



LION STREET
FINANCIAL

and



mapbenefits®

invite you to the

COLI SKI RETREAT 2024

Join us for a unique retreat experience filled with fun and collaboration!

DATES

Sunday, March 24 —
Tuesday, March 26, 2024

WHERE

Ridgway/Telluride Colorado



Visit our event site to register
and get the details!

Our inaugural event is tailored to bring together the industry's top COLI producers in the beautiful San Juan Mountains, fostering a vibrant atmosphere for idea-sharing. We'll discuss cutting-edge technology for nonqualified plan administration, equity compensation deferrals, iCOLI opportunities, as well as mutual funds vs. COLI and bundled vs. unbundled plans. Beyond the sessions, you'll have the chance to reconnect with old friends and forge new friendships with like-minded individuals.

Come be a part of this one-of-a-kind experience where learning and camaraderie go hand in hand.

Special thanks to our sponsors!

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