

Cap Table w/ Simplify Rx + NZ Note

	At end of last round	Conversion	This Round	After this Round	Percent
Lee Hicks	2,264,337	45.3%			
Steve Hufford	640,823	12.8%		2,264,337	38.9%
Michael Edmeades	429,925	8.6%		640,823	11.0%
Jackson Houk	225,001	4.5%		429,925	7.4%
Peter Muller	213,617	4.3%		225,001	3.9%
Larry Sanders	213,617	4.3%		213,617	3.7%
Randy Salisbury	213,617	4.3%		213,617	3.7%
Ray Johnson	213,617	4.3%		213,617	3.7%
Chuck Tripp	42,723	0.9%		213,617	3.7%
David Kassens	42,723	0.9%		42,723	0.7%
Newell Rubbermaid - investment	500,000	10.0%		42,723	0.7%
Newell Rubbermaid - note conversion				500,000	8.6%
Simplify RX			297,271	297,271	5.1%
Shares in each round	5,000,000		526,316	526,316	9.0%
Total Shares Outstanding at end of each round	5,000,000	297,271	526,316		
		5,297,271	5,823,587	5,823,587	100.0%
This round, Price per Share	\$ 1.90				
10% discount on Convert Note	\$ 1.71				
Shares Issued in Note Conversion	297,271				
Shares Issued in This Round	526,316				
Principal of Note Converted	292,398				
Interest of Note Converted	4,873				
Total Shares, Note Converted	297,271				

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5/11/11