desiring to protest the proposed Upper San Luis Rey Groundwater Management Authority fee should send their written protest prior to the public hearing to: Upper San Luis Rey Groundwater Management Authority, PO BOX 984, Pauma Valley, CA 92061, or in person at the public hearing on July 16, 2024 at 3:40 p.m., so long as the protest is received prior to the close of the public hearing. **Protests submitted by e-mail, fax, or other electronic means are not valid and will not be counted as a protest.**

There are multiple ways to obtain additional information about this topic:

- View more information online at <https://uslrgma.com/>
- Call the USLRGMA at **(750) 742-3704**.
- For more information about SGMA, see the California Department of Water Resources website: <https://water.ca.gov/Programs/Groundwater-Management/SGMA-Groundwater-Management>

If you do not wish to protest the proposed Upper San Luis Rey GMA Fee, you do not need to take any action.

UPPER SAN LUIS REY GMA PROPOSITION 218 PROTEST FORM

To protest, complete and detach this portion of the Notice and mail to Upper San Luis Rey Groundwater Management Authority, PO BOX 984, Pauma Valley, CA 92061, OR submit in-person at the Public Hearing on July 16, 2024 at 3:40 p.m., Yuima Municipal Water District, 34928 Valley Center Road, Valley Center, CA 92082. All protests must include:

- Landowner Printed Name(s): _____
- Assessor's Parcel Number: _____
- Statement of Protest: _____ Under

penalty of law, I affirm that I am the owner(s) or authorized representative of the owner of the above parcel.

- Valid Landowner Signature(s): _____

Each parcel is entitled to one protest. If a parcel has more than one owner, all must sign one protest form.

If you do not wish to protest the proposed Upper San Luis Rey GMA Fee, you do not need to take any action.

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