Apr 2017 DPO&Co founded by Dan O'Reilly with global partner Purnomo Putra Company begins by running Post-Merger Integration Gainshare project for PEowned industrial services business, driving over \$4.5M

Dec 2018

Finish 1st full year working with seven PE clients

2019

Team doubles in 2nd year in business

Engages with five new clients while continuing to work with existing PE Partners

Dec 2020

DPO&Co completes 50th strategy engagement and finishes year completing projects for 14 PE and Family Office clients

Jan - Mar 2021

DPO&Co provides first buyside search engagements, helping family office complete acquisition of three 3PL companies

9

Dec 2021

DPO&Co finishes year by completing projects for 20 PE and Family office clients, with dramatic growth from pre-close diligence

The Foxhole Group closes 1st Platform acquisition of CCK Automations, Inc

Jan 2024

DPO&Co Investing ramps up in activity, with a focus on deals in the HVAC services market

Dec 2024

DPO&Co launches Financial Due Diligence practice, while Investments pillar continues momentum by closing 3 HVAC add-ons

EBITDA

Nov 2017 - Jan 2018

Company launches website

Sets vision to leverage a global team focused on Private Equity, Analytics, great outcomes and recurring partnerships

Sep 2020

DPO&Co completes acquisition of Circuits West, a Printed Circuit Board fabrication company based in Colorado

Apr 2020

With COVID disruption, DPO&Co turns attention to turnaround and establishes Business Process Outsourcing (BPO) as a new service offering

Jul - Sep 2021

BPO practice adds 10th client and Key Management staff

May 2021

Dan O'Reilly co-founds sister company The Foxhole Group with friend & former client J.B. Moore

May 2023

Eclipsed 100 staff

Apr 2022

Firm celebrates 5-year anniversary, with US team celebrating in Puerto Rico and Asia team celebrating in Bali

Firm sells 100th project with 35th PE Sponsor shortly thereafter

Aug 2024

15

DPO&Co Investing launches an HVAC platform by acquiring an HVAC service contractor